



ARCEE INDUSTRIES LIMITED

Regd. Off. & Works : 7th K.M. Barwala Road, Talwandi Rana, Hisar-125 001, INDIA

Ph. : 01662-276178 Mobile : 98120-20111/40111/40222 Fax : 01662-276145

E-Mail : arceeind@rediffmail.com CIN: L29120HR1992PLC031681

28/11/2020

Corporate Relationship Department
Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Scrip Code: 520121

**SUB:-Disclosures pursuant to Regulation 29(2) of Securities Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

The Company has received disclosures from Mrs Shruti Gupta, Director of the Company, pursuant to Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on November 28, 2020 intimating acquisition of shares of the company on November 27, 2020.

Please find enclosed the disclosure pursuant to Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Also, Please find enclosed the personal disclosure received from Mrs Shruti Gupta for the acquisition of shares by her on November 27, 2020. Kindly consider it as his personal disclosure pursuant to Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please take the above intimation on records

For Arcee Industries Limited

(Srishti)

Company Secretary & Compliance Officer

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|---|--|--|
| Name of the Target Company (TC) | ARCEE INDUSTRIES LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Shruti Gupta, Acquirer alongwith Krishna Gupta, (3902 Shares), Ramesh Chander Gupta, (272955 shares), Ramesh Chander Gupta(HUF) (51000 shares); Akshat Gupta (2500 shares) , APL Fincap Limited (691505 shares), Vimal Kumar Singal (9400 shares), Arcee Ispat Udyog Limited (700 shares), Kamlesh Singal (400 shares), Bhagwati Devi Singal (300 shares), Deepak Gupta (200 shares), Ruchi Gupta (100 shares), Santosh Gupta (100 shares) and S. C. Gupta (200 shares). | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE (Category : Permitted for Trade) | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 1033262 | 20.11 | 20.11 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 1033262 | 20.11 | 20.11 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired | 160000 | 3.11 | 3.11 |

Shruti

| | | | |
|--|--|-------|-------|
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | 160000 | 3.11 | 3.11 |
| e) Total (a+b+c+/-d) | | | |
| After the acquisition, holding of: | | | |
| a) Shares carrying voting rights | 1193262 | 23.22 | 23.22 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 1193262 | 23.22 | 23.22 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 27/11/2020 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 5,13,87770/- (Divided into 51,38,777 Equity Shares of Face Value of Rs. 10/- each) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 5,13,87770/- (Divided into 51,38,777 Equity Shares of Face Value of Rs. 10/- each) | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 5,13,87770/- (Divided into 51,38,777 Equity Shares of Face Value of Rs. 10/- each) | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


(Shruti Gupta)
Signature of the acquirer

Place: Hisar

Date: 28/11/2020

28/11/2020

Corporate Relationship Department
Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Scrip Code: 520121

**SUB: - Disclosure pursuant to Regulation 29(2) of Securities Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Please find enclosed the disclosure pursuant to Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, intimating the acquisition of shares of the company.

This disclosure may please be treated as disclosure to stock exchange under the said regulation.

Please take the above intimation on records

Thanking You

Yours' Sincerely



(Shruti Gupta)

**R/o: House No. 28, Road No. 61, West Punjabi Bagh
West New Delhi, Delhi-110026, India**

Encl. Disclosure

CC: Company Secretary
Arcee Industries Ltd.

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(Shruti Gupta)
Signature of the acquirer

Place: Hisar

Date: 28/11/2020