

ONELIFE CAPITAL ADVISORS LIMITED

CIN: L74140MH2007PLC173660

Regd. Off: Plot No. A 356, Road No. 26, Wagle Industrial Estate, MIDC, Thane (W) - 400604 Thane 400604

Tel no.: 022-25833206; Email id: cs@onelifecapital.in; Web: www.onelifecapital.in

7th October, 2021

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai- 400 001

Scrip Code: 533632

National Stock Exchange of India Ltd

Exchange Plaza
Bandra- Kurla Complex
Bandra, Mumbai- 400 051

NSE Symbol: ONELIFECAP

Dear Sir / Madam

Subject: Notice of Board Meeting to be held on Tuesday, 13th October, 2021 at 4:00 p.m.

Pursuant to the Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulation 2015**”), this is to inform you that the meeting of the Board of Directors of the Company is scheduled to be held on Tuesday, 13th October, 2021 at 4:00 p.m. through video conferencing/other audio-visual means inter alia to consider the following:

1. To consider and approve the revised and rectified Annual Report of the Company
2. To re-consider the approval for raising of funds by issue of convertible warrants on preferential basis or any other method as may be permitted under applicable laws in supersession to our earlier intimation dated 1st September, 2021 pertaining to outcome of the meeting of Board of Directors approving the issue of 2,00,00,000 Warrants convertible into 2,00,00,000 Equity Shares of the Company of face value of Rs. 10/- each at a premium of Rs. 7.04 per Equity Share aggregating to Rs. 34,08,00,000/- on preferential basis, to promoter and non-promoter group, subject to approval of the shareholders' of the Company and such other regulatory/statutory approval as may be required.
3. Any other business with the permission of the Chair

Further, in compliance of the provisions of the SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's “Code of Conduct for Regulating, Monitoring and Reporting of Trading in securities by Designated Persons, the Trading Window for dealing in Equity Shares of the Company shall continue to remain closed till the expiry of 48 hours after the declaration of Unaudited Financial Results for the Quarter ended 30th September, 2021.

Kindly take the above on your record.

Thanking You,

Yours Faithfully,

For Onelife Capital Advisors Limited

Sd/-

Aditi Mahamunkar

Company Secretary & Compliance Officer