

Date: November 16, 2022

To

The Manager – Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051
Symbol: RAMASTEEL

The Secretary
BSE Limited,
Corporate Relationship Dept.,
P. J. Towers, Dalal Street,
Mumbai - 400 001.
Scrip Code: 539309

Dear Sir/Madam,

Sub: Voting Results of the meeting of Secured Creditors of Rama Steel Tubes Limited held on November 15, 2022 pursuant to the Order of the Hon'ble National Company Law Tribunal, New Delhi Bench

In relation to the meeting of the Secured Creditors of Rama Steel Tubes Limited held on November 15, 2022 physically as directed by the Hon'ble National Company Law Tribunal, New Delhi Bench in respect to the matter of Scheme of Arrangement and Amalgamation of Lepakshi Tubes Private Limited ('Transferor Company') with Rama Steel Tubes Limited ('Transferee Company') and their respective shareholders and creditors ('Scheme').

Consolidated Scrutinizer's Report on voting conducted at the meeting of the secured creditors enclosed herewith.

We request you to kindly take the same on record.

Yours faithfully,

For **Rama Steel Tubes Limited**

(**Arpit Suri**)

Company Secretary & Compliance Officer

Email ID: investors@ramasteel.com



Encl: As above

MOHINDER KUMAR GAIND
M.SC. CAIIB, MBA
INSOLVENCY PROFESSIONAL
Regd. No. IBBI/IP-N000158/2018-19/11842

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SCRUTINIZER REPORT

Scrutinizer Report on the Voting by Poll at the HON'BLE NCLT convened meeting of the Secured creditors of M/s Rama Steel Tubes Limited ("RSTL") held on Tuesday, 15th November 2022 at 03.00 PM at the B-5, 3rd Floor, Main Road, Ghazipur, New Delhi, 110096

Dated: 16th November, 2022

To,

Mr. Puneet Sachdev,

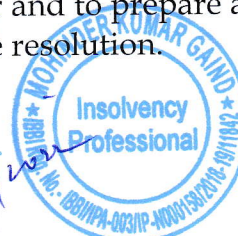
The Chairman appointed for the meeting of the Secured creditors of the M/s Rama Steel Tubes Limited convened pursuant to the Order of National Company Law Tribunal (NCLT) , New Delhi Bench dated 30th May 2022 and 26th September 2022 in the Company application number C.A. (CAA)- 49/ND/of 2022.

Ref: Meeting of the Secured creditors of M/s Rama Steel Tubes Limited (" The Company") convened as per the direction of HON'BLE NCLT, New Delhi Bench vide their order dated 30th May 2022 and 26th September 2022.

Sub: Report of the Scrutinizer on the voting conducted through Poll at the HON'BLE NCLT convened meeting of the Secured creditors of the Company held on Tuesday, 15th November, 2022 at 03.00 PM at the B-5, 3rd Floor, Main Road, Ghazipur, New Delhi, 110096

1. I, Mohinder Kumar Gaind, Insolvency Professional having IBBI Registration number IBBI/IPA-003/IP-N000158/2018-19/11842 appointed as Scrutinizer by NCLT, New Delhi Bench, vide their order dated 30th May 2022 and 26th September 2022 of the meeting of Secured creditors of M/s Rama Steel Tubes Limited ("Company") in respect of the scheme of the Amalgamation of M/s Lepakshi Tubes Private Limited with M/s Rama Steel Tubes Limited and their respective shareholders and creditors under section 230 to 232 of the Companies Act, 2013 (" The Act").
2. The Management of the Company is responsible for ensuring compliance with the requirements of the Act and Rules relating to Voting through Poll on the resolution contained in the Notice of meeting.
3. My responsibility as Scrutinizer is restricted to scrutinize the Poll process at the meeting in a fair and transparent manner and to prepare and submit my report on vote cast in favour of or against the resolution.


16/11/22

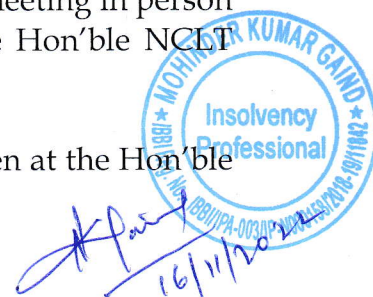


4. The voting through POLL at the HON'BLE NCLT convened meeting of Secured Creditors was conducted to consider, and if thought fit to pass the following resolution with or without modification.

"RESOLVED THAT pursuant to the provisions of Sections 230-232 and other applicable Provisions of the Companies Act, 2013, the rules, circulars and notifications made there under (including any statutory modification or re-enactment thereof) as may be applicable and subject to the provisions of the Memorandum of Association and Articles of Association of the Company and subject to the approval of Hon'ble National Company Law Tribunal, New Delhi Bench At Delhi (NCLT), or its appellate authority(ies)/ Court(s) and subject to such other approval(s), permission(s) and sanction(s) of regulatory and other authorities, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by NCLT or by any regulatory or other authorities, while granting such consents, approvals and permissions, which may be agreed to by the Board of Directors of the Company ("Board") whose term shall be deemed to mean and include one or more Committee(s) constituted/ to be constituted by the Board or any person(s) which the Board may nominate to exercise its powers including the powers conferred by this resolution, the arrangement embodied in the Scheme of Arrangement and Amalgamation of Lepakshi Tubes Private Limited (Transferor Company) with Rama Steel Tubes Limited ("the Transferee Company") and their respective shareholders and creditors ("Scheme"), placed before this meeting and initialed by the Chairman of the meeting for the purpose of identification, be and is hereby approved.

RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the arrangement embodied in the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, which may be required and/or imposed by the NCLT while sanctioning the arrangement embodied in the Scheme or by any authorities under law, or as may be required for the purpose of resolving any questions or doubts or difficulties that may arise including passing of such accounting entries and/or making such adjustments in the books of accounts as considered necessary in giving effect to the Scheme, as the Board may deem fit and proper."

5. Five (5) Secured creditors having outstanding balance of Rs. 136,07,62,317 (One Hundred Thirty-Six Crore Seven Lakhs Sixty-Two Thousand Three Hundred and Seventeen) in aggregate were present in the meeting in person /through authorized representative/through proxy at the Hon'ble NCLT convened meeting of the Secured creditors.
6. I submit my report on the result of voting through Poll taken at the Hon'ble NCLT convened meeting of the Secured creditors as under.



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(A) Voted in favour of resolution:

Number of Secured creditors Voted at the Meeting	Aggregate in Value of Valid votes cast in favour of the resolution	% of total number of valid votes cast in favour of resolution
5	136,07,62,317	100

(B) Voted against the resolution:


Number of Secured creditors Voted at the Meeting	Aggregate in Value of Valid votes cast against the resolution	% of total number of valid votes cast against the resolution
	NIL	

(C) Details of Invalid votes:

Number of Secured creditors Voted at the Meeting	Aggregate in Value of Valid votes cast in favour of the resolution	% of total number of valid votes cast in favour of resolution
	NIL	

All the relevant records are handed over to Company Secretary of the Company for safe custody.

Thanking You.


MOHINDER KUMAR GAIND
INSOLVENCY PROFESSIONAL
Regd. No. IBBI/IP-N000158/2018-19/11842



SCRUTINIZER IN THE MATTER OF THE SCHEME OF THE
AMALGAMATION OF M/S LEPAKSHI TUBES PRIVATE LIMITED
WITH M/S RAMA STEEL TUBES LIMITED