



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers,
Dalal Street, Fort, Mumbai 400 001

National Stock Exchange of India Ltd.
Listing Compliance Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai 400 051

November 25, 2023
Sc no – 17935

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

Re: Offer price for the proposed initial public offering (“IPO”) of equity shares of face value ₹2 each (“Equity Shares”) of Tata Technologies Limited, a subsidiary of Tata Motors Limited (“Company”/ “TML”)

Pursuant to Regulation 30 of the SEBI LODR Regulations and further to our intimation bearing sc nos. 17057, 17287, 17914 dated December 12, 2022, March 9, 2023 and November 13, 2023, respectively, in relation to the IPO of Tata Technologies Limited, we wish to inform you that Tata Technologies Limited in consultation with book running lead managers to the IPO, has finalised the offer price (including the anchor investor offer price) at ₹500 per Equity Share of face value of ₹2 each.

Accordingly, the size of IPO aggregates to ₹30,425.14 million, comprising of an offer for sale of 46,275,000 Equity Shares by the Company amounting to ₹23,137.50 million, 9,716,853 Equity Shares by Alpha TC Holdings Pte. Ltd. amounting to ₹4,858.43 million and 4,858,425 Equity Shares by Tata Capital Growth Fund I amounting to ₹2,429.21 million, subject to finalization of basis of allotment.

Please note that the Company has also been informed by Tata Technologies Limited, that, in accordance to the Companies Act, 2013 and other applicable laws and regulations, the Prospectus of Tata Technologies Limited dated November 24, 2023 was filed with the Registrar of Companies, Maharashtra at Pune (“ROC”) on November 25, 2023.

This is for the information of the Exchange and the Members.

Yours faithfully,
Tata Motors Limited

Maloy Kumar Gupta
Company Secretary

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282

www.tatamotors.com CIN L28920MH1945PLC004520



Disclaimer: *The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”) or any other applicable law of the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold (a) to persons in the United States that are “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act (“Rule 144A”)) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A and (b) outside the United States in “offshore transactions” (as defined in Regulation S) in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.*

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