



Regency Fincorp Limited

CIN : L67120PB1993PLC013169

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23rd August, 2023

**The Listing Department
Bombay Stock Exchange Limited
25th Floor, P J Towers, Dalal Street
Mumbai, Maharashtra – 400001**

SUB.: REVISED OUTCOME OF BOARD MEETING HELD ON 18TH AUGUST, 2023

REF.: REGENCY FINCORP LIMITED (SCRIP CODE: 540175)

Meeting Conclusion Time: 7:00 P.M.

Dear Sir/Madam,

Pursuant to Regulation 30 and 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the meeting of Board of Directors of the Company was held on **Friday, 18th August, 2023** commenced at 3:00 P.M. through Video Conferencing and concluded at 7:00 P.M for which the outcome has already been filed by the Company on 18th August, 2023.

However, the number of equity shares allotted to Mr. Vimal Kumar Sharma got inadvertently mentioned as 250000 instead of 416666 and the details of one of the allottees, Ms. Sonal Bhaseen got inadvertently missed to be entered into the List of Allottees annexed with the Outcome of Board meeting held on 18th August, 2023 from whom the funds were duly received by the Company.

Therefore, following is the Revised outcome of the Board Meeting:

1) The Board considered and decided to make allotment of 25649992 Equity Shares and 4999996 Warrants convertible into Equity shares on preferential basis at an Issue price of Rs.12/- per share (including Rs.2/- as premium) to all the allottees who have accorded their acceptance to the Letter of Offer issued by the Company for the preferential allotment and whose payment has been received within the Offer period which commenced from 8th August, 2023 and ended on 18th August, 2023.

The Revised List of Allottees is enclosed herewith and marked as **Annexure-I** .

This is for your information and records.

Thanking You,

Yours Sincerely

For REGENCY FINCORP LIMITED

**GAURAV KUMAR
MANAGING DIRECTOR
DIN: 06717452**

ANNEXURE-I

LIST OF ALLOTTEES

EQUITY SHARES ALLOTTED ON PREFERENTIAL BASIS

Sl. No	Name of Investors	Type of Securities	No of Equity shares/Warrants allotted
1	Shubham Agarwal	Equity shares	250000
2	Manju Agarwal	Equity shares	250000
3	Shivani Agarwal	Equity shares	250000
4	Shreya Verma	Equity shares	250000
5	Vimal Kumar Sharma	Equity shares	416666
6	Shikha Saini	Equity shares	125000
7	Zabiulla Khan	Equity shares	166666
8	Sameera Firdous	Equity shares	166666
9	Azee Munnisa	Equity shares	166666
10	Ikbal Khan	Equity shares	166666
11	Chandakhadi Vishwanatha	Equity shares	166666
12	Neelam	Equity shares	41666
13	Sonal Bhaseen	Equity shares	41666
14	Mohinder Singh Nain	Equity shares	166666
15	Lotus Machines Pvt Ltd*	Equity shares	416666
16	Natures Heavens India Private Limited*	Equity shares	3625000
17	Regency Digitrade Investments Private Limited*	Equity shares	2125000
18	Dhull Trading Private Limited*	Equity shares	4525000
19	Ecomatix Solutions Private Limited*	Equity shares	6916666
20	Max Bio Biosciences Private Limited*	Equity shares	4166666

21	Vishal Rai Sarin*	Equity shares	1250000
	Total		25649992

***Allotment made pursuant to conversion of loan into equity**

WARRANTS CONVERTIBLE INTO EQUITY SHARES ALLOTTED ON PREFERENTIAL BASIS

1	Rajiv Vashisht	Warrants convertible into Equity shares	1666666
2	Sahara Sharma	Warrants convertible into Equity shares	416666
3	Ritu Jolly	Warrants convertible into Equity shares	416666
4	Rajat Vashisht	Warrants convertible into Equity shares	416666
5	Bhawna Kumari	Warrants convertible into Equity shares	416666
6	Iqbal Singh	Warrants convertible into Equity shares	833333
7	Neha Abrol	Warrants convertible into Equity shares	833333
	TOTAL		4999996

For REGENCY FINCORP LIMITED

**GAURAV KUMAR
MANAGING DIRECTOR
DIN: 06717452**