

BHARAT FORGE

August 6, 2020

To,

BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001
BSE SCRIP CODE – 500493

National Stock Exchange of India Ltd.
'Exchange Plaza',
Bandra-Kurla Complex, Bandra (East)
Mumbai- 400 051
Symbol: **BHARATFORG**
Series: **EQ**

Dear Sir,

Sub: Allotment of 5,000 rated, listed, unsecured, redeemable, non-convertible debentures bearing a face value of INR 1,000,000 (Rupees One Million only) each, aggregating to INR 5,000,000,000 (Rupees Five Thousand Million Only) on private placement basis ("Issue").

With reference to our intimation to stock exchanges dated July 29, 2020 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Committee of Board of the Company at its meeting held today i.e. August 6, 2020 at the registered office of the Company, approved the allotment of 5,000 rated, listed, unsecured, redeemable, non-convertible debentures (the "NCDs") bearing a face value of INR 1,000,000/- (Indian Rupees One Million only) each, at par to the investors identified by the Committee of the Board at its meeting held on August 5, 2020, aggregating to INR 5,000,000,000/- (Indian Rupees Five Thousand Million Only).

Particulars	Terms						
Listing	Proposed to be listed on National Stock Exchange of India Limited						
Size of the Issue	INR 5,000,000,000/- (Indian Rupees Five Thousand Million Only)						
Tenor	5 (five) years						
Coupon offered	5.97% per annum						
Schedule of payment of coupon/interest and principal	Coupon/interest shall be payable annually, on the following dates: <table border="1"><thead><tr><th>Date</th></tr></thead><tbody><tr><td>06 August 2021</td></tr><tr><td>05 August 2022</td></tr><tr><td>04 August 2023</td></tr><tr><td>06 August 2024</td></tr><tr><td>06 August 2025</td></tr></tbody></table>	Date	06 August 2021	05 August 2022	04 August 2023	06 August 2024	06 August 2025
Date							
06 August 2021							
05 August 2022							
04 August 2023							
06 August 2024							
06 August 2025							



KALYANI
GROUP COMPANY



BHARAT FORGE

	<p>Principal amount shall be payable on the following dates:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%;">Date</th> <th style="width: 50%;">Repayment (Rs.)</th> </tr> </thead> <tbody> <tr> <td>04 August 2023</td> <td style="text-align: right;">1,00,00,00,000</td> </tr> <tr> <td>06 August 2024</td> <td style="text-align: right;">1,50,00,00,000</td> </tr> <tr> <td>06 August 2025</td> <td style="text-align: right;">2,50,00,00,000</td> </tr> </tbody> </table>	Date	Repayment (Rs.)	04 August 2023	1,00,00,00,000	06 August 2024	1,50,00,00,000	06 August 2025	2,50,00,00,000
Date	Repayment (Rs.)								
04 August 2023	1,00,00,00,000								
06 August 2024	1,50,00,00,000								
06 August 2025	2,50,00,00,000								
Date of allotment and date of redemption	<p>Allotment date: 6 August 2020 Redemption date:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%;">Date</th> <th style="width: 50%;">Repayment (Rs.)</th> </tr> </thead> <tbody> <tr> <td>04 August 2023</td> <td style="text-align: right;">1,00,00,00,000</td> </tr> <tr> <td>06 August 2024</td> <td style="text-align: right;">1,50,00,00,000</td> </tr> <tr> <td>06 August 2025</td> <td style="text-align: right;">2,50,00,00,000</td> </tr> </tbody> </table>	Date	Repayment (Rs.)	04 August 2023	1,00,00,00,000	06 August 2024	1,50,00,00,000	06 August 2025	2,50,00,00,000
Date	Repayment (Rs.)								
04 August 2023	1,00,00,00,000								
06 August 2024	1,50,00,00,000								
06 August 2025	2,50,00,00,000								
Charge/ Security, if any created over the assets	Unsecured								
Special right/interest/privileges attached to the instrument and changes thereof	None								
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil								
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NA								
Details of redemption of debentures	<p>Redemption date:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%;">Date</th> <th style="width: 50%;">Repayment (Rs.)</th> </tr> </thead> <tbody> <tr> <td>04 August 2023</td> <td style="text-align: right;">1,00,00,00,000</td> </tr> <tr> <td>06 August 2024</td> <td style="text-align: right;">1,50,00,00,000</td> </tr> <tr> <td>06 August 2025</td> <td style="text-align: right;">2,50,00,00,000</td> </tr> </tbody> </table> <p>Redemption amount:</p> <p>(1) At the end of 36th month from Date of Allotment: 20% of principal, at par (2) At the end of 48th month from Date of Allotment: 30% of principal, at par (3) At the end of 60th month from Date of Allotment: 50% of principal, at par</p>	Date	Repayment (Rs.)	04 August 2023	1,00,00,00,000	06 August 2024	1,50,00,00,000	06 August 2025	2,50,00,00,000
Date	Repayment (Rs.)								
04 August 2023	1,00,00,00,000								
06 August 2024	1,50,00,00,000								
06 August 2025	2,50,00,00,000								



KALYANI
GROUP COMPANY



BHARAT FORGE

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,
Yours faithfully

For Bharat Forge Limited



Tejaswini Chaudhari
Company Secretary



KALYANI
GROUP COMPANY