



June 9, 2020

To, The Manager Listing Department Capital Market Segment The National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot C/1 , G Block, Bandra-Kurla Complex, Bandra (East), Mumbai- 400051.	To, The Manager Listing Department Debt Market BSE Limited Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai- 400001.
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Sub: Intimation for Record Date for Transfer of Debentures in the name of IIFL Finance Limited (Formerly Known as IIFL Holdings Limited) from India Infoline Finance Limited pursuant to Composite Scheme of Arrangement.

Dear Sir/ Madam,

As informed earlier, that pursuant to the Composite Scheme of Arrangement as approved by Hon'ble National Company Law Tribunal vide its order dated March 7, 2019, India Infoline Finance Limited got merged with IIFL Finance Limited w.e.f. March 30, 2020. Accordingly, all Non-Convertible Debentures ("NCDs") issued by India Infoline Finance Limited are required to be transferred in the name of IIFL Finance Limited.

Further, in terms of Regulation 59 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has received in principal approval of the Stock Exchanges for the transfer of NCDs on April 9, 2020. In this regard, we hereby inform that the "Record Date" for the purpose of above mentioned transfer of NCDs issued to public will be **June 19, 2020**. The list of NCDs/ ISINs is enclosed.

Kindly take the same on record and oblige.

Thanking you,
Yours Faithfully,
For **IIFL Finance Limited**
(Formerly known as IIFL Holdings Limited)

Gajendra Thakur
Company Secretary
Encl: As above

IIFL Finance Limited (formerly known as IIFL Holdings Limited)
CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069
Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com



List of publicly placed ISINs of the Non-Convertible Debentures ("NCDs") issued by India Infoline Finance Limited which are required to be transferred in the name of IIFL Finance Limited:-

Sr. No	ISIN	Nature	Security Description
1	INE866I07BY4	Public Issue	SR I 9.50 NCD 07MY22 FVRS1000
2	INE866I07BZ1	Public Issue	SR I 9.60 NCD 07MY22 FVRS1000
3	INE866I07CB0	Public Issue	SR II CATG II III IV NCD 07MY22 FVRS1000
4	INE866I07CD6	Public Issue	SR III 9.75 NCD 07FB24 FVRS1000
5	INE866I07CF1	Public Issue	SR IV 10.20 NCD 07FB24 FVRS1000
6	INE866I08279	Public Issue	SR V 10 NCD 07FB29 FVRS1000
7	INE866I08295	Public Issue	SR VI 10.50 NCD 07FB29 FVRS1000
8	INE866I07CJ3	Public Issue	SR I NCD 06DC20 FVRS1000
9	INE866I07CK1	Public Issue	SR II 9.50 NCD 06DC22 FVRS1000
10	INE866I07CL9	Public Issue	SR III NCD 06DC22 FVRS1000
11	INE866I07CM7	Public Issue	SR IV 9.85 NCD 06DC22 FVRS1000
12	INE866I08303	Public Issue	SR V 10 NCD 06JU25 FVRS1000
13	INE866I08311	Public Issue	SR VI NCD 06JU25 FVRS1000

A handwritten signature in blue ink, appearing to be "C. S.", located below the table.

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