



McNally Bharat Engineering Company Limited

CIN : L45202WB1961PLC025181
Corporate Office : Ecospace Campus 2B 11F/12
New Town Rajarhat North 24 Parganas Kolkata 700 160
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Registered Office : 4 Mangoe Lane Kolkata-700 001

November 19, 2019

Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block, Bandra - Kurla
Complex,
Bandra (E), Mumbai - 400 051

Dear Madam/Sir,

Sub: Execution of Binding Term Sheets

We are pleased to inform you that 2 investors have submitted Binding Term Sheets to the lenders for the Debt Resolution of the Company subject to the approval of the lenders.

Thanking You,

Yours Faithfully,

For McNally Bharat Engineering Company Limited

Rahul Banerjee

Rahul Banerjee
Company Secretary

