

Date: November 12, 2022  
The Bombay Stock Exchange Ltd.  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001  
Scrip Code: 500306  
Fax No. 022 - 22722041, 22722039, 22723132  
ISIN-INE903A01625

Through: Online Filing

Dear Sirs

**Sub: Statement on Deviation or Variation of funds raised through Preferential Issue**

As per the SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, issued by the SEBI titled "Format on Statement of Deviation or Variation for proceeds of public issue, rights issue, preferential issue, Qualified Institutions Placement (QIP) etc." and pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there is no deviation or variation in use of proceeds raised through preferential issue during the quarter and half year ended 30.09.2022. A Nil statement of deviation is attached herewith as Annexure A.

This is for the information of the exchange and the members.

Please take note of the same.  
Yours faithfully,

**For Jaykay Enterprises Limited**

**(Abhishek Pandey)**  
**Company Secretary & Compliance Officer**  
**M. No. ACS 21958**

**Encls: As above**



|  |  |  |                                    |   |  |  |                        |
|--|--|--|------------------------------------|---|--|--|------------------------|
| ANNEXURE-1   | <b>Statement of Deviation/Variation in utilisation of funds raised</b>   |  |                                    |   |  |  |                        |
|  | <b>Name of listed entity-</b> Jaykay Enterprises Limited   |  |                                    |   |  |  |                        |
| <b>Mode of Fund Raising</b>  | Public issue/Right Issue/Preferential Issue/QIP/Others   |  |                                    |   |  |  |                        |
|  | <b>Date of Raising Funds-</b> February 18, 2021, August 20, 2021, June 11, 2022 and August 16, 2022                      |  |                                    |   |  |  |                        |
|  | <b>Amount Raised-</b> Rs. 25,08,01,158   |  |                                    |   |  |  |                        |
| <b>Report Filed for the Quarter ended</b>  | <b>30.09.2022</b>  |  |                                    |   |  |  |                        |
| <b>Monitoring Agency</b>   | Not Applicable   |  |                                    |   |  |  |                        |
|  | <b>Monitoring Agency Name if Applicable-</b> Not Applicable  |  |                                    |   |  |  |                        |
| <b>Is there a Deviation/ Variation in use of funds raised</b>  | No   |  |                                    |   |  |  |                        |
|  | If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders |  |                                    |   |  |  |                        |
|  | If yes, Date of shareholder Approval- Not Applicable   |  |                                    |   |  |  |                        |
|  | Explanation for the Deviation/ Variation- Not Applicable   |  |                                    |   |  |  |                        |
|  | Comments of the Audit Committee after review- Nil  |  |                                    |   |  |  |                        |
|  | Comments of the auditors, if any- Nil  |  |                                    |   |  |  |                        |
|  | Objects for which funds have been raised and where there has been a deviation, in the following table                    |  |                                    |   |  |  |                        |
| <b>Original Object</b>   | <b>Modified Object, if any</b>   | <b>Original Allocation as on February 18,2021 , August 20, 2021, June 11, 2022 &amp; August 16, 2022</b> | <b>Modified allocation, if any</b> | <b>Funds utilized till March 31, 2021</b> | <b>Funds utilized from April 1, 2022 till September 30, 2022</b> | <b>Amount of Deviation/ Variation for the quarter according to applicable object</b> | <b>Remarks, if any</b> |
| The proceeds of the preferential issue shall be utilized to meet the funding and business-related requirements of the Company and its subsidiaries including but not limited to funding business growth, capital expenditure, expansion, exploring new initiatives and for other general corporate purposes. | NA   | 25,08,01,158   | NA                                 | NA  | NA   | NA   | NA                     |
|  | Deviation or Variation could mean:   |  |                                    |   |  |  |                        |
|  | (a) Deviation in the objects or purposes for which the funds have been raised or   |  |                                    |   |  |  |                        |
|  | (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or                       |  |                                    |   |  |  |                        |
|  | © Change in terms of a contract referred to in the fund raising document i.e. prospectus,                                |  |                                    |   |  |  |                        |
|  |  |  |                                    |   |  |  |                        |
|  | Name of Signatory- Abhishek Pandey   |  |                                    |   |  |  |                        |
|  | Designation- Company Secretary   |  |                                    |   |  |  |                        |

