

Date: 1st March, 2023

Ref No: SEC/1011/22-23

To,
BSE Limited
 Department of Corporate Services,
 25th Floor, Phiroze Jeejeebhoy Tower
 Bandra-Kurla Complex
 Mumbai - 400 001
 Scrip Code:539725

To,
National Stock Exchange of India Limited
 Listing Department
 Exchange Plaza, Plot No. C/1, G Block
 Bandra-Kurla Complex,
 Bandra (E) Mumbai - 400 051
 Symbol: GOKULAGRO

Sub: Regulations 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations") and Outcome of the Meeting of the Rights Issue Committee ("Committee")

Dear Sir / Madam,

We wish to inform you that the Rights Issue Committee of the Board at its meeting held on today i.e. March 1, 2023, has inter alia considered and approved the following pertaining to the proposed Rights Issue of Equity Shares having face value of Rs. 2/- (Rupees Two Only) each:

Type of Corporate Action	Rights Issue of Equity Shares
Rights Entitlements Ratio	1 (One) Equity Share for every 32 (Thirty Two) Equity Shares held by the Shareholders as on the Record Date ("Eligible Shareholders"), with a right to renounce to the existing Equity Shareholders of the Company.
Issue Price Per Right Shares	Issue price of Rs. 92/- (Rupees Ninety-Two Only) Equity Share (including a Share premium of Rs. 90/- (Rupees Ninety Only) per Equity Share of face value of Rs. 2/- (Rupees Two Only) each.
Size of the Issue	44,71,011 [Forty Four Lakhs Seventy One Thousand and Eleven] fully paid-up Equity Shares having face value of Rs.2/- (Rupees Two Only) each at an issue price of Rs. 92/- (Rupees Ninety-Two Only) (including a Share Premium of Rs.90/-) aggregating to 41,13,33,012/- (Forty-One Crore Thirteen Lakhs Thirty-Three Thousand Twelve Only)



Corporate & Registered Office:

Gokul Agro Resources Ltd., Crown 3, Inspire Business Park, Shantigram,
 Nr. Vaishnodevi Circle, S.G. Highway, Ahmedabad- 382421, Gujarat-India.
 p.: 079 6712 3500 / 6712 3501 | m.: 90999 08537 | fax: 079 67123502

Plant (Gujarat): 76/1p, 80, 89, 91 Meghpar Borichi, Galpadar Road,
 Nr. Sharma Resort, Tal.: Anjar Dist. - Kutch- 370110, Gujarat-india. m.: 72269 27175
 Plant (Andhra Pradesh): Survey No.929, 929A & 929B, Vill. EPURU BIT-1
 Doruvulapalem Panchayat Muthukuru, Sri Potti Sriramulu Nellore Dist.-524323
 Andhra Pradesh, India. m: 72279 17006

Terms of the Payment	Full Amount of Rs. 92/- (Rupees Ninety-Two Only) per Equity Share is payable on application by the Eligible Shareholder/ Applicant.				
Record Date	<p>March 8, 2023 for the purpose of determining the Equity Shareholders entitled to receive the Rights entitlement in the Rights Issue (“Eligible Equity Shareholders”)</p> <p>The payment towards each Rights Equity Share will be applied as under:</p> <p>Rs.2/- (Rupees Two Only) towards Share Capital; and</p> <p>Rs. 90/- (Rupees Ninety Only) towards Share Premium.</p>				
Right Issue Period	<table border="1"> <tr> <td>Rights Issue Opening Date:</td> <td>Thursday, March 16, 2023</td> </tr> <tr> <td>Rights Issue Closing Date :</td> <td>Thursday, March 23, 2023</td> </tr> </table>	Rights Issue Opening Date:	Thursday, March 16, 2023	Rights Issue Closing Date :	Thursday, March 23, 2023
Rights Issue Opening Date:	Thursday, March 16, 2023				
Rights Issue Closing Date :	Thursday, March 23, 2023				
ISIN for the Rights Entitlements	A separate ISIN: INE314T20017 has been obtained by the Company in accordance with the provisions of Regulation 77A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and read with relevant circulars in this regard issued by the SEBI from time to time.				

Further, we wish to inform you that the Committee, considered and approved the Letter of Offer in respect of the Issue (Letter of Offer).

The meeting of the Rights Issue Committee of the Board commenced at 2:30 P.M. and ended at 6:00 P.M.

We request you to take the aforesaid on record and bring it to the notice of all concerned.

Thanking You,

Yours Faithfully,
For Gokul Agro Resources Limited

Viralkumar Thaker
Company Secretary
(Membership No: F8773)



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