



March 05, 2021

To,

National Stock Exchange of India Ltd. Exchange Plaza Bldg, 5 <sup>th</sup> Floor, Plot No.C-1 'G' Block, Near Wockhardt, Bandra Kurla Complex Mumbai 400 051 Fax:26598237/38 Scrip Code : DCW	BSE Limited Department of Corporate Services, 1 <sup>st</sup> floor, New Trading Ring Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Fax : 22723121/3719/2037/2039 Scrip Code :500117
--	---

Dear Sir(s)/Madam,

**Sub: Intimation of allotment of Optionally Convertible Debentures on Preferential basis & Non-Convertible Debentures on Private Placement basis**

This is with further reference to our letters dated November 24, 2020 and November 27, 2020, with respect to issuance of Optionally Convertible Debentures (OCDs) and Non-Convertible Debentures (NCDs) on preferential/private placement basis.

We wish to inform you that the Committee of the Board of Directors of the Company at its meeting held today i.e. March 5, 2021 has approved the allotment of 6,000 Secured Rated Unlisted Redeemable Optionally Convertible Debentures having face value of ₹ 1,00,000/- each, at par, aggregating to ₹ 60,00,00,000/- (Rupees Sixty Crores) on preferential basis to Kotak Special Situations Fund, on such terms and conditions as mentioned in the offer document.

Further, after completion of the above offer/issue, Committee of the Board of Directors of the Company at its meeting held today i.e. March 5, 2021 has also approved the allotment of 35,000 Secured Unlisted Rated Redeemable Non-Convertible Debentures having face value of ₹ 1,00,000/- each, at par, aggregating to ₹ 3,50,00,00,000/- (Rupees Three Hundred & Fifty Crores), on private placement basis to Kotak Special Situations Fund, on terms and conditions as mentioned in the offer document.

**DCW LIMITED**

HEAD OFFICE :

"NIRMAL" 3RD FLOOR, NARIMAN POINT, MUMBAI-400 021.

TEL.: 2287 1914, 2287 1916, 2202 0743 TELEFAX: 22 2202 8838

REGISTERED OFFICE : DHRANGADHRA - 363 315 (GUJRAT STATE)

Email: ho@dcwlimited.com, Website: www.dcwlimited.com, CIN-L24110GJ1939PLC000748





Disclosure in terms of SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 as applicable, if any, is provided in the notice of Annual General Meeting dated November 27, 2020.

We request you to kindly take the above on record.

Thanking You,

Yours faithfully,

For DCW Limited



Name: Dilip Darji

Designation: General Manager (Legal) & Company Secretary

Membership No. A22527

**DCW LIMITED**

HEAD OFFICE :

"NIRMAL" 3RD FLOOR, NARIMAN POINT, MUMBAI-400 021.

TEL.: 2287 1914, 2287 1916, 2202 0743 TELEFAX: 22 2202 8838

REGISTERED OFFICE : DHRANGADHRA - 363 315 (GUJRAT STATE)

Email: ho@dcwlimited.com, Website: www.dcwlimited.com, CIN-L24110GJ1939PLC000748