VIDLI RESTAURANTS LIMITED

Reg Office:-D-09, Eastern Business District, LBS Road, Bhandup West, Mumbai 400078. •**T**: 91 74000 58768 •**W**: www.kamatsindia.com •**E**:cs@kamatsindia.com CIN: L55101MH2007PLC173446

Date: 28th January, 2022

To Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001

> Script Code: 539659 Script ID: VIDLI

Dear Sir/ Madam,

Sub: Newspaper Advertisement.

Pursuant to Regulation 30 read with 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed is the newspaper advertisement which was published in Financial Express, Jansatta and in Mumbai Lakshadeep all on 28th January, 2022 containing, inter alia, information to the members of the Company in respect of Rights Issue of up to 64,95,000 Equity Shares of Rs. 10/- each of the Company aggregating to Rs. 6,49,50,000/-.

Kindly take the same in your records.

Thanking You
For Vidli Restaurants Limited

Vidhi V. Kamat Managing Director DIN: 07038524

Encl: a/a















जाहीर नोटिस मिचे अशील **श्रीमती. स्मिता दिलीप जाधव** रा. रूम नं.२/जी–१५, शाहू नगर, म्युन्सिपल कॉलनी जवळ, माहीम (पु), मुंबई ४०००१७ ह्या **सदनिका क्र.ए-३/१०४**, पहिला मजला, क्षेत्रफळ ३८० चौ. फुट (कारपेट) चंद्रेश हिल्स ए १२३ को. ओप. हौ. सोसा. लि., मौर्ज **आचोळे, ता. वसई जि. पालघर** विकण्यास इच्छुक आहेत. सदर सदनिकेचे मालक कै. दिलीप रघनाथ जाधव (आमचे अशीलांचे पती) ह्यांचा दिनांक ०४/ ११/ १९९५ रोजी मृत्यू झाला आहे. त्यांच्या मृत्यू पश्चात **सौ. शरयू संतोष विचारे** सौ. कामिनी संदीप खानविलकर, सौ. शलाका दिलीप हरयाण (मुली) श्री. नितीन दिलीप जाधव (मुलगा) व आमचे अशील **श्रीमती. स्मिता दिलीप जाधव** असे एकूण । जण त्यांचे कायदेशीर वारस म्हणून अस्तित्वात आहेत रील नमूद सर्व वारसांनी सदर सदनिकेतील **कै. विलीप रघुनाथ जाधव** यांचे सर्व हक्क व अधिकार आमचे अशील **श्रीमती. स्मिता दिलीप जाधव** यांच्या नावे करण्यास लेखी

ना हरकत दिली आहे. तरी सदर सदनिकेचे विक्री व्यवहार संबंधी कोणत्यार्ह व्यक्तीची, वारसाची हरकत अथवा हक्क किंवा हितसंबंध असल्यास त्यांनी ही नोटीस प्रसिद्ध झाल्यापासून **१४ दिवसांच्य आत** लेखी पुराव्यासह हरकत खालील पत्यावर व्यक्तीश ळवावी. जर मुदती मध्ये कुणाचीही हरकत नसल्य भामचे अशिलांना सदर सदनिकेचे विक्री व्यवहार पूर्ण करण्या ोणताही अडथळा असणार नाही असे गृहीत धरण्यात येईल आणि खरेदीदार करारनामा नोंदणी करून सदर निकेचे निर्वीवाद मालक होतील ह्याची नोंद घ्यावी व त्य नंतर आलेल्या कोणत्याही हरकतीची दखल घेतली जाणा

सही/- वकील - श्री. महेश विजय भोसले शॉप नं. १३, अमिपार्क ए-१ बिल्डींग, शिवसेना शाखे जवळ, एस. टी. डेपो समोर, अमिपार्क, नालासोपारा (प.), ता. वसई, जि. पालघर - ४०१२०३ मो. क्र. - ८४०८८६०४६२ विनांक : २८/०९/२०२२ विकाण : नालासोपार

PUBLIC NOTICE PUBLIC NOTICE
Sub:-Notice for transfer of Flat No.
309, 3rd Floor, B Wing, Galaxy SRA
CHS LTD, Bazar Road, Bandra
West, Mumbai-400050, to the name
of my client Mrs. NOORJAHAN
MOHAMMED IQBAL SHAIKH.
Under the instruction of my client Mrs.
NOORJAHAN MOHAMMED IQBAL
SHAIKH presently residing at Elat No. SHAIKH, presently residing at Flat No. 309,3rd Floor, B Wing, Galaxy SRA CHS LTD, Bazar Road, Bandra West,Mumbai-400050, I address you as under:- My client says that the Room premises bearing Flat NO. 309, 3rd Floor, B Wing, Galaxy SRA CHS LTD, Bazar Road, Bandra West, Mumbai- 400050 in your housing society is standing in the name of her late deceased Husband SHAIKH KADAR FAZAL MOHD ABDUL @ MOHAMMED IQBAL MOHHAMMED SADIQ SHAIKH, who expired on 31/07/2020 at Mumbai. My client further says that she is survived by her brother, and sisters. My client says that all her brother and sister have given their N.O.C. for transfer of the said Flat premises in the name of my client. My client says if any persons is having any objections for the transfer of the said flat in the name of my client be submitted to me within <u>15 days</u> from the date of publication of this notice failing which my client shall approach the Galaxy SRA Co-Operative Housing Society Ltd. And no objection whatsoever shall be ertained if any objection is received after

Date:28-01-2022
D.J. SHANBHAG

the aforesaid period.

(ADVOCATE)

PUBLIC NOTICE

This is to inform to general public at large that my client Mrs.Neha Rajesh Parekh Owner of Flat No.1,1st Floor, Kandivali, Mehul Co-op. Housing Society Ltd. Having address at plot No. 263, Shantilal Modi Road, Irani Wadi, Kandivali West, Mumbai - 400067, have lost/Misplaced original sale Agreement between 1. Sitaram Hariram Halwai, Bhogilal Amratla Shah and Avalben Purshottam Girihara, 2.) Avalben Purshottam Girihara and Nanjibhai Babubhai Mondalia, 3.) Nanjibhai Babubhai Mondalia and Smi Hiralaxmi Babubhai Mehta, 4.) Smt. Hiralaxmi Babubhai Mehta and Dhimant Ashwin Sanghvi of her flat mentioned above. Complaint is lodged with concerned Kandivali Police Station bearing No. 285/2022, dtd. 25/01/2022 And if any person having or claiming t have any rights, title, interest to regarding the said Flat Premises should inform me lat my following address within 15 days from the date of publication of this notice with all legal supporting evidence of his/her/Their claim on the below mentioned address, failing which it shall be deemed to have waived their objection and claim in respect of said flat.

Shailesh Kantharia, Advocate Ajanta Square, Opp. Ramleela Maidan, Borivali (West), Mumbai 400 092.

PUBLIC NOTICE MRS. SHAMIN SYED MEHBOOB QADRI a Member of the Town Centre Commercial Premises Co-op. Soc. Ltd., having address at Village: Marol, Andheri Kurla Road, Andheri (East), Mumbai - 400 059, and holding Flat / Office No. 3 & 103 in the building of the society, died on 29/10/2021 without mekbour members and premisering on the society. vithout making any nomination.

window making any nonlination.

The Society hereby invites claims or objections fron
the heir of heirs or other claimants / objector or objector
to the transfer of the said shares and interest of the
deceased Member in the capital / property of the
Society within a period of 15 days from the publication
of the portion with order of 5 days from the publication. of this notice, with copies of such documents an ther proofs in support of his/her/their claims biections for transfer of shares and interest of the eceased Member in the capital / property of the ociety. If no claims / objections are received within the period prescribed above, the Society shall be free to deal with the shares and interest of the deceased Member in the capital / property of the Society ir such manner as is provided under the Bye-laws of the Society. The claims / objections, if any, received by the Society for transfer of shares and interest of the deceased Member in the capital / property of the Society in such manner as is provided under the Bye-laws of the Society. The claims / objections, if any capital of the Society is the Society in Socie riod prescribed above, the Society shall be fro any, received by the Society for transfer of shares and interest of the deceased Member in the capita and interest of the deceased Member in the capital /property of the Society shall be dealt with in the manner provided under the Bye-laws of the Society. A copy of the registered Bye-laws of the Society is available for inspection by the claimants / objectors, in the office of the Society / with the secretary of the Society between 10:00 A.M. to 5:00 P.M. from the date of publication of the notice till the date of expiry of its period.

For and on behalf of Town Centre Commerci Sd/- GIRISH GALA (B. COM. LLM.) LEGAL ADVISIO E mail : girishbgala@gmail.com Mob : 996954092

एस एच केळकर ॲण्ड कंपनी लिमिटेड **नोंदणीकृत कार्यालय:** देवकरण मॅन्शन, ३६, मंगलदास रोड, मुंबई-४००००२

कॉपोरेट कार्यालय: लाल बहादूर शास्त्री मार्ग, मुलुंड (प), मुंबई-४०००८० सीआयएन: एल७४९९९एमएच१९५५पीएलसी००९५९३ द्र.क्र.:+९१-२२-२१६४९१६३, फॅक्स:+९१-२२-२१६४९७६६ वेंबसाईट: www.keva.co.in, ई-मेल: investors@keva.co.in

बोर्ड मिटिंगची सूचना

Sd/-

येथे सूचना देण्यात येत आहे की, सेबी (लिस्टिंग ऑब्लिगेशन्स ॲण्ड डिस्क्लोजर रिक्वायरमेंट्स) रेग्युलेशन्स, २०१५च्या नियम २९, ३३ व ४७ नुसार ३१ डिसेंबर, २०२१ रोजी संपलेल्या तिमाही व नऊ माहीकरिता कंपनीचे अलेखापरिक्षित एकमेव व एकत्रित वित्तीय निष्कर्ष, जे वैधानिक लेखापरिक्षकाद्वारे मर्यादित पुनर्विलोकनावर अवलंबून आहे ते विचारात घेणे, मान्यता देणे व नोंद पटावर घेणे याकरिता एस एच केळकर ॲण्ड कंपनी लिमिटेडच्या लाल बहादर शास्त्री मार्ग, मुलुंड (प), मुंबई- ४०००८० या कॉर्पोरेट कार्यालयाते दि. ७ फेब्रुवारी, २०२२ रोजी एस एच केळकर ऑण्ड कंपनी लिमिटेडच्या संचालक मंडळाची सभा होणार आहे.

एस एच केळकर ॲण्ड कंपनी लिमिटेडकरिता

ठिकाण: मुंबई दिनांक: २७ जानेवारी, २०२२ दिप्ती चंद्रात्रे

routemobile

रुट मोबाइल लिमिटेड

कंपनी ओळख क्रमांक: U72900MH2004PLC146323 नोंदणीकृत कार्यालय: 4थी डायमेन्शन, 3 रा मजला, माईंड स्पेस,मालाड (पश्चिम), मुंबई - 400064 दरध्वनी: (022) 4033 7676 । फॅक्स: (022) 4033 7650

कितस्थळ: www.routemobile.com । इमेल: investors@routemobile.com

(कंपनीच्या समभागधारकांच्या लक्ष वेधण्यासाठी) आम्ही तम्हाला कळव इच्छितो की. कंपनीच्या संचालक मंडळाने 27 जानेवारी 2022 रोजी झालेल्या बैठकीट

आर्थिक वर्ष 2021-22 साठी प्रत्येकी 10/- रुपये नाममात्र मूल्य असलेल्या प्रतिसमभागासाठी 3/- रुपयांचा अंतरिम लाभांश जाहीर केला आहे. पात्र भागधारक निश्चित करण्यासाठी नोंदणीची (रेकॉर्ड) तारीख मंगळवार, 8 फेब्रुवारी, 2022 अशी निश्चित करण्यात आलेली आहे.

आपणास याची कल्पना असेलच की, प्राप्तीकर कायदा, 1961 (''कायदा''), च्या तरतुदीनूसार 01 एप्रिल 2020 रोजी किंवा तदनंतर कंपनीने दिलेला किंवा वितरित केलेला लाभांश भागधारकांच्या हातात करपात्र असेल. त्यामुळे वैध स्थायी खाते कमांक (पॅन) असलेल्या निवासी समभागधारकांना लाभांशाचे वाटप करताना कंपनीला 10 ट्रेके दराने उदगम कराची (टीडीएस) कपात करावी लागणार आहे, तर पॅन क्रमांकधारक नसलेले/अवैध पॅन क्रमांक असलेल्यांकडून 20 टक्के दराने त्याचबरोबर अनिवासी समभागधारकांकडून कायद्यात निर्धारीत करण्यात आलेला अथवा बहरूतरीय साधने जर लाग असल्यास त्याच्या एकत्रित वाचनासह करनिर्धारण करारानसार त्याच्याकड टीडीएस आकारणी केली जाईल. निवासी वैयक्तिक समभागधारकांना (वैध पॅनधारक असलेले) आर्थिक वर्षात एकूण देय लाभांश 5000/- रुपयांपर्यंत असल्यास कर रोखणे लागू होणार नाही.

त्याचबरोबर वित्त कायदा 2021 ने एक जूलै 2021 पासून अंमलबजावणी केलेल्या 206 एबी या कलमानुसार करकपात आवश्यक असलेल्या वर्षाआधीच्या सलग दोन वर्षासाठी आपले प्राप्तीकर विवरणपत्र दाखल न केलेल्य विशिष्ट व्यक्तींना लाभांश वितरण करताना त्यांच्याकडन जास्त दराने (निर्धारित दराच्या दप्पट) करकपात केले जाईल आणि या दोन्ही प्रत्येक वर्षासाठी उदगम कर आणि स्त्रोताच्या ठिकाणीच त्याचे संकलन असे एकत्रित 50,000/- रुपये किंवा अधिक राहणार आहे. त्यानुसार अशा विशिष्ट व्यक्तींना लाभांश देताना कायद्यानुसा निर्धारीत केलेल्या दराच्या दुप्पट टीडीएस कापून घेणे कंपनीला आवश्यक आहे.

समभागधारकाचा निवासी दर्जा आणि त्याने त्याबाबत सादर केलेली व कंपनीने कायद्याच्या लागू असलेल्य तरतदीनसार स्वीकारलेल्या त्या कागदपत्रांनसार टीडीएसचा दर हा बदलता राहील. विविध प्रकारच्य समभागधारकांसाठी लागू असलेला टीडीएस दर आणि त्यासाठी आवश्यक कागदपत्रांची सविस्तर माहिती आमचे संकेतस्थळ https://www.routemobile.com/investors/ ''अंतरिम लाभांश-जानेवारी, 2022' येथे उपलब्ध आहे. तुम्हाला विनंती करण्यात येते की, तुमची माहिती/कागदपत्रे सहा फेब्रुवारी 2022 पर्यंत सायंकाळी पाचपर्यंत किंवा त्यापुर्वी einward.ris@kfintech.com या मेलवर सादर करावी. जर कोणत्याही वजावटीचा लाभ हवा असल्यास, कृपया https://ris.kfintech.com/form15 वर लॉगिन करावे अथव einward.ris@kfintech.com यावर इमेल पाठवावा.

कोणतीही शंका असल्यास, कृपया कंपनीचे रजिस्ट्रार आणि समभाग हस्तांतरण प्रतिनिध-केफिन टेक्नॉलॉजीज प्रायव्हेट लिमिटेडकडे त्यांच्या खालील पत्त्यावर/इमेल/दुरध्वनी क्रमांकावर संपर्क साधावा:

केफिन टेक्नॉलॉजीज प्रायव्हेट लिमिटेड

युनिट: रूट मोबाइल लिमिटेड, सेलेनियम टॉवर बी, प्लॉट क्र. 31–32, गाचीबोवली, फायनान्शिअल डिस्ट्रीक्ट, नानकरामगुडा, हैदराबाद 500032 दूरध्वनी: +91 (040) 6716 2222 टोल फ्री क्रमांक : 1800-309-4001 इमेल: einward.ris@kfintech.com

रूट मोबाइल लिमिटेडकरित रतिंद दार

दिनांक : 27 जानेवारी 2022 समह प्रमख विधी, कंपनी सचिव आणि अनुपालन अधिकारी स्थळ : मुंबई (सदस्यत्व क्रमांकः एसीएस 24421) सन्माननीय सभासद.

आम्ही आमच्या सर्व सभासदांना विनंती करतो की, सर्व पत्रव्यवहार इलेक्ट्रॉनिक पद्धतीने प्राप्त करण्यासाठी तुमच इ-मेल आयडी नोंदणीकृत करा. जर तम्ही कंपनीचे समभाग डिमॅट स्वरुपात धारण केलेले असल्यास. कपया तमच इ-मेल आयडी तुमच्या डिपॉझिटरी पार्टिसिपंटसला कळवा (म्हणजेच, ज्याच्याकडे तुमचे डिमॅट खाते आहे त्यांना) जर तुम्हीं कंपनीचे समभाग भौतिक स्वरुपात धारण केलेले असल्यास, कृपया तुमचा ई-मेल आयडी कंपनीचे रजिस्ट्रार आणि समभाग हस्तांतरण प्रतिनिधी, केफिन टेक्नॉलॉजीज प्रायव्हेट लिमिटेड यांना त्यांचा ई-मेल आयडी <u>einward.ris@kfintech.com</u> यावर पाठवावा.

अधिक तपशीलासाठी, तुम्ही कृपया येथेही संपर्क साधू शकताः investors@routemobile.com

PRE-OFFER OPENING PUBLIC ANNOUNCEMENT AND CORRIGENDUM TO THE OFFER DOCUMENTS

(This is only an advertisement for information purposes and not for publication, distribution, or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Saturday, 15 January 2022, (Letter of Offer) filed with the stock exchange on which the equity shares of face value of ₹10.00/- (Rupees Ten Only) are listed, namely BSE Limited ('BSE'), and to the Securities and Exchange ed to them in the letter of offer dated Saturday, 15 January 2022, (**Letter of Offer**) filed with the stock e

kamal

Our Company was originally incorporated on August 24, 2007, as a private limited company, under the name and style 'Kanisha Hotels Private Limited' under the provisions of the Companies Act, 1956, with the Assistant Registrar of Companies, Maharashtra, Mumbai. The name of our Company was changed to 'Vithal Kamats Restaurants Private Limited' and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Maharashtra, Mumbai on October 1, 2013. Subsequently, the name of our Company was further changed to 'Vitili Restaurants Private Limited', and a fresh Certificate of Incorporation pursuant to a change of name was issued by the Deputy Registrar of Companies, Mumbai on February 26, 2015. Our Company was converted into a Public Limited Company pursuant to a shareholder's resolution passed at an Extra-Ordinary General Meeting of the Company held on October 07, 2015, and the name of our Company was changed to 'Vitili Restaurants Limited', and a Certificate of Incorporation consequent upon conversion to the public limited company was issued by the Deputy Registrar of Companies, Mumbai on November 23, 2015. For further details, including reasons for changes in the registered office of the Company, kindly refer to the section titled 'General Information' beginning on page 43 of the Letter of Offer.

Corporate Identification Number: L55101MH2007PLC173446

Registered Office: D-09, Eastern Business District, LBS Road Bhandup West, Mumbai 400 078, Maharashtra, India;
Contact Number: 7400058768; Contact Person: Nikhil Kapoor, Company Secretary and Compliance Officer; Email-ID: cs@kamatsindia.com; Website: www.kamatsindia.com;

PROMOTERS OF OUR COMPANY ARE VIDHI VIKRAM KAMAT, CONWY HOSPITALITY PRIVATE LIMITED, AND VITS HOTELS WORLDWIDE PRIVATE LIMITED FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE OF UP TO 64,95,000 (SIXTY-FOUR LAKHS NINETY-FIVE THOUSAND) EQUITY SHARES EACH AT A PRICE OF ₹10.00/- (RUPEES TEN ONLY) PER EQUITY SHARE ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT NOT EXCEEDING ₹6,49,50,000.00/- (RUPEES SIX CRORES FORTY-NINE LAKHS AND FIFTY THOUSAND ONLY)# ON A RIGHT ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF VIDLI RESTAURANTS LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 3 (THREE) EQUITY SHARES FOR EVERY 2 (TWO) EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, 21 JANUARY, 2022 (ISSUE). THE ISSUE PRICE IS AT PAR WITH THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED TERMS OF THE ISSUE BEGINNING ON PAGE 131 OF THE LETTER OF OFFER.

#Assuming run acceptance.		
PAYMENT METHOD FOR THE ISSUE		
AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	ISSUE PRICE
On Application	₹5.00/-	₹5.00/-
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	₹5.00/-	₹5.00/-
Total	₹10.00/-	₹10.00/-

ISSUE PROGRAMME

ISSUE OPENING DATE WEDNESDAY, **02 FEBRUARY, 2022**

LAST DATE FOR ON MARKET **RENUNCIATION*** THURSDAY, 10 FEBRUARY, 2022

ISSUE CLOSES ON** WEDNESDAY, 16 FEBRUARY, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through the off-market transfer is completely in such manner that the right entitlement is credited to the demat account of the renounces on or the prior to the issue closing date *Our Board or the Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening date). Further no withdrawal Application shall be mitted by the Applicant after the issue closing date.

ASBA*

Simple, Safe, Smart way of making an application - Make use of it!!! *Applications supported by blocked amount ('ASBA') is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA

FACILITIES FOR APPLICATION IN THIS ISSUE

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars, and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for Resident Individual Investors in this Issue, i.e., the R-WAP Kindly note that Non-Resident Investors cannot apply in this Issue using the R-WAP facility, and therefore will have to apply through ASBA mode. Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors should note that the ASBA process applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "Procedure tor Application through the ASBA Process" and "Procedure for Application through R-WAP" on page 145 of the Letter of Offer.

Further, in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Shares shall be made in dematerialised form only. Further, in accordance with the SEBI Rights Issue Circulars, the Eligible Equity Sharesholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least 2 (two) Working Days prior to the Issue Closing Date i.e. Monday, February 14, 2022, shall not be eligible to make an Application for Rights Shares against their Rights Entitlements with respect to the Equity Sharesheld in physical form.

(i) ASBA Facility

(i) ASBA Facility
Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSBs, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doReoognisedFpi=yes&intmild=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to the SCSBs completing with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL1/13/2012 dated September 25, 2012, within the periods stipulated therein, the Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL1/13/2013 dated January 02, 2013, its clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this Issue and clear demarcated funds should be available in such account for such an Application.

Registrar's Web-based Application Platform (R-WAP)

(II) Registrar's Web-based Application Platform (R-WAP)
In accordance with SEBI Circulars bearing reference numbers SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 06, 2020, SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, and SEBI/HO/CFD/DIL1/CIR/P/2021/152 dated April 22, 2021, a separate web-based application platform. i.e., the R-WAP facility accessible at www.bigshareonline.com/RightslssucAF.aspx. has been instituted for making an Application in this Issue by resident investors. Further, R-WAP is only an additional option and not a replacement for ASBA process. On the R-WAP, resident Investors can access and submit the online Applications Form in electronic mode and make online payment using their internet banking and UPI facility from their own bank account thereat. Please note that Applications made with payment using third party bank accounts are liable to be rejected. In case of internet banking, there is no restriction on maximum amount that can be paid, except limit set by your respective bank. However, in case of UPI facility, payment can be made only up to ₹2 lakhs. Prior to making an Application, such Investors should enable the internet banking or UPI facility of their respective bank accounts and such Investors should ensure that the respective bank accounts have sufficient funds. For risks associated with the R-WAP process, please refer to the Risk Factor number 6 *The R-Hyap payment mechanism facility proposed to be used for this Issue may be exposed to risks, including risks associated with payment gateways* on page 32 of the Letter of Offer. For further details, please refer to the *Procedure for Application through the R-WAP on page 145 of the Letter of Offer.

APPLICATION BY ELIGIBLE EQUITY SHAREEHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: In accordance with the

Jused for this Issue may be exposed to risks, including risks associated with payment gateways* on page 32 of the Letter of Offer. For further details, please refer to the "Procedure for Application through the R-WAP" on page 145 of the Letter of Offer.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: In accordance with the SEBI circular bearing reference numbers SEBI/HO/CFD/DIL2/CIRP/2020/78 dated May 6, 2020, SEBI/HO/CFD/DIL1/CIRP/2020/136 dated January 19, 2021, SEBI/HO/CFD/DIL2/CIRP/2020/136 dated January 19, 2021, SEBI/HO/CFD/DIL2/CIRP/2021/552 dated April 22, 2021 and SEBI/HO/CFD/DIL2/CIRP/2021/633 dated October 01, 2021, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on the Record Date are required to furnish the details of their demat account slong with copies of self-attested PAN, copy of any one share certificate (front and back) and details of address proof by way of sending email to RTA investor@bigshareonline.com the records confirming the legal and beneficial ownership of their respective Equity Shares at least 2 (Two) Working Days prior to the Issue Closing Date i.e., Monday, February 14, 2022, after which they can apply through ASBA facility only. In accordance with SEBI Circular SEBI/HO/CFD/DIL2/CIRP/2020/13 dated January 22, 2020, credit of Rights Entitlement and Allotment of Equity Shares shall be made in dematerialized form only. The Physical Shareholders are requested to furnish the details of their demat account to the Registrar not later than 2 (two) Working Days prior to the Issue Closing Date i.e. by Monday, February 14, 2022 to enable the credit of their Rights Entitlements in their demat account to the Registrar become successed to the physical Shareholders who do not furnish the details of their demat account to the Registrar to later than 2 (two) Working Days prior to the Issue Closing Date, shall lapse and they shall not be eligible to make an Application for Rights Shares against their Rights Entitlements of the Phy

40430200/62638200 and through their email address investor@bigshareonline.com or rightsissue@bigshareonline.com.

DISPATCH OF THE ABRIDGED LETTER OF OFFER, RIGHTS ENTITLEMENT LETTER, AND APPLICATION FORM (OFFER DOCUMENTS'): The dispatch of the Offer Documents for the Issue was completed on Tuesday, January 25, 2022, by Bigshare Services Private Limited, the Registrar, to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, January 21, 2022, through electronic dispatch to the shareholders who have registered their email addresses. The physical Offer Documents were sent by speed post/ registered post on Tuesday, January 25, 2022 to Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, January 21, 2022 and who have not registered their email addresses.

Owners of the Company, on the Record date, i.e., Friday, January 21, 2022 and who have not registered their email addresses.

AVAILABILITY OF APPLICATION FORM: The Registrar has electronically dispatched an Application Form to all Eligible Equity Shareholders as per their Rights Entitlements on the Record Date for the Issue. In the event that, the e-mail addresses of the Eligible Equity Shareholders were not available with our Company/ Depositories or the Eligible Shareholders have not provided valid e-mail addresses to our Company/ Depositories, our Company has dispatched the Application Form and other applicable Offer Documents by way of physical delivery as per the applicable laws to those Eligible Equity Shareholders who have provided their Indian address. The Renouncees and Eligible Equity Shareholders who have not received the Application Form can download the same from the websites of the Registrar at www.biseindia.com, the Company at www.kamatsindia.com, the Lead Manager at www.capitalsquare.in and BSE Limited at www.bseindia.com. Resident Individual Investors applying through the R-WAP can access and submit the online Application Form in electronic mode using the R-WAP at www.bigshareonline.com/Rightslssue/CAR-aspx. CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNTS: Pursuant to the provisions of the SEBI (ICDR) Regulations and the

CREDIT OF HIGHTS ENTIFICEMENTS IN THE DEMAI ACCOUNTS: Pursuant to the provisions on the Sest (icDIF) regulations and the SEBI Rights Issue Circulars and interms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account on Monday, January 24, 2022 and shall be admitted for trading on the Stock Exchange under the ISIN INES64820019's subject to requisite approvals. For details of credit of the Rights Entitlement, see 'Credits of Right Entitlements in demat accounts of Eligible Equity Shareholders' on page 133 of the Letter of Offer. Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at www.bigsharehollne.com/Rightslssue/CAFaspx entering their DP-ID and Client-ID. The link for the same shall also be available on the website of our Company at www.kamatsindia.com.

and Client-ID. The link for the same shall also be available on the website of our Company at www.kamatsindia.com.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, Registrar at www.bigshareonline.com, the Company at www.kamatsindia.com in the Lead Manager at www.capitalsquare.in and BSE Limited at www.bseindia.com or the R-WAP at www.bigshareonline.com/PlightsIssueCAF.aspx to provide requisite details. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For further details, kindly refer to "Application on plain paper under ASBA process" on page 148 of the Letter of Offer.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP: The application on plain paper duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, mus reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being 'Vidli Restaurants Limited'; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- (iii) Registered Folio No./DP and Client ID No.: Number of Equity Shares held as on Record Date;

Date: Thursday, January 27, 2022

Place: Mumbai

- Number of Right Shares entitled to; Total number of Right Shares applied for;
- (vii) Number of additional Right Shares applied for, if any;
- (viii) On Application, Investors will have to pay ₹5.00/- (Rupees Five Only) per Rights Equity Share which constitutes 50.00% (Fifty Percent) of the Issue Price and the balance ₹5.00/- (Rupees Five Only) per Rights Equity Share which constitutes 50.00% (Fifty Percent) of the

- Issue Price, will have to be paid, on one or more subsequent Call(s), as determined by the Board of Directors at its sole discretion, Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB:
- In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts
- PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Right Shares applied for pursuant to this Issue;
- Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (xiii) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- (xiv) In addition, all such Eligible Shareholders are deemed to have accepted the following:

In addition, an such Engline Shareholders are deemed to have accepted the following:

If We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States
Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold,
resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a
transaction exempt from, or not subject to, the registration requirements of the US Securities Act. If we understand the offering to which
this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement
for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United
States. Accordingly, If we understand that this application should not be forwarded to or transmitted in or to the United States at any
time. If we understand that none of the Company the Recisitors the Land Managers or understangen acting one pleabil of the Tot sale if the Gindle states, or as a solicitation interior in a riber to buy any or me sale truth charges or ingines challenter in the or interest States. Accordingly, I we understand that this application should not be forwarded to or transmitted in or to the United States at any time. If we understand that none of the Company, the Registrar, the Lead Managers or any other person acting on behalf of the Company little and the state of any person, who appears to be, or who we, the Registrar, the Lead Managers or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any interioristic net under any circumstances in which such offers a sale is not a stubrized or to any open or them it is unleafful to make iurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to ma such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

If We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as "Regulation S), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. If We (i) amilare, and the person, if any, for whose account live amilare acquiring such Rights Entitlement, and/or the Equity Shares, is lare outside the United States, and (ii) is lare acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

uansacuon meeting the requirements of Hegulation S.

If We acknowledge that the Company, the Lead Managers, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements. In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, both such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.bigshareonline.com.

I/ We acknowledge that Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

MULTIPLE APPLICATIONS: In case where multiple Applications are made in respect the Rights Entitlements using same demat account, such Applications shall be liable to be rejected. However supplementary applications in relation to further Right Shares with/without using additional Rights Entitlements will not be treated as multiple application. In case where Investor submits Application Forms along with plain paper or multiple plain paper Applications for same Rights Entitlements shall be treated as multiple applications. In cases where multiple Application Forms are submitted, such Applications shall be treated as multiple applications and are liable to be

rejected.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e.,
Wednesday, February 16, 2022. Our Board or any committee thereof may extend the said date for such period as it may determine from
time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue
Opening Date (inclusive of the Issue Opening Date). If the Application together with the amount payable is either: (i) not blocked with an
SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or
such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed
to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as
provided under "Basis of Allotment" on page 158 of the Letter of Offer.

APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS SHARES CAN BE TRADED ON BSE LIMITED ONLY IN DEMATERIALISED. APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS SHARES CAN BE TRADED ON BSE LIMITED ONLY IN DEMATERIALISED FORM LISTING: The existing Equity Shares of our Company are listed and traded on SME Segment of BSE Limited. Our Company has received in-principle approvals from BSE for the listing of the Right Shares pursuant to their letter bearing reference number DCS/RIGHT/KK/FIP/1660/2021-22 dated November 18, 2021. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SELIMITED (THE DESIGNATED STOCK EXCHANGE): 'It's to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer.' In investors are advised to refer to the letter of offer of the full text of the "Disclaimer clause of BSE Limited" on page 126 of the Letter of Offer.

DISCLAIMER CLAUSE OF SEBI: Submission of the Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of "Disclaimer clause of SEBI" beginning on page 126 of the Letter of Offer.

VALUABILITY OF THE LETTER OF OFFER: A copy of the Letter of Offer can be down www.bigshareonline.com, the Company at www.kamatsindia.com, the Lead Manager at www.capitalsquare.in and BSE Limited at www.bsplaneonline.com. Resident Individual Investors applying through the R-WAP can access and submit the online Application Form in electronic mode using the R-WAP at www.bigshareonline.com/RightsIssueCAF.aspx.

www.bseindia.com. Resident Individual Investors applying through the R-WAP can access and submit the online Application Form in electronic mode using the R-WAP atwww.bigshareonline.com/Rightslssue/CAFaspx.

NOTICE TO OVERSEAS INVESTORS: No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer has been filed with BSE Limited for observations. Accordingly, the Right Shares may not be offered or sold, directly or indirectly, and the Letter of Offer/Abridged Letter of Offer, and CAFs or any offering materials or advertisements in connection with this Issue may not be distributed in any jurisdiction, except in accordance with the legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer, Abridged Letter of Offer, and CAFs will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, under such circumstances, Letter of Offer, Abridged Letter of Offer and CAFs sust be treated as sent for information only and should not be acted upon for subscription to Right Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of Letter of Offer, Abridged Letter of Offer and CAFs should not, in connection with the Issue of the Right Shares or Rights Entitlements, distribute or send the same in or into any jurisdiction where to do so would or might contravene local securities laws or regulations. If Letter of Offer, Abridged Letter of Offer and CAFs is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Right Shares or the Rights Entitlements referred to in the Letter of Offer, Abridged Letter of Offer and CAFs is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Right Shares or the Rights Entitlements and the Right Equity Shares or other shares in the Bight Equity Shares or of the Equity Shares in th

For more details, see "Selling Restrictions" on page 127 of the Letter of Offer.

The Application Form along with the Abridged Letter of Offer and the Rights Entitlement Letter has been sent through email, to email address if they have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Shares is permitted under laws of such jurisdictions. ESCROW COLLECTION BANK ALLOTMENT ACCOUNT BANK REFLIND BANKER: Industrial Bank Limited MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS. KINDLY REFER TO THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER. OTHER IMPORTANT LINKS AND HELPLINE:

Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.bigshareonline.com

Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company:

Updation of demat account details by resident Eligible Equity Shareholders holding shares in physical form: www.bigshareonline.com. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of

The following mentioned information in this Advertisement supplements and supersedes the said information specified in the Offer Documents to the extent inconsistent with the information in the Offer Documents, in compliance with the provisions of Schedule IX (4) of the SEBI (ICDR) egulations, the Eligible Equity Shareholders of the Company are requested to note that:

The Market Lot of the Equity Shares listed on BSE SME Platform has been revised to 2500 (Two Thousand and Five Hundred) pursuant to BSE Limited's notice bearing reference number 20220119-9 dated Wednesday, January 19, 2022 Under the Paragraph 13 titled as "Principle Terms of the Issue" on page 139 of the Letter of Offer and sub-para three of Paragraph (i) under the Sub-Section titled as "Principle Terms of the Letter of Offer, shall be substituted with the information, to the extent applicable, specifying that "The Market lot and Trading lot for the Right Entitlements shall be 500 (Five Hundred) Equity Shares and in multiples of 500 (Five Hundred) thereafter. To clarify further, fractional entitlements are not eligible for trading". Under the Paragraph 1 titled as "Market Lot" on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market lot and Trading lot for the Right Entitlements shall be 500 (Five Hundred) Equity Shares and in multiples of 500 (Five Hundred) thereafter. To clarify further, fractional entitlements are not eligible for trading. The Right Shares of our Company shall be tradable only in dematerialized form. The market lot for the Right Shares in dematerialized mode currently is 2500 (Two Thousand and Five Hundred) Equity

The Company undertakes to enter into an agreement for the purpose of Market Making, in this regards the information specified under the Paragraph titled as "Arrangement for disposal of odd lots" under the Sub-Section "General Terms of the Issue" on page 141 of the Letter of Offer, shall be substituted with the following: "The Rights Entitlements are tradable in dematerialized form only. The Market lot and Trading lot for the Right Entitlements shall be 500 (Five Hundred) Equity Shares and in multiples of 500 (Five Hundred) thereafter. To clarify further, fractional entitlements are not eligible for trading. The trading of the Equity Shares post Right Issue will happen in lots only, which is currently 2500 (Two Thousand and Five Hundred) Equity Shares. However, the Market Makers of the Company may accept odd lots if any in the market at the prevailing Market Price as required under the SEBI (ICDR) Regulations. In terms of Regulation 261 (5) of the ICDR Regulations, the Market Maker shall buy the entire shareholding of a shareholder in one lot at the prevailing Market Price, where value of such shareholding is less than the minimum contract size allowed for trading on the SME platform of BSE."

LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER	
CAPITALSQUARE Teaming together to create value	Bigshare Services Pvt. Ltd.	VIDLI konnab* Original Family Restaurant Asile rea Section Sec	
CAPITALSQUARE ADVISORS PRIVATE LIMITED 208, 2nd Floor, AARPEE Center, MIDC Road No 11, CTS 70, Andheri (E), Mumbai 400093, Maharashtra, India; Phone Number: +91-22-66849999/ +91-9874283532; Website: www.capitalsquare.in; Email ID/ Investor Grievance ID: tanmoy.banerjee@capitalsquare.in, pankita.patel@capitalsquare.in; Contact Person: Mr. Tanmoy Banerjee/Ms. Pankita Patel; SEBI Registration Number: INM000012219:	Phone Number: 022 - 40430200 / 62638200; Website: www.bigshareonline.com; E-mail ID/ Investor (alvance a-mail: investor@higshareonline.com;	VIDLI RESTAURANTS LIMITED D-09, Eastern Business District, LBS Road Bhandup West, Mumbai-400 078, Maharashtra, India; Phone Number: 7400058768; Website: www.kamatsindia.com; Email-ID: cs@kamatsindia.com; Company Secretary and Compliance Officer: Nikhil Kapoor; Corporate Identity Number: L55101MH2007PLC173446	

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar with a copy to the SCSBs,, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder, folio number or demat account number of Rights Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the knowledgement slip (in case of ASBA process) and copy of the e- acknowledgement (in case of the R-WAP process).

For, Vidli Restaurants Limited On behalf of the Board of Directors

Vidhi V Kamat Managing Director

| 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000 | 1000

जनसत्ता ब्यूरो नई दिल्ली, २७ जनवरी।

रेलवे ने भर्ती परीक्षाओं की चयन प्रक्रिया को लेकर कि वे किसी के बहकावे में न परीक्षार्थियों के हिंसक विरोध-प्रदर्शन और गैरतकनीकी लोकप्रिय श्रेणी (एनटीपीसी) और लेबल-1 की परीक्षाएं स्थगित होने के बाद रेल मंत्री अशिवनी वैष्णव ने कहा कि छात्रों की समस्याओं का

समाधान संवेदनशीलता से करेंगे। रेलवे भर्ती परीक्षाओं को लेकर बिहार व यपी के कई शहरों में छात्रों के हिंसक विरोध-प्रदर्शन के बाद एक चैनल को साक्षात्कार देते हए रेल मंत्री अश्विनी वैष्णव ने कहा कि छात्रों की शिकायतों को संवेदनशीलता से देखा जा रहा है। आरआरबी के वरिष्ट अधिकारियों के लिए बनाई गई कमेटी ने इस बारे में छात्र समूहों से बैदक कर उनकी शिकायतों को सुनना शुरू

फार्म नं. आइएनसी-25ए सार्वजनिक कंपनी को निजी कंपनी में यदलने के लिए रामाचार पत्र में प्रकाशित किया जाने याला विश्वापन माननीय क्षेत्रीय निदेशक, कारपीरेट पापलो का पंजालब, उत्तरी क्षेत्र के सपका कंपनीज (इनकापीरेशन) नियमों, 2014 के नियम 41 और कंपनील अधिनियम्, 2013 की धारा 14, कंपनी ज अधिनियम्, 2013 के विषय में

साई घेन्चर्स इन्बेस्टपेंट पैनेजर्स लिप्टिड (CIN: U72300DL2007PLC165096) নিমক। গ্লীকুল कार्यासय 17, प्रथम तस, हेमकुंट कॉसोनी, प्रेटर कैसारा, नई दिस्सी: 110043, दिस्सी, भारत के

सामान्य जनता को एतद्वारा सूचना दी जाती है कि कंपनी ने ऊपरकभित नियमों के साम पठित कंपनीज अधिनियम्, 2013 की धारा 14 के अधीन केन्द्र सरकार को आधेदन करने की इन्छुक है तथा इस बदलाय को सागू करने के सिए कंपनी को सक्षम बनाने के सिए एक्राबार, 14 जनवारी, 2022 को आयोजित अंता वारण तामान्य कैठक में पारित विशेष प्रस्ताय के अनुसार कंपनी को प्राईशेट सिपिटेड में बदसने की

कंपनी के प्रस्तारिक बदसार/रिभित द्वारा प्रभारिक होने धाले कोई ध्यक्ति, अपनी आपति इस सुचना के प्रकाशन की तिथि से चौदह दिनों के अन्दर क्षेत्रीय निदेशका, उत्तरी क्षेत्र, राष्ट्रीय राजधानी क्षेत्र दिस्स्ती, बी-2, षिंग, दूसरा तल, पर्याधरण भवन, सीजीको कम्प्लैक्स, नई दिस्ली-110003 को विरोध के कारण तथा हित की प्रकृति धर्मित करने वाले शयथ पत्र द्वारा रामिर्मत आपितयों को पंजीकृत डाक द्वारा पेजें या डिलीचर करें और इसकी प्रति आधेदक कंपनी के नीचे धर्णित पर्ते पर रिपत पंजीकृत कार्यालय पर भेजनी हैं: 17, प्रथम तस, हेमकुंट कॉसोनी, प्रेटर कैसारा, नई दिस्सी 110048, दिस्सी।

काई वेन्हार्स इन्वेस्टपेंट पैनेजर्स स्निप्टेड तिथि: 27 जनगरी, 2022 DIN: 01059185 पंजीकृत कार्यालय का पताः १७, प्रथम तस्, हेमकुंट

प्ररूप संख्या आईएनसी-26 (कम्पनी (निगमन) नियम, 2014 के नियम

कॉसोनी, ग्रेटर कैसाश, नई दिस्सी: 110045, दिस्सी।

30 के अनुसरण में केन्द्रीय सरकार, क्षेत्रीय निदेशक,

उत्तरी क्षेत्र, नई दिल्ली के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के मामले में

एक्सपर्ट टाउनेशिप प्राइवेट लिमिटेड (CIN: U45201DL2006PTC146895) जिसका पंजीकृत कार्यासयः प्लॉट नं. एम-७, एम-५२ / ५३, ग्राउंड फ्लोर, गली नं. 10, आनंद पर्वत इंडिस्ट्रियल एरिया, नई दिल्ली—110005 में हैं, के मामले में

....आवेदक कंपनी / याधिकाकर्ता एतदद्वारा सार्वजनिक सूथना दी जाती है कि यह कंपनी की धारा 13(4) के अधीन आवेदन का प्रस्ताव करती हैं, जिसमें कंपनी का पंजीकृत कार्यालय "राष्ट्रीय राजधानी क्षेत्र दिल्ली" ले "हरियाणा राज्य" में स्थानांतरित करने के लिए बुधवार, 12 जनवरी 2022 को आयोजित असाधारण सामान्य बैठक में पारित विशेष संकल्प के संदर्भ में कंपनी के संगम ज्ञापन में संशोधन की पृष्टि की मांग की गई है।

कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए—21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का निदेशक को इस सूचना के प्रकाशन की तारीख से चीदह (14) दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, विल्ली-110003 पर पंजीकत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंप्रनी को उनके निम्नलिखिल पंजीकृत कार्यालय पते पर भी भेजें।

प्लॉट नं. एम-7, एम-52 / 53, ग्राउंड फ्लोर, गली नं. 10, आनंद पर्वत इंडस्ट्रियल एरिया, नई दिल्ली-110005

एक्सपर्ट टाउनशिप प्राइवेट लिमिटेड हस्ता/-दिनांक: 27.01.2022 अनुराग प्रकाश जैन (निदेशक) डीआईएन: 07488113

आवेदक के लिए और आवेदक की ओर सें

कर दिया है। इस बारे में कमेटी को हजारों छात्रों की शिकायतें मिली हैं।

मंत्री ने छात्रों से आग्रह किया आए। वे उनके भाई हैं और मिलकर शिकायतों का समाधान करेंगे। उन्होंने कहा कि मोदी सरकार में अधिक से अधिक छात्रों को नौकरी के मौके मिले इसके लिए प्रयास किए जा रहे हैं। उन्होंने बताया कि 35 हजार पदी के लिए सात लाख छात्र छांटे गए। कई छात्र एक से अधिक वर्ग में शार्टलिस्ट हुए हैं। छात्रों की शिकायत है कि जो छात्र एक से अधिक वर्ग में पास हुए हैं। ऐसे में कई छात्रों का हक भी मारा जाएगा। उन्होंने कहा कि ऐसे मामले में बैठकर समाधान हो सकता है।

NOTICE Form No. INC-26

Pursuant to rule 30 the Companies (Incorporation) Rules, 2014] Advertisement to be published in the newspaper for change of Registered office of the company from one state to another

Before the Central Government (REGIONAL DIRECTOR) Northern Region In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014

In the matter of Pagasa Consultancy Private Limited having its registered office at Chamber No. 491 Patiala House Courts Complex, New Delhi 11000 DL IN Notice is hereby given to the General Public that

the company proposes to make application to the Central Government under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Annual General Meeting held on 30th October 2021 to enable the company to change its Registere Office from "Chamber No. 491, Patiala House Courts Complex, New Delhi New Delhi -110001 situated at "National Capital Territory of Delhi to Flat-S2, Deepsalaka Co-operative Housing, AB 129, Premises 32-085, Action Area 1, Newtown Kolkata-700156 situated at State of West Bengal? Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or sent by registered post of his/her objections supported by an affidavit stating the nature of his/her interes and grounds of opposition to the Regional Director at the address Regional Director, Northern Region B-2 Wing, 2nd Floor, Paryavaran Bhawan, CGC Complex, New Delhi - 110003 within fourteen days of the date of publication of this notice with a copto the applicant company at its registered office a the address mentioned below.

Chamber No. 491, Patiala House Courts Complex New Delhi DL 110001 IN

For and on behalf of the Applica-Pagasa Consultancy Private Limited Sd/- Ashis Kumar Bad Date: 27.01.2022 Place: New Delhi Address: VILL-Bhaduri , PO-Bhaduri, PS-Taherpu Bhaduri, Nadia Taherpur West Bengal 741121

Form No. INC-26

(Pursuant to rule 30 the Companies (Incorporation Rules, 2014] Advertisement to be published in the newspaper for change of Registered office of the company from one state to another

Before the Central Government (REGIONAL DIRECTOR) Northern Region in the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5 of rule 30 of the Companies (Incorporation) Rules, 201-

n the matter of PINOY CONSULTANCY PRIVAT LIMITED having its registered office at Chamber No 491, Patiala House Courts Complex, New Delh 110001 IN

company proposes to make application to the Centra Government under section 13 of the Companies Ac 2013 seeking confirmation of alteration of the Memorandum of Association of the Company terms of the special resolution passed at the Annua general meeting held on 30th October, 2021 to enable he company to change its Registered Office fror 'Chamber No. 491, Patiala House Courts Complex New Delhi New Delhi -110001 situated at Nation Capital Territory of Delhi to Flat-S2, Deepsalaka Co-operative Housing, AB 129, Premises 32-085 Action Area 1, Newtown, Kolkata-700156 situate

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 porta (www.mca.gov.in) by filing investor complain form or cause to be delivered or send by registery post of his/her objections supported by an affiday stating the nature of his/her interest and grounds of opposition to the Regional Director at the address Regional Director, Northern Region, B-2 wing 2nd Floor, Paryavaran Bhawan, CGO Complex, Nev Delhi-110003, Delhi, within fourteen days of the dat of publication of this notice with a copy to the applican company at its registered office at the address

Chamber No. 491, Patiala House Courts Complex New Delhi New Delhi DL 110001 IN

For and on behalf of the Applican Pinoy Consultancy Private Limited Sd/- Ashis Kumar Bag Date: 27.01.2022

Directo Place: New Delhi DIN: 07965882 VILL-Bhaduri , PO-Bhaduri, PS-Taherpu

Bhaduri, Nadia Taherpur, West Bengal 741121

कार्यालय के वसूली अधिकारी—।/॥ ऋण वसूली अधिकरण, देहरादून

mentioned below:

डिमांड नोटिस

बैंकों तथा वित्तीय संस्थाओं के शोध्य ऋण वसूली अधिनियम, 1993 की धारा 25 से 28 और आयकर अधिनियम, 1961 की दूसरी अनुसूची के नियम 2 के तहत सूचना। डायरी संख्या 268, दिनांकः 05.01.2022 आर.सी / 217 / 2020

पंजाब नेशनल बैंक

मैसर्स साई ग्रेस इंजीनियरिंग वर्क्स

(सीडी-1): मैंसर्स साई ग्रेस इंजीनियरिंग वर्क्स, 2223, आर्केंडिया एस्टेट टाईटन इंडस्ट्री रोड, चंद्रबनी, मोहबेवाला, जिला देहरादून-248001

(सीडी-2): श्री विक्रांत शुक्ला पुत्र श्री किशन कुमार, 2223, आर्केंडिया एस्टेट टाईटन इंडस्ट्री रोड, चंद्रबनी, मोहबेवाला, जिला देहराद्न-248001। यह सुचित करना है कि पीठासीन अधिकारी ऋण वसूली अधिकरण, देहरादन द्वारा पारित

आदेशों के अनुपालन में जारी किए गए रिकवरी प्रमाणपत्र के अनुसार, टीए/251/2018 में रू0 68,49,154.35 (रू0 अदूसट लाख, उन्नचास हजार, एक सी, चय्यन रुपये पॅतीस पैसे मात्र) के साथ-साथ पेंडेंटेलाइट और दिनांक 16.04.2016 से भविष्य के ब्याज के साथ @12% प्रतिवर्ष मासिक अंतराल के साथ चकवृद्धि ब्याज से लगने वाला ब्याज एवं अन्य सार्चे चुकता होने तक बकाया है और लागत रू0 71,000.00 (रू0 एकड़त्तर हजार रुपये मात्र) आपके (संयुक्त और व्यक्तिगत रूप से) देय हैं।

2. आपको यह निर्देशित किया जाता है कि इस सूचना प्राप्ति के 15 दिनों के अन्दर उपरोक्त राशि का मुगतान करे जिसमें असमर्थ रहने पर बैंकों एवं वित्तीय संस्थानों को देय ऋण वस्तुती अधिनियम, 1993 और नियम के अनुसार यसूली की जाएगी।

आपकी सम्पत्ति के विवरण को एक हलफनामें पर घोषित किया जाए। 4. आपको आगे कि कार्यवाही के लिए **दिनांक 08.03.2022** को सुबह 10.30 बजे अघोहस्ताक्षरी

3. आपको यह आदेश दिया जाता है कि सुनवाई की अगली तारीख को या उससे पहले

के सामने पेश होने का आदेश दिया जाता है।

5. उक्त धनराशि के अतिरिक्त आप निम्नलिखित के भुगतान के लिए भी उत्तरादायी होंगे। ए) इस प्रमाण पत्र / निष्पादन प्रक्रिया की सचना के तुरंत बाद की अवधि हेत् देय ब्याज राशि सभी लागत, प्रभार और खर्चै।

बी) इस सूचना को दिए जाने और इस प्रक्रिया में होने वाली सभी लागतें, प्रभार और व्यय, जिसे देय राशि की वसूली हेतु प्रक्रिया में किया गया है।

अधिकरण की मुहर एवं मेरे हस्ताक्षर से 05.01.2022 से जारी।

www.readwhere.com

वसुली अधिकारी-द्वितीय ऋण वसूली अधिकरण, देहरादून

PRE-OFFER OPENING PUBLIC ANNOUNCEMENT AND CORRIGENDUM TO THE OFFER DOCUMENTS

(This is only an advertisement for information purposes and not for publication, distribution, or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Saturday, 15 January 2022, (Letter of Offer) filed with the stock exchange on which the equity shares of face value of ₹10.00/- (Rupees Ten Only) are listed, namely BSE Limited ("BSE"), and to the Securities and Exchange Board of India ('SEBI').)

Our Company was originally incorporated on August 24, 2007, as a private limited company, under the name and style 'Kanisha Hotels Private Limited' under the provisions of the Companies Act, 1956, with the Assistant Registrar of Companies, Maharashtra, Mumbai. The name of our Company was changed to 'Vithal Karnats Restaurants Private Limited' and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Maharashtra, Mumbai on October 1, 2013. Subsequently, the name of our Company was further changed to "Vidli Restaurants Private Limited", and a fresh Certificate of Incorporation pursuant to a change of name was issued by the Deputy Registrar of Companies, Mumbai on February 26, 2015. Our Company was converted into a Public Limited Company pursuant to a shareholder's resolution passed at an Extra-Ordinary General Meeting of the Company held on October 07, 2015, and the name of our Company was changed to 'Vidli Restaurants Limited' and a Certificate of Incorporation consequent upon conversion to the public limited company was issued by the Deputy Registrar of Companies, Mumbai on November 23, 2015. For further details, including reasons for changes in the registered office of the Company, kindly refer to the section titled 'General Information' beginning on page 43 of the Letter of Offer.

Corporate Identification Number: L55101MH2007PLC173446;

Registered Office: D-09, Eastern Business District, LBS Road Bhandup West, Mumbai 400 078, Maharashtra, India; Contact Number: 7400058768; Contact Person: Nikhil Kapoor, Company Secretary and Compliance Officer; Email-ID: cs@kamatsindia.com; Website: www.kamatsindia.com

PROMOTERS OF OUR COMPANY ARE VIDHI VIKRAM KAMAT, CONWY HOSPITALITY PRIVATE LIMITED, AND VITS HOTELS WORLDWIDE PRIVATE LIMITED

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE OF UP TO 64,95,000 (SIXTY-FOUR LAKHS NINETY-FIVE THOUSAND) EQUITY SHARES EACH AT A PRICE OF ₹10,00/- (RUPEES TEN ONLY) PER EQUITY SHARE ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT NOT EXCEEDING *6,49,50,000.00/- (RUPEES SIX CRORES FORTY-NINE LAKHS AND FIFTY THOUSAND ONLY) # ON A RIGHT ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF VIDLI RESTAURANTS LIMITED ("COMPANY" OR "ISSUER") IN THE RATIO OF 3 (THREE) EQUITY SHARES FOR EVERY 2 (TWO) EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, 21 JANUARY, 2022 (ISSUE'). THE ISSUE PRICE IS AT PAR WITH THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED TERMS OF THE ISSUE BEGINNING ON PAGE 131 OF THE LETTER OF OFFER.

#Assuming full acceptance. PAYMENT METHOD FOR THE ISSUE AMOUNT PAYABLE PER RIGHT SHARE **ISSUE PRICE** FACE VALUE On Application ₹5,00/-₹5.00/-One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time ₹5.00/-₹5.00/-Total ₹10.00/-₹10.00/-

ISSUE PROGRAMME

ISSUE OPENING DATE WEDNESDAY, 02 FEBRUARY, 2022

LAST DATE FOR ON MARKET **RENUNCIATION*** THURSDAY, 10 FEBRUARY, 2022 ISSUE CLOSES ON** WEDNESDAY, 16 FEBRUARY, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through the off-market transfer is completely in such manner that the right entitlement is credited to the demat account of the renounces on or the prior to the issue closing date. *Our Board or the Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening date). Further no withdrawal Application shall be permitted by the Applicant after the issue closing date.

ASBA*

ASBA Facility

Simple, Safe, Smart way of making an application - Make use of it!!! *Applications supported by blocked amount ('ASBA') is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars, and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for Resident Individual Investors in this Issue, i.e., the R-WAP Kindly note that Non-Resident Investors cannot apply in this Issue using the R-WAP facility, and therefore will have to apply through ASBA mode. Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "Procedure for Application through the ASBA Process" and "Procedure for Application through R-WAP" on page 145 of the Letter of Offer.

Further, in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Shares shall be made in dematerialised form only. Further, in accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least 2 (two) Working Days prior to the Issue Closing Date i.e. Monday, February 14, 2022, shall not be eligible to make an Application for Rights Shares against their Rights Entitlements with respect to the Equity

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedEpi=yes&intmild=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to the SCSBs complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, the Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account. using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SSB(s). Such

Account shall be used solely for the purpose making an application in this Issue and clear demarcated funds should be available in such

(ii) Registrar's Web-based Application Platform (R-WAP)

In accordance with SEBI Circulars bearing reference numbers SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 06, 2020 SEBI/HO/CFD/DIL1/CIR/P/2020/1 36 dated July 24, 2020; SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, and SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021, a separate web-based application platform. i.e., the R-WAP facility accessible at www.bigshareonline.com/RightsIssueCAF.aspx has been instituted for making an Application in this Issue by resident investors. Further, R-WAP is only an additional option and not a replacement for ASBA process. On the R-WAP resident Investors can access and submit the online Applications Form in electronic mode and make online payment using their internet banking and UPI facility from their own bank account thereat. Please note that Applications made with payment using third party bank accounts are liable to be rejected. In case of internet banking, there is no restriction on maximum amount that can be paid, except limit set by your respective bank. However, in case of UPI facility, payment can be made only up to ₹2 lakhs. Prior to making an Application, such Investors should enable the internet banking or UPI facility of their respective bank accounts and such investors should ensure that the respective bank accounts have sufficient funds. For risks associated with the R-WAP process, please refer to the Risk Factor number 6 "The R-WAP payment mechanism facility proposed to be used for this Issue may be exposed to risks, including risks associated with payment gateways" on page 32 of the Letter of Offer. For further details, please refer to the "Procedure for Application through the R-WAP" on page 145 of the Letter of Offer.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: In accordance with the SEBI circular bearing reference numbers SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, and SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22. 2021 and SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 01, 2021, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on the Record Date are required to furnish the details of their demat account along with copies of self-attested PAN, copy of any one share certificate (front and back) and details of address proof by way of sending email to RTA investor@bigshareonline.com the records confirming the legal and beneficial ownership of their respective Equity Shares at least 2 (Two). Working Days prior to the Issue Closing Date i.e., Monday, February 14, 2022, after which they can apply through ASBA facility only. In accordance with SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, credit of Rights Entitlement and Allotment of Equity Shares shall be made in than 2 (two) Working Days prior to the Issue Closing Date i.e. by Monday, February 14, 2022 to enable the credit of their Rights Entitlements in their demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than 2 (two) Working Days prior to the Issue Closing Date, shall lapse and they shall not be eligible to make an Application for Rights Shares against their Rights Entitlements with respect to the Equity Shares held in physical form. Resident Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date cannot renounce until the details of their demat account are provided to our Company or the Registrar and the dematerialized Rights Entitlements are transferred from suspense escrow demat account to the respective demat accounts of such Eligible Equity Shareholders within prescribed timelines However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for additional Rights Shares while submitting the Application through ASBA process or using the R-WAP You can obtain the details of your respective Rights Entitlements from the website of the Registrar to the Issue at www.bigshareonline.com, by entering your DP-ID and Client-ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). You may also communicate with the Registrar with the helpline number at 0.22

DISPATCH OF THE ABRIDGED LETTER OF OFFER, RIGHTS ENTITLEMENT LETTER, AND APPLICATION FORM (OFFER DOCUMENTS'): The dispatch of the Offer Documents for the Issue was completed on Tuesday, January 25, 2022, by Bigshare Services Private Limited, the Registrar, to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, January 21, 2022, through electronic dispatch to the shareholders who have registered their email addresses. The physical Offer Documents were sent by speed post/ registered post on Tuesday, January 25, 2022 to Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, January 21, 2022 and who have not registered their email addresses

AVAILABILITY OF APPLICATION FORM: The Registrar has electronically dispatched an Application Form to all Eligible Equity Shareholders as per their Rights Entitlements on the Record Date for the Issue. In the event that, the e-mail addresses of the Eligible Equity Shareholders were not available with our Company/ Depositories or the Eligible Shareholders have not provided valid e-mail addresses to our Company/ Depositories, our Company has dispatched the Application Form and other applicable Offer Documents by way of physical delivery as per the applicable laws to those Eligible Equity Shareholders who have provided their Indian address. The Renouncees and Eligible Equity Shareholders who have not received the Application Form can download the same from the websites of the Registrar at www.bigshareonline.com, the Company at www.kamatsindia.com, the Lead Manager at www.capitalsquare.in and BSE Limited at www.bseindia.com. Resident Individual Investors applying through the R-WAP can access and submit the online Application Form in electronic mode using the R-WAP at www.bigshareonline.com/RightsIssueCAF.aspx.

CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNTS: Pursuant to the provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account on Monday, January 24, 2022 and shall be admitted for trading on the Stock Exchange under the ISIN INE564S20019' subject to requisite approvals. For details of credit of the Rights Entitlement, see 'Credits of Right Entitlements in demat accounts of Eligible Equity Shareholders' on page 133 of the Letter of Offer. Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at www.bigshareonline.com/RightsIssueCAF.aspx entering their DP-ID and Client-ID. The link for the same shall also be available on the website of our Company at www.kamatsindia.com.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Alternatively. Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, Registrar at www.bigshareonline.com, the Company at www.kamatsindia.com, the Lead Manager at www.capitalsquare.in and BSE Limited at www.bseindia.com or the R-WAP at www.bigshareonline.com/RightsIssueCAF.aspx to provide requisite details. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For further details, kindly refer to "Application on plain paper under ASBA process" on page 148 of the Letter of Offer.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP: The application on plain paper duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Company, being 'Vidli Restaurants Limited': Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with

our Company or the Depository); Registered Folio No./DP and Client ID No.

Number of Equity Shares held as on Record Date; Number of Right Shares entitled to;

(vi) Total number of Right Shares applied for; (vii) Number of additional Right Shares applied for, if any;

(viii) On Application. Investors will have to pay ₹5.00/- (Rupees Five Only) per Rights Equity Share which constitutes 50.00% (Fifty Percent) of the Issue Price and the balance ₹5.00/- (Rupees Five Only) per Rights Equity Share which constitutes 50.00% (Fifty Percent) of the

such shareholding is less than the minimum contract size allowed for trading on the SME platform of BSE."

acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

Issue Price, will have to be paid, on one or more subsequent Cali(s), as determined by the Board of Directors at its sole discretion, Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI

approval obtained pursuant to Rule 7 of the FEMA Rules. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Right Shares applied for pursuant to this Issue;

Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (xiii) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

If We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United State Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. If we understand the offenna to which for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States: Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. If we understand that none of the Company, the Registrar, the Lead Managers or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Managers or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

If We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as Regulation S1, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

I/ We acknowledge that the Company, the Lead Managers, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, both such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the If We acknowledge that Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date

MULTIPLE APPLICATIONS: In case where multiple Applications are made in respect the Rights Entitlements using same demat account. such Applications shall be liable to be rejected. However supplementary applications in relation to further Right Shares with/without using additional Rights Entitlements will not be treated as multiple application. In case where Investor submits Application Forms along with plain paper or multiple plain paper Applications for same Rights Entitlements shall be treated as multiple applications:

in cases where multiple Application Forms are submitted, such Applications shall be treated as multiple applications and are liable to be

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e. Wednesday, February 16, 2022. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the issue Opening Date). If the Application together with the amount payable is either: (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Basis of Allotment" on page 158 of the Letter of Offer. APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS SHARES CAN BE TRADED ON BSE LIMITED ONLY IN DEMATERIALISED

FORM LISTING: The existing Equity Shares of our Company are listed and traded on SME Segment of BSE Limited. Our Company has received in-principle approvals from BSE for the listing of the Right Shares pursuant to their letter bearing reference number DCS/RIGHT/KK/FIP/1660/2021-22 dated November 18, 2021. For the purposes of the Issue, the Designated Stock Exchange is BSE. DISCLAIMER CLAUSE OF BSE LIMITED (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer." The investors are advised to refer to the letter of

offer for the full text of the "Disclaimer clause of BSE Limited" on page 126 of the Letter of Offer. DISCLAIMER CLAUSE OF SEBI: Submission of the Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has

AVAILABILITY OF THE LETTER OF OFFER: A copy of the Letter of Offer can be downloaded from the website of the Registrar at www.bigshareonline.com, the Company at www.kamatsindia.com, the Lead Manager at www.capitalsquare.in and BSE Limited at www.bseindia.com. Resident Individual Investors applying through the R-WAP can access and submit the online Application Form in electronic mode using the R-WAP at www.bigshareonline.com/RightsIssueCAF.aspx. NOTICE TO OVERSEAS INVESTORS: No action has been or will be taken to permit this Issue in any jurisdiction where action would be

required for that purpose, except that the Letter of Offer has been filed with BSE Limited for observations. Accordingly, the Right Shares may not be offered or sold, directly or indirectly, and the Letter of Offer/ Abridged Letter of Offer, and CAFs or any offering materials or advertisements in connection with this Issue may not be distributed in any jurisdiction, except in accordance with the legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer, Abridged Letter of Offer, and CAFs will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, under such circumstances. Letter of Offer, Abridged Letter of Offer and CAFs must be treated as sent for information only and should not be acted upon for subscription to Right Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of Letter of Offer, Abridged Letter of Offer and CAFs should not, in connection with the Issue of the Right Shares or Rights Entitlements, distribute or send the same in or into any jurisdiction where to do so would or might contravene local securities laws or regulations. If Letter of Offer, Abridged Letter of Offer and CAFs is received by any person in any such urisdiction, or by their agent or nominee, they must not seek to subscribe to the Right Shares or the Rights Entitlements referred to in the Letter of Offer, Abridged Letter of Offer and CAFs. Envelopes containing a CAF should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Equity Shares in this issue must provide an Indian address.

The Rights Entitlements and the Right Equity Shares of our Company have not been and will not be registered under the Securities Act, o any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not. and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Letter of Offer or Abridged Letter of Offer, and the CAF should not be forwarded to or transmitted in or into the United States at any time.

For more details, see "Selling Restrictions" on page 127 of the Letter of Offer. The Application Form along with the Abridged Letter of Offer and the Rights Entitlement Letter has been sent through email, to email address if they have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights

Shares is permitted under laws of such jurisdictions. ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANK, REFUND BANKER: Industrid Bank Limited

MONITORING AGENCY: Not Applicable FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER OTHER IMPORTANT LINKS AND HELPLINE:

Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and

Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company.

Updation of demat account details by resident Eligible Equity Shareholders holding shares in physical form: www.bigshareonline.com.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of

The following mentioned information in this Advertisement supplements and supersedes the said information specified in the Offer Documents to the extent inconsistent with the information in the Offer Documents, in compliance with the provisions of Schedule IX (4) of the SEBI (ICDR) Regulations, the Eligible Equity Shareholders of the Company are requested to note that: The Market Lot of the Equity Shares listed on BSE SME Platform has been revised to 2500 (Two Thousand and Five Hundred) pursuant to BSE Limited's notice bearing reference number 20220119-9 dated Wednesday, January 19, 2022 Under the Paragraph 13 titled as "Trading of the

Rights Entitlement" under the Sub-Section titled as "Principle Terms of the Letter of Offer and sub-para three of Paragraph (i) under the Sub-Section titled as "Principle Terms of the Letter of Offer and sub-para three of Paragraph (ii) under the Sub-Section titled as "Principle Terms of the Letter of Offer and sub-para three of Paragraph (ii) under the Sub-Section titled as "Principle Terms of the Letter of Offer and sub-para three of Paragraph (ii) under the Sub-Section titled as "Principle Terms of the Letter of Offer and sub-para three of Paragraph (ii) under the Sub-Section titled as "Principle Terms of the Letter of Offer and sub-para three of Paragraph (ii) under the Sub-Section titled as "Principle Terms of the Letter of Offer and sub-para three of Paragraph (ii) under the Sub-Section titled as "Principle Terms of the Letter of Offer and sub-para three of Paragraph (ii) under the Sub-Section titled as "Principle Terms of the Letter of Offer and sub-para three of Paragraph (ii) under the Sub-Section titled as "Principle Terms of the Letter of Offer and sub-para three of Paragraph (ii) under the Sub-Section titled as "Principle Terms of the Letter of Offer and sub-para three of Paragraph (ii) under the Sub-Section titled as "Principle Terms of the Letter of Offer and sub-para three of Paragraph (ii) under the Sub-Section titled as "Principle Terms" (iii) under the Sub-Section titled as "Principle Term information , to the extent applicable, specifying that "The Market lot and Trading lot for the Right Entitlements are not eligible for trading". Under the Paragraph 1 titled as "Market Lot" on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market lot and Trading lot for the Right Entitlements shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information of the Letter of Offer, a shall be substituted with the information of the Letter of Offer, a shall be substituted with the information of the Letter of Offer, a shall be substituted with the information of the Letter of Offer, a shall be substituted with the information of the Letter of Offer, a shall be substituted with the information of the Letter of Offer, a shall be substituted with the information of the Letter of Offer, a shall be substituted with the information of the Letter of Offer, a shall be substituted with the information of the Letter of Offer, a shall be substituted with the letter of Offer of the Letter of Offer of t clarify further, fractional entitlements are not eligible for trading. The Right Shares of our Company shall be tradable only in dematerialized form. The market lot for the Right Shares in dematerialized mode currently is 2500 (Two Thousand and Five Hundred) Equity

The Company undertakes to enter into an agreement for the purpose of Market Making, in this regards the information specified under the Sub-Section "General Terms of the Issue" on page 141 of the Letter of Offer, shall be substituted with the following: "The Rights Entitlements are tradable in dematerialized form only. The Market lot and Trading lot for the Rights Entitlements are tradable in dematerialized form only. The Market lot and Trading lot for the Rights Entitlements are tradable in dematerialized form only. The Market lot and Trading lot for the Rights Entitlements are tradable in dematerialized form only. The Market lot and Trading lot for the Rights Entitlements are tradable in dematerialized form only. The Market lot and Trading lot for the Rights Entitlements are tradable in dematerialized form only. The Market lot and Trading lot for the Rights Entitlements are tradable in dematerialized form only. The Market lot and Trading lot for the Rights Entitlements are tradable in dematerialized form only. The Market lot and Trading lot for the Rights Entitlements are tradable in dematerialized form only. fractional entitlements are not eligible for trading. The trading of the Equity Shares post Right Issue will happen in lots only, which is currently 2500 (Two Thousand and Five Hundred) Equity Shares. However, the Market Makers of the Company may accept odd lots if any in the market at the prevailing Market Price as required under the SEBI (ICDR) Regulations. In terms of Regulations, the Market Maker shall buy the entire shareholding of a shareholder in one lot at the prevailing Market Price, where value of

REGISTRAR TO THE ISSUE LEAD MANAGER CAPITALSQUARE" Teaming together to create value

CAPITALSQUARE ADVISORS PRIVATE LIMITED 208, 2nd Floor, AARPEE Center, MIDC Road No 11, CTS 70, Andheri (E), Mumbai 400093, Maharashtra, India;

Phone Number: +91-22-66849999/ +91-9874283532;

Website; www.capitalsquare.in; Email ID/ Investor Grievance ID: tanmoy.banerjee@capitalsquare.in, pankita.patel@capitalsquare.in: Contact Person: Mr. Tanmoy Banerjee/ Ms. Pankita Patel; SEBI Registration Number: INM000012219;



BIGSHARE SERVICES PRIVATE LIMITED

SEBI Registration Number: INR000001385

Contact Person: Ashish Bhope;

1st Floor, Bharat Tin Works Building, Opposite Vasant Oasis, Makwana Road, Marol Andheri (East), Mumbai 400 059 Maharashtra, India: Phone Number: 022 - 40430200 / 62638200; Website: www.bigshareonline.com; E-mail ID/ Investor grievance e-mail: investor@bigshareonline.com; rightsissue@bigshareonline.com;

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar with a

VIDLI RESTAURANTS LIMITED D-09, Eastern Business District, LBS Road Bhandup West, Mumbai-400 078, Maharashtra, India;

COMPANY SECRETARY AND COMPLIANCE OFFICER

Website: www.kamatsindia.com:

Phone Number: 7400058768:

Email-ID: cs@kamatsindia.com;

Company Secretary and Compliance Officer: Nikhil Kapoor;

Corporate Identity Number: L55101MH2007PLC173446

copy to the SCSBs,, giving full details such as name, address of the Applicant, contact number of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application, as the case may be, was submitted by the Investors along with a photocopy of the For, Vidli Restaurants Limited

On behalf of the Board of Directors Vidhi V Kamat

Date: Thursday, January 27, 2022

Managing Director

PRE-OFFER OPENING PUBLIC ANNOUNCEMENT AND CORRIGENDUM TO THE OFFER DOCUMENTS

Our Company was originally incorporated on August 24, 2007, as a private limited company, under the name and style 'Kanisha Hotels Private Limited' under the provisions of the Companies Act, 1956, with the Assistant Registrar of Companies, Maharashtra

(This is only an advertisement for information purposes and not for publication, distribution, or release, directly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Saturday, 15 January 2022, (Letter of Offer) filed with the stock exchange on which the equity shares of face value of ₹10.00/- (Rupees Ten Only) are listed, namely BSE Limited ('BSE'), and to the Securities and Exchange Board of India ('SEBF).)

Mumbai. The name of our Company was changed to 'Vithal Kamats Restaurants Private Limited' and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Maharashtra, Mumbai on October 1, 2013. Subsequently, the name of our Company was further changed to 'Vidli Restaurants Private Limited', and a fresh Certificate of Incorporation pursuant to a change of name was issued by the Deputy Registrar of Companies, Mumbai on February 26, 2015. Our Company was converted into a Public Limited Company pursuant to a shareholder's resolution passed at an Extra-Ordinary General Meeting of the Company held on October 07, 2015, and the name of our Company was changed to 'Vidli Restaurants Limited' and a Certificate of Incorporation consequent upon conversion to the public limited company was issued by the Deputy Registrar of Companies, Mumbai on November 23, 2015. For further details, including reasons for changes in the registered office of the Company, kindly refer to the section titled 'General Information' beginning on page 43 of the Letter of Offer. Corporate Identification Number: L55101MH2007PLC173446;

Registered Office: D-09, Eastern Business District, LBS Road Bhandup West, Mumbai 400 078, Maharashtra, India; Contact Number: 7400058768; Contact Person: Nikhil Kappor, Company Secretary and Compliance Officer; Email-ID: cs@kamatsindia.com; Website: www.kamatsindia.com;

PROMOTERS OF OUR COMPANY ARE VIDHI VIKRAM KAMAT, CONWY HOSPITALITY PRIVATE LIMITED, AND VITS HOTELS WORLDWIDE PRIVATE LIMITED

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE OF UP TO 64,95,000 (SIXTY-FOUR LAKHS NINETY-FIVE THOUSAND) EQUITY SHARES EACH AT A PRICE OF ₹10,00/- (RUPEES TEN ONLY) PER EQUITY SHARE (ISSUE PRICE) ('RIGHT SHARES') FOR AN AMOUNT NOT EXCEEDING (6,49,50,000,00)- (RUPEES SIX CRORES FORTY-NINE LAKHS AND FIFTY THOUSAND ONLY) # ON A RIGHT ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF VIDLI RESTAURANTS LIMITED (COMPANY OR ISSUER) IN THE RATIO OF 3 (THREE EQUITY SHARES FOR EVERY 2 (TWO) EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, 21 JANUARY, 2022 (ISSUE). THE ISSUE PRICE IS AT PAR WITH THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED TERMS OF THE ISSUE BEGINNING ON PAGE 131 OF THE LETTER OF OFFER.

	AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	ISSUE PRICE
Application		₹5.00/-	₹5.00/-
ne or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time		₹5.00/-	₹5.00/-
tal		₹10.00/-	₹10.00/-
		· ·	

PAYMENT METHOD FOR THE ISSUE

ISSUE PROGRAMME

ISSUE OPENING DATE WEDNESDAY, 02 FEBRUARY, 2022

LAST DATE FOR ON MARKET **RENUNCIATION*** THURSDAY, 10 FEBRUARY, 2022 **ISSUE CLOSES ON**** WEDNESDAY, 16 FEBRUARY, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through the off-market transfer is completely in such manner that the right entitlement is credited to the demat account of the renounces on or the prior to the issue closing date. **Our Board or the Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening date). Further no withdrawal Application shall be permitted by the Applicant after the issue closing date.

#Assuming full acceptance.

Tota

Simple, Safe, Smart way of making an application - Make use of it!!!

*Applications supported by blocked amount ('ASBA') is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA

FACILITIES FOR APPLICATION IN THIS ISSUE

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars, and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for Resident Individual Investors in this Issue, i.e., the R-WAP Kindly note that Non-Resident Investors cannot apply in this Issue using the R-WAP facility, and therefore will have to apply through ASBA mode. Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "Procedure for Application through the ASBA Process" and "Procedure for Application through R-WAP" on page 145 of the Letter of Offer.

Further, in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Shares shall be made in dematerialised form only. Further, in accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least 2 (two) Working Days prior to the Issue Closing Date i.e. Monday, February 14, 2022, shall not be eligible to make an Application for Rights Shares against their Rights Entitlements with respect to the Equity Shares held in physical form.

Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts, Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmild=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to the SCSBs complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated herein, the Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this Issue and clear demarcated funds should be available in such account for such an Application.

(ii) Registrar's Web-based Application Platform (R-WAP)

in accordance with SEBI Circulars bearing reference numbers SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 06, 2020 SEBI/HO/CFD/DIL1/CIR/P/2020/1 36 dated July 24, 2020, SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, and SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021, a separate web-based application platform. i.e., the R-WAP facility accessible at www.bigshareonline.com/RightsIssueCAF.aspx: has been instituted for making an Application in this Issue by resident investors. Further, R-WAP is only an additional option and not a replacement for ASBA process. On the R-WAP resident Investors can access and submit the online Applications Form in electronic mode and make online payment using their internet banking and UPI facility from their own bank account thereat. Please note that Applications made with payment using third party bank accounts are liable to be rejected. In case of nternet banking, there is no restriction on maximum amount that can be paid, except limit set by your respective bank. However, in case of UPI facility, payment can be made only up to ₹2 lakhs. Prior to making an Application, such Investors should enable the internet banking or UPI facility of their respective bank accounts and such investors should ensure that the respective bank accounts have sufficient funds. For risks associated with the R-WAP process, please refer to the Risk Factor number 6 "The R-WAP payment mechanism facility proposed to be used for this Issue may be exposed to risks, including risks associated with payment gateways" on page 32 of the Letter of Offer. For further details, please refer to the "Procedure for Application through the R-WAP" on page 145 of the Letter of Offer.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: In accordance with the SEBI circular bearing reference numbers SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, and SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 and SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 01, 2021, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on the Record Date are required to furnish the details of their demat account along with copies of self-attested PAN, copy of any one share certificate (front and back) and details of address proof by way of sending email to RTA investor⊛bigshareonline.com the ecords confirming the legal and beneficial ownership of their respective Equity Shares at least 2 (Two) Working Days prior to the Issue Closing Date i.e., Monday, February 14, 2022, after which they can apply through ASBA facility only. In accordance with SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, credit of Rights Entitlement and Allotment of Equity Shares shall be made in dematerialised form only. The Physical Shareholders are requested to furnish the details of their demat account to the Registrar not later han 2 (two) Working Days prior to the Issue Closing Date i.e. by Monday, February 14, 2022 to enable the credit of their Rights Entitlements n their demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than 2 (two) Working Days prior to the issue Closing Date, shall lapse and they shall not be eligible to make an Application for Rights Shares against their Rights Entitlements with respect to the Equity Shares held in physical form. Resident Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date cannot renounce until the details of their demat account are provided to our Company or the Registrar and the dematerialized Rights Entitlements are transferred from suspense escrow demat account to the respective demat accounts of such Eligible Equity Shareholders within prescribed timelines. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for additional Rights Shares while submitting the Application through ASBA process or using the R-WAP You can obtain the details of your respective Rights Entitlements from the website of the Registrar to the Issue at www.bigshareonline.com, by entering your DP-ID and Client-ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). You may also communicate with the Registrar with the helpline number at 022-

40430200/62638200 and through their email address investor@bigshareonline.com or rightsissue@bigshareonline.com DISPATCH OF THE ABRIDGED LETTER OF OFFER, RIGHTS ENTITLEMENT LETTER, AND APPLICATION FORM (OFFER DOCUMENTS'): The dispatch of the Offer Documents for the Issue was completed on Tuesday, January 25, 2022, by Bigshare Services Private Limited, the Registrar, to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, January 21, 2022, through electronic dispatch to the shareholders who have registered their email addresses. The physical Offer Documents were sent by speed post/ registered post on Tuesday, January 25, 2022 to Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, January 21, 2022 and who have not registered their email addresses

AVAILABILITY OF APPLICATION FORM: The Registrar has electronically dispatched an Application Form to all Eligible Equity Shareholders as per their Rights Entitlements on the Record Date for the Issue. In the event that, the e-mail addresses of the Eligible Equity Shareholders were not available with our Company/Depositories or the Eligible Shareholders have not provided valid e-mail addresses to our Company/ Depositories, our Company has dispatched the Application Form and other applicable Offer Documents by way of physical delivery as per the applicable laws to those Eligible Equity Shareholders who have provided their Indian address. The Renouncees and Eligible Equity Shareholders who have not received the Application Form can download the same from the websites of the Registrar at www.bigshareonline.com, the Company at www.kamatsindia.com, the Lead Manager at www.capitalsquare.in and BSE Limited at www.bseindia.com. Resident Individual Investors applying through the R-WAP can access and submit the online Application Form in electronic mode using the R-WAP at www.bigshareonline.com/RightsIssueCAF.aspx

CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNTS: Pursuant to the provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited n their respective demat account on Monday. January 24, 2022 and shall be admitted for trading on the Stock Exchange under the ISIN INE564S20019' subject to requisite approvals. For details of credit of the Rights Entitlement, see 'Credits of Right Entitlements in demat accounts of Eligible Equity Shareholders' on page 133 of the Letter of Offer. Eligible Equity Shareholders can obtain the details of their espective Rights Entitlements from the website of the Registrar at www.bigshareonline.com/RightsIssueCAF.aspx entering their DP-ID and Client-ID. The link for the same shall also be available on the website of our Company at www.kamatsindia.com.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, Registrar at www.bigshareonline.com, the Company at www.kamatsindia.com, the Lead Manager at www.capitalsquare.in and BSE Limited at www.bseindia.com or the R-WAP at www.bigshareonline.com/RightsIssueCAF.aspx to provide requisite details. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For further details, kindly refer to "Application on plain paper under ASBA process" on page 148 of the Letter of Offer.

duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP: The application on plain paper

Name of our Company, being 'Vidli Restaurants Limited'; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with

Registered Folio No./DP and Client ID No.; Number of Equity Shares held as on Record Date:

Number of Right Shares entitled to:

Total number of Right Shares applied for;

(vii) Number of additional Right Shares applied for, if any;

(viii) On Application, Investors will have to pay ₹5.00/- (Rupees Five Only) per Rights Equity Share which constitutes 50.00% (Fifty Percent) of the Issue Price and the balance ₹5.00/- (Rupees Five Only) per Rights Equity Share which constitutes 50.00% (Fifty Percent) of the

Issue Price, will have to be paid, on one or more subsequent Call(s), as determined by the Board of Directors at its sole discretion, from time to time Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB.

In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account

such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts,

PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Right Shares applied for pursuant to this Issue: Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

(xiii) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

(xiv) In addition, all such Eligible Shareholders are deemed to have accepted the following.

If We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from; or not subject to, the registration requirements of the US Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, If we understand that this application should not be forwarded to or transmitted in or to the United States at any time. If we understand that none of the Company, the Registrar, the Lead Managers or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Managers or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisoliction. If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or requisitors. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed

I/ We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as Regulation S), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) amlare, and the person, if any, for whose account I/we amlare acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore

If We acknowledge that the Company, the Lead Managers, their affiliates and others will rely upon the truth and accuracy of the oregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an investor submits Application Forms along with a plain paper Application, both such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the

I/ We acknowledge that Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

such Applications shall be liable to be rejected. However supplementary applications in relation to further Right Shares with/without using additional Rights Entitlements will not be treated as multiple application. In case where Investor submits Application Forms along with plain paper or multiple plain paper Applications for same Rights Entitlements shall be treated as multiple applications. In cases where multiple Application Forms are submitted, such Applications shall be treated as multiple applications and are liable to be

LAST DATE FOR APPLICATION: The last date for submission of the duty filled in Application Form is the Issue Closing Date i.e. Wednesday, February 16, 2022. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application together with the amount payable is either: (i) not blocked with an

SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Basis of Allotment" on page 158 of the Letter of Offer. APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS SHARES CAN BE TRADED ON BSE LIMITED ONLY IN DEMATERIALISED

FORM LISTING: The existing Equity Shares of our Company are listed and traded on SME Segment of BSE Limited. Our Company has received in-principle approvals from BSE for the listing of the Right Shares pursuant to their letter bearing reference number DCS/RIGHT/KK/FIP/1660/2021-22 dated November 18, 2021. For the purposes of the Issue, the Designated Stock Exchange is BSE. DISCLAIMER CLAUSE OF BSE LIMITED (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission

given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer." The investors are advised to refer to the letter of offer for the full text of the "Disclaimer clause of BSE Limited" on page 126 of the Letter of Offer. DISCLAIMER CLAUSE OF SEBI: Submission of the Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of "Disclaimer clause of SEBI" beginning on page

AVAILABILITY OF THE LETTER OF OFFER: A copy of the Letter of Offer can be downloaded from the website of the Registrar at www.bigshareonline.com, the Company at www.kamatsindia.com, the Lead Manager at www.capitalsquare.in and BSE Limited at

www.bseindia.com. Resident Individual Investors applying through the R-WAP can access and submit the online Application Form in electronic mode using the R-WAP at www.bigshareonline.com/RightsIssueCAF.aspx. NOTICE TO OVERSEAS INVESTORS: No action has been or will be taken to permit this issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer has been filed with BSE Limited for observations. Accordingly, the Right Shares may

not be offered or sold, directly or indirectly, and the Letter of Offer/ Abridged Letter of Offer, and CAFs or any offering materials or advertisements in connection with this Issue may not be distributed in any jurisdiction, except in accordance with the legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer, Abridged Letter of Offer, and CAFs will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, under such circumstances. Letter of Offer Abridged Letter of Offer and CAFs must be treated as sent for information only and should not be acted upon for subscription to Right Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of Letter of Offer, Abridged Letter of Offer and CAFs should not, in connection with the Issue of the Right Shares or Rights Entitlements, distribute or send the same in or into any jurisdiction where to do so would or might contravene local securities laws or regulations. If Letter of Offer, Abridged Letter of Offer and CAFs is received by any person in any such jurisdiction, or by their agent or nomines, they must not seek to subscribe to the Right Shares or the Rights Entitlements referred to in the Letter of Offer, Abridged Letter of Offer and CAFs. Envelopes containing a CAF should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Equity Shares in this issue must provide an Indian address. The Rights Entitlements and the Right Equity Shares of our Company have not been and will not be registered under the Securities Act, or

any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Letter of Offer or Abridged Letter of Offer, and the CAF should not be forwarded to or transmitted in or into the United States at any time For more details, see "Selling Restrictions" on page 127 of the Letter of Offer.

The Application Form along with the Abridged Letter of Offer and the Rights Entitlement Letter has been sent through email, to email address if they have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Shares is permitted under laws of such jurisdictions.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANK, REFUND BANKER: Industrial Bank Limited

MONITORING AGENCY: Not Applicable FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER.

OTHER IMPORTANT LINKS AND HELPLINE: resolution of difficulties faced by the Investors: www.bigshareonline.com

Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.bigshareonline.com

Updation of demat account details by resident Eligible Equity Shareholders holding shares in physical form:

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of

The following mentioned information in this Advertisement supplements and supersedes the said information specified in the Offer Documents to the extent inconsistent with the information in the Offer Documents, in compliance with the provisions of Schedule IX (4) of the SEBI (ICDR)

Regulations, the Eligible Equity Shareholders of the Company are requested to note that: The Market Lot of the Equity Shares listed on BSE SME Platform has been revised to 2500 (Two Thousand and Five Hundred) pursuant to BSE Limited's notice bearing reference number 20220119-9 dated Wednesday, January 19, 2022 Under the Paragraph 13 filled as "Trading of the

Rights Entitlement" under the Sub-Section titled as "Principle Terms of the Letter of Offer, shall be substituted with the

information, to the extent applicable, specifying that "The Market lot and Trading lot for the Right Entitlements are not eligible for trading".

Under the Paragraph 1 titled as "Market Lot" on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on page 140, of the Letter of Offer, a shall be substituted with the information 'The Market Lot' on the Lot of the Lot o clarify further, fractional entitlements are not eligible for trading. The Right Shares of our Company shall be tradable only in dematerialized form. The market lot for the Right Shares in dematerialized mode currently is 2500 (Two Thousand and Five Hundred) Equity

The Company undertakes to enter into an agreement for the purpose of Market Making, in this regards the information specified under the Paragraph titled as "Arrangement for disposal of odd lots" under the Sub-Section "General Terms of the Issue" on page 141 of the Letter of Offer shall be substituted with the following: "The Rights Entitlements are tradable in dematerialized form only. The Market for the Right Entitlements shall be 500 (Five Hundred) Equity Shares and in multiples of 500 (Five Hundred) thereafter. To clarify further, fractional entitlements are not eliqible for trading. The trading of the Equity Shares post Right Issue will happen in lots only, which is currently 2500 (Two Thousand and Five Hundred) Equity Shares. However, the Market Makers of the Company may accept odd lots if any in the market at the prevailing Market Price as required under the SEBI (ICDR) Regulations, the Market Maker shall buy the entire shareholding of a shareholder in one lot at the prevailing Market Price, where value of such shareholding is less than the minimum contract size allowed for trading on the SME platform of BSE."

REGISTRAR TO THE ISSUE

CAPITALS QUARE "

acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

LEAD MANAGER



1st Floor, Bharat Tin Works Building, Opposite Vasant Oasis, Makwana Road, Marol

Andheri (East), Mumbai 400 059 Maharashtra, India; Phone Number: 022 - 40430200 / 62638200;

Website: www.bigshareonline.com;

E-mail ID/ Investor grievance e-mail: investor@bigshareonline.com;

Contact Person: Ashish Bhope; SEBI Registration Number: INR000001385



VIDLI RESTAURANTS LIMITED

D-09, Eastern Business District, LBS Road Bhandup West, Mumbai-400 078, Maharashtra, India:

Phone Number: 7400058768; Website: www.kamatsindia.com;

Email-ID: cs@kamatsindia.com;

Company Secretary and Compliance Officer: Nikhil Kapoor; Corporate Identity Number: L55101MH2007PLC173446

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar with a copy to the SCSBs,, giving full details such as name, address of the Applicant, contact number or demat account number, number of Rights Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application, as the case may be, was submitted by the Investors along with a photocopy of the

COMPANY SECRETARY AND COMPLIANCE OFFICER

For, Vidli Restaurants Limited On behalf of the Board of Directors

CENTRAL WAREHOUSING CORPORATION (A Govt. of India Undertaking)

www.cewacor.nic.in, www.cwccareers.in

4/1, Siri Institutional Area. August Kranti Marg, Hauz Khas, New Delhi-110016 Warehousing for Everyone



Public Notice - Fake Recruitment Advertisements It has come to our notice that unscrupulous elements are trying to deceive

candidates/General Public through fake recruitment notices/fictitious messages in the name of securing jobs in the Central Warehousing Corporation (CWC), a CPSU under Ministry of Consumer Affairs, Food & Public Distribution, New Delhi. This is to inform that recruitment notifications are widely advertised in the print media in National/Local Newspapers, including Employment News. Candidates can also check details of recruitments from the Recruitment link in website

. Therefore, General Public is hereby cautioned against such fake recruitment notices by unauthorized persons. Any person dealing with such unscrupulous elements will be doing so at his/her risk & cost and CWC shall in no way be responsible for the consequences thereof.

Group General Manager (Personnel)



Read Office: Engineers India Bhawan, 1, Bhikail Cama Place, New Delhi - 110066. Phone: 011-26762121, Fax: 011-26178210, e-mail: company.secretary@eli.co.in Website: http://www.engineersindia.com, CIN: L74899DL1985GOI004352

The Interim dividend, if declared in the Board Meeting to be held on Wednesday, February 09, 2022, shall be paid to the equity shareholders whose names appear on the Register of Members of the Company or in the records of the Depositories as beneficial owners of the shares as on Thursday, February 17, 2022, which is the Record Date fixed for the purpose.

Pursuant to the changes introduced by the Finance Act, 2020, w.e.f. April 1, 2020, the Company would be required to withhold taxes at the

prescribed rates on the dividend paid to its shareholders. For details of

NOTICE TO SHAREHOLDERS

applicable taxes, list of documents required to be submitted by each category of shareholders and related tax provisions, shareholders are requested to visit our website www.engineersindia.com. Any eligible shareholder, who wishes to avail the benefit of non-deduction of tax at source, is requested to submit the necessary documents on or before Friday, February 11, 2022 to company's Registrar & Transfer Agent i.e.,

M/s Alankit Assignments Limited, 205-208, Anarkali Complex, Jhandewalan Extn., New Delhi-110055 or email to virenders@alankit.com. This intimation is also available on the website of the Company at www.engineersindia.com and on the website of the Stock Exchanges where the shares of the Company are listed at www.bseindia.com and

www.nseindia.com

For Engineers India Limited S. K. Padhi Place: New Delhi Company Secretary Date: 27.01.2022

MAFATLAL INDUSTRIES LIMITED CIN: L17110GJ1913PL0000035

Regd. Office: 301-302, Hentage Honzon, 3" Floor, Off: C.G. Road, Navrangpura,

Ahmedabad-380 009, Tele. No. 079-26444404-06 Fax No. 079-26444403

E-mail: altimedabad@mafatlals.com/Web Site: www.mafatlals.com NOTICE NOTICE IS HEREBY GIVEN pursuant to Regulation 29 and Regulation 4 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 a Meeting of the Board of Directors of the Company will be held on

Monday, 14th day of February, 2022, at Mumbai, interalia, to consider and

approve the Un-Audited Financial Results of the Company for the Quarter and Nine months ended on 31" December, 2021. Further, We have to inform you that pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015 as amended read with the Company's Code of Conduct to Regulate, Monitor and Report Trading by Insiders, the Trading Window in respect of dealings in the Equity Shares of the Company, would remained closed, for all the Directors, Designated (specified) Employees of the Company and "the connected persons" with the Company, from 31* December, 2021 to 16th February, 2022 (both days inclusive).

This information is also available on Company's website www.mafatlals.com as also on the website of the Bombay Stock Exchange Limited www.bseindia.com

The trading window in respect of dealing in the shares of the Company

Place: Ahmedabad Dated: 27th January, 2022 ARVIND MAINTIAL GROUP

shall reopen from 17" February, 2022.

For Mafatlal Industries Limited

Company Secretary

Triveni Turbine Limited

CIN: L29110UP1995PLC041834 **Registered Office:** A-44 Hosiery Complex, Phase II Extension, Noida-201305, Littar Pradesh Corporate Office: 8th Floor, Express Trade Towers, 15-16, Sector- 16A, Noida- 201301

Website.www.triveriturbines.com , E-mail: shares.tf@triverigroup.com Phone: 91 120 4308000 (Fax: 91 120 431 1010 - 11

NOTICE OF POSTAL BALLOT

Members of the Company are hereby informed that pursuant to Section 110,108 and other applicable provisions, it any of the Companies Act, 2013 [the "Act"]. Rules 22 and 20 of the Companies [Management and Administration] Rules, 2014 [the "Rules"] read with and the General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, Gircular no 10/2021 dated June 23, 2021 and Circular no 20/2021 dated December 8, 2021 issued by the Ministry of Corporate Attains ("MCA Circulais"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations ,2015 ["Listing Regulations"), Secretarial Standard on General Meetings ("SS-2"), and other applicable laws, rules and regulations, [including any statutory modification for re-enactment thereof for the time being in force), Triveri Turbine Limited (the 'Company') has on January 27, 2022, completed sending the Postal Ballot Notice dated January 27, 2022 for seeking approval of the Company's Members for the appointment of Mr. Vijay Kumar Thadani [DIN 00042527], as an Independent Director of the Company for a period of 5 years , by Special Resolution to those members whose names appear in the Register of Members/List of Beneficial Owners as received from the National Securities Depository Limited [NSDL) and Central Depository Securities Limited [CDSL] and whose e-mail addresses are lavailable with the Company/Depositories as on Friday, January 21, 2022 | "Cut-Off Date").

The voting rights of the Members (Beneficial Owners shall be in proportion to their shareholding of the paid-up equity share capital of the Company as on the Cut-Off date.

Members whose names appear on the Register of Members / List of Beneficial owners as on the Gut Officiate will only be considered eligible for the purpose of e-voting. A person who becomes a member after the Cur-Off date should freat this notice for information purpose only.

The Postal Ballot Notice is also available on the Company's website at www.triveniturbines.com.

website of the Stock Exchanges i.e. BSE Limited at www.bseindia.com & National Stock Exchange of India Limited at www.nseindia.com respectively, and on the website of KFin Technologies Private Limited ("KFINT ECH") at www.Kfintech.com. Please note that there will be no dispatch of Physical copies of Notices or Postal Ballot forms

to the members of the Company due to the threat posed by the ongoing COVID 19 Pandemic. Members desirous of exercising their votes through the e-voting process are requested to carefully read the instructions indicated in this notice and record their Assent (FOR) Dissent [AGAINST] only through e-voting system.

Instructions for e-voting

The e-voting shall commence on Friday, 28th January, 2022 at 9.00 A.M. (IST) and shall end on Saturday, 26th February, 2022 at 5.00 P.M. (IST). During this period the members of the Company holding shares in physical or electronic forms on the Cut Officials may cast their votes electronically. The e-voting module ishall be disabled by the KFINTECH for voting immediately hereafter.

Members who have not yet registered their e-mail addresses are requested to register the same with their respective depository in case the shares are held in electronic form and with KFINTECH as detailed in notes to the Postal Ballot notice. To felicitate the members to receive this notice electronically and cast their vote electronically,

the Company has mades pecial arrangement with KFintech Private Ltdfor registration of their e-mail address. Eligible intembers who have not registed their e-mail address with the Company / Depository may temporarily get their email address and mobile number provided with KFI ntech, by accessing the link; https://ris.kfintech.com/clientservices/postalballot/. Members are requested to follow the process as guided to capture the email address and mobile number for sending the soft copy of the notice and e-voting instructions along with the User ID and

The Company has appointed Mr. Suresh Kumar Gupta, Practising Company Secretary ICP No.5204) as Scruti rizer for conducting the Postal Ballot, throughe-Voting process in a tairl and transparent manner.

The results of the voting conducted by the Postal Ballot along with the Scrutinizer's report will be announced by the Chairman' Vice Chairman & Managing Director of the Company on or before Monday, February 28, 2022.

The results will be made lavailable on Company's website at www.tivenituitines.com as well

as at the Company's Registered office, the websites of the Stock exchanges, namely BSE Limited and the National Stock Exchange of India Limited, at www.bseindia.com and www.nseindia.com respectively, and on the website of KFINTECH www.Kfintech.com. In case you have any questions about remote e-voting, please see the Frequently As ked

Questions [FAQs] for Shareholders and remote e-voting User Manual for Shareholders, both of which are available in the download section of https://evoting.kfintech.com, or contact Mr. PSRCH, Murthy, Manager KFINT ECH at 1800 3094001. [Toll Free].

Members are requested to carefully read all the notes set out in the Postal Ballot Notice and in particular the manner of casting vote through Remote E-Voting . For Triveni Turbine Limited

Rajiv Sawhney Company Secretary

Date: Thursday, January 27, 2022

Teaming together to create value

Website: www.capitalsquare.in:

pankita.patel@capitalsquare.in;

CAPITALSQUARE ADVISORS PRIVATE LIMITED 208, 2nd Floor, AARPEE Center, MIDC Road No 11, CTS 70, Andheri (E), Mumbai 400093, Maharashtra, India; Phone Number: +91-22-66849999/ +91-9874283532;

Email ID/ Investor Grievance ID: tanmoy.banerjee@capitalsquare.in.

Contact Person: Mr. Tanmoy Banerjee/ Ms. Pankita Patel;

BIGSHARE SERVICES PRIVATE LIMITED

rightsissue@bigshareonline.com;

Vidhi V Kamat **Managing Director**

Place: Noida (U.P.) Date: January 27, 2022

Membership No. A8047

Place: Mumbai inancialem epar

SEBI Registration Number: INM000012219;