

July 18, 2019

The Manager,

Listing Department,

BSE Limited,

Phiroze Jeejeeb hoy Tower,

Dalal Street,

Mumbai 400 001.

Telno.: 22721233

Fax No.: 22723719/ 22723121/ 22722037

BSE Scrip Code: 540776

The Manager,

Listing Department,

The National Stock Exchange of India Ltd., Exchange Plaza, 5 th Floor, Plot C/1, G Block,

Bandra - Kurla Complex, Bandra (E),

Mumbai 400 051. Tel No.: 2659 8235

- N - 0550005/0550

Fax No.: 2659823**7/** 26598238

NSE Symbol: 5PAISA

Dear Sir/Madam,

Sub: Intimation

With reference to the Rights issue of the Company, we would like to inform you that the pre-issue advertisement in regard to the Rights issue in terms of Regulation 55 of SEBI (ICDR) Regulations, 2009 has been published today in the following newspapers:

- 1. The Financial Express (all editions)
- 2. Jansatta (all editions)
- 3. Tarun Bharat (all editions)
- 4. Business Standard (all editions)

The same have been enclosed herewith.

Kindly take the same on your record and oblige.

Thanking you, Yours faithfully.

For 5paisa Capital Limited

Roshan Dave

Company Secretary

Place: Mumbai

Encl.: As above

FINANCIAL EXPRESS

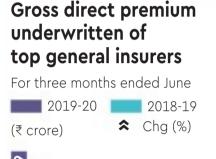
GIC Re

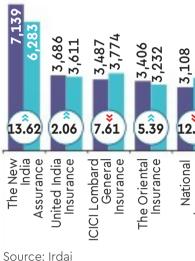
General insurers see **10% jump** in premium growth in June quarter

FE BUREAU Mumbai, July 17

GENERAL INSURANCE COM-**PANIES** saw their gross direct premium rise by 10% to ₹41,063.61 crore in the April-June quarter. However, in the month of June, premiums for general insurers recorded a negative growth of 0.26% at ₹12,936.97 crore. Market participants say the dip in premiums is largely due to the decline in vehicle sales in India.

Among the 25 general insurer players, New India Assurance, Oriental Insurance and United India Insurance saw positive growth in the last quarter, but National Insurance saw decline of 12.44% in the same time frame, show the data from Insurance Regulatory and Development Authority of India (Irdai).





"Since motor insurance is the important part of the non-life insurance industry, poor car sales number have impacted the business. However, health portfolio continues to grow which is important for the industry," a retail head of an insurance company said.

Motor insurance, which includes third-party and own damage combined, has a market share of around 38-40%, followed by health insurance which has a market share of around 30%.

New India Assurance contin-

ued its dominant position in the industry with market share of 17.38%. The combined market share of public-sector insurers as in June stood at 42.22%. While in private-sector ICICI Lombard remained at top with a market share of 8.49% as in June, their gross direct premium for the last quarter stood at ₹3,486.87 crore against ₹3,774.17 crore in the corresponding previous quarter, a fall of 7.61%.

General Insurance Corporation of India

CIN: L67200MH1972GOI016133, IRDAI REGN. NO. 112 (A Government of India Company)

Registered Office: Suraksha, 170, J. Tata Road, Churchgate, Mumbai - 400 020 Phone: +91 22 22867000 Fax: +91 22 22884010 Email: investors.gic@gicofindia.com Website: www.gicofindia.com

NOTICE

Notice is hereby given pursuant to Regulation 47 read with Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a meeting of the Board of Directors of the Corporation is scheduled to be held on Monday, 29th July, 2019 inter alia, to consider, approve and take on record the Unaudited Financial Results of the Corporation for the quarter/period ended June 30, 2019.

The financial results will be available on the website of the Corporation viz. www.gicofindia.com and the website of the BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com), after the approval of the Board.

Pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015 & amendments thereto, in terms of the Policy on Code of Conduct for Insider Trading 2019 and with respect to intimation for closure of trading window submitted to BSE Limited and National Stock Exchange of India Limited vide letter ref. no. GIC Re/SE/2019-20/CTW-I dated 18th April, 2019, the trading window is under closure from 1st July, 2019 and shall remain closed till 48 hours after the publication of financial results for the quarter/period ended June 30, 2019.

For General Insurance Corporation of India

Sd/-

Suchita Gupta Company Secretary & Compliance Officer



Place: Mumbai

Date: 17.07.2019

5PAISA CAPITAL LIMITED

CIN: L67190MH2007PLC289249

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400604 Tel: +91 22 4103 5000 • Fax: +91 22 2580 6654 E-mail: csteam@5paisa.com

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2019

Website: www.5paisa.com

(₹ in Lakhs)

Particulars	Quarter Ended June 30, 2019 (Unaudited)	Quarter Ended June 30, 2018 (Unaudited) (see note 6)
Total Income from Operations	2,291.52	907.58
Net Profit / (Loss) for the Period before tax	(64.23)	(801.00)
Net Profit / (Loss) for the Period after tax	(52.07)	(609.73)
Total Comprehensive Income for the Period [Comprising Profit / (Loss) for the Period (After Tax) and Other Comprehensive Income]	(55.13)	(611.33)
Equity Share Capital	1,273.90	1,273.90
Earnings Per Share (of ₹ 10/- each)		
Basic (in ₹)	(0.41)	(4.79)
Diluted (in ₹)	(0.41)	(4.79)

Notes: 1. The Company has adopted Indian Accounting Standards ("Ind AS") w.e.f April 1, 2019 and effective date of transition is April 1,2018. Accordingly above financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 'Interim financial Reporting' prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India. 2. The above financial results have been reviewed by the Audit Committee and approved by the Board at its meeting held on July 16, 2019. 3. The Company is engaged only in the business of stock broking and distribution of financial products primarily through internet and mobile applications. Accordingly, there is no separate reportable segments as per Indian Accounting Standard 108 (Ind AS) on 'Operating Segment'. 4. The key data relating to standalone results of Spaisa Capital Limited is as under: (₹ in Lakhs)

Particulars	Quarter Ended June 30, 2019 (Unaudited)	Quarter Ended June 30, 2018 (Unaudited) (see note 6)
Revenue from Operations	2,288.07	906.66
Profit Before Tax	(61.50)	(801.89)
Profit After Tax	(49.34)	(610.39)

The Board at its Meetings held on July 17, 2018 and September 12, 2018 had approved the proposal of issue of upto 12,739,022 Rights Equity shares with a face value of ₹10/- each at a price of ₹80 per equity share (including a share premium of ₹70/- per equity share) aggregating to ₹1,019.12 million to the eligible equity shareholders of the Company in the ratio of 1 equity share for every 1 fully paid up equity share held by such eligible equity shareholders of the Company. Thereafter, the Company had filed the Draft Letter of Offer with SEBI, NSE and BSE on September 17, 2018 and received the in-principle approvals from NSE, BSE and also received the observation letter from SEBI. The Company had fixed the Record Date of May 29, 2019 for determining the eligible equity shareholders. The Rights Issue is slated to open on July 23, 2019 and close on August 06, 2019." 6. The comparative financial information of the Company and Group for the Quarter ended June 30, 2018 included in these standalone and consolidated Ind AS financial results, are based on the financial results prepared in accordance with the Companies (Accounting Standards) Rules, 2006 and have been restated to comply with Ind AS. 7. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange websites viz. www.bseindia.com and www.nseindia.com and on the Company's website viz. www.5paisa.com

By order of the Board For Spaisa Capital Limited Prakarsh Gagdani

Whole Time Director & Chief Executive Officer Date : July 16, 2019 Place : Mumbai DIN: 07376258

Consolidated



SEL Manufacturing Company Limited (CIN: L51909PB2000PLC023679)

Regd. Office: 274, Dhandari Khurd, G.T. Road, Ludhiana (Punjab) 141014 Ph.: +91-161-7111117, Fax: +91-161-7111118, Website: www.selindia.in

Extracts of Consolidated Unaudited Financial Results for the Quarter Ended June 30, 2019

S.No	PARTICULARS	Quarter ended 30/06/2019	Quarter ended 31/03/2019	Quarter ended 30/06/2018	Year ended 31/03/2019
		Unaudited	Audited	Unaudited	Audited
1	Total Income from operations	10,578.49	14,490.12	19,017.62	69,841.59
2	Net Profit(+)/ (Loss)(-) for the period (before Tax, Exceptional items)	(7,422.12)	(5,821.37)	(2,320.90)	(12,362.74)
3	Net Profit(+)/ (Loss)(-) for the period before Tax (after Exceptional items)	(3,218.05)	(13,100.33)	(8,269.83)	(37,246.98)
4	Net Profit(+) /(Loss)(-) for the period after tax (after Exceptional items)	(3,218.05)	(13,100.30)	(8,269.83)	(37,246.95)
5	Total Comprehensive Income(+)/(Loss)(-) for the period [Comprising Profit/ (Loss) for the period (after tax) after Minority Interest and Other Comprehensive Income (after tax)]	(3,426.12)	(13,272.09)	(8,420.68)	(37,554.07)
6	Equity Share Capital	33,134.70	33,134.70	33,134.70	33,134.70
7	Other Equity/(Reserves)				(309,367.55)
8	Earning per Share (EPS) (of Rs. 10/- each) (in Rs.) (Not Annualised)				
	(a) Basic	B- (0.97)	B- (3.95)	B- (2.50)	B- (11.24)
	(b) Diluted	D- (0.97)	D- (3.95)	D- (2.50)	D- (11.24)

Notes:-1. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results is available on the Stock Exchange websites i.e. www.bseindia.com, www.nseindia.com and is also available on the website of the Company viz. www.selindia.in

2 Kay Standalone financial information is given below:

Place: Ludhiana

Date: 17.07.2019

(De in labbe)

2.N	ey Standalone ilhancial ilhormation	is given below.			(Ks. in lakhs)
S.No.	PARTICULARS	Quarter ended 30/06/2019	Quarter ended 31/03/2019	Quarter ended 30/06/2018	Year ended 31/03/2019
		Unaudited	Audited	Unaudited	Audited
1	Total Income from operations	8,661.45	11,103.73	12,903.40	53,450.39
2	Profit(+)/(Loss)(-) before Tax	(1,871.09)	(10,583.58)	(2,566.86)	(23,596.54)
3	Profit(+)/(Loss)(-) after Tax	(1,871.09)	(10,583.58)	(2,566.86)	(23,596.54)
-					

3. The above results are reviewed by the Audit Committee and taken of record at the meeting of the Board of Directors on 17.07.2019.

For and on behalf of Board of Directors Ram Saran Saluja Chairman / Director

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated July 9, 2019 filed with the stock exchanges, namely National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") and the Securities and Exchange Board of India, ("SEBI"), on July 16, 2019 (the "Letter of Offer" or "LOF")



5PAISA CAPITAL LIMITED

5paisa Capital Limited was originally incorporated as a public limited company under the provisions of the Companies Act, 1956 as "India Infoline Finance Holdings Limited" pursuant to a certificate of incorporation dated July 10, 2007 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Thereafter, our Company obtained the certificate for commencement of business on July 19, 2007 from the RoC. The name of our Company was subsequently changed to "IFL Capital Limited" and a fresh certificate of incorporation dated November 6, 2007, consequent upon change of name, was issued by the RoC. Thereafter, the name of our Company was changed to "5paisa Capital Limited", and a fresh certificate of incorporation, consequent upon change of name, was issued by the Registrar of Companies, Tamil Nadu at Chennai (where the registered office of our Company was located), on August 12, 2015. For further details of the change in name and registered office of our Company, see "History and Certain Corporate Matters" on page 104 of the Letter of Offer. Registered and Corporate Office: IIFL House, Sun Infotech Park, Road No. 16V, B-23, MIDC, Thane Industrial Area Wagle Estate, Thane 400 604, Maharashtra, India

Corporate Identification No.: L67190MH2007PLC289249, Tel: +91 22 4103 5000; Fax: +91 22 2580 6654

Contact Person: Roshan Dave, Company Secretary and Compliance Officer; E-mail: csteam@5paisa.com; Website: www.5paisa.com

PROMOTERS OF OUR COMPANY: NIRMAL BHANWARLAL JAIN AND VENKATARAMAN RAJAMANI FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF 5PAISA CAPITAL LIMITED (THE "COMPANY" OR THE "ISSUER")

ISSUE OF UP TO 12,739,022 EQUITY SHARES WITH A FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 80 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 70 PER EQUITY SHARE) ("RIGHTS EQUITY SHARES") FOR AN AMOUNT UP TO ₹ 1,019.12 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF 5PAISA CAPITAL LIMITED IN THE RATIO OF ONE RIGHTS EQUITY SHARE FOR EVERY ONE FULLY PAID-UP EQUITY SHARE (I.E. 1:1) HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MAY 29, 2019 (THE "ISSUE"). THE ISSUE PRICE OF EACH RIGHTS EQUITY SHARE IS 8 TIMES THE FACE VALUE OF THE EQUITY SHARE.FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 285 OF THE LETTER OF OFFER

RIGHTS ISSUE SCHEDULE

ISSUE OPENS ON	LAST DATE FOR RECEIPT OF REQUEST FOR SPLIT APPLICATION FORMS	ISSUE CLOSES ON	
Tuesday, July 23, 2019	Tuesday, July 30, 2019	Tuesday, August 6, 201	
1 -			

ASBA*

Simple, Safe, Smart way of Application - Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund

PLEASE NOTE THAT IN ACCORDANCE WITH THE PROVISIONS OF THE SEBI CIRCULAR CIR/CFD/DIL/1/2011 DATED APRIL 29, 2011 ALL QIB INVESTORS, NON INSTITUTIONAL INVESTORS AND NON-RETAIL INDIVIDUAL INVESTORS COMPLYING WITH THE ELIGIBILITY CONDITIONS PRESCRIBED UNDER THE SEB CIRCULAR DATED DECEMBER 30, 2009, WHO INTEND TO PARTICIPATE MUST MANDATORILY INVEST THROUGH THE ASBA PROCESS. ALL RETAIL INDIVIDUAL INVESTORS COMPLYING WITH THE ELIGIBILITY CONDITIONS MAY OPTIONALLY APPLY THROUGH THE ASBA PROCESS OR APPLY THROUGH THE NON-ASBA PROCESS. INVESTORS (I) WHO ARE NOT QIBS OR NON-INSTITUTIONAL INVESTORS, OR (II) WHOSE APPLICATION AMOUNT IS NOT MORE THAN ₹ 200,000, CAN PARTICIPATE IN THE ISSUE EITHER THROUGH THE ASBA PROCESS OR THE NON ASBA PROCESS. RENOUNCEES AND ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM ARE NOT ELIGIBLE ASBA INVESTORS AND MUST ONLY APPLY FOR RIGHTS EQUITY SHARES THROUGH THE NON ASBA PROCESS, IRRESPECTIVE OF THE APPLICATION AMOUNT. ASBA INVESTORS SHOULD NOTE THAT THE ASBA PROCESS INVOLVES APPLICATION PROCEDURES THAT MAY BE DIFFERENT FROM THE PROCEDURE APPLICABLE TO NON-ASBA PROCESS. ASBA INVESTORS SHOULD CAREFULLY READ THE PROVISIONS APPLICABLE TO SUCH APPLICATIONS BEFORE MAKING THEIR APPLICATION THROUGH THE ASBA PROCESS. FOR DETAILS, SEE "TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION" ON PAGE 289 OF THE LETTER OF OFFER.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at all branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making applications by banks on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in the Issue and clear demarcated funds should be available in such account for ASBA applications.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process subject to the compliance of conditions for being an ASBA Investor. The ASBA Investor is required to fill the CAF and submit the same to the SCSB. The SCSB will block the amount in the account as per the authority contained in the CAF and undertake other tasks as per the specified procedure. On allotment, the amount will be unblocked and the account will be debited only to the extent required to be paid for allotment of Equity Shares. Hence, there will be no need of refunds. For more details on the ASBA process, please refer to the details given in the Abridged Letter of Offer and also please refer to the section entitled "Terms of the Issue - Procedure for Application through the ASBA Process" on page 302 of the Letter of Offer. ELIGIBLE EQUITY SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES UNDER THE ASBA PROCESS

CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH APPLICANT ON RECORD DATE. DISPATCH OF ABRIDGED LETTER OF OFFER ("ALOF") AND COMPOSITE APPLICATION FORM ("CAF"): The dispatch of the ALOF along with CAF for the Issue has been

completed by Registrar to the Issue, viz. Link Intime India Private Limited through Speed Post on July 17, 2019 to the Eligible Equity Shareholders of the Company on the record date, i.e., May 29, 2019 who have provided an Indian address to our Company. The CAF duly completed together with the amount payable on application must be deposited with the collecting bank indicated on the reverse of the CAF, and not with the Lead

Manager or the Company before the close of banking hours on or before the Issue Closing Date i.e., August 6, 2019. A separate cheque or bank draft must accompany each CAF. Eligible Equity Shareholders/Investors (including Non-resident Shareholders/Investors applying on non- repatriation basis) residing at places other than the cities where the branches of Escrow Collection Bank have been authorised by the Bank for collecting applications should send their completed CAF by registered post/speed post to the Registrar to the Issue, Link Intime India Private Limited along with Demand Draft (net of bank and postal charges) payable at par in favour of "5Paisa Capital Limited-Rights Issue-R" crossed "A/c Payee only" so that the same are received on or before the Issue Closing Date i.e. August 6, 2019 in case of Resident Shareholders and Non-Resident Shareholders applying on Non-Repatriation basis. In case of Non-Resident Shareholders/Investors applying on a repatriation basis, the Demand Drafts (net of bank and postal charges) should be drawn in favour of "5Paisa Capital Limited-Rights Issue-NR" crossed "A/c Payee only" payable at par. Such application sent to anyone other than Registrar to the Issue is liable to be rejected. If any portion of the CAF is/are detached or separated, such application is liable to be rejected. Our Company or the Registrar will not be responsible for postal delays/loss of applications in transit, if any.

AVAILABILITY OF DUPLICATE CAF: In case the original CAF is not received, or is misplaced by the Eligible Equity Shareholders, the Registrar to the Issue will issue a duplicate CAF on the request of the Investor who should furnish the registered folio number/DP and Client ID number and his/her full name and address to the Registrar to the Issue. Please note that the request for duplicate CAF should reach the Registrar to the Issue at least seven days prior to the Issue Closing Date. Please note that those who are making the application in the duplicate form should not utilize the original CAF for any purpose including renunciation, even if it is received/found subsequently. If the Investor violates any of these requirements, he/she shall face the risk of rejection of both the applications. Neither the Registrar nor the Lead Manager or us, shall be responsible for postal delays or loss of duplicate CAFs in transit, if any,

APPLICATION ON PLAIN PAPER by ASBA Investors: An Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF and who

is applying under the ASBA Process may make an application to subscribe to the Issue on plain paper. The Equity Shareholder shall submit the plain paper application to the

Designated Branch of SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper from any address outside India will not be accepted. The envelope should be superscribed "5paisa Capital Limited-Rights Issue - R" in case of resident shareholders and Non-resident shareholders applying on non-repatriable basis and "5paisa Capital Limited- Rights Issue - NR" in case of non-resident shareholders applying on repatriable basis and should be postmarked in India. The application on plain paper, duly signed by the Investors including joint holders, in the same order as per the specimen recorded with our Company, must reach the SCSBs before the Issue Closing Date and should contain the following particulars: •Name of Issuer, being 5paisa Capital Limited; • Name and address of the Equity Shareholder including joint holders; •Registered Folio Number/DP and Client ID no.; • Number of Equity Shares held as on Record Date; • Number of Rights Equity Shares entitled to; • Number of Rights Equity Shares applied for; • Number of additional Rights Equity Shares

applied for, if any; •Total number of Rights Equity Shares applied for; •Total amount to be blocked at the rate of ₹80 per Rights Equity Share; • Except for applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN number of the Investor and for each Investor in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue; • Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSB; In case of non-resident investors, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; •Signature of the Shareholders to appear in the same sequence and order as they appear in our records or depositories records. Additionally, all such eligible equity shareholders making application on plain paper are deemed to have accepted the undertaking on page 306 of the Letter of Offer APPLICATION ON PLAIN PAPER by NON- ASBA Investors: An Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF

may make an application to subscribe to the Issue on plain paper, along with demand draft, net of bank and postal charges payable at Mumbai which should be drawn in favour of the "5paisa Capital Limited- Rights Issue - R" in case of the resident shareholders and non-resident shareholders applying on non-repatriable basis and in favour of the "5paisa Capital Limited- Rights Issue - NR" in case of the non-resident shareholders applying on repatriable basis and send the same by registered/speed post directly to the Registrar to the Issue so as to reach Registrar to the Issue on or before the Issue Closing Date. The envelope should be superscribed "5paisa Capital Limited-Rights Issue - R" in case of resident shareholders and Non-resident shareholders applying on non-repatriable basis and "5paisa Capital Limited- Rights Issue - NR" in case of non-resident shareholders applying on repatriable basis. The application on plain paper, duly signed by the Investors including joint holders, in the same order as per specimen recorded with our Company, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars: •Name of Issuer, being 5paisa Capital Limited; •Name and address of the Equity Shareholder including joint holders; •Registered Folio Number/DP and Client ID no.; •Number of

Equity Shares held as on Record Date; Number of Rights Equity Shares entitled to; Number of Rights Equity Shares applied for; Number of additional Rights Equity Shares applied for, if any; •Total number of Rights Equity Shares applied for; •Total amount paid at the rate of ₹ 80 per Rights Equity Share; •Particulars of cheque/demand draft; *Savings/Current Account Number and name and address of the bank where the Equity Shareholder will be depositing the refund order. In case of Equity Shares allotted in demat form, the bank account details will be obtained from the information available with the Depositories; *Except for applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN number of the Investor and for each Investor in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants; *Share certificate numbers and distinctive numbers of Equity Shares, if held in physical form (Rights Equity Shares will be allotted in physical form only if the Equity Shares held on the Record Date are in the physical form); •Allotment option preferred - physical or demat form, if held in physical form; *Signature of the Equity Shareholders to appear in the same sequence and order as they appear in our records or the Depositories' records; *In case of Non-Resident Equity Shareholders, NRE/FCNR/NRO A/c No. name and address of the bank and branch; *If payment is made by a draft purchased from an NRE/FCNR/NRO A/c No., as the case may be, an Account debit certificate from the bank issuing the draft, confirming that the draft has been issued by debiting NRE/FCNR/NRO A/c. Additionally, all such eligible equity shareholders making application on plain paper are deemed to have accepted the undertaking on page 295 of the Letter

IF AN APPLICANT MAKES AN APPLICATION IN MORE THAN ONE MODE I.E., ON CAF AND ON THE PLAIN PAPER, BOTH APPLICATIONS SHALL BE LIABLE TO

Last Date for Application: The last date for submission of the duly filled in CAF is August 6, 2019. The Board/Committee may however decide to extend the Issue period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date.

If the CAF together with the amount payable is not received by the Banker to the Issue/Registrar to the Issue on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board/Committee of Directors, the invitation to offer contained in the Letter of Offer/Abridged Letter of Offer shall be deemed to have been declined and the Board/Committee of Directors shall be at liberty to dispose off the Equity Shares hereby offered, as provided in the "Terms of the Issue- Basis of Allotment" on page 311 of the Letter of Offer. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES OF THE COMPANY CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The Equity Shares of Spaisa Capital Limited are listed on the BSE and NSE. We have received "in-principle" approval from BSE and NSE for listing the Equity Shares arising from the Issue vide their letters dated October 26, 2018 and October 16, 2018 respectively. For the purposes of the Rights Issue, the Designated Stock Exchange is NSE. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in anyway be deemed or construed that the same has been cleared or approved by SEBI. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of SEBI" on Page 274 of the Letter of Offer.

that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on Page 278 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed

cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer, Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on Page 277 of the Letter of Offer. BANKER TO THE ISSUE, REFUND BANK AND MONITORING AGENCY: ICICI Bank Limited

PLEASE REFER TO THE REVERSE OF THE CAF FOR THE DETAILS OF THE BANKER TO THE ISSUE AND ITS COLLECTION CENTRES.

KEYNOTE

Contact Person: Pooja Sanghvi/Akhil Mohod

SEBI Registration No: INM 000003606

Place: Thane

INVESTORS ARE ADVISED TO REFER THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING

AVAILABILITY OF THE LETTER OF OFFER: The Letter of Offer shall be available on the website of the Lead Manager viz. www.keynoteindia.net, the websites of the stock exchange where the equity shares are listed i.e. BSE at www.bseindia.com, NSE at www.nseindia.com and will be available on SEBI's website: www.sebi.gov.in and a copy of the

same can be downloaded from these websites. LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE COMPANY SECRETARY & COMPLIANCE OFFICER

KLINOIL		IIFL House, Sun Infotech Park,Road No. 16V, B-23, MIDC,
Keynote Financial Services Limited	Link Intime India Private Limited	Thane Industrial Area, Wagle Estate, Thane – 400 604
(Formerly Keynote Corporate Services Limited)	C101, 247 Park, LBS Marg, Vikhroli (West),	Tel: +91 22 4103 5000; Fax: +91 22 2580 6654 E-mail: csteam@5paisa.com
The Ruby, 9th Floor, Senapati Bapat Marg, Dadar	Mumbai 400 083	Investors may contact the Registrar to the Issue or Company Secretary
(West) Mumbai 400 028	Tel: +91 22 4918 6200	and Compliance Officer for any pre-issue/ post-issue related matters such
Tel: +91 22 6026 6000-3; Fax: +91 22 6026 6088	Fax:+91 22 4918 6195	as non-receipt of letter of allotment, credit of Rights Equity Shares or Refund orders and such other matters. All grievances relating to the ASBA
E-mail: mbd@keynoteindia.net	E-mail: 5paisa.rights@linkintime.co.in	process may be addressed to the Registrar to the Issue, with a copy to the
Website: www.keynoteindia.net	Website: www.linkintime.co.in	SCSB, giving full details such as name, address of the applicant, folio

LINKIntime

e-issue/ post-issue related matters such ent, credit of Rights Equity Shares or tters. All grievances relating to the ASBA Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, folio Website: www.linkintime.co.in number or demat account number, serial number of the CAF, number of Contact Person: Sumeet Deshpande Rights Equity Shares applied for, amount blocked, ASBAAccount number and the Designated Branch of the SCSB where the Application was SEBI Registration No.: INR 000004058 submitted by the ASBA Investors.

Roshan Dave

5paisa Capital Limited

For 5PAISA CAPITAL LIMITED on behalf of the Board of Directors

Roshan Dave

COMPANY SECRETARY & COMPLIANCE OFFICER

Date: July 17, 2019 5PAISA CAPITAL LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a rights issue of its Equity Shares and has filed a Letter of Offer with SEBI and the Stock Exchanges. The Letter of Offer is available on the websites of SEBI, BSE and NSE at www.sebi.gov.in, www.bseindia.com and

www.nseindia.com, respectively, and on the website of the Lead Manager at www.keynoteindia.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the section entitled "Risk Factors" commencing from page 12 of the Letter of Offer for details of the same.

हिंदू लड़िकयों का जबरन धर्मांतरण रोकने के लिए सिंध असेंबली में प्रस्ताव पारित

कराची, १७ जुलाई (भाषा)।

पाकिस्तान की सिंध असेंबली ने सर्वसम्मति से प्रस्ताव पारित किया है। इसमें मांग की गई है कि हिंदू लड़कियों के जबरन धर्म परिवर्तन और अपहरण को रोका जाना चाहिए। ऐसी गतिविधियों में शामिल लोगों के खिलाफ कार्रवाई की जानी चाहिए। 'एक्सप्रेस ट्रिब्यून' की खबर के मुताबिक ग्रैंड डेमोक्रेटिक एलायंस (जीडीए) के विधायक नंद कुमार गोकलानी ने मंगलवार को प्रस्ताव पेश किया और पाकिस्तान पीपुल्स पार्टी के साथ-साथ मुत्तहिदा कौमी आंदोलन (एमक्यएम), पाकिस्तान तहरीक-ए-इंसाफ (पीटीआई) और जमात-ए-इस्लामी ने इसका समर्थन किया।

पाकिस्तान मानवाधिकार आयोग ने अप्रैल में अपनी वार्षिक रिपोर्ट में हिंदू और ईसाई लडिकयों के जबरन धर्मांतरण और शादियों की घटनाओं को लेकर चिंता जताई थी और कहा था कि पिछले वर्ष केवल दक्षिणी सिंध प्रांत में ही इस तरह के लगभग 1, 000 मामले सामने आए थे। सदन में इस प्रस्ताव को पेश करते हुए कुमार ने पिछले कुछ महीनों में सिंध के बादिन, थट्टा, मीरपुर खास, कराची, टांडो मोहम्मद खान, खैरपुर मीर, हैदराबाद और अन्य इलाकों की करीब 40 हिंदू लड़कियों का जबरन धर्म परिवर्तन कराया गया है और इनमें

अधिकांश नाबालिग हैं। उन्होंने कहा, 'इस सदन ने बाल विवाह के खिलाफ कानून पारित किया हुआ है। हमारे समुदाय की नाबालिग लड़कियां लापता हो जाती हैं। वे कुछ दिन में किसी मदरसे में सामने आती हैं और उनकी किसी मुस्लिम लड़के से शादी हो रही होती है। यह सभी कुछ दबाव में हो रहा है।' कुमार ने

प्रांत में इस तरह की घटनाओं को रोकने के

वास्ते कदम नहीं उठाने के लिए परोक्ष रूप से सत्ता पक्ष की आलोचना की। उन्होंने कहा, 'यह हमारी मातृभूमि है। पाकिस्तान के निर्माण के बाद से, हम अल्पसंख्यक हमेशा अपने मुस्लिम भाइयों की तरह पाकिस्तान के प्रति वफादार रहे हैं। अगर हमारी लडिकयों को धर्मांतरित किया जाए तो हमें कहां जाना चाहिए।' उन्होंने कहा कि

ज्यादातर हिंदू इस वजह से पाकिस्तान को

छोड़कर चले गए। उन्होंने कहा, 'लेकिन

हम यहीं जीना और मरना चाहते हैं। कृपया

हमें सरक्षा दें और हमें इस देश को छोडने

के लिए मजबूर नहीं किया जाए।' एमक्यूएम की मंगला शर्मा ने इस प्रस्ताव का समर्थन करते हुए सवाल किया कि केवल हिंदू लड़िकयों का ही अपहरण क्यों किया जा रहा है? पीटीआई के एमपीए खुर्रम शेर जमां ने सुझाव दिया कि प्रस्ताव से 'हिंदू लड़िकयों' के शब्द हटाए जाने चाहिए क्योंकि इससे विदेशों में पाकिस्तान की बदनामी होती है। संसदीय कार्य मंत्री मुकेश कुमार चावला ने सदन को आश्वासन दिया कि सरकार जबरन धर्म परिवर्तन के खिलाफ कानून लाने के प्रति गंभीर है। जमात-ए-इस्लामी के अब्दुल राशिद ने प्रस्ताव का समर्थन किया लेकिन इस विचार को खारिज

अल्पसंख्यक मामलों के मंत्री हरी राम किशोरी लाल ने कहा कि हिंदू लड़कियों के अपहरण का मुद्दा अस्तित्व में है। उन्होंने कहा, 'हम इसे काबू में करने के लिए प्रयास कर रहे हैं।' चर्चा के बाद असेंबली ने प्रस्ताव पारित कर दिया। पाकिस्तान में हिंदू सबसे बड़ा अल्पसंख्यक समुदाय है। आधिकारिक अनुमानों के मुताबिक पाकिस्तान में 75 लाख हिंदू रहते हैं। हालांकि इस समुदाय के अनुसार इस देश में 90 लाख से अधिक हिंदू रहते हैं।

किया कि केवल लड़कियों का धर्म परिवर्तन

किया जा रहा है।

GIC Re

स्थान : मुंबई

दिनांक : 17.07.2019

अमेरिकी संसद में ट्रंप की 'नस्ली टिप्पणी' के खिलाफ निंदा प्रस्ताव पारित

वाशिंगटन, १७ जुलाई (भाषा)।

अमेरिकी प्रतिनिधि सभा ने राष्ट्रपति डोनाल्ड ट्रंप की 'नस्ली टिप्पणी' के खिलाफ मंगलवार को निंदा प्रस्ताव पारित किया। ट्रंप ने रविवार को सिलिसलेवार ढंग से की कई ट्वीट में कहा कि चार डेमोक्रेटिक प्रगतिशील महिला सांसदों को अभी वहां लौट जाना चाहिए, जहां से वह आई हैं। ये चारों महिला सांसद कठोर आव्रजन नीतियों की कडी आलोचना करती रही हैं।

डेमोक्रेटिक पार्टी की चार प्रगतिशील महिलाओं- न्यूयॉर्क की एलेक्जेंड्रिया ओकासियो-कोरटेज, मिनेसोटा की इल्हान उमर, मैसाचुसेट्स की राशिदा तलाइब और मिशिगन की अयाना प्रेसली के खिलाफ उनकी टिप्पणियों की आलोचना के बीच मंगलवार को सदन में यह निंदा प्रस्ताव पारित किया गया है। अमेरिकी कांग्रेस के निचले सदन प्रतिनिधि सभा में सांसद टॉम मलिनोवस्की की ओर से पेश किए गए प्रस्ताव के पक्ष में 240 मत पड़े, जबकि विरोध में 184 मत पडे।

मिलनोवस्की ने इस दौरान कहा, 'हम ऐसे नहीं हैं। यह आग से खेलने जैसा है क्योंकि राष्ट्रपति जिन शब्दों का इस्तेमाल कर रहे हैं उन्हें अशांत दिमाग ऐसे लोग सुन रहे हैं जो भयानक चीजें करते हैं, हिंसक चीजें करते हैं। इसकी हद तय करने की जरूरत है।' उन्होंने कहा कि इसलिए हम यही करने की उम्मीद करते हैं। महिला सांसद ग्रेस मेंग ने कहा कि राष्ट्रपति ट्रंप की टिप्पणियां 'नस्लवादी' है।

ट्रंप ने मंगलवार को वाइट हाउस में अपनी कैबिनेट की बैठक के दौरान संवाददाताओं से कहा, 'यह मेरी राय है कि वे (चार महिला कांग्रेसी) हमारे देश से नफरत करती हैं और यह अच्छा नहीं है। यह स्वीकार्य नहीं है।' उन्होंने कहा, 'यह उनके ऊपर है। वे जहां चाहें वहां जा सकती हैं या वे रह सकती हैं। लेकिन उन्हें हमारे

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated July 9, 2019 filed with the stock exchanges, namely National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") and the Securities and Exchange Board of India, ("SEBI"), on July 16, 2019



5PAISA CAPITAL LIMITED

5paisa Capital Limited was originally incorporated as a public limited company under the provisions of the Companies Act, 1956 as "India Infoline Finance Holdings Limited" pursuant to a certificate of incorporation dated July 10, 2007 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Thereafter, our Company obtained the certificate for commencement of business on July 19, 2007 from the RoC. The name of our Company was subsequently changed to "IIFL Capital Limited" and a fresh certificate of incorporation dated November 6, 2007, consequent upon change of name, was issued by the RoC. Thereafter, the name of our Company was changed to "5paisa Capital Limited", and a fresh certificate of incorporation, consequent upon change of name, was issued by the Registrar of Companies, Tamil Nadu at Chennai (where the registered office of our Company was located), on August 12, 2015. For further details of the change in name and registered office of our Company, see "History and Certain Corporate Matters" on page 104 of the Letter of Offer

Registered and Corporate Office: IIFL House, Sun Infotech Park, Road No. 16V, B-23, MIDC, Thane Industrial Area Wagle Estate, Thane 400 604, Maharashtra, India Corporate Identification No.: L67190MH2007PLC289249, Tel: +91 22 4103 5000; Fax: +91 22 2580 6654

Contact Person: Roshan Dave, Company Secretary and Compliance Officer; E-mail: csteam@5paisa.com; Website: www.5paisa.com

PROMOTERS OF OUR COMPANY: NIRMAL BHANWARLAL JAIN AND VENKATARAMAN RAJAMANI FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF 5PAISA CAPITAL LIMITED (THE "COMPANY" OR THE "ISSUER")

FACE VALUE OF THE EQUITY SHARE.FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 285 OF THE LETTER OF OFFER

RIGHTS ISSUE SCHEDULE

ISSUE OPENS ON	LAST DATE FOR RECEIPT OF REQUEST FOR SPLIT APPLICATION FORMS	ISSUE CLOSES ON
Tuesday, July 23, 2019	Tuesday, July 30, 2019	Tuesday, August 6, 2019

ASBA*

delays/loss of applications in transit, if any.

Simple, Safe, Smart way of Application - Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund

PROCEDURES THAT MAY BE DIFFERENT FROM THE PROCEDURE APPLICABLE TO NON-ASBA PROCESS. ASBA INVESTORS SHOULD CAREFULLY READ THE PROVISIONS APPLICABLE TO SUCH APPLICATIONS BEFORE MAKING THEIR APPLICATION THROUGH THE ASBA PROCESS. FOR DETAILS, SEE "TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION" ON PAGE 289 OF THE LETTER OF OFFER.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at all branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making applications by banks on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in the Issue and clear demarcated funds should be available in such account for ASBA applications.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process subject to the compliance of conditions for being an ASBA Investor. The ASBA Investor is required to fill the CAF and submit the same to the SCSB. The SCSB will block the amount in the account as per the authority contained in the CAF and undertake other tasks as per the specified procedure. On allotment, the amount will be unblocked and the account will be debited only to the extent required to be paid for allotment of Equity Shares. Hence, there will be no need of refunds. For more details on the ASBA process, please refer to the details given in the Abridged Letter of Offer and also please refer to the section entitled "Terms of the Issue - Procedure for Application through the ASBA Process" on page 302 of the Letter of Offer.

ELIGIBLE EQUITY SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH APPLICANT ON RECORD DATE.

DISPATCH OF ABRIDGED LETTER OF OFFER ("ALOF") AND COMPOSITE APPLICATION FORM ("CAF"): The dispatch of the ALOF along with CAF for the Issue has been completed by Registrar to the Issue, viz. Link Intime India Private Limited through Speed Post on July 17, 2019 to the Eligible Equity Shareholders of the Company on the record date, i.e., May 29, 2019 who have provided an Indian address to our Company.

The CAF duly completed together with the amount payable on application must be deposited with the collecting bank indicated on the reverse of the CAF, and not with the Lead Manager or the Company before the close of banking hours on or before the Issue Closing Date i.e., August 6, 2019. A separate cheque or bank draft must accompany each CAF. Eligible Equity Shareholders/Investors (including Non-resident Shareholders/Investors applying on non- repatriation basis) residing at places other than the cities where the branches of Escrow Collection Bank have been authorised by the Bank for collecting applications should send their completed CAF by registered post/speed post to the Registrar to the Issue, Link Intime India Private Limited along with Demand Draft (net of bank and postal charges) payable at par in favour of "5Paisa Capital Limited-Rights Issue-R" crossed "A/c Payee only" so that the same are received on or before the Issue Closing Date i.e. August 6, 2019 in case of Resident Shareholders and Non-Resident Shareholders applying on Non-Repatriation basis. In case of Non-Resident Shareholders/Investors applying on a repatriation basis, the Demand Drafts (net of bank and postal charges) should be drawn in favour of "5Paisa Capital Limited-Rights Issue- NR" crossed "A/c Payee only" payable at par. Such application sent to anyone other than Registrar to the Issue is liable to be rejected. If any portion of the CAF is/are detached or separated, such application is liable to be rejected. Our Company or the Registrar will not be responsible for postal

AVAILABILITY OF DUPLICATE CAF: In case the original CAF is not received, or is misplaced by the Eligible Equity Shareholders, the Registrar to the Issue will issue a duplicate CAF on the request of the Investor who should furnish the registered folio number/DP and Client ID number and his/her full name and address to the Registrar to the Issue. Please note that the request for duplicate CAF should reach the Registrar to the Issue at least seven days prior to the Issue Closing Date. Please note that those who are making the application in the duplicate form should not utilize the original CAF for any purpose including renunciation, even if it is received/found subsequently. If the Investor violates any of these requirements, he/she shall face the risk of rejection of both the applications. Neither the Registrar nor the Lead Manager or us, shall be responsible for postal delays or loss of

APPLICATION ON PLAIN PAPER by ASBA Investors: An Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF and who is applying under the ASBA Process may make an application to subscribe to the Issue on plain paper. The Equity Shareholder shall submit the plain paper application to the Designated Branch of SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper from any address outside India will not be accepted. The envelope should be superscribed "5paisa Capital Limited-Rights Issue - R" in case of resident shareholders and Non-resident shareholders applying on non-repatriable basis and "5paisa Capital Limited- Rights Issue - NR" in case of non-resident shareholders applying on repatriable basis and should be postmarked in India. The application on plain paper, duly signed by the Investors including joint holders, in the same order

as per the specimen recorded with our Company, must reach the SCSBs before the Issue Closing Date and should contain the following particulars: •Name of Issuer, being 5paisa Capital Limited; • Name and address of the Equity Shareholder including joint holders; •Registered Folio Number/DP and Client ID no.; • Number of Equity Shares held as on Record Date; • Number of Rights Equity Shares entitled to; • Number of Rights Equity Shares applied for; •Number of additional Rights Equity Shares applied for, if any; •Total number of Rights Equity Shares applied for; •Total amount to be blocked at the rate of ₹80 per Rights Equity Share; • Except for applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN number of the Investor and for each Investor in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue; • Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSB; In case of non-resident investors, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; *Signature of the Shareholders to appear in the same sequence and order as they appear in our records or depositories records. Additionally, all such eligible equity

shareholders making application on plain paper are deemed to have accepted the undertaking on page 306 of the Letter of Offer. APPLICATION ON PLAIN PAPER by NON- ASBA Investors: An Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF may make an application to subscribe to the Issue on plain paper, along with demand draft, net of bank and postal charges payable at Mumbai which should be drawn in favour of the "5paisa Capital Limited- Rights Issue - R" in case of the resident shareholders and non-resident shareholders applying on non-repatriable basis and in favour of the "5paisa Capital Limited-Rights Issue - NR" in case of the non-resident shareholders applying on repatriable basis and send the same by registered/speed post directly to the Registrar to the Issue so as to reach Registrar to the Issue on or before the Issue Closing Date. The envelope should be superscribed "5paisa Capital Limited-Rights Issue - R" in case of resident shareholders and Non-resident shareholders applying on non-repatriable basis and "5paisa Capital Limited- Rights Issue - NR" in case of non-resident shareholders applying on repatriable basis. The application on plain paper, duly signed by the Investors including joint holders, in the same order as per specimen recorded with our

Company, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars: •Name of Issuer, being 5paisa Capital Limited; •Name and address of the Equity Shareholder including joint holders; •Registered Folio Number/DP and Client ID no.; •Number of Equity Shares held as on Record Date; Number of Rights Equity Shares entitled to; Number of Rights Equity Shares applied for; Number of additional Rights Equity Shares applied for, if any; •Total number of Rights Equity Shares applied for; •Total amount paid at the rate of ₹ 80 per Rights Equity Share; •Particulars of cheque/demand draft; Savings/Current Account Number and name and address of the bank where the Equity Shareholder will be depositing the refund order. In case of Equity Shares allotted in demat form, the bank account details will be obtained from the information available with the Depositories; *Except for applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN number of the Investor and for each Investor in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants; •Share certificate numbers and distinctive numbers of Equity Shares, if held in physical form (Rights Equity Shares will be allotted in physical form only if the Equity Shares held on the Record Date are in the physical form); *Allotment option preferred - physical or demat form, if held in physical form; *Signature of the Equity Shareholders to appear in the same sequence and order as they appear in our records or the Depositories' records; •In case of Non-Resident Equity Shareholders, NRE/FCNR/NRO A/c No. name and address of the bank and branch; •If payment is made by a draft purchased from an NRE/FCNR/NRO A/c No., as the case may be, an Account debit certificate from the bank issuing the draft, confirming that the draft has been issued by debiting NRE/FCNR/NRO A/c. Additionally, all such eligible equity shareholders making application on plain paper are deemed to have accepted the undertaking on page 295 of the Letter

IF AN APPLICANT MAKES AN APPLICATION IN MORE THAN ONE MODE I.E., ON CAF AND ON THE PLAIN PAPER, BOTH APPLICATIONS SHALL BE LIABLE TO

Last Date for Application: The last date for submission of the duly filled in CAF is August 6, 2019. The Board/Committee may however decide to extend the Issue period as it may

If the CAF together with the amount payable is not received by the Banker to the Issue/Registrar to the Issue on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board/Committee of Directors, the invitation to offer contained in the Letter of Offer/Abridged Letter of Offer shall be deemed to have been declined and the Board/Committee of Directors shall be at liberty to dispose off the Equity Shares hereby offered, as provided in the "Terms of the Issue- Basis of Allotment"

on page 311 of the Letter of Offer. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES OF THE COMPANY CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

.ISTING: The Equity Shares of 5paisa Capital Limited are listed on the BSE and NSE. We have received "in-principle" approval from BSE and NSE for listing the Equity Shares arising from the Issue vide their letters dated October 26, 2018 and October 16, 2018 respectively. For the purposes of the Rights Issue, the Designated Stock Exchange is NSE. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in anyway be deemed or construed that the same has been cleared or approved by SEBI. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of SEBI" on Page 274 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on Page 278 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on Page 277 of the Letter of Offer.

BANKER TO THE ISSUE, REFUND BANK AND MONITORING AGENCY: ICICI Bank Limited

determine from time to time but not exceeding 30 days from the Issue Opening Date.

PLEASE REFER TO THE REVERSE OF THE CAF FOR THE DETAILS OF THE BANKER TO THE ISSUE AND ITS COLLECTION CENTRES.

INVESTORS ARE ADVISED TO REFER THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

AVAILABILITY OF THE LETTER OF OFFER: The Letter of Offer shall be available on the website of the Lead Manager viz. www.keynoteindia.net, the websites of the stock exchange where the equity shares are listed i.e. BSE at www.bseindia.com, NSE at www.nseindia.com and will be available on SEBI's website: www.sebi.gov.in and a copy of the same can be downloaded from these websites.

KEYNOTE Keynote Financial Services Limited

LEAD MANAGER TO THE ISSUE

(Formerly Keynote Corporate Services Limited)

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West) Mumbai 400 028

Tel: +91 22 6026 6000-3; Fax: +91 22 6026 6088

E-mail: mbd@keynoteindia.net

Website: www.keynoteindia.net Contact Person: Pooja Sanghvi/Akhil Mohod

SEBI Registration No: INM 000003606

LINKIntime Link Intime India Private Limited

REGISTRAR TO THE ISSUE

C101, 247 Park, LBS Marg, Vikhroli (West), Mumbai 400 083 Tel: +91 22 4918 6200

E-mail: 5paisa.rights@linkintime.co.in Website: www.linkintime.co.in Contact Person: Sumeet Deshpande

SEBI Registration No.: INR 000004058

Fax:+91 22 4918 6195

Thane Industrial Area, Wagle Estate, Thane – 400 604 Tel: +91 22 4103 5000; Fax: +91 22 2580 6654 E-mail: csteam@5paisa.com Investors may contact the Registrar to the Issue or Company Secretary

COMPANY SECRETARY & COMPLIANCE OFFICER

IIFL House, Sun Infotech Park, Road No. 16V, B-23, MIDC,

Roshan Dave

5paisa Capital Limited

and Compliance Officer for any pre-issue/ post-issue related matters such as non-receipt of letter of allotment, credit of Rights Equity Shares or Refund orders and such other matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, folio number or demat account number, serial number of the CAF, number of Rights Equity Shares applied for, amount blocked, ASBAAccount number and the Designated Branch of the SCSB where the Application was submitted by the ASBA Investors.

> For 5PAISA CAPITAL LIMITED on behalf of the Board of Directors

Place: Thane Date: July 17, 2019

Roshan Dave COMPANY SECRETARY & COMPLIANCE OFFICER

5PAISA CAPITAL LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a rights issue of its Equity Shares and has filed a Letter of Offer with SEBI and the Stock Exchanges. The Letter of Offer is available on the websites of SEBI, BSE and NSE at www.sebi.gov.in, www.bseindia.com and www.nseindia.com, respectively, and on the website of the Lead Manager at www.keynoteindia.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the section entitled "Risk Factors" commencing from page 12 of the Letter of Offer for details of the same.

भारतीयों को मिलेगा यूएई विजिट वीजा परिमट

दुबई, 17 जुलाई (भाषा)।

ब्रिटेन और यूरोपीय संघ के वीजा के साथ भारतीय पासपोर्ट धारक संयुक्त अरब अमीरात के सभी आगमन केंद्रों पर विजिट वीजा पा सकते हैं। दुबई में निवास और विदेशी मामलों के महानिदेशालय ने सोमवार को ट्वीट कर वीडियो पोस्ट की जिसमें उन शर्तों का उल्लेख किया गया है जिनके तहत यह सुविधा मिलेगी। भारतीय यात्री 1,874 रुपए का शुल्क और 375 रुपए का सेवा शुल्क देकर प्रवेश परमिट पा सकते हैं। उसने वीडियो में कहा, 'प्रवेश परमिट के साथ संयुक्त अरब अमीरात के भीतर अधिकतम 14 दिन तक रहा जा सकता है और इसे एक बार बढ़ाया जा सकता है। परमिट के नवीनीकरण का शुल्क 4,687 रुपए और सेवा शुल्क 375 रुपए होगा।'

ईस्टर हमले के संदिग्धों को फांसी की सजा हो : सिरीसेना

कोलंबो, १७ जुलाई (भाषा)

श्रीलंका के राष्ट्रपति मैत्रिपाला सिरीसेना ने ईस्टर बम धमाकों के सिलसिले में गिरफ्तार सभी संदिग्धों के लिए मौत की सजा की बात कही है। 'डेली मिरर' की खबर के अनुसार सिरीसेना ने कहा कि मौत की सजा समाप्त करने के लिए संसद में प्रस्ताव लाने का कदम, उन बर्बर आतंकवादियों के खिलाफ मौत की सजा को रोकने के लिए है जिन्होंने 21 अप्रैल को तीन होटलों और तीन गिरजाघरों पर एक के बाद एक किए गए हमलों में करीब

BEFORE DEBTS RECOVERY TRIBUNAL-III, DELHI Notice under Section 19(4) of the Recovery of Debts Due to Banks & Financial Institutions Act. 1993 read with

260 लोगों की हत्या कर दी थी।

In the matter of O.A. No. 118/2019 Axis Bank Ltd.Applic Rajesh Popli & Ors. D-2 Rajesh Popli S/o M.R. Popli 121-Ground Floor, 4th Street, Sunder Nagar, Chennal, Tamil Nadu-600032, India

Also at : CDC3 Guindy, Chennai, Tamil Nadu-600000, India Also at : 89/10, Haripura, Near Radha Swami Medicos Jhajar, Haryana D-2 Lekh Raj Bhardwaj S/o Bishan Das 27A-27B, Ishwar Colony, New Delhi-110043 D-3 MVL Ltd. & Balaji Tirupati Buildcon Ltd. Media House B-86/1, Okhla Industrial Area, Phase-II, New Delhi-110020 Also at : Millenium Plaza Tower-A, GF, Sushant Lok-A1, Sector-27, Gurgaon-122002

Also at : Balaji Tirupati Buildoon Ltd. B-86/1, Okhia Industrial Area, Phase-II, New Delhi-11002/ Whereas the above named applicant has instituted a case against you & whereas it has been shown to the satisfaction of the Tribunal that it is not possible to serve you in ordinary way. Therefore, this notice is given by advertisement directing you to make this Tribunal 20-07-2019 at 10.30 A.M. Take notice that in case of your failure to appear on the above mentioned day before this Tribunal, the case will

e neard a decided in your absence. liven under my hand & seal of this Tribunal on this the BY ORDER OF THE TRIBUNAL Seal Assistant Registrar DRT-III, New Delhi

BEFORE DEBTS RECOVERY TRIBUNAL-III, DELHI 4th Floor, Jeevan Tara Building, Parliament Street, New Delhi-110001 Notice under Section 19(4) of the Recovery of Debts Due to Banks & Financial Institutions Act, 1993 read with Rule 12 & 13 of the Debts Recovery Tribunal (Procedure Rules) 1993). In the matter of O.A. No. 750/2018 State Bank of IndiaAppli Versus Ramesh Chandra Mishra & Anr... Defendants

D-1 Ramesh Chandra Mishra S/o Mr. Ravindra Nath Mishra 297, Jagril Endave, Near Karkardooma Metro Station, Delhi-110082 Also at : Ramesh Chandra Mishra S/o Mr. Ravindra Nath Mishra Designation: Senior Manager, Department: Research & Development, Employee No. H00722, LG Electronics India Pvt. Ltd Plot No. 51 Udyog Nagar, Surajpur- Kasna Road, Greater Noida, U.P.-201306 Also at : House No. II-M-I/404, MIG, Rajendra Nagar, Ghaziabad (U.P.)-201005 Also at : A-145, Lane-3, Shakarpur, New Delhi-110092

Also at : Flat No.15, Building No. 95A, Munirka, New Delhi-110057 D-2 Ghaziabad Development Authority Through Joint Secretary, Ghaziabad (U.P)-201001 Whereas the above named applicant has instituted a case against you & whereas it has been shown to the satisfaction of the Tribunal that it is not possible to serve you in ordinary way. Therefore, this notice is given by advertisement directing you to make appearance it this Tribunal 23-07-2019 at 10.30 A.M.

Take notice that in case of your failure to appear on the above mentioned day before this Tribunal, the case will be heard & decided in your absence. Given under my hand & seal of this Tribunal on this the 03-06-2019. BY ORDER OF THE TRIBUNAL Seal DRT-III, New Delhi

Date : July 16, 2019

Place : Mumbai

देश से प्यार करना चाहिए।

भारतीय साधारण बीमा निगम

दरभाष: +91 22 22867000 फैक्स: +91 22 22884010

ई-मेल: investors.gic@gicofindia.com वेबसाईट: www.gicofindia.com

सीआयएन: L67200MH1972GOI016133, आईआरडीएआई पंजीकरण सं.: 112 (भारत सरकार की कंपनी) पंजीकृत कार्यालय: सुरक्षा, 170, जे. टाटा रोड, चर्चगेट, मुंबई - 400 020

सूचना

भारतीय प्रतिभूति और विनिमय बोर्ड (लिस्टिंग ऑब्लिगेशन एंड डिस्क्लोज़र रिक्वायरमेंट) विनियम, 2015 के विनियम 29 के साथ पठित विनियम 47 के तहत नोटिस जारी किया जाता है कि निगम के निदेशक मंडल की बैठक सोमवार, दि. 29 जुलाई, 2019 को आयोजित की जाएगी, जिसमें अन्य बातों के साथ-साथ, 30 जून, 2019 को समाप्त तिमाही/ अवधि के लिए निगम के गैर लेखापरीक्षित वित्तीय परिणामों पर विचार, अनुमोदन व अभिलेखन किया जाएगा.

वित्तीय परिणाम, बोर्ड की मंजूरी के बाद निगम की वेबसाइट www.gicofindia.com पर तथा बीएसई लिमिटेड की वेबसाइट (www.bseindia.com) एवं नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड की वेबसाइट (www.nseindia.com) पर उपलब्ध होंगे.

सेबी (प्रोहिबिशन ऑफ इनसाइडर ट्रेडिंग) विनियम, 2015 तथा यथा संशोधित के अनुसार इन्साइडर ट्रेडिंग 2019 हेतु आचार संहिता पर नीति के निबंधनों के तहत तथा पत्र सं. जीआइसी री/एसई/2019-20/सीटीडबल्यू-1, दिनांक 18 अप्रैल, 2019 के द्वारा बीएसई लि. एवं नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लि. को दी गई ट्रेडिंग विन्डो क्लोज़र संबंधी सूचना के अनुरूप ट्रेडिंग विन्डो 1 जुलाई, 2019 से बंद है तथा 30 जून, 2019 को समाप्त तिमाही/अवधि के लिए वित्तीय परिणामों के प्रकाशन के बाद 48 घंटे तक बंद रहेगी.

कृते भारतीय साधारण बीमा निगम हस्ताक्षरित/-

सुचिता गुप्ता कंपनी सचिव तथा अनुपालन अधिकारी



5PAISA CAPITAL LIMITED

CIN: L67190MH2007PLC289249

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400604 Tel: +91 22 4103 5000 • Fax: +91 22 2580 6654 E-mail: csteam@5paisa.com

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2019

Website: www.5paisa.com

(₹ in Lakhs)

Particulars	Quarter Ended June 30, 2019 (Unaudited)	Quarter Ended June 30, 2018 (Unaudited) (see note 6)
Total Income from Operations	2,291.52	907.58
Net Profit / (Loss) for the Period before tax	(64.23)	(801.00)
Net Profit / (Loss) for the Period after tax	(52.07)	(609.73)
Total Comprehensive Income for the Period [Comprising Profit / (Loss) for the Period (After Tax) and Other Comprehensive Income]	(55.13)	(611.33)
Equity Share Capital	1,273.90	1,273.90
Earnings Per Share (of ₹ 10/- each)		
Basic (in ₹)	(0.41)	(4.79)
Diluted (in ₹)	(0.41)	(4.79)

Notes: 1. The Company has adopted Indian Accounting Standards ("Ind AS") w.e.f April 1, 2019 and effective date of transition is April 1,2018. Accordingly above financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 'Interim financial Reporting' prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India. 2. The above financial results have been reviewed by the Audit Committee and approved by the Board at its meeting held on July 16, 2019. 3. The Company is engaged only in the business of stock broking and distribution of financial products primarily through internet and mobile applications. Accordingly, there is no separate reportable segments as per Indian Accounting Standard 108 (Ind AS) on 'Operating Segment'. 4. The key data relating to standalone results of Spaisa Capital Limited is as under (₹ in Lakhs)

Particulars	Quarter Ended June 30, 2019 (Unaudited)	Quarter Ended June 30, 2018 (Unaudited) (see note 6)	
Revenue from Operations	2,288.07	906.66	
Profit Before Tax	(61.50)	(801.89)	
Profit After Tax	(49.34)	(610.39)	

of upto 12,739,022 Rights Equity shares with a face value of ₹10/- each at a price of ₹80 per equity share (including a share premium of ₹70/- per equity share) aggregating to ₹1,019.12 million to the eligible equity shareholders of the Company in the ratio of 1 equity share for every 1 fully paid up equity share held by such eligible equity shareholders of the Company. Thereafter, the Company had filed the Draft Letter of Offer with SEBI, NSE and BSE on September 17, 2018 and received the in-principle approvals from NSE, BSE and also received the observation letter from SEBI. The Company had fixed the Record Date of May 29, 2019 for determining the eligible equity shareholders. The Rights Issue is slated to open on July 23, 2019 and close on August 06, 2019." 6. The comparative financial information of the Company and Group for the Quarter ended June 30, 2018 included in these standalone and consolidated Ind AS financial results, are based on the financial results prepared in accordance with the Companies (Accounting Standards) Rules, 2006 and have been restated to comply with Ind AS. 7. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange websites viz. www.bseindia.com and www.nseindia.com and on the Company's website viz. www.5paisa.com By order of the Board

For Spaisa Capital Limited Prakarsh Gagdani

Whole Time Director & Chief Executive Officer

DIN: 07376258



४५ टन मालवाहतूक क्षमतेचे जम्बो कार्गोप्रथमच ओझरला

विमानतळावरील ऐतिहासिक क्षण

नाशिक, दि. १७(प्रतिनिधी): ओझर विमानतळावर आणखी एका ऐतिहासिक घटनेची नोंद झाली. ४५० टन मालवाहतूक क्षमता असलेल्या इजिप्त एअरचे एअरबस ३३० हे जम्बो कार्गो ओझर विमानतळावर आले. यापूर्वी या क्षमतेचे कार्गो विमान कधीही ओझर विमानतळावर आले नव्हते. मात्र, असे असतानाही ओझर विमानतळावर या विमानाची हाताळणी यशस्वीरित्या केली गेली. त्यामुळे ओझर विमानतळावर अन्य आंतरराष्ट्रीय जम्बो कार्गो विमाने येण्याचा मार्ग मोकळा झाला आहे. या विमानाद्वारे नाशिकहून दुबईला शेळ्या-मेंढ्यांची निर्यात करण्यात आली.

हिन्दुस्थान एरोनॉटिक्स लिमिटेड मेंढ्यांची मोठ्या संख्येने निर्यात होऊ शकली



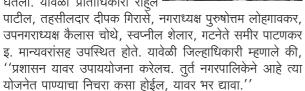
(एचएएल), कस्टम, इमिग्रेशन, कार्गो सेवा देणारी हॅलकॉन, ग्राऊंड हॅंडलिंग पाहणारी बॅटस या संस्थांच्या सहकार्यामुळेच हा इतिहास घडला आहे. या विमानासोबत एकूण सहा जणांची टीम होती. त्यांनी विमानतळावरील सुविधांबाबत समाधान व्यक्त केले. ओझर विमानतळ हे सर्व सोयी-सुविधांनी सज्ज असल्याचे स्पष्ट झाले आहे. प्रथमच इतक्या मोठ्या प्रमाणात शेळ्या-

'एअरबस ३३०' कार्गो विमान इजिप्तची सरकारी कंपनी असलेल्या इजिप्त एअरचे 'एअरबस ३३०' हे कार्गी विमान अमिगो लॉजिस्टिक्स आणि पाटील ॲग्रो यांच्या माध्यमातून नाशिकला आले. तब्बल ४५ टन माल वाहतूक करण्याची या विमानाची क्षमता आहे. हे विमान रात्री नऊ च्या सुमारास दुबईकडे रवाना झाले. या विमानाद्वारे जवळपास अडीच ते तीन हजार शेळ्या–मेंढ्यांची दुबई येथे यशस्वी निर्यात करण्यात आली आहे.

आहे. परिणामी, येत्या काळात मोठ्या कार्गो विमानांची हाताळणी ओझर विमानतळावरून होण्याची चिन्हे आहेत.

जिल्हाधिकाऱ्याची त्र्यंबकेश्वरला भेट

जिल्हाधिकारी (प्रतिनिधी) सूरज मांढरे यांनी त्र्यंबकेश्वरला भेट देऊन गावात पूरपरिस्थिती का उद्भवते, याबाबतचा शोध घेण्यासाठी पाहणी करून बैठक 🜃 घेतली. यावेळी प्रांताधिकारी राहल



नाशिककराना होणार प.दीनदयाळ उपाध्याय अंत्योदय योजनेचा लाभ

नाशिक, दि. १७ (प्रतिनिधी): पं. दीनदयाळ उपाध्याय अंत्योदय योजनेचा लाभ आता नाशिक जिल्ह्यातील १ लाख, ७० हजार, ९२४ व्यक्तींना होणार आहे. त्याचप्रमाणे ज्या कुटुंबांमध्ये गॅस सिलिंडर नाहीत, त्यांना यां योजनेतून गॅस सिलिंडर देण्यात येणार आहेत. दि. १४ ऑगस्टपर्यंत जिल्ह्यात ही मोहीम राबविण्यात येणार आहे.त्यासाठी जिल्ह्यातील रेशन दकानदार शहरातील वंचित लाभार्थ्यांचा शोध घेणार आहेत. नाशिक शहरात प्राथमिक स्तरावर ७ हजार, ९९२ कार्डधारकांना याचा लाभ होणार आहे. यासाठी ग्रामीण भागातील लाभार्थ्यांचे उत्पन्न ४४ हजार रुपयांपेक्षा कमी व शहरातील व्यक्तींचे उत्पन्न हे ६५ हजार रुपयांपेक्षा कमी असणे

थोडक्यात विनीत मालपुरे यांची राष्ट्रीय युवा पुरस्कारासाठी निवड



युवा मंत्रालयातर्फे आंतरराष्ट्रीय युवादिनी दिला जाणारा 'राष्ट्रीय युवा पुरस्कार' महाराष्ट्रातील उपसभापतीपदासाठी सामाजिक बांधिलकी जपत कार्य करणाऱ्या विनीत मालपुरे यांना जाहीर झाला आहे. आहेत. भाजपचे राष्ट्रपती रामनाथ कोविंद आणि पंतप्रधान नरेंद्र मोदी व यांच्या हस्ते या पुरस्काराचे वितरण दिल्ली येथे होणार आहे. या पुरस्कारासाठी देशातून २५ समिती, शहर सुधार समिती तर महाराष्ट्रातून केवळ विनीत यांची निवड झालेली आहे.

भाविकांनी ग्रहण पर्वकाळ साधला

नाशिकः नाशिक खंडग्रास चंद्रग्रहण पर्वकाळ भविकांनी साधला. ग्रहण सुटताना स्थानिकांनी व यात्रेकरूंनी कुशावर्तावर स्नानासाठी गर्दी केली. 'दे दान सुटे गिऱ्हाण' नुसार दानधर्म केला. त्रिसंध्या क्षेत्र असलेल्या या क्षेत्री पूजा-पाठ मंत्र सिद्धी जप-तप करणारी मंडळी आपआपल्या आध्यात्मिक साधनेत मग्न होती. त्र्यंबकेश्वर मंदिरात तीन मुखवटे ठेवून ग्रहण विशेष महापुजा झाली. या वेळी विश्वस्त सत्यप्रिय शुक्ल, प्रशांत गायधनी व पुजारी उपस्थित होते.

अध्यापक भारतीची मागणी

भारतीने राज्यातील शिक्षकांच्या सोडवण्यासाठी समस्या निवेदन दिले सरकारला यामध्ये राज्यातील आहे. प्राथमिक, माध्यमिक, सर्व उच्च माध्यमिक, अनुदानित, विनाअनुदानित, वाढीव वर्ग-तुकड्या, अंशतः अनुदानित, रात्रशाळा, अंध-अपंग-विकलांग या शाळांवर शिक्षक-नियुक्त-कार्यरत शिक्षकेतर कर्मचाऱ्यांच्या अनुदानाचा प्रश्न अधिक जटिल बनवला आहे, याचा अध्यापक भारती तीव्र निषेध करत असून ज्या शाळा-संस्थांनी मागासवर्गाचा अनुशेष पूर्ण केला आहे, अशा शाळा, संस्था व नैसर्गिक वाढीव वर्ग तुकड्यांना प्रचलित नियमानुसार त्वरित विनाअट अनुदान द्यावे. नव्याने शिक्षकभरतीचे सुनियोजित ठोस धोरण निश्चित करून त्वरित योग्य ती कार्यवाही करावी, अशी मागणी अध्यापक भारतीने सरकारला केली आहे.

महिला व बाल कल्याण समिती सभापतीसाठी एकमेव अर्ज

भाजपच्या हेमलता कांडेकर यांची बिनविरोध निवड होणार

नाशिक, नाशिक (प्रतिनिधी): 'महिला महापालिकेच्या समिती' व बाल कल्याण सभापतीपदासाठी हेमलता कांडेकर यांचा एकमेव अर्ज दाखल झाल्याने त्यांची बिनविरोधनिवडनिश्चितझालीआहे

महापालिकेच्या चार विषय समित्यांच्या सभापती आणि बुधवारी दि. १७ जुलै रोजी उमेदवारी अर्ज दाखल करण्यात आले असतानाही शिवसेनेनेदेखील उमेदवारी अर्ज दाखल केले आहेत. महापालिकेच्या महिला व बालकल्याण समिती, विधी



तसेच वैद्यकीय साहाय्य व आरोग्य समिती सभापती आणि उपसभापतीपदाच्या निवडणुका गुरुवारी (दि.१८) होणार आहेत. समित्या आणि त्यात अर्ज दाखल करणाऱ्यांची नावे पुढीलप्रमाणे

महिला व बाल कल्याण सभापतीपद-कांडेकर (भाजप), उपसभापती-रंजना प्रकाश बोराडे (शिवसेना), डॉ. सीमा ताजणे (भाजप) वैद्यकीय साहाय्य व आरोग्य

सभापती- चंद्रकांत खाडे (शिवसेना), अंबादास पगारे व डॉ. दीपाली कुलकर्णी (दोघेही भाजप) उपसभापती- चंद्रकांत खाडे (शिवसेना), अंबादास पगारे व पूनम धनगर (भाजप)

शहर सुधार सभापतीपद- सुदाम डेमसे (शिवसेना), अनिल ताजनपुरे (भाजप), उपसभापती- सुदास डेमसे (शिवसेना), छाया देवांग (भाजप)

विधी समिती सभापती-चंद्रकांत (शिवसेना), खाडे सातभाई (भाजप), उपसभापती- चंद्रकांत खाडे व सूर्यकांत लवटे (शिवसेना), निलेश ठाकरे (भाजप)

(₹ in Lakhs)



Date : July 16, 2019

Place : Mumbai

5PAISA CAPITAL LIMITED

CIN: L67190MH2007PLC289249

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400604 Tel: +91 22 4103 5000 • Fax: +91 22 2580 6654 E-mail: csteam@5paisa.com Website: www.5paisa.com

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR

THE QUARTER ENDED JUNE 30, 2019

	,	(' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '
Particulars	Quarter Ended June 30, 2019 (Unaudited)	Quarter Ended June 30, 2018 (Unaudited) (see note 6)
Total Income from Operations	2,291.52	907.58
Net Profit / (Loss) for the Period before tax	(64.23)	(801.00)
Net Profit / (Loss) for the Period after tax	(52.07)	(609.73)
Total Comprehensive Income for the Period		
[Comprising Profit / (Loss) for the Period	(55.13)	(611.33)
(After Tax) and Other Comprehensive Income]		
Equity Share Capital	1,273.90	1,273.90
Earnings Per Share (of ₹ 10/- each)		
Basic (in ₹)	(0.41)	(4.79)
Diluted (in ₹)	(0.41)	(4.79)

Notes: 1. The Company has adopted Indian Accounting Standards ("Ind AS") w.e.f April 1, 2019 and effective date of transition is April 1,2018. Accordingly above financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 'Interim financial Reporting' prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India. 2. The above financial results have been reviewed by the Audit Committee and approved by the Board at its meeting held on July 16, 2019. 3. The Company is engaged only in the business of stock broking and distribution of financial products primarily through internet and mobile applications. Accordingly, there is no separate reportable segments as per Indian Accounting Standard 108 (Ind AS) on 'Operating Segment'. 4. The key data relating to standalone results of 5 paisa Capital Limited is as under:

Particulars	Quarter Ended June 30, 2019 (Unaudited)	Quarter Ended June 30, 2018 (Unaudited) (see note 6)
Revenue from Operations	2,288.07	906.66
Profit Before Tax	(61.50)	(801.89)
Profit After Tax	(49.34)	(610.39)

5. The Board at its Meetings held on July 17, 2018 and September 12, 2018 had approved the proposal of issue of upto 12,739,022 Rights Equity shares with a face value of ₹10/- each at a price of ₹80 per equity share (including a share premium of ₹70/- per equity share) aggregating to ₹1,019.12 million to the eligible equity $share holders\ of\ the\ Company\ in\ the\ ratio\ of\ 1\ equity\ share\ for\ every\ 1\ fully\ paid\ up\ equity\ share\ held\ by\ such that the paid\ up\ equity\ share\ held\ by\ such that the paid\ up\ equity\ share\ held\ by\ such that the paid\ up\ equity\ share\ held\ by\ such that the paid\ up\ equity\ share\ held\ by\ such that the paid\ up\ equity\ share\ held\ by\ such that the paid\ up\ equity\ share\ held\ by\ such that the paid\ up\ equity\ share\ held\ by\ such that the paid\ up\ equity\ share\ held\ by\ such that the paid\ up\ equity\ share\ held\ by\ such that the paid\ up\ equity\ share\ held\ by\ such that the paid\ up\ equity\ share\ held\ by\ such that the paid\ up\ equity\ share\ the paid\ up\ share\ the paid\ up\ equity\ share\ the paid\ up$ eligible equity shareholders of the Company. Thereafter, the Company had filed the Draft Letter of Offer with SEBI, NSE and BSE on September 17, 2018 and received the in-principle approvals from NSE, BSE and also received the observation letter from SEBI. The Company had fixed the Record Date of May 29, 2019 for determining the eligible equity shareholders. The Rights Issue is slated to open on July 23, 2019 and close on the slate of the slateAugust 06, 2019." 6. The comparative financial information of the Company and Group for the Quarter ended June 30, 2018 included in these standalone and consolidated Ind AS financial results, are based on the financial results prepared in accordance with the Companies (Accounting Standards) Rules, 2006 and have been restated to comply with Ind AS. 7. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange websites viz. www.bseindia.com and www.nseindia.com and on the Company's website viz. www.5paisa.com

By order of the Board For **5paisa Capital Limited**

Prakarsh Gagdani Whole Time Director & Chief Executive Officer DIN: 07376258

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated July 9, 2019 filed with the stock exchanges, namely National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") and the Securities and Exchange Board of India, ("SEBI"), on July 16, 2019



5PAISA CAPITAL LIMITED

5paisa Capital Limited was originally incorporated as a public limited company under the provisions of the Companies Act, 1956 as "India Infoline Finance Holdings Limited pursuant to a certificate of incorporation dated July 10, 2007 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Thereafter, our Company obtained the certificate for commencement of business on July 19, 2007 from the RoC. The name of our Company was subsequently changed to "IIFL Capital Limited" and a fresh certificate of incorporation dated November 6, 2007, consequent upon change of name, was issued by the RoC. Thereafter, the name of our Company was changed to "5paisa Capital Limited" and a fresh certificate of incorporation, consequent upon change of name, was issued by the Registrar of Companies, Tamil Nadu at Chennai (where the registered office of ou Company was located), on August 12, 2015. For further details of the change in name and registered office of our Company, see "History and Certain Corporate Matters" on page 104 of the Letter of Offer.

Registered and Corporate Office: IIFL House, Sun Infotech Park, Road No. 16V, B-23, MIDC, Thane Industrial Area Wagle Estate, Thane 400 604, Maharashtra, India Corporate Identification No.: L67190MH2007PLC289249, Tel: +91 22 4103 5000; Fax: +91 22 2580 6654

Contact Person: Roshan Dave, Company Secretary and Compliance Officer: E-mail: csteam@5paisa.com: Website: www.5paisa.com

PROMOTERS OF OUR COMPANY: NIRMAL BHANWARLAL JAIN AND VENKATARAMAN RAJAMANI FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF 5PAISA CAPITAL LIMITED (THE "COMPANY" OR THE "ISSUER")

ISSUE OF UP TO 12,739,022 EQUITY SHARES WITH A FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 80 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 70 PER EQUITY SHARE) ("RIGHTS EQUITY SHARES") FOR AN AMOUNT UP TO ₹ 1,019.12 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF 5PAISA CAPITAL LIMITED IN THE RATIO OF ONE RIGHTS EQUITY SHARE FOR EVERY ONE FULLY PAID-UP EQUITY SHARE (I.E. 1:1) HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MAY 29, 2019 (THE "ISSUE"). THE ISSUE PRICE OF EACH RIGHTS EQUITY SHARE IS 8 TIMES THE FACE VALUE OF THE EQUITY SHARE.FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 285 OF THE LETTER OF OFFER

RIGHTS ISSUE SCHEDULE				
ISSUE OPENS ON	LAST DATE FOR RECEIPT OF REQUEST FOR SPLIT APPLICATION FORMS	ISSUE CLOSES ON		
Tuesday, July 23, 2019	Tuesday, July 30, 2019	Tuesday, August 6, 2019		

ASBA*

Simple, Safe, Smart way of Application - Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

PLEASE NOTE THAT IN ACCORDANCE WITH THE PROVISIONS OF THE SEBI CIRCULAR CIR/CFD/DIL/1/2011 DATED APRIL 29, 2011 ALL QIB INVESTORS, NON-INSTITUTIONAL INVESTORS AND NON-RETAIL INDIVIDUAL INVESTORS COMPLYING WITH THE ELIGIBILITY CONDITIONS PRESCRIBED UNDER THE SEBI CIRCULAR DATED DECEMBER 30, 2009, WHO INTEND TO PARTICIPATE MUST MANDATORILY INVEST THROUGH THE ASBA PROCESS. ALL RETAIL INDIVIDUAL INVESTORS COMPLYING WITH THE ELIGIBILITY CONDITIONS MAY OPTIONALLY APPLY THROUGH THE ASBA PROCESS OR APPLY THROUGH THE NON-ASBA PROCESS INVESTORS (I) WHO ARE NOT OIRS OR NON-INSTITUTIONAL INVESTORS, OR (II) WHOSE APPLICATION AMOUNT IS NOT MORE THAN ₹ 200 000. CAN PARTICIPATE IN THE ISSUE EITHER THROUGH THE ASBA PROCESS OR THE NON ASBA PROCESS. RENOUNCEES AND ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM ARE NOT ELIGIBLE ASBA INVESTORS AND MUST ONLY APPLY FOR RIGHTS EQUITY SHARES THROUGH THE NON-ASBA PROCESS, IRRESPECTIVE OF THE APPLICATION AMOUNT, ASBA INVESTORS SHOULD NOTE THAT THE ASBA PROCESS INVOLVES APPLICATION PROCEDURES THAT MAY BE DIFFERENT FROM THE PROCEDURE APPLICABLE TO NON-ASBA PROCESS. ASBA INVESTORS SHOULD CAREFULLY READ THE PROVISIONS APPLICABLE TO SUCH APPLICATIONS BEFORE MAKING THEIR APPLICATION THROUGH THE ASBA PROCESS. FOR DETAILS, SEE "TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION" ON PAGE 289 OF THE LETTER OF OFFER.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at all branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL1/2013 dated January 2, 2013, it is clarified that for making applications by banks on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in the Issue and clear demarcated funds should be available in such account for ASBA applications

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process subject to the compliance of conditions for being an ASBA nvestor. The ASBA Investor is required to fill the CAF and submit the same to the SCSB. The SCSB will block the amount in the account as per the authority contained in the CAF and undertake other tasks as per the specified procedure. On allotment, the amount will be unblocked and the account will be debited only to the extent required to be paid for allotment of Equity Shares. Hence, there will be no need of refunds. For more details on the ASBA process, please refer to the details given in the Abridged Letter of Offer and also $please \ refer to the section entitled \ "Terms of the Issue - Procedure for Application through the ASBA Process" on page 302 of the Letter of Offer.$

ELIGIBLE EQUITY SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH

DISPATCH OF ABRIDGED LETTER OF OFFER ("ALOF") AND COMPOSITE APPLICATION FORM ("CAF"): The dispatch of the ALOF along with CAF for the Issue has been completed by Registrar to the Issue, viz. Link Intime India Private Limited through Speed Post on July 17, 2019 to the Eligible Equity Shareholders of the Company on the record date, i.e., May 29, 2019 who have provided an Indian address to our Company.

The CAF duly completed together with the amount payable on application must be deposited with the collecting bank indicated on the reverse of the CAF, and not with the Lead Manager or the Company before the close of banking hours on or before the Issue Closing Date i.e., August 6, 2019. A separate cheque or bank draft must accompany each CAF. Eligible Equity Shareholders/Investors (including Non-resident Shareholders/Investors applying on non- repatriation basis) residing at places other than the cities where the branches of Escrow Collection Bank have been authorised by the Bank for collecting applications should send their completed CAF by registered post/speed post to the Registran to the Issue, Link Intime India Private Limited along with Demand Draft (net of bank and postal charges) payable at par in favour of "5Paisa Capital Limited-Rights Issue-R" crossed "A/c Payee only" so that the same are received on or before the Issue Closing Date i.e. August 6, 2019 in case of Resident Shareholders and Non-Resident Shareholder applying on Non-Repatriation basis. In case of Non-Resident Shareholders/Investors applying on a repatriation basis, the Demand Drafts (net of bank and postal charges) should be drawn in favour of "5Paisa Capital Limited-Rights Issue– NR" crossed "A/c Payee only" payable at par. Such application sent to anyone other than Registrar to the Issue is liable to be rejected. If any portion of the CAF is/are detached or separated, such application is liable to be rejected. Our Company or the Registrar will not be responsible for postal

AVAILABILITY OF DUPLICATE CAF: In case the original CAF is not received, or is misplaced by the Eligible Equity Shareholders, the Registrar to the Issue will issue a duplicate CAF on the request of the Investor who should furnish the registered folio number/DP and Client ID number and his/her full name and address to the Registrar to the Issue. Please note that the request for duplicate CAF should reach the Registrar to the Issue at least seven days prior to the Issue Closing Date. Please note that those who are making the application in the duplicate form should not utilize the original CAF for any purpose including renunciation, even if it is received/found subsequently. If the Investor violates any of these requirements, he/she shall face the risk of rejection of both the applications. Neither the Registrar nor the Lead Manager or us, shall be responsible for postal delays or loss of

APPLICATION ON PLAIN PAPER by ASBA Investors: An Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF and who is applying under the ASBA Process may make an application to subscribe to the Issue on plain paper. The Equity Shareholder shall submit the plain paper application to the Designated Branch of SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper from any address outside India will not be accepted. The envelope should be superscribed "5paisa Capital Limited-Rights Issue - R" in case of resident shareholders and Non-resident shareholders applying on non-repatriable basis and "5paisa Capital Limited Rights Issue – NR" in case of non-resident shareholders applying on repatriable basis and should be postmarked in India. The application on plain paper, duly signed by the Investors including joint holders, in the same order as per the specimen recorded with our Company, must reach the SCSBs before the Issue Closing Date and should contain the following particulars

Name of Issuer, being 5paisa Capital Limited; Name and address of the Equity Shareholder including joint holders; Registered Folio Number/DP and Client ID no.; Number of Equity Shares held as on Record Date; • Number of Rights Equity Shares entitled to; • Number of Rights Equity Shares applied for; • Number of additional Rights Equity Shares applied for, if any; •Total number of Rights Equity Shares applied for, •Total amount to be blocked at the rate of ₹80 per Rights Equity Share; • Except for applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN number of the Investor and for each Investor in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue; • Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSB; In case of non-resident investors, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; •Signature of the Shareholders to appear in the same sequence and order as they appear in our records or depositories records. Additionally, all such eligible equity shareholders making application on plain paper are deemed to have accepted the undertaking on page 306 of the Letter of Offer.

APPLICATION ON PLAIN PAPER by NON-ASBA Investors: An Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF ay make an application to subscribe to the Issue on plain paper, along with demand draft, net of bank and postal charges payable at Mumbai which should be drawn in favour of the "Spaisa Capital Limited- Rights Issue - R" in case of the resident shareholders and non-resident shareholders applying on non-repatriable basis and in favour of the 5paisa Capital Limited-Rights Issue - NR" in case of the non-resident shareholders applying on repatriable basis and send the same by registered/speed post directly to the Registrar to the Issue so as to reach Registrar to the Issue on or before the Issue Closing Date. The envelope should be superscribed "5paisa Capital Limited-Rights Issue - R" in case of resident shareholders and Non-resident shareholders applying on non-repatriable basis and "5paisa Capital Limited-Rights Issue - NR" in case of non-resident hareholders applying on repatriable basis. The application on plain paper, duly signed by the Investors including joint holders, in the same order as per specimen recorded with our Company, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

•Name of Issuer, being 5paisa Capital Limited; •Name and address of the Equity Shareholder including joint holders; •Registered Folio Number/DP and Client ID no.; •Number of Equity Shares held as on Record Date; Number of Rights Equity Shares entitled to; Number of Rights Equity Shares applied for; Number of additional Rights Equity Shares applied for, if any; •Total number of Rights Equity Shares applied for; •Total amount paid at the rate of ₹ 80 per Rights Equity Share; •Particulars of cheque/demand draft; •Savings/Current Account Number and name and address of the bank where the Equity Shareholder will be depositing the refund order. In case of Equity Shares allotted in demat form, the bank account details will be obtained from the information available with the Depositories; •Except for applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN number of the Investor and for each Investor in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants; Share certificate numbers and distinctive numbers of Equity Shares, if held in physical form (Rights Equity Shares will be allotted in physical form only if the Equity Shares held on the Record Date are in the physical form); *Allotment option preferred - physical or demat form, if held in physical form; *Signature of the Equity Shareholders to appear in the same sequence and order as they appear in our records or the Depositories' records; •In case of Non-Resident Equity Shareholders, NRE/FCNR/NRO A/c No. name and address of the bank and branch; •If payment is made by a draft purchased from an NRE/FCNR/NRO A/c No., as the case may be, an Account debit certificate from the bank issuing the draft, confirming that the draft has been issued by debiting NRE/FCNR/NRO A/c. Additionally, all such eligible equity shareholders making application on plain paper are deemed to have accepted the undertaking on page 295 of the Letter

IF AN APPLICANT MAKES AN APPLICATION IN MORE THAN ONE MODE I.E., ON CAF AND ON THE PLAIN PAPER, BOTH APPLICATIONS SHALL BE LIABLE TO

Last Date for Application: The last date for submission of the duly filled in CAF is August 6, 2019. The Board/Committee may however decide to extend the Issue period as it may letermine from time to time but not exceeding 30 days from the Issue Opening Date

If the CAF together with the amount payable is not received by the Banker to the Issue/Registrar to the Issue on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board/Committee of Directors, the invitation to offer contained in the Letter of Offer/Abridged Letter of Offer shall be deemed to have been declined and the Board/Committee of Directors shall be at liberty to dispose off the Equity Shares hereby offered, as provided in the "Terms of the Issue- Basis of Allotment on page 311 of the Letter of Offer

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES OF THE COMPANY CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM. LISTING: The Equity Shares of 5paisa Capital Limited are listed on the BSE and NSE. We have received "in-principle" approval from BSE and NSE for listing the Equity Share

rising from the Issue vide their letters dated October 26, 2018 and October 16, 2018 respectively. For the purposes of the Rights Issue, the Designated Stock Exchange is NSE. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in anyway be deemed or construed that the same has een cleared or approved by SEBI. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of SEBI" on Page 274 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are dvised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on Page 278 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been

cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on Page 277 of the Letter of Offer. BANKER TO THE ISSUE, REFUND BANK AND MONITORING AGENCY: ICICI Bank Limited

PLEASE REFER TO THE REVERSE OF THE CAF FOR THE DETAILS OF THE BANKER TO THE ISSUE AND ITS COLLECTION CENTRES INVESTORS ARE ADVISED TO REFER THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING

REGISTRAR TO THE ISSUE

AVAILABILITY OF THE LETTER OF OFFER: The Letter of Offer shall be available on the website of the Lead Manager viz. www.keynoteindia.net, the websites of the stock exchange where the equity shares are listed i.e. BSE at www.bseindia.com, NSE at www.nseindia.com and will be available on SEBI's website: www.sebi.gov.in and a copy of the same can be downloaded from these websites

LE/	AD MANAGER 1	TO THE ISSUE
KE	YNO	ЭТЕ

Keynote Financial Services Limited Formerly Keynote Corporate Services Limited) The Ruby, 9th Floor, Senapati Bapat Marg, Dadar

West) Mumbai 400 028 Tel: +91 22 6026 6000-3; Fax: +91 22 6026 6088 E-mail: mbd@keynoteindia.net

Website: www.keynoteindia.net Contact Person: Pooia Sanghvi/Akhil Mohod SEBI Registration No: INM 000003606

LINK Intime

Link Intime India Private Limited C101, 247 Park, LBS Marg, Vikhroli (West), Mumbai 400 083

Tel: +91 22 4918 6200

Fax:+91 22 4918 6195 E-mail: 5paisa.rights@linkintime.co.in Website: www.linkintime.co.in Contact Person: Sumeet Deshpande

SEBI Registration No.: INR 000004058

COMPANY SECRETARY & COMPLIANCE OFFICER Roshan Dave 5paisa Capital Limited IIFL House, Sun Infotech Park,Road No. 16V, B-23, MIDC, Thane Industrial Area, Wagle Estate,Thane – 400 604

Tel: +91 22 4103 5000; Fax: +91 22 2580 6654

Investors may contact the Registrar to the Issue or Company Secretary and Compliance Officer for any pre-issue/ post-issue related matters such as non-receipt of letter of allotment, credit of Rights Equity Shares or Refund orders and such other matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, folio Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application was submitted by the ASBA Investors.

For 5PAISA CAPITAL LIMITED on behalf of the Board of Directors

Place: Thane Date: July 17, 2019

COMPANY SECRETARY & COMPLIANCE OFFICER

5PAISA CAPITAL LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a rights issue of its Equity Shares and has filed a Letter of Offer with SEBI and the Stock Exchanges. The Letter of Offer is available on the websites of SEBI, BSE and NSE at www.sebi.gov.in, www.bseindia.com and www.nseindia.com, respectively, and on the website of the Lead Manager at www.keynoteindia.net. Investors should note that investment in equity shares involves a high degree frisk and are requested to refer to the section entitled "Risk Factors" commencing from page 12 of the Letter of Offer for details of the same

PUBLIC NOTICE

COMPANY 's NAME: Nesco Limited REGD; office of the COMPANY; Unit No;1. - luthra ind.premises, Andheri Kurla Road, Safeed pool, Andheri E.Mumbai-400072.

AUTIVITIES IN THE AUTIVITY AND ALTERU DOUS, AUTICHED IS MUST AUTIVITY.

Notice is here by given that the certificate (s) for the mentioned securities of the Company have been lost/milsplaced and the holder (s) of the said securities have applied to the company. Any person who has claim inrespect of the said securities should lodge such claim with the company at its Registered office with in 15 days from this date else, the company will proceed to issue duplicate share certificate(s) without further intimation.

Number of Share Holder	Folio No.	Kind ofsecurities &Face Values	No. of Securities	Distinctive Nos.	Certificate Nos.
DHANANJAY NANUBHAI	006999	EQUITY RS:558/-	3400	0068118456 to 0068121855	0000000472
SHASTRI, Poornima Nanubhai Shastri	006833	EQUITY RS:558/-	3600	0068083356 to 0068086955	0000000455
Place : Navsari					Date : 5-7-2019

EIH Limited

Registered Office: 4 Mangoe Lane, Kolkata - 700 001 **Telephone:** 91-33-22486751 **Facsimile:** 91-33-22486785 Investor Service Division: 7, Sham Nath Marg, Delhi-110054 Telephone: 91-11-2389 0505 Facsimile: 91-11-23890575 Website: www.eihltd.com Email: isdho@oberoigroup.com CIN: L55101WB1949PLC017981

RESULT OF POSTAL BALLOT AND REMOTE E-VOTING

Voting result of the Postal Ballot for which notice dated 30th May 2019 was issued to the Members. The Scrutinizer's Mr. Ajay Kumar Jain, Practicing Company Secretary has prepared the consolidated result of Remote e-voting and Postal Ballots voting and declared that all the 5 (five) Special Resolutions have been passed with the requisite majority as detailed here under:

S. Particulars No.		No. of Shares (%) in favour	No. of Shares (%) against	
1.	Re-appointment of Mr. Vikramjit Singh Oberoi (DIN-00052014) in the Whole-time employment of the Company as "Managing Director and Chief Executive Officer", liable to retire rotation.	39,99,70,697 (99.99)	39,248 (0.01)	
2. Re-appointment of Mr. Arjun Singh 3 Oberoi (DIN-00052106) in the Whole-time employment of the Company as "Managing Director-Development", liable to retire by rotation.			42,555 (0.01)	
3.	Re-appointment of Mr. Lakshminarayan Ganesh (DIN:00012583) as a Non- executive Independent Director	39,25,64,641 (98.14)	74,26,871 (1.86)	
4.	Re–appointment of Mr. Rajeev Gupta (DIN: 00241501) as a Non- executive Independent Director	38,67,03,641 (98.58)	55,79,565 (1.42)	
5. Re-appointment of Mr. Sudipto Sarkar (DIN: 00048279) as a Non- executive Independent Director		39,28,91,546 (98.22)	71,01,158 (1.78)	
Place: Delhi		f	or EIH Limited S.N.Sridhar	

REC

आर ईसी | REC Limited (A Government of India Enterprise) CIN: L40101DL1969G0I005095

Notice for transfer of equity shares to **IEPF Authority**

This Notice is published pursuant to the provisions of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("IEPF Rules") notified by the Ministry of Corporate Affairs (MCA) The said Rules inter-alia prescribe that all shares in respect of which dividend has been unpaid / unclaimed for seven consecutive years or more, are required to be transferred to the demat account of IEPF Authority.

Accordingly, to comply with the requirements set out in the Rules. individual communication has been sent by the Company at the latest available address of those shareholders whose shares are liable to be transferred to IEPF Authority, on account of unclaimed dividend amounts consecutively since Final Dividend 2011-12. It is pertinent to mention that the due date for transfer of unpaid/ unclaimed amount relating to Final Dividend for the financial year 2011-12 to IEPF is October 26, 2019.

The Company has also uploaded unclaimed dividend details and details of such shareholders whose shares are due for transfer to IEPF Authority, on its website at www.recindia.com. Shareholders are requested to refer to the 'Investors Tab' on the REC website to verify the details of the unclaimed Dividend and shares liable to be transferred to IEPF Authority. Further, the shares, whether held in physical or electronic form, will be transferred to IEPF Authority in accordance with the procedure notified by Ministry of Corporate Affairs, from time to time.

Shareholders are also informed that both the unclaimed dividend and corresponding shares transferred to the IEPF Authority including all benefit(s) accruing on such shares, if any, can be claimed back after following the procedure prescribed in the Rules.

In case, requisite documents / request from the concerned shareholders is not received by ${\tt October~26,~2019}$ i.e. the due date for transfer of unpaid / unclaimed Final Dividend 2011-12 to IEPF, the Company shall with a view to adhering with the requirement of the Rules, transfer the shares to the IEPF Authority by the due date, as per the procedure set out in the Rules. No claim shall lie against the Company in respect of unclaimed dividend amount and equity shares transferred to IEPF pursuant to the said Rules.

For any clarification or queries on the above matter, shareholders are requested to contact concerned official(s) of the Company's Registrar and Transfer Agent: Shri S. V. Raju, Deputy General Manager, M/s Karvy Fintech Pvt. Ltd., Unit : REC Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District Nanakramguda, Hyderabad – 500 032 || Tel. No.: 040-67161569 | | Toll Free No.: 1800-4258-998 | | email: raju.sv@karvy.com | website: www.karvy.com.

For REC Limited (J. S. Amitabh)

Place: New Delhi Date: July 17, 2019

Executive Director & Company Secretary

Registered Office: Core-4, SCOPE Complex, 7 Lodhi Road, New Delhi-110003 Tel.: 91-11-24365161, Fax: 91-11-24360644 E-mail: complianceofficer@recl.in, Website: www.recindia.com

DCB BANK LIMITED CIN No.: L99999MH1995PLC089008

Sr. Vice President & Company Secretary

Regd. Office: 601 & 602, 6th Floor, Tower A, Peninsula Business Park Senapati Bapat Marg, Lower Parel, Mumbai - 400013 **EXTRACT FROM UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED**

DCB	BANK
JUNE 30, 2019	(₹ in cror
	1

Sr.	Particulars		Quarter ended				
No.		30.06.2019	31.03.2019	30.06.2018	31.03.2019		
		(Unaudited)	(Audited)	(Unaudited)	(Audited)		
1	Operating Profit before Provisions and Contingencies (Total income from operations (net of expenses))	166.54	185.28	141.41	646.60		
2	Net Profit / (Loss) for the period from ordinary activities after tax	81.06	96.33	69.50	325.37		
3	Net Profit / (Loss) for the period after tax (after Extraordinary items)	81.06	96.33	69.50	325.37		
4	Equity Share Capital (Face value ₹ 10/-)	309.80	309.55	308.72	309.55		
5	Reserves (excluding Revaluation Reserve)				2,560.52		
6	Earnings Per Share (EPS)						
	(a) Basic and diluted EPS before Extraordinary items	(Not	(Not	(Not			
	(net of tax expenses) for the period and for the previous periods	Annualised)	Annualised)	Annualised)	(Annualised)		
	(i) Basic (₹)	2.62	3.11	2.26	10.53		
	(ii) Diluted (₹)	2.57	3.06	2.21	10.36		
	(b) Basic and diluted EPS after Extraordinary items	(Not	(Not	(Not			
	(net of tax expenses) for the period and for the previous periods	Annualised)	Annualised)	Annualised)	(Annualised)		
	(i) Basic (₹)	2.62	3.11	2.26	10.53		
	(ii) Diluted (₹)	2.57	3.06	2.21	10.36		

Note: The above is an extract of the detailed format of Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The full format of the Financial Results is available on the Stock Exchange URLs as below:

1.Bombay Stock Exchange: https://www.bseindia.com/xml-data/corpfiling/AttachLive/a7a9c9ff-c446-4436-ab28-194d2b1caca3.pdf 2. National Stock Exchange: https://www.nseindia.com/corporate/BSENSECoveringLetterResultsBoardMeeting16072019_16072019175836.zip The same is also available on the Bank's Website (www.dcbbank.com).

> For and on behalf of the Board of Directors Murali M. Natraian

Place: Mumbai Date: July 16, 2019

Date:18th July, 2019

MD & CEO

Agro Tech Foods Limited

Regd. Office: 31, Sarojini Devi Road, Secunderabad - 500 003. CIN: L15142TG1986PLC006957, Ph: 040-66650240 Fax: 040-27800947

Extract of Financial Results for the quarter ended 30 June 2019

(₹ in Lakhs)

	(KIII LAKI			(* III Lakiis)			
		Standalone)	Consolidated		d
SI.		Quarter ended		Year ended	Quarte	Quarter ended	
No.	Particulars	30-06-2019 (Unaudited)	30-06-2018 (Unaudited)	31-03-2019 (Audited)	30-06-2019 (Unaudited)	30-06-2018 (Unaudited)	31-03-2019 (Audited)
1	Total Income	19,872	19,768	82,732	19,879	19,775	82,746
2	Net Profit for the period before tax and exceptional items	1,068	1,024	5,150	1,065	1,029	5,112
3	Net Profit for the period before tax and after exceptional items	1,068	1,024	5,150	1,065	1,029	5,112
4	Net Profit for the period after tax and exceptional items	702	651	3,391	702	656	3,425
5	Total Comprehensive Income for the period (comprising Profit for the period after tax and Other Comprehensive Income after tax)	702	651	3,386	692	725	3,486
6	Paid-up equity share capital (Face value of ₹10 per share)	2,437	2,437	2,437	2,437	2,437	2,437
7	Earnings per share (of ₹10/- each)						
	Basic (₹)	2.98	2.79	14.49	2.98	2.81	14.63
	Diluted (₹)	2.98	2.78	14.47	2.98	2.80	14.61

NOTE:

The above is an extract of the detailed format of quarter ended financial results filed with the Stock Exchanges under Regulation 33 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter ended financial results are available on the Stock Exchange websites, www.nseindia.com, www.bseindia.com and Company's website www.atfoods.com.

> Sd/-Managing Director Sachin Gopal

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated July 9, 2019 filed with the stock exchanges, namely National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") and the Securities and Exchange Board of India, ("SEBI"), on July 16, 2019



5PAISA CAPITAL LIMITED

5paisa Capital Limited was originally incorporated as a public limited company under the provisions of the Companies Act, 1956 as "India Infoline Finance Holdings Limited" pursuant to a certificate of incorporation dated July 10, 2007 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Thereafter, our Company obtained the certificate for commencement of business on July 19, 2007 from the RoC. The name of our Company was subsequently changed to "IIFL Capital Limited" and a fresh certificate of incorporation dated November 6, 2007, consequent upon change of name, was issued by the RoC. Thereafter, the name of our Company was changed to "5paisa Capital Limited", and a fresh certificate of incorporation, consequent upon change of name, was issued by the Registrar of Companies, Tamil Nadu at Chennai (where the registered office of our Company was located), on August 12, 2015. For further details of the change in name and registered office of our Company, see "History and Certain Corporate Matters" on page 104 of the Letter of Offer

Registered and Corporate Office: IIFL House, Sun Infotech Park, Road No. 16V, B-23, MIDC, Thane Industrial Area Wagle Estate, Thane 400 604, Maharashtra, India Corporate Identification No.: L67190MH2007PLC289249.Tel: +91 22 4103 5000; Fax: +91 22 2580 6654

Contact Person: Roshan Dave, Company Secretary and Compliance Officer; E-mail: csteam@5paisa.com; Website: www.5paisa.com

PROMOTERS OF OUR COMPANY: NIRMAL BHANWARLAL JAIN AND VENKATARAMAN RAJAMANI FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF 5PAISA CAPITAL LIMITED (THE "COMPANY" OR THE "ISSUER")

ISSUE OF UP TO 12,739,022 EQUITY SHARES WITH A FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 80 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 70 PER EQUITY SHARE) ("RIGHTS EQUITY SHARES") FOR AN AMOUNT UP TO ₹ 1,019.12 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF 5PAISA CAPITAL LIMITED IN THE RATIO OF ONE RIGHTS EQUITY SHARE FOR EVERY ONE FULLY PAID-UP EQUITY SHARE (I.E. 1:1) HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MAY 29, 2019 (THE "ISSUE"). THE ISSUE PRICE OF EACH RIGHTS EQUITY SHARE IS 8 TIMES THE FACE VALUE OF THE EQUITY SHARE.FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 285 OF THE LETTER OF OFFER.

RIGHTS ISSUE SCHEDULE

ISSUE OPENS ON	LAST DATE FOR RECEIPT OF REQUEST FOR SPLIT APPLICATION FORMS	ISSUE CLOSES ON
Tuesday, July 23, 2019	Tuesday, July 30, 2019	Tuesday, August 6, 2019

ASBA*

Simple, Safe, Smart way of Application - Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

PLEASE NOTE THAT IN ACCORDANCE WITH THE PROVISIONS OF THE SEBI CIRCULAR CIR/CFD/DIL/1/2011 DATED APRIL 29, 2011 ALL QIB INVESTORS, NON-INSTITUTIONAL INVESTORS AND NON-RETAIL INDIVIDUAL INVESTORS COMPLYING WITH THE ELIGIBILITY CONDITIONS PRESCRIBED UNDER THE SEBI CIRCULAR DATED DECEMBER 30, 2009, WHO INTEND TO PARTICIPATE MUST MANDATORILY INVEST THROUGH THE ASBA PROCESS. ALL RETAIL INDIVIDUAL INVESTORS COMPLYING WITH THE ELIGIBILITY CONDITIONS MAY OPTIONALLY APPLY THROUGH THE ASBA PROCESS OR APPLY THROUGH THE NON-ASBA PROCESS. INVESTORS (I) WHO ARE NOT QIBS OR NON-INSTITUTIONAL INVESTORS, OR (II) WHOSE APPLICATION AMOUNT IS NOT MORE THAN ₹ 200,000, CAN PARTICIPATE IN THE ISSUE EITHER THROUGH THE ASBA PROCESS OR THE NON ASBA PROCESS. RENOUNCEES AND ELIGIBLE EQUITY SHAREHOLDERS HOLDING FOLITY SHARES IN PHYSICAL FORM ARE NOT FLIGIBLE ASRA INVESTORS AND MUST ONLY APPLY FOR RIGHTS FOLITY SHARES THROUGH THE NON. ASBA PROCESS, IRRESPECTIVE OF THE APPLICATION AMOUNT. ASBA INVESTORS SHOULD NOTE THAT THE ASBA PROCESS INVOLVES APPLICATION PROCEDURES THAT MAY BE DIFFERENT FROM THE PROCEDURE APPLICABLE TO NON-ASBA PROCESS. ASBA INVESTORS SHOULD CAREFULLY READ THE PROVISIONS APPLICABLE TO SUCH APPLICATIONS BEFORE MAKING THEIR APPLICATION THROUGH THE ASBA PROCESS. FOR DETAILS, SEE "TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION" ON PAGE 289 OF THE LETTER OF OFFER.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at all branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL1/1/2013 dated January 2, 2013, it is clarified that for making applications by banks on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in the Issue and clear demarcated funds should be available in such account for ASBA applications.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process subject to the compliance of conditions for being an ASBA Investor. The ASBA Investor is required to fill the CAF and submit the same to the SCSB. The SCSB will block the amount in the account as per the authority contained in the CAF and undertake other tasks as per the specified procedure. On allotment, the amount will be unblocked and the account will be debited only to the extent required to be paid for llotment of Equity Shares. Hence, there will be no need of refunds. For more details on the ASBA process, please refer to the details given in the Abridged Letter of Offer and also please refer to the section entitled "Terms of the Issue - Procedure for Application through the ASBA Process" on page 302 of the Letter of Offer

ELIGIBLE EQUITY SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH APPLICANT ON RECORD DATE.

DISPATCH OF ABRIDGED LETTER OF OFFER ("ALOF") AND COMPOSITE APPLICATION FORM ("CAF"): The dispatch of the ALOF along with CAF for the Issue has been completed by Registrar to the Issue, viz. Link Intime India Private Limited through Speed Post on July 17, 2019 to the Eligible Equity Shareholders of the Company on the record date, i.e., May 29, 2019 who have provided an Indian address to our Company.

The CAF duly completed together with the amount payable on application must be deposited with the collecting bank indicated on the reverse of the CAF, and not with the Lead Manager or the Company before the close of banking hours on or before the Issue Closing Date i.e., August 6, 2019. A separate cheque or bank draft must accompany each CAF. Eligible Equity Shareholders/Investors (including Non-resident Shareholders/Investors applying on non-repatriation basis) residing at places other than the cities where the branches of Escrow Collection Bank have been authorised by the Bank for collecting applications should send their completed CAF by registered post/speed post to the Registrar to the Issue, Link Intime India Private Limited along with Demand Draft (net of bank and postal charges) payable at par in Revovur of "\$Paisa Capital Limited-Rights Issue-Rights Capital Limited-Rights Issue-Rights Capital Limited-Rights Issue-Rights Rights Righ applying on Non-Repatriation basis. In case of Non-Resident Shareholders/Investors applying on a repatriation basis, the Demand Drafts (net of bank and postal charges) should be drawn in favour of "5Paisa Capital Limited-Rights Issue – NR" crossed "A/c Payee only" payable at par. Such application sent to anyone other than Registrar to the Issue is liable to be rejected. If any portion of the CAF is/are detached or separated, such application is liable to be rejected. Our Company or the Registrar will not be responsible for postal delays/loss of applications in transit, if any

AVAILABILITY OF DUPLICATE CAF: In case the original CAF is not received, or is misplaced by the Eligible Equity Shareholders, the Registrar to the Issue will issue a duplicate CAF on the request of the Investor who should furnish the registered folio number/DP and Client ID number and his/her full name and address to the Registrar to the Issue. Please note that the request for duplicate CAF should reach the Registrar to the Issue at least seven days prior to the Issue Closing Date. Please note that those who are making the application in the duplicate form should not utilize the original CAF for any purpose including renunciation, even if it is received/found subsequently. If the Investor violates any of these requirements, he/she shall face the risk of rejection of both the applications. Neither the Registrar nor the Lead Manager or us, shall be responsible for postal delays or loss of duplicate CAFs in transit, if any.

APPLICATION ON PLAIN PAPER by ASBA Investors: An Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF and who is applying under the ASBA Process may make an application to subscribe to the Issue on plain paper. The Equity Shareholder shall submit the plain paper application to the Designated Branch of SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper from any address outside India will not be accepted. The envelope should be superscribed "5paisa Capital Limited - Rights Issue - R" in case of resident shareholders and Non-resident shareholders applying on non-repatriable basis and "5paisa Capital Limited - Rights Issue - NR" in case of non-resident shareholders applying on repatriable basis and should be postmarked in India. The application on plain paper, duly signed by the Investors including joint holders, in the same order as per the specimen recorded with our Company, must reach the SCSBs before the Issue Closing Date and should contain the following particulars:

•Name of Issuer, being 5paisa Capital Limited; •Name and address of the Equity Shareholder including joint holders; •Registered Folio Number/DP and Client ID no.; • Number of Equity Shares held as on Record Date; • Number of Rights Equity Shares entitled to; • Number of Rights Equity Shares applied for; •Number of additional Rights Equity Shares applied for, if any; -Total number of Rights Equity Shares applied for; -Total amount to be blocked at the rate of ₹80 per Rights Equity Share; - Except for applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN number of the Investor and for each Investor in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue; • Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSB; • In case of non-resident investors, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; •Signature of the Shareholders to appear in the same sequence and order as they appear in our records or depositories records. Additionally, all such eligible equity shareholders making application on plain paper are deemed to have accepted the undertaking on page 306 of the Letter of Offer

may make an application to subscribe to the Issue on plain paper, along with demand draft, net of bank and postal charges payable at Mumbai which should be drawn in favour of the "5paisa Capital Limited- Rights Issue - R" in case of the resident shareholders and non-resident shareholders applying on non-repatriable basis and in favour of the 5paisa Capital Limited– Rights Issue – NR" in case of the non-resident shareholders applying on repatriable basis and send the same by registered/speed post directly to th Registrar to the Issue so as to reach Registrar to the Issue on or before the Issue Closing Date. The envelope should be superscribed "5paisa Capital Limited-Rights Issue -R" in case of resident shareholders and Non-resident shareholders applying on non-repatriable basis and "5paisa Capital Limited- Rights Issue - NR" in case of non-resident shareholders applying on repatriable basis. The application on plain paper, duly signed by the Investors including joint holders, in the same order as per specimen recorded with our Company, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

APPLICATION ON PLAIN PAPER by NON-ASBA Investors: An Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF

Name of Issuer, being Spaisa Capital Limited: Name and address of the Equity Shareholder including joint holders; Registered Folio Number/DP and Client ID no.: Number of Equity Shares held as on Record Date; Number of Rights Equity Shares entitled to; Number of Rights Equity Shares applied for; Number of additional Rights Equity Shares applied for, if any; •Total number of Rights Equity Shares applied for; •Total amount paid at the rate of ₹ 80 per Rights Equity Share; •Particulars of cheque/demand draft; Savings/Current Account Number and name and address of the bank where the Equity Shareholder will be depositing the refund order. In case of Equity Shares allotted in demat form, the bank account details will be obtained from the information available with the Depositories; Except for applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts. PAN number of the Investor and for each Investor in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants; Share certificate numbers and distinctive numbers of Equity Shares, if held in physical form (Rights Equity Shares will be allotted in physical form only if the Equity Shares held on the Record Date are in the physical form); Allotment option preferred - physical or demat form, if held in physical form; Signature of the Equity Shareholders to appear in the same sequence and order as they appear in our records or the Depositories' records; In case of Non-Resident Equity Shareholders, NRE/FCNR/NRO A/c No. name and address of the bank and branch; If payment is made by a draft purchased from an NRE/FCNR/NRO A/c No., as the case may be, an Account debit certificate from the bank issuing the draft, confirming that the draft has been issued by debiting NRE/FCNR/NRO A/c. Additionally, all such eligible equity shareholders making application on plain paper are deemed to have accepted the undertaking on page 295 of the Letter

IF AN APPLICANT MAKES AN APPLICATION IN MORE THAN ONE MODE I.E., ON CAF AND ON THE PLAIN PAPER, BOTH APPLICATIONS SHALL BE LIABLE TO BE REJECTED.

Last Date for Application: The last date for submission of the duly filled in CAF is August 6, 2019. The Board/Committee may however decide to extend the Issue period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date.

If the CAF together with the amount payable is not received by the Banker to the Issue/Registrar to the Issue on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board/Committee of Directors, the invitation to offer contained in the Letter of Offer/Abridged Letter of Offer shall be deemed to have been declined and the Board/Committee of Directors shall be at liberty to dispose off the Equity Shares hereby offered, as provided in the "Terms of the Issue- Basis of Allotment"

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES OF THE COMPANY CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM. LISTING: The Equity Shares of Spaisa Capital Limited are listed on the BSE and NSE. We have received "in-principle" approval from BSE and NSE for listing the Equity Shares

arising from the Issue vide their letters dated October 26, 2018 and October 16, 2018 respectively. For the purposes of the Rights Issue, the Designated Stock Exchange is NSE. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in anyway be deemed or construed that the same has been cleared or approved by SEBI. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of SEBI" on Page 274 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on Page 278 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on Page 277 of the Letter of Offer.

BANKER TO THE ISSUE, REFUND BANK AND MONITORING AGENCY: ICICI Bank Limited PLEASE REFER TO THE REVERSE OF THE CAF FOR THE DETAILS OF THE BANKER TO THE ISSUE AND ITS COLLECTION CENTRES.

INVESTORS ARE ADVISED TO REFER THE LETTER OF OFFER. ABRIDGED LETTER OF OFFER, AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING

AVAILABILITY OF THE LETTER OF OFFER: The Letter of Offer shall be available on the website of the Lead Manager viz. www.keynoteindia.net. the websites of the stock

exchange where the equity shares are listed i.e. BSE a same can be downloaded from these websites.	at www.bseindia.com, NSE at www.nseindia.com ar	d will be available on SEBI's website: www.sebi.gov.in and a copy of the
LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER

LINKIntime KEYNOTE Keynote Financial Services Limited (Formerly Keynote Corporate Services Limited)

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West) Mumbai 400 028 Tel: +91 22 6026 6000-3: Fax: +91 22 6026 6088

E-mail: mbd@keynoteindia.net Website: www.kevnoteindia.net Contact Person: Pooia Sanghyi/Akhil Mohod SEBI Registration No: INM 000003606

Place: Thane

Link Intime India Private Limited

C101, 247 Park, LBS Marg, Vikhroli (West). Mumbai 400 083 Tel: +91 22 4918 6200

Fax:+91 22 4918 6195 E-mail: 5paisa.rights@linkintime.co.in Website: www.linkintime.co.in Contact Person: Sumeet Deshpande

SEBI Registration No.: INR 000004058

Thane Industrial Area, Wagle Estate, Thane – 400 604

Tel: +91 22 4103 5000; Fax: +91 22 2580 6654 E-mail: csteam@5paisa.com Investors may contact the Registrar to the Issue or Company Secretary and Compliance Officer for any pre-issue/ post-issue related matters such as non-receipt of letter of allotment, credit of Rights Equity Shares or Refund orders and such other matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, folio number or demat account number, serial number of the CAF, number of

IIFL House, Sun Infotech Park, Road No. 16V, B-23, MIDC,

5paisa Capital Limited

Rights Equity Shares applied for, amount blocked, ASBAAccount number and the Designated Branch of the SCSB where the Application was submitted by the ASBA Investors. For **5PAISA CAPITAL LIMITED** on behalf of the Board of Directors

COMPANY SECRETARY & COMPLIANCE OFFICER

Date: July 17, 2019 5PAISA CAPITAL LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a rights issue of its Equity Shares and has filed a Letter of Offer with SEBI and the Stock Exchanges. The Letter of Offer is available on the websites of SEBI, BSE and NSE at www.sebi.gov.in, www.bseindia.com and www.nseindia.com, respectively, and on the website of the Lead Manager at www.keynoteindia.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the section entitled "Risk Factors" commencing from page 12 of the Letter of Offer for details of the same

Date : 16 July 2019 Visit our website at : www.atfoods.com Place: Hyderabad

DIN 07439079