

Ref No: APSEZL/SECT/2020-21/17

April 27, 2020

BSE Limited

Floor 25, P J Towers, Dalal Street. Mumbai - 400001

Scrip Code: 532921

Sub: Undertaking under Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

Pursuant to Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that all documents and intimations required to be submitted to Debenture Trustees in terms of various Trust Deeds and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

Thanking you,

Yours faithfully,

For, Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia

Company Secretary