

LORENZINI APPARELS LIMITED

(An ISO 9001: 2015 Certified Company)

CIN: L17120DL2007PLC163192

Date: 17.03.2023

To,
The Manager- Listing,
Bombay Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai- 400001

Subject: In-Principal Approval for migration from BSE SME Platform to BSE Main Board

Dear Sir/Ma'am,

With reference to captioned subject, we informed that BSE Limited issue in-principal approval for migration from BSE SME Platform to BSE Main Board vide letter no. LO/Migration/MJ/IP/401/2022-23 dated March 17, 2023, we would like to submit the copy of above said approval letter.

This is for your information and records.

Thanking You,

Yours Faithfully,

**For and on behalf of
Lorenzini Apparels Limited**

Sandee Digitally signed
by Sandeep Jain
Date: 2023.03.17
18:19:00 +05'30'
p Jain
Sandeep Jain

Managing Director

DIN: 02365790

LO/Migration/MJ/IP/401/2022-23

March 17, 2023

The Company Secretary
Lorenzini Apparels Limited
C-64, Okhla Industrial Area, Phase-I
New Delhi, Delhi, 110020

Dear Sir/ Madam,

Re: In-Principle Approval for Migration of Lorenzini Apparels Limited from BSE SME Platform to BSE Mainboard

We refer to your Company's application dated February 20, 2023, for listing the equity shares on the BSE's Mainboard Trading Platform.

We are pleased to inform you that the same was considered by the Internal Listing Committee of the Exchange.

Accordingly, the Exchange is pleased to grant its in-principle approval to the Company's application for listing & trading its equity shares on the BSE Mainboard Platform. You are advised to complete the following formalities for listing of securities of the Company:

1. Letter of application for listing of shares on Main Board.
2. Information Memorandum of the Company in the format prescribed in Section 26 of the Companies Act 2013 read along with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and duly certified by the Managing Director/ Company Secretary (Hard/ Soft copy in email). The Information Memorandum must be as on date of filing the listing application consequent to In-principle Approval.
3. Listing Agreement as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. Latest Share holding pattern as per format provided by SEBI vide its circular no. CIR/CFD/CMD/13/2015 dated November 30, 2015 and financials as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
5. You are requested to pay Initial Listing Fees of Rs. 20,000/- and Annual Listing Fee of Rs. 3,00,000/- for the Financial Year 2022-23 along with applicable Taxes (Please refer the Schedule of Listing Fees available on BSE website).

Kindly forward us the above-mentioned documents / information at the earliest to enable us to process the matter. You are requested to note that this approval is valid for a period of **45 days** from the date of this letter. Then after the company can apply for extensions as per the BSE checklist.

Yours faithfully,

For BSE Limited



Mangesh Tayde
Assistant General Manager

MJ



Raghavendra Bhat
Associate Manager