

Ref: CAGL/EQ/2023-24/78

September 07, 2023

**To**

**BSE Limited**  
**Phiroze Jeejeebhoy Towers**  
**Dalal Street**  
**Mumbai - 400001**  
Scrip code: 541770

**National Stock Exchange of India Limited**  
**Exchange Plaza, C-1, Block G**  
**Bandra Kurla Complex, Bandra (East)**  
**Mumbai - 400051**  
Scrip code: CREDITACC

Dear Sir/Madam,

**Sub.: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')-Allotment of 98,95,794 Non-Convertible Debentures**

*Ref.: Public Issue of Secured, Rated, Listed, Redeemable Non-Convertible Debentures of face value of ₹1,000 each (the "NCDs"), for an amount of ₹400 crores ("Base Issue Size") with a Green Shoe Option of up to ₹600 crores, amounting to ₹1,000 crores ("Tranche II Issue Limit") ("Tranche II Issue") which is within the shelf limit of ₹1,500 crores ("Shelf Limit")*

Pursuant to Listing Regulations read with Schedule III and in continuation to our previous intimations dated August 18, 2023 and August 29, 2023 on the above referred subject, we wish to inform that the Executive, Borrowings and Investment Committee of the Board of Directors of the Company vide its Resolution dated September 07, 2023 approved the allotment of 98,95,794 (Ninety Eight Lakh Ninety Five Thousand Seven Hundred and Ninety Four only) secured, rated, listed, redeemable Non-Convertible Debentures of face value of ₹1,000 each for cash at par, aggregating to ₹ 989.58 Crore, on Public Issue basis. The category wise allotment details are as under:

Category/ Series	I	II	III	IV	V	VI	VII	VIII	Total NCDs
Category I	0	0	2500000	0	0	0	0	0	25,00,000
Category II	2489375	133175	216500	50600	300	0	317270	12050	32,19,270
Category III	580700	55000	403501	33801	17500	4300	580314	37500	17,12,616
Category IV	155586	127981	274834	93257	35730	13391	1634726	128403	24,63,908
<b>Total</b>	<b>3225661</b>	<b>316156</b>	<b>3394835</b>	<b>177658</b>	<b>53530</b>	<b>17691</b>	<b>2532310</b>	<b>177953</b>	<b>98,95,794</b>

This is for your kind information.

Thanking you,

**Yours' Truly**  
**For CreditAccess Grameen Limited**

**M. J. Mahadev Prakash**  
**Company Secretary & Chief Compliance Officer**