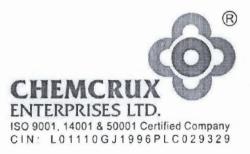
Regd. Office :-

330, TRIVIA Complex, Natubhai Circle, Racecourse, Vadodara – 390007, Gujarat, INDIA Phone : +91 265 2988903 / 2984803 Website : www.chemcrux.com Email : girishshah@chemcrux.com





To Head of the Department, Department of Listing Operation, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001.

Subject: Receipt of In-principal Approval from BSE Limited for Migration of 1,48,08,840 Equity Shares of Rs. 10/- each (fully paid up) from BSE SME Platform to Main Board of BSE limited

Ref.: BSE Symbol: CHEMCRUX

BSE Scrip Code: 540395

Dear Sir,

Pursuant to the Regulation 30 and other applicable regulations of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 we are pleased to inform you that the company has received In-principal Approval from BSE Limited vide Letter No. LO/Migration/VK/IP/30/2022-23 dated 27th April 2022 regarding Migration of 1,48,08,840 Equity Shares of Rs. 10/- each (fully paid up) from BSE SME Platform to Main Board of BSE Limited. The copy of Approval Letter received from BSE Limited is attached herewith.

Further, the Company is in the process of submission of subsequent documents/application & completing the formalities as instructed by the BSE in connection with the final approval(s).

Kindly take the above information on record.

Thanking you, For CHEMCRUX ENTERPRISES LIMITED Girishkumar Shah Plat No. 4712 Whole time Director Anklashwer 0. 635902628

Factory 4712-14, GIDC, Road South - 10, Ankleshwar - 393002 (Gujarat) India. Ph.: +91 2646 221427, 239737 | Email : sanjay@chemcrux.com 28th April 2022



April 27, 2022

LO/Migration/VK/IP/30/2022-23

The Company Secretary **Chemcrux Enterprises Limited** 330, Trivia Complex, Natubhai Circle, Racecourse, Vadodara - 390007, Gujarat, India

Dear Sir/ Madam,

<u>Re: In-principle Approval for Migration of Chemcrux Enterprises Limited from BSE SME Platform to BSE</u> <u>Mainboard</u>

We refer to your Company's application dated April 06, 2022, for listing the equity shares on the BSE's Mainboard Trading Platform.

We are pleased to inform you that the same was considered by the Internal Listing Committee of the Exchange.

Accordingly, the Exchange is pleased to grant its in-principle approval to the Company's application for listing & trading its equity shares on the BSE Mainboard Platform. You are advised to complete the following formalities for listing of securities of the Company:

- 1. Letter of application for listing of shares on Main Board.
- 2. Information Memorandum of the Company in the format prescribed in Section 26 of the Companies Act 2013 read along with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and duly certified by the Managing Director/ Company Secretary (Hard/ Soft copy in email). The Information Memorandum must be as on date of filing the listing application consequent to In-principle Approval.
- 3. Listing Agreement as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 4. Latest Share holding pattern as per format provided by SEBI vide its circular no. CIR/CFD/CMD/13/2015 dated November 30, 2015 and financials as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 5. You are requested to pay Initial Listing Fees of Rs. 20,000/- and Annual Listing Fee of Rs. 3,00,000/- for the Financial Year 2022-23 along with applicable Taxes (Please refer the Schedule of Listing Fees available on BSE website). https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220326-1

Kindly forward us the above-mentioned documents / information at the earliest to enable us to process the matter. You are requested to note that this approval is valid for a period of **45 days** from the date of this letter.

Yours faithfully,

For BSE Limited

Sd/-Rupal Khandelwal Assistant General Manager Sd/-Vaidehi Ketkar Associate Officer

