

**August 26, 2021**

**National Stock Exchange of India Limited**

The Listing Department  
Exchange Plaza  
Bandra Kurla Complex,  
Mumbai 400 051  
Symbol - HDFCBANK

**BSE Limited**

Dept of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001  
Scrip Code – 500180

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (“SEBI Listing Regulations”)**

Dear Sir/Madam,

Further to our letters dated July 17, 2021 and August 19, 2021, we hereby inform that HDFC Bank Limited (“**Issuer**”), a banking company incorporated under the laws of India has raised **U.S.\$ 1,000,000,000 (U.S.\$ One Billion)** by the issue and allotment of Direct, Subordinated, Unsecured **3.70% Basel III Compliant Additional Tier I Notes (“Notes”)** to overseas investors in reliance on Rule 144A under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) and outside the United States in offshore transactions as defined in and in reliance on Regulation S under the Securities Act.

The Notes will be listed on the India International Exchange (IFSC) Limited and the NSE IFSC Limited (NSE International Exchange).

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully,

**For HDFC Bank Limited**

**Santosh Haldankar**  
**Senior Vice President- Legal & Company Secretary**

**Disclaimer**

*The Offering Memorandum has not been and will not be registered or published as a prospectus or a statement in lieu of a prospectus with the Registrar of Companies, the Securities and Exchange Board of India or any other statutory or regulatory body of like nature in India in respect of a public offer or information memorandum or other offering material in respect of any private placement of securities under the Companies Act, 2013, as amended, and the rules framed thereunder or any other applicable Indian laws. The Offering Memorandum has not been and will not be reviewed or approved by any regulatory authority in India, including, but not limited to, the Securities and Exchange Board of India, any Registrar of Companies, the Reserve Bank of India, or any stock exchange in India. This Offering Memorandum and the Additional Tier 1 Notes are not and should not be construed as an advertisement, invitation, offer or sale of any securities to the public or any person resident in India.*

*The Additional Tier 1 Notes have not been and will not be, offered or sold to any person resident in India.*