

ITC Limited Virginia House 37 J. L. Nehru Road Kolkata 700 071, India Tel.: 91 33 2288 9371

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19th April, 2023

The Manager
Listing Department
National Stock Exchange of
India Ltd.
Exchange Plaza,
Plot No. C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

The General Manager
Dept. of Corporate Services
BSE Ltd.
P. J. Towers
Dalal Street
Mumbai 400 001

The Secretary
The Calcutta Stock
Exchange Ltd.
7, Lyons Range
Kolkata 700 001

Dear Sirs.

Signing of Transaction Documents for acquisition of 100% shares of Sproutlife Foods Private Limited ('Sproutlife')

This is further to our letter dated 17th January, 2023 on the subject, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We write to advise that the Company has today executed the transaction documents, including the Securities Subscription & Purchase Agreement and the Shareholders Agreement, to acquire 100% of the share capital (on a fully diluted basis) of Sproutlife, in one or more tranches, over a time period of three to four years.

Yours faithfully, ITC Limited

(N. Bajaj) Deputy Company Secretary



CC:

Securities Exchange Commission Division of Corporate Finance Office of International Corporate Finance

Mail Stop 3-9 450 Fifth Street

Washington DC 20549

<u>U.S.A.</u>

Societe de la Bourse de Luxembourg CC:

35A Boulevard Joseph II L-1840 Luxembourg