

S. M. GOLD LIMITED

Shop No. 1 to 3, 2nd Floor, 24 Caret Building, Opp. Rok Regency
Hotel, Law Garden, C G Road, Ahmedabad - 380009, Gujarat, India

CIN: L74999GJ2017PLC098438 E-
mail: compliancesmgold@gmail.com

Website: www.smgoldltd.com Ph.: 079-22114411 / 9428980017

Date: 08th July, 2023

To
Corporate Relations Department
BSE Limited
PJ Towers, 25th Floor
Dalal Street
Mumbai - 400001
Scrip Code: 542034

Dear Sir / Madam,

Sub: Submission of Unaudited Financial Results for the Quarter ended on 30th June, 2023 pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

We hereby inform pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a Meeting of the Board of Directors of the Company was held on Saturday, 08th July, 2023 at 01.00 pm at the registered office of the company. In that meeting the Board has decided the following matters:

1. Considered and approved the Un-audited financial results of the Company for the Quarter ended on 30th June, 2023.

We hereby enclose the following:

- I. Limited Review report for the Quarter ended on 30th June, 2023
- II. Un-Audited Financial Results (Standalone) for the Quarter ended on 30th June, 2023.

The meeting commenced at 1:00 p.m. and concluded at 3:50 p.m.

You are requested to take the same on records, upload at your website & intimate the same to the members of the Stock Exchange.

Thanking you,
Yours faithfully,

For, S. M. Gold Limited

Pulkitkumar
Sureshbhai Shah
Digitally signed by Pulkitkumar Sureshbhai Shah
Date: 2023.07.08 16:00:01 +05'30'

PULKITKUMAR SURESHBHAI SHAH
Managing Director
DIN: 07878190

BHAGAT & CO.
Chartered Accountants

24 Laxmi Chambers, Navjeevan Press Road, Nr. Old High Court, Income Tax, Ahmedabad – 380014
Email id: bhagatco2015@gmail.com, Tel. 079/48988866, Mob: 9998040610

To,
The Board of Directors
S. M. Gold Limited
Shop No. 1 to 3, 2nd Floor, 24 Caret Building,
Opp. Rok Regency Hotel, Law Garden, C G Road,
Ahmedabad

Sub.: Limited Review Report

Ref.: Unaudited Financial Results for the quarter ended on 30.06.2023

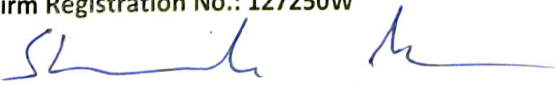
Dear Sir,

We have reviewed the accompanying statement of unaudited financial results of **S. M. GOLD LIMITED** ("the Company") for the quarter ended on June 30, 2023. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

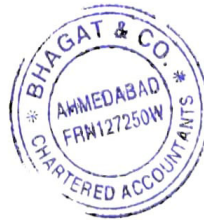
We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, BHAGAT & CO.
Chartered Accountants
Firm Registration No.: 127250W


Shankar Prasaad Bhagat
Partner

Membership No.: 052725
UDIN: 23052725BGWJDR2245
Place: Ahmedabad
Date: 08/07/2023



S.M.GOLD LIMITED

Registered Office : Shop No. 1 to 3, 2nd Floor, 24 Caret Building, Opp. Rok Regency Hotel, Law Garden, C G Road, Ahmedabad - 380009, Gujarat, India

STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH JUNE, 2023

in Lakhs

Sr. No	Particulars	Quarter Ended			Year Ended
		30.06.2023	31.03.2023	30.06.2022	31.03.2023
		Unaudited	Audited	Unaudited	Audited
	Income:				
I	Revenue from operations	1439.57	2395.77	661.46	5093.06
II	Other Income	24.75	120.71	0.20	121.82
III	Total Income (I +II)	1464.32	2516.48	661.66	5214.88
	Expenses:				
	Cost of materials consumed				
	Purchase of Stock-in-Trade	1138.06	2752.55	615.72	5,448.22
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	225.79	-360.86	(21.74)	(563.32)
	Employee Benefit Expense	25.48	20.63	13.13	63.64
	Financial Costs	14.52	28.42	6.56	46.52
	Depreciation and Amortization Expense	0.52	1.61	0.61	2.53
	Other Expenses	3.49	36.15	10.56	75.69
	Total Expense	1407.86	2478.50	624.84	5073.28
V	Profit before exceptional items and tax (III - IV)	56.46	37.98	36.82	141.60
VI	Exceptional Items	-	-	-	-
VII	Profit before tax (V- VI)	56.46	37.98	36.82	141.60
VIII	Tax expense:				
	(1) Current tax	12.00	10.00	9.00	35.00
	(2) Deferred tax			-	-
IX	Profit(Loss) from the period from continuing operations (VII - VIII)	44.46	27.98	27.82	106.60
X	Profit(Loss) from the period from discontinuing operations before tax	-	-	-	-
XI	Tax expense of discontinuing operations	-	-	-	-
XII	Profit(Loss) from Discontinuing operations	-	-	-	-
XIII	Profit/(Loss) for the period (IX + XII)	44.46	27.98	27.82	106.60
XIV	Other comprehensive income net of tax	-	-	-	-
XV	Total Comprehensive Income for the year	44.46	27.98	27.82	106.60
XVI	Details of Equity Share Capital				
	Paid-up Equity share capital (at par Value of Rs. 10 each)	1,003.75	1,003.75	1,003.75	1,003.75
XVII	Earning per share:				
	Earning per equity share for continuing operations				
	(1) Basic earnings (loss) per share from continuing operations	0.44	0.28	0.28	1.06
	(2) Diluted earnings (loss) per share from continuing operations	0.44	0.28	0.28	1.06
	Earning per equity share for discontinued operations				
	(1) Basic earnings (loss) per share from discontinued operations	-	-	-	-
	(2) Diluted earnings (loss) per share from discontinued operations	-	-	-	-
	Earning per equity share				
	(1) Basic earnings(loss) per share from continuing and discontinued operations	0.44	0.28	0.28	1.06
	(2) Diluted earnings(loss) per share from continuing and discontinued operations	0.44	0.28	0.28	1.06

Notes:

- 1). The above Financial Results were reviewed by the Audit Committee and Approved by the Board of Directors at their respective Meeting held on 08-07-2023
- 2) The Company's business activity fall within a single primary business segment.
- 3). Previous year's figures are re-grouped, re-classified wherever necessary.

By order of the Board of Directors
For , S.M.Gold Limited



Pulkit S. Shah
(Managing Director)

DIN: 07878190

Date: 08-07-2023
Place: Ahmedabad