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SMC GLOBAL SECURITIES LIMITED

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Date: August 16, 2022

Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai-400001, India Scrip Code: 543263	Listing Department National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400051 Symbol: SMCGLOBAL
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Subject: Intimation of completion of Buyback by SMC Global Securities Limited (“the Company”) in terms of the provisions of Securities & Exchange Board of India (Buy Back of Securities) Regulations, 2018 (“Buyback Regulations”) through Open Market Route.

Dear Sir/ Ma’am,

This is in furtherance to, (i) our letter dated May 07, 2022 informing the Stock Exchanges about the outcome of the meeting of the Board of Directors of the Company held on the same day, that approved amongst other things, the buyback (ii) our letter dated May 10, 2022 informing the Stock Exchanges regarding the submission of the Public Announcement dated May 09, 2022, published on May 10, 2022, and (iii) our letter dated May 16, 2022 informing the Stock Exchanges regarding the submission of the Corrigendum to the Public Announcement for the Buyback dated May 14, 2022, published on May 15, 2022.

The Board of Directors of the Company at its meeting held on May 07, 2022, approved the Buyback of fully paid-up equity shares of face value of Rs. 2/- each from the equity shareholders of the Company (other than the promoters, promoter group and persons in control of the Company) under the Open Market Route through stock exchanges, for an amount not exceeding Rs.75,00,00,000/- (Rupees Seventy Five Crore Only) (“**Maximum Buyback Size**”) excluding transaction costs viz. brokerage, advisor’s fees, intermediaries’ fees, public announcement publication fees, filing fees, turnover charges, applicable taxes such as tax on distributed income on Buyback, securities transaction tax, goods and services tax, income tax, stamp duty, other incidental and related expenses, etc. at a price not exceeding Rs.115/- (Rupees One Hundred and Fifteen Only) per Equity Share (“**Maximum Buyback Price**”) payable in cash.

The Buyback commenced on May 20, 2022 in accordance with the procedure provided under the Buyback Regulations.

In this regard, please be informed that the Company has bought back a total of 84,34,450 Equity Shares till 16th August, 2022. The total amount utilized in the Buyback is Rs. 74,72,84,912.60/- (excluding Transaction Costs), which represents 99.64% of the Maximum Buyback Size of Rs.75,00,00,000/- (excluding Transaction Costs). The price at which the Equity Shares were bought back was dependent on the price quoted on Bombay Stock



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Exchange Limited and National Stock Exchange of India Limited, collectively referred to as "**Stock Exchanges**". The highest price at which the Equity Shares were bought back was Rs. 94.04/- per Equity Share while the lowest price was Rs. 85.20/- per Equity Share. The Equity Shares were bought back at an average price of Rs. 89.01/- per Equity Share.

Consequently, the Buyback Committee at its meeting held on 16th August, 2022 has approved the closure of Buyback pursuant to the terms of the Public Announcement effective from close of business hours of today, i.e., August 16, 2022 prior to the expiry of six months from the Commencement Date.

This is for your information and records in accordance with the provisions of Regulation 30 read with Part A of Schedule III or any other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The summary of pre and post buy-back shareholding pattern of the Company is enclosed at "**Annexure A**".

The detailed disclosure w.r.t. the aforementioned buyback is provided in the public announcement read along with the corrigendum, thereof.

Kindly take the closure of buyback on your records and oblige.

For SMC Global Securities Limited



Suman Kumar

E.V.P. (Corporate Affairs), Company Secretary & Compliance Officer
(Membership No.: F5824)

Annexure A

Shareholding Pattern

The Pre Buyback and Post Buyback shareholding pattern of the Company is as follows:

Category	Pre-Buyback*		Post Buyback**	
	No. of Shares	%	No. of Shares	%
Promoter and Promoter Group	7,05,57,910	62.37	7,05,57,910	67.39%
Public shareholding	4,25,76,540	37.63	3,41,42,090	32.61%
TOTAL	11,31,34,450	100.00	10,47,00,000	100.00%

Note:

(*) The pre buyback shareholding is as per the weekly beneficiary position data as on April 29, 2022, as mentioned in the board meeting outcome dated May 07, 2022.

(**) The post buyback shareholding is provided assuming extinguishment of all Equity Shares bought back by the Company. The Company has already extinguished 65,08,701 Equity Shares as on 9th August, 2022 and is in the process of extinguishment of the balance Equity shares i.e., 19,25,749 out of the total 84,34,450 Equity Shares bought back.

