



**SECRETARIAL COMPLIANCE REPORT
of
M/S RAMA PAPER MILLS LIMITED
for the financial year ended 31.03.2019**

I, Sameer Kishore Bhatnagar, Practicing Company Secretary have examined that:

- (1) All the documents and records made available to us and explanation provided by M/s Rama Paper Mills Limited ("the listed entity"),
- (2) The filings/submissions made by the listed entity to the stock exchanges,
- (3) Website of the listed entity,
- (4) Any other document/filing, as may be relevant, which has been relied upon to make this certification,

for the year ended 31.03.2019 in respect of compliance with the provisions of:

- (i) The Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued there under; and
- (ii) The Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made there under and the Regulations, circulars, guidelines issued there under by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/guidelines issued there under for the financial year ended 31.03.2019 have been examined, include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018;
- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;

- (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;
- (g) Securities and Exchange Board of India (Issue and Listing of Non - Convertible and Redeemable Preference Shares) Regulations, 2013;
- (h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

and based on the above examination, We hereby report that, during the Review Period:

- (a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued there under, except in respect of matters specified below:-

Sr. No.	Compliance Requirement (Regulations/ circulars/ guidelines including specific clause)	Deviations	Observations/Remarks of the Practicing Company Secretary
1	Regulation 33 – Financial Results - March 2018	Delay in filling of Consolidated Audit Report of the company by 7 days.	Delay in filling of Consolidated Audit Report was a clerical error and corrected in mean time.
2	Regulation 31 – Shareholding Pattern - March 2018	Delay in filling of Shareholding Patter.	Delay in filling of Shareholding Patter due to late Non receipt of shareholding from the RTA nad was filled in mean time.
3	Regulation 33 – Financial Results - June 2018	Delay in filling of Consolidated Audit Report of the company by 1 days.	Delay in filling of Consolidated Audit Report late was a clerical error and corrected in 1 day.

- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued there under insofar as it appears from my/our examination of those records.
- (c) The following are the details of actions taken against the listed entity/ its promoters/ directors/material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/guidelines issued there under:

Sr. No.	Action taken by	Details of violation	Details of action taken E.g. fines, warning letter, debarment, etc.	Observations/remarks of the Practicing Company Secretary, if any.
NIL				

(d) The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No.	Observations of the Practicing Company Secretary in the previous reports	Observations made in the secretarial compliance report for the year ended (The years are to be mentioned)	Actions taken by the listed entity, if any	Comments of the Practicing Company Secretary on the actions taken by the listed entity
Not Applicable				



Place: Delhi
Date: 30.05.2019

Sameer Kishore Bhatnagar
Practicing Company Secretary
M. No. 30997
CoP No. 13115