



Ref: SSFL/Stock Exchange/2020-21/112

Date: December 24, 2020

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001
Scrip Code: 542759

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
BandraKurla Complex, Bandra (E)
Mumbai - 400051
Symbol: SPANDANA

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Allotment of Non-Convertible Debentures on a private placement basis.

In furtherance to our letter SSFL/Stock Exchange/2020-21/88 dated November 11, 2020, we wish to inform you that pursuant to Regulation 30 of the Listing Regulations, the Management Committee of the Board of Directors of the Company at its meeting held today i.e., December 24, 2020 has approved and allotted 215 (Two Hundred and Fifteen) Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakhs only) each, at par, on a private placement basis to Microfinance Enhancement Facility SA SICAV SIF (the "Allottee"), in demat form, in consideration of an aggregate amount of Rs. 21,50,00,000/- (Rupees Twenty One Crores and Fifty Lakhs only) issued under the Information Memorandum and Form PAS-4 dated December 23, 2020.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/ CFD /CMD/4/2015 dated September 09, 2015 are as follows:

Instrument Details	215 (Two Hundred and Fifteen) Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures
Size of the Issue	Rs. 21,50,00,000/- (Rupees Twenty One Crores and Fifty Lakhs only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, National Stock Exchange of India Limited ("NSE")
Tenure of the instrument	36 Months
Date of allotment	December 24, 2020
Date of maturity	December 22, 2023



Interest rate payment	11.48661%
Security of Issue	Secured
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Trustee to the Issue	Catalyst Trusteeship Limited

Kindly take the same on your record.

Thank you.

Yours Sincerely,

For Spandana Sphoorty Financial Limited

Ramesh Periasamy

Company Secretary and Compliance Officer