



BCPL *Railway Infrastructure Limited*

November 10, 2022

The Corporate Relationship Department
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Scrip Code - 542057

Dear Sir/Ma'am,

Sub: - Press Release and Investor Presentation on the highlights of the Un-audited financial results of the Company for the quarter and half year ended September 30, 2022

Further to our letter dated November 4, 2022 under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (LODR Regulations), we wish to inform you that the Un-audited financial results standalone and consolidated for the quarter and half year ended September 30, 2022 were approved by the Board of Directors of the Company at their meeting held on Thursday, November 10 2022, that commenced at 3.30 p.m.

Pursuant to Regulations 30 and 33 of the LODR Regulations, we submit the following:-

1. Press Release and Investor Presentation on the Un-audited Financial Results and the business operations of the company.

Yours faithfully,
For BCPL Railway Infrastructure Limited

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SINHA

Devshree Sinha
Company Secretary & Compliance Officer
Membership No. A21786
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REGISTERED OFFICE

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PRESS RELEASE

RESULTS Q2 OF FY 22-23

A meeting of the Board of Directors of BCPL Railway Infrastructure Limited was held on 10th November, 2022 to consider and approve the result of Q2 of FY 2022-23.

Performance Highlights of the Company are as follows:

1. Financial (Standalone)

Rs. In lacs

Rs. In Lacs	RB	RB	Change	MEB	MEB	Change
	Q2 FY 22-23	Q2 FY 21-22		Q2 FY 22-23	Q2 FY 21-22	
Revenue	1740.36	818.36	113%	999.58	1200.37	(-)16.73%
EBIDTA	187.79	28.45	560%	41.52	39.90	4.06%
EBIDTA - %	10.79%	3.33%		4.15%	3.32%	

1. Financial (Consolidated)

Rs. In Lacs	Total	Total	Change
	Q2 FY 22-23	Q2 FY 21-22	
Revenue	2739.93	2018.73	35.71%
EBIDTA	228.86	68.33	234.98%
EBIDTA - %	8.36%	3.38%	247.38%
Profit Before Tax	195.60	47.54	311.40%
Profit After Tax	150.25	33.34	450.61%

RB- Railway Business

MEB – Merchant Export Business

Performance Highlight

Railway Electrification Segment

During the quarter year ended 30th September 2022, Railway Business of the Company has been able to come out of the trajectory of the head wind conditions created by the COVID 19 pandemic and the management is of the firm view that the business of the Company would get even better because of the healthy financial condition of the company and the buoyancy in the Indian Economy.

But the management of the Company would continue to keep a strong vigil on the present geo political situation which has manifested as a very strong risk factor in the global business environment.

The Management of the Company is optimistic about the plans of the Government towards the infrastructure sector of the country and hopes to bag significant quantum of orders from the Railways.

The order book position of the company at the end of the quarter worth Rs.18995.10 lacs.

Merchant Exports Business

The favourable exchange rates resulting from the rise of the US Dollar has helped in improving the margins in the Merchant Export business where EBIDTA has improved significantly from 3.32% to 4.15%. The Management is also taking proactive steps to maintain the margins through various steps like product rationalisation and improvement in delivery cycle. Steps taken by the Government of West Bengal in reducing border congestion would also contribute significantly in improvement in the margins in the quarters ahead.

Rice Bran Oil Extraction Project by BCL Bio Energy Private Limited (subsidiary)

Work on the project is in progress and investments to the tune of Rs. 741.87 lacs have been made till 30th September, 2022. The Management is hopeful of starting commercial operations from the second half of FY 23-24.