

To,
BSE Limited
Department of Corporate Services
P J Towers Dalal Street, Fort,
Mumbai 400001

Sub: Submission of statement of deviation/variation

Dear Sir(s),

With reference to compliance Under Regulation 32(1) (a) and (b) of the Securities Exchange Board of India (LODR) Regulation, 2015 the Company hereby enclosing copy of statement of deviation(s) or variation(s) as per format prescribed by SEBI in the utilization of funds raised by the Company for the quarter ended September 30, 2023 for the preferential allotment of the Company.

We hereby confirm that, there was no deviation/variation in the utilization of proceeds of preferential allotment of the Company.

We request you to kindly take the above statement on your record.

For **PTC Industries Limited**

Smita Agarwal
Director and CFO
DIN: 00276003

Place: Lucknow
Date: November 10, 2023

General information about company	
Scrip Code*	539006
NSE Symbol	PTCIL
MSEI Symbol	NOTLISTED
ISIN	INE596F01018
Name of the listed entity	PTC Industries Limited

Statement(1)	
Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	07-12-2022
Amount Raised (in Rs. Crores)	103.91
Report filed for Quarter ended	30-09-2023
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	
Comments of the Audit Committee after review	No
Comments of the auditors, if any	No

Statement(2)	
Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	19-07-2023
Amount Raised (in Rs. Crores)	45
Report filed for Quarter ended	30-09-2023
Monitoring Agency	Not applicable

Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	
Comments of the Audit Committee after review	No
Comments of the auditors, if any	No

Signatory Details

Name of signatory	Pragati Gupta Agarwal
Designation of person	Company Secretary and Compliance Officer
Place	Lucknow
Date	10-11-2023