

adani

Transmission

5th April, 2019

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 539254

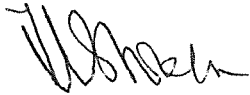
Dear Sir,

Sub: Statement containing details of ISIN of private placement of debt securities under the SEBI (Issue and Listing of Debt Securities), Regulations, 2008

With reference to SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30th June, 2017, pls. find enclosed herewith a statement containing details of ISIN of outstanding debt securities issued through private placement under the SEBI (Issue and Listing of Debt Securities), Regulations, 2008 in the prescribed format for the half year ended on 31st March, 2019.

Thanking you.

Yours faithfully,
For **Adani Transmission Limited**



Jaladhi Shukla
Company Secretary



Encl: a/a

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Shantigram, Near Vaishnodevi Circle,
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Gujarat, India
CIN: L40300GJ2013PLC077803

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Registered Office: Adani House, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

Statement containing details of ISIN of private placement of debt securities under the SEBI (Issue and Listing of Debt Securities), Regulations, 2008 for the half year ended 31/03/2019

Name of the Issuer: Adani Transmission Limited

ISIN Number	Issuance date	Maturity date	Coupon Rate (p.a.)	Payment frequency	Embedded option if any	Amount issued (Rs.)	Amount outstanding (Rs.)
INE931S07025	16.02.2016	16.04.2019	9.25%	Annually	-	1,500,000,000	1,500,000,000
INE931S07033	16.02.2016	16.04.2020	9.35%	Annually	-	2,000,000,000	2,000,000,000
INE931S07041	16.02.2016	16.04.2021	9.45%	Annually	-	1,500,000,000	1,500,000,000
INE931S07066	12.05.2016	12.05.2020	9.35%	Annually	-	1,650,000,000	1,650,000,000
INE931S07074	30.05.2016	12.04.2019	9.85%	Annually	-	1,000,000,000	1,000,000,000
INE931S07082	30.05.2016	30.05.2019	9.85%	Annually	-	1,500,000,000	1,500,000,000
INE931S07090	30.05.2016	25.06.2019	9.85%	Annually	-	2,000,000,000	2,000,000,000
INE931S07108	30.05.2016	16.12.2019	9.85%	Annually	-	2,000,000,000	2,000,000,000
INE931S07116	30.05.2016	16.03.2020	9.85%	Annually	-	1,000,000,000	1,000,000,000
INE931S07124	03.06.2016	03.06.2019	9.85%	Annually	-	2,500,000,000	2,500,000,000
INE931S07132	03.06.2016	03.06.2020	9.85%	Annually	-	2,500,000,000	2,500,000,000
INE931S07157	30.06.2016	15.04.2021	10.25%	Annually	-	7,500,000,000	7,500,000,000

Debenture Trustee for all ISIN: IDBI Trusteeship Services Limited

