

यूको बैंक



UCO BANK

सम्मान आपके विश्वास का

Honours Your Trust

HO/Finance/Share/ 253 /2019-20

Date: 03.04.2020

National Stock Exchange of India Ltd.

"Exchange Plaza"

Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai – 400 051

NSE Scrip Symbol: UCOBANK

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Fort,

Mumbai – 400 001

BSE Scrip Code: 532505

Dear Madam / Sir,

Sub: Rating Review of UCO Bank's Basel III Tier II bond issue of Rs.1000 Crs and Lower Tier II Bonds (Basel II) of Rs.1000 Crs

We would like to inform that the Brickwork Ratings (BWR) has reviewed the rating of the below mentioned UCO Bank's bond issues. The details of the ratings assigned are as under:

Instruments with ISIN Particulars	Issue Date	Amount (in Crs)	Coupon Rate	Maturity Date	Previous Rating	Present Rating
Lower tier II bonds under Basel II INE691A09185	28-Dec-2012	1000	9.00	28-Dec-2022	BWR A+ (Negative)	BWR A+ (stable) Reaffirmed and outlook revised
Basel III Tier II Bonds INE691A08047	31-Mar-2017	1000	8.95	31st Mar 2027	BWR A+ (Negative)	BWR A+ (stable) Reaffirmed and outlook revised

Above information is furnished pursuant to Regulation 84(2) of SEBI LODR Regulations, 2015.

Yours faithfully,

For UCO Bank,

(N Purna Chandra Rao)
Company Secretary

