



May 15, 2019

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. Tel no.: 22721233 BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. Tel No.: 2659 8235 NSE Symbol: IIFL
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Sub: Update on Composite Scheme of Arrangement and intimation of Record date.

Ref: Composite scheme of arrangement amongst IIFL Holdings Limited, IIFL Media & Research Services Limited, IIFL Securities Limited, IIFL Wealth Management Limited, India Infoline Finance Limited, IIFL Distribution Services Limited, and their respective shareholders ("Scheme")

Dear Sir / Madam,

In furtherance to our intimation dated May 13, 2019, the Company has fixed May 31, 2019 as the Record Date for the following purpose:

Company Name & Code	Type of Securities	Record Date	Purpose
IIFL Holdings Limited BSE Scrip Code: 532636 NSE Symbol: IIFL	Equity Shares	May 31, 2019	<p>The aforesaid Scheme of Arrangement has become effective from May 13, 2019 as per necessary filings with MCA.</p> <p>Pursuant to the Scheme IIFL Securities Limited ("IIFL Securities") shall issue and allot 1 (One) fully paid up new equity share of INR 2 each of IIFL Securities for every 1 (One) equity share of INR 2 each of IIFL Holdings Limited and IIFL Wealth Management Limited (IIFL Wealth) shall issue and allot 1 (one) fully paid up new equity share of INR 2 each of IIFL Wealth for every 7 (seven) equity shares of INR 2 each of IIFL Holdings Limited.</p> <p>Accordingly, the Record date is fixed for determining the eligibility of the shareholders of IIFL Holdings Limited for allotting aforesaid shares of IIFL Securities and IIFL Wealth.</p>

IIFL Holdings Limited
CIN No.: L74999MH1995PLC093797

Corporate Office – IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 Tel: (91-22) 4249 9000 .Fax: (91-22) 40609049
Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 25806650. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com





The Shareholders of IIFL Holdings Limited who will be considered for the aforesaid purpose are:

- a) In respect of share held in physical form, the shareholders whose name appears in the Register of Members of IIFL Holdings Limited as at the close of business hours on May 31, 2019; and
- b) In respect of share held in electronic form, the shareholders whose name appears in the statements of beneficial position furnished by the Depositories as at the close of business hours on May 31, 2019

After the issuance and allotment of above mentioned equity shares, IIFL Securities Ltd and IIFL Wealth Management Ltd will complete the due process to have its equity shares listed at National Stock Exchange of India Limited and BSE Ltd.

We request you to take this notice under the Regulation 42 of SEBI (LODR) Regulations, 2015 in your records and oblige.

Thanking You,
Yours faithfully,

For IIFL Holdings Limited

Gajendra Thakur
Company Secretary



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