

March 30, 2023

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400001

Scrip code / Scrip ID: 542770/ALPHALOGIC

Sub: Intimation of Further Investment of Rs. 1,34,17,280/- in Subsidiary Company by way of Subscription to the Rights Issue, pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that our Subsidiary Company, Alphalogic Industries Limited, had made a right issue offer of 1,96,078 equity shares of Rs. 10/- each to its existing shareholders in proportion to their existing shareholdings at a premium of Rs. 105/- (Rupees One Hundred and Five Only) per share. The said right issue offer period was opened for a period of 15 days, 24th March 2023 onwards. Based on the responses received from the existing shareholders of the Company, the Board of directors of the Subsidiary Company, Alphalogic Industries Limited, at its Board Meeting held on 30th March 2023, has made allotment of 116672 equity shares of Rs. 10/- each at a premium of Rs. 105/- per share aggregating an amount of Rs. 1,34,17,280/- and has cancelled the issue of unsubscribed portion of equity shares, i.e. 79406 equity shares.

Further, it is disclosed that during the right issue offer period, our Company, Alphalogic Techsys Limited, has made an application for 116672 equity shares of Rs. 10/- each at a premium of Rs. 105/- per share by making a payment of Subscription Amount of Rs. 1,34,17,280/-, which has been fully allotted to the Company, Alphalogic Techsys Limited, by our Subsidiary Company, Alphalogic Industries Limited at its Board Meeting held on 30th March 2023.

Holding Prior to Issue: - 51.00%

Holding Post Issue: - 69.28%

Further, the revised Authorized Capital of the Subsidiary Company, Alphalogic Industries Limited, is Rs.5,10,00,000/- divided into 51,00,000 equity shares of Rs.10/- each and paid-up capital is Rs.31,27,500/- divided into 3,12,750 shares of Rs.10/- each.

This is for your information and record.

Yours faithfully,

For **Alphalogic Techsys Limited**

Anshu Goel
Managing Director
DIN: 08290775

