

**July 20, 2023**

To

Listing Department  
BSE Limited  
20th Floor, P. J. Towers  
Dalal Street, Mumbai – 400 001  
Scrip Code: 543899 (CUBEINVIT)

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block-G  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Symbol: CUBEINVIT

**Subject :-** Statement of Ordinary Unitholding Pattern – Quarter ended June 30, 2023

Dear Sir/ Madam,

Pursuant to para 4.13 of the Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2023/115 dated July 06, 2023, Circular CIR/IMD/DF/127/2016 dated November 29, 2016 and SEBI/HO/DDHS/CIR/P/2020/43 dated March 23, 2020 as issued by the Securities and Exchange Board of India, we are enclosing herewith Ordinary Unitholding Pattern of Cube Highways Trust (“InvIT”) for the quarter ended June 30, 2023.

You are requested to take the same on record.

**For Cube Highways Fund Advisors Private Limited**

*(acting in its capacity as Investment Manager to Cube Highways Trust)*

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by MRIDUL  
GUPTA  
Date: 2023.07.20  
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**Mridul Gupta**  
**Company Secretary and Compliance Officer**

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**CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED**

CIN: U74999DL2021FTC379941

**Regd. Office:** B-376, UGF, Nirman Vihar, New Delhi - 110092

**Corporate Office:** Unit No. 1901, 19<sup>th</sup> Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P-201301

**E-mail:** - [compliance.officer@cubehighways.com](mailto:compliance.officer@cubehighways.com), **Phone:** +91-120-4868300

**Cube Highways Trust InvIT - UNIT HOLDING PATTERN REPORT as on 30-06-2023**

Category	Category of Unit holder	No. of Units Held	As a % of Total Out- standing Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
<b>(A)</b>	<b>Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals / HUF		0.00	0	0.00	0	0.00
(b)	Central/State Govt.		0.00	0	0.00	0	0.00
(c)	Financial Institutions/Banks		0.00	0	0.00	0	0.00
(d)	Any Other (specify)		0.00	0	0.00		0.00
	BODIES CORPORATES		0.00	0	0.00		0.00
	<b>Sub- Total (A) (1)</b>	<b>-</b>	<b>0.00</b>	<b>-</b>	<b>0.00</b>	<b>-</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	0.00	0	0.00	0	0.00
(b)	Foreign government	-	0.00	0	0.00	0	0.00
(c)	Institutions	-	0.00	0	0.00	0	0.00
(d)	Foreign Portfolio Investors	-	0.00	0	0.00	0	0.00
(e)	Any Other (specify) CORPORATE BODY-FOREIGN BODIES	76,77,63,385	59.50	76,77,63,385	100.00	19,35,51,917	15.00
	<b>Sub- Total (A) (2)</b>	<b>76,77,63,385</b>	<b>59.50</b>	<b>76,77,63,385</b>	<b>100.00</b>	<b>19,35,51,917</b>	<b>15.00</b>
	<b>Total unit holding of Sponsor &amp; Sponsor Group* (A) = (A)(1)+(A)(2)</b>	<b>76,77,63,385</b>	<b>59.50</b>	<b>76,77,63,385</b>	<b>100.00</b>	<b>19,35,51,917</b>	<b>15.00</b>
<b>(B)</b>	<b>Public Holding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds	9,00,00,000	6.97				
(b)	Financial Institutions/Banks	-	0.00				
(c)	Central/State Govt.	-	0.00				
(d)	Venture Capital Funds	-	0.00				
(e)	Insurance Companies	2,50,00,000	1.94				
(f)	Provident/pension funds	60,00,000	0.46				
(g)	Foreign Portfolio Investors	61,29,072	0.47				
(h)	Foreign Venture Capital investors	-	0.00				
(i)	Alternative Investment Fund	1,50,00,000	1.16				
	Bodies Corporate (FB)	31,64,53,655	24.52				
	<b>Sub- Total (B) (1)</b>	<b>45,85,82,727</b>	<b>35.54</b>				
<b>(2)</b>	<b>Non-Institutions</b>						
(a)	Central Government/State Governments(s)/President of India	-	0.00				
(b)	Individuals	24,00,000	0.19				
(c)	NBFCs registered with RBI	-	0.00				
(d)	Any Other (specify)	-	0.00				
	TRUSTS	-	0.00				
	NON RESIDENT INDIANS	4,00,000	0.03				
	CLEARING MEMBERS	-	0.00				
	BODIES CORPORATES	6,12,00,000	4.74				
	<b>Sub- Total (B) (2)</b>	<b>6,40,00,000</b>	<b>4.96</b>				
	<b>Total Public Unit holding (B) = (B)(1)+(B)(2)</b>	<b>52,25,82,727</b>	<b>40.50</b>				
	<b>Total Units Outstanding (C) = (A) + (B)</b>	<b>1,29,03,46,112</b>	<b>100.00</b>				

Yours Sincerely,

KFin Technologies Limited  
 (Registrar & Transfer Agent for – Cube Highways Trust InvIT)



A N Hariprasad | Unit Manager

**KFin Technologies Limited**

(Formerly known as KFin Technologies Private Limited)

**Registered & Corporate Office:**

Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda,  
 Serilingampally Hyderabad Rangareddi, Telangana – 500032, India

CIN : U72400TG2017PLC117649