

MS SECURITIES LIMITED

(CIN: L08032BR1992PLC004781)

Regd. Office: 601-B, Ashiana Plaza, Budh Marg, Patna (Bihar) 800001
Tel. No.: 9909996192, 9409054403, email: mssecuritieslimited@gmail.com,
website: www.mssl.co.in

14th April, 2023

To,
The General Manager-Listing
Corporate Relationship Department
The BSE Limited
Ground Floor, PJ Towers,
Dalal Street, Mumbai-400001

Scrip Code: 531039

Subject: Non-applicability of SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/14 dated November 26, 2018 - disclosure by large corporates.

Dear Sir/Madam,

We hereby undertake that our Company does not fall under the "Large Corporate criteria" as prescribed in para 2.2 of the SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 regarding Fund raising by issuance of Debt Securities by Large Entities. Therefore, the requirement for furnishing the Initial Disclosure in prescribed format of "Annexure-A" of that circular do not applicable to our Company.

Please take the same on your record.

Thanking You.

Yours faithfully,

For MS Securities Limited

Pulkit Shah
Director
DIN: 05272041