





Date: 11th April, 2023

AX1/ISD/STEX/2023-24

The General Manager,
Department of Corporate Services,
BSE Ltd.,
P.J Towers,
Dalal Street, Fort,
Mumbai-400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai-400 051

BSE Scrip Code: 532525 NSE Symbol: MAHABANK-EQ

Dear Sir/ Madam,

Sub: Compliance of Regulation 31 (4) and 31 (5) of SEBI SAST Regulations- 2011

In compliance of Regulation 31(4) and 31(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, we hereby submit that the promoter of the Bank i.e. "Government of India in the name of PRESIDENT OF INDIA "held 90.97% equity shares of Bank as on 31st March, 2023.

Further, we declare that the "promoter along with the persons acting in concert", has not made an encumbrance, directly or indirectly, during the financial year ended 2022-23.

Kindly take the same on your record and acknowledge.

Thanking you.

Yours faithfully, For **Bank of Maharashtra**

(Nehal Rawat)
Company Secretary

Encl: As above