

24th June, 2022

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

BSE Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: PVR / 532689

Newspaper clippings - "Annual General Meeting" of the Members of the Company

Dear Sir,

Enclosed please find copies of the Public Notice in respect of information regarding the Annual General Meeting of the Company, published in Business Standard Newspaper-in Hindi & English languages on 24th June, 2022.

This is for your information and records.

Thanking You.

For **PVR Limited**

Mukesh Kumar



Mukesh Kumar
SVP - Company Secretary
& Compliance Officer

PVR LIMITED

Block A, 4th Floor, Building No. 9A, DLF Cyber City, Phase III, Gurugram 122002 (Haryana) India.

T: +91 124 4708100 | F: +91 124 4708101 | W: www.pvrcinemas.com

Regd Office: 61, Basant Lok, Vasant Vihar, New Delhi 110057. CIN: L74899DL1995PLC067827



IndiaMART InterMESH Limited

CIN: L74899DL1999PLC101534
Registered Office: 1st Floor, 29 - Daryaganj, Netaji Subash Marg, New Delhi - 110002
Tel. No.: +91-11-45608941
Corporate Office: 6th Floor, Tower 2, Assotech Business Cresterra, Plot No. 22, Sector 135, Noida, 201 305, Uttar Pradesh, India
Tel. No.: +91-120-6777777
Contact Person: Manoj Bhargava, Company Secretary and Compliance Officer
E-mail: cs@indiamart.com | Website: www.indiamart.com

POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF INDIAMART INTERMESH LIMITED

This post-Buyback public announcement ("Post-Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("SEBI Buyback Regulations") regarding completion of the Buyback.

This Post-Buyback Public Announcement should be read in conjunction with the public announcement dated April 29, 2022 ("Public Announcement"), corrigendum to the Public Announcement dated May 2, 2022 and the letter of offer dated May 20, 2022 ("Letter of Offer") issued in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer.

- THE BUYBACK**
 - IndiaMART InterMESH Limited (the "Company") had announced the Buyback of up to 1,60,000 (One Lakh Sixty Thousand Only) fully paid-up equity shares of the Company having the face value of INR 10/- each (Indian Rupees Ten Only) each ("Equity Shares") from the existing shareholders/beneficial owners of Equity Shares as on the Record Date (i.e. May 11, 2022), on a proportionate basis, through the "Tender Offer" route through Stock Exchange mechanism as prescribed under the Buyback Regulations at a price of INR 6,250 (Indian Rupees Six Thousand Two Hundred Fifty Only) per Equity Share payable in cash for an aggregate consideration not exceeding INR 10,00,00,000 (Rupees Ten Thousand Lakhs Only) excluding any expenses incurred or to be incurred for the buyback viz. brokerage costs, fees, turnover charges, taxes such as buyback tax, securities transaction tax and goods and services tax (if any), stamp duty, advisors fees, printing and dispatch expenses and other incidental and related expenses and charges ("Transaction Costs") and such maximum amount hereinafter referred to as the "Buyback Offer Size". The Buyback Size represents 0.52% of the total number of Equity Shares in the existing total paid-up equity capital of the Company as on the date of the Board Meeting and of the total paid-up equity capital of the Company as of March 31, 2022.
 - The Buyback Offer Size represents 5.32% and 5.37% of the aggregate of the Company's fully paid-up equity capital and free reserves as per the latest standalone and consolidated audited financial statements of the Company, respectively, as on March 31, 2022.
 - The Company had adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented by the Company through the "Mechanism for acquisition of shares through Stock Exchange", as provided under the SEBI Buyback Regulations and circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, circular no. CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, and circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 issued by the Securities and Exchange Board of India ("SEBI"). For the purposes of the Buyback, NSE was the designated stock exchange.
 - The Buyback Opening Date was Thursday, June 2, 2022 and the Buyback Closing Date was Wednesday, June 15, 2022.

- DETAILS OF THE BUYBACK**
 - The total number of Equity Shares bought pursuant to the Buyback was 1,60,000 Equity Shares at a price of INR 6,250/- (Indian Rupees Six Thousand Two Hundred Fifty Only) per Equity Share.
 - The total amount utilized in the Buyback was INR 1,00,00,00,000/- (Indian Rupees Ten Thousand Lakh Only), excluding Transaction Costs.
 - The Registrar to the Buyback i.e., Link Intime India Private Limited ("Registrar"), considered a total of 61,140 valid bids for 34,29,566 Equity Shares in response to the Buyback, resulting in the tender of approximately 21.43 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	Number of Equity Shares reserved in the Buyback	Number of Valid bids	Total Equity Shares Validly Tendered	Response (%)
Reserved Category for Small Shareholders	24,000	57,600	2,51,268	1046.95%
General Category for all other Eligible Shareholders	1,36,000	3,540	31,78,298	2336.98%
Total	1,60,000	61,140	34,29,566	2143.48%

- All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar, via email, to the relevant Eligible Shareholders (who have their email IDs registered with the Company or the depositories) on June 23, 2022. In cases where email IDs were not registered with the Company or depositories, physical letters of acceptance/rejection were dispatched to the Eligible Shareholders by the Registrar and the same was completed on June 23, 2022.
- The settlement of all valid bids was completed by NSE Clearing Limited ("Clearing Corporation") on June 23, 2022. The Clearing Corporation has made direct funds pay-out to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India/ relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder was transferred to the Seller Broker for onward transfer to such Eligible Shareholder holding Equity Shares in Dematerialised form.
- Demat Shares accepted under the Buyback were transferred to the Company Demat Account on June 23, 2022. The unaccepted Demat Shares have been returned to respective Eligible Shareholders/custodian and lien has been removed by Clearing Corporation on June 23, 2022. No Equity Shares held in physical form were validly tendered or accepted under the Buyback.
- The extinguishment of 1,60,000 Equity Shares accepted under the Buyback, comprising of 1,60,000 Demat Shares, is currently under process and shall be completed in accordance with the SEBI Buyback Regulations by June 30, 2022.

CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 The capital structure of the Company before and after the completion of the Buyback is set forth below:

Particulars	Present	Post completion of the Buyback#
Authorised share capital	INR 99,44,25,584 (9,94,42,460 Equity Shares having face value INR 10/- each and 3 (Three Only) 0.01% Cumulative Preference Shares having face value of INR 328/- each)	INR 99,44,25,584 (9,94,42,460 Equity Shares having face value INR 10/- each and 3 (Three Only) 0.01% Cumulative Preference Shares having face value of INR 328/- each)
Issued, subscribed and paid-up share capital	INR 307,745,740 (30,774,574 Equity Shares of INR 10 each)	INR 306,145,740 (30,614,574 Equity Shares of INR 10 each)#

#Subject to extinguishment of 1,60,000 Equity Shares.

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback are as under:

Sr. No.	Name of Shareholder	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total paid up Equity capital of the Company#
1	Dinesh Chandra Agarwal	40,188	25.12%	0.13%
2	Brijesh Kumar Agrawal	27,215	17.01%	0.09%
3	Arisaig Asia Fund Limited	7,271	4.54%	0.02%
4	Arisaig Global Emerging Markets Fund (Singapore) Pte. Ltd.	3,090	1.93%	0.01%
5	UTI Flexi Cap Fund (Under 2 Schemes)	3,020	1.89%	0.01%
6	Madhup Agrawal	2,438	1.52%	0.01%
7	Massachusetts Institute Of Technology	2,166	1.35%	0.01%
8	Platinum Asia Fund	2,129	1.33%	0.01%
9	Grandeur Peak International Stalwarts Fund	1,931	1.21%	0.01%
10	Invesco India Equity And Bond Fund (Under 4 Schemes)	1,843	1.15%	0.01%
11	Dinesh Gulati	1,751	1.09%	0.01%
12	Pinebridge Global Funds - Pinebridge India Equity Fund	1,628	1.02%	0.01%

#Subject to extinguishment of 1,60,000 Equity Shares.

3.3 The shareholding pattern of the Company before and after completion of the Buyback is set out below:

Category of Shareholder	Pre-Buyback*		Post-Buyback#	
	Number of Equity Shares	% to the existing Equity Share Capital	Number of Equity Shares	% to the post-Buyback Equity Share Capital
Promoters and members of the promoter group, and persons acting in concert (collectively "the Promoter")	15,137,091	49.19	15,067,524	49.22
Foreign Investors (including Non-Resident Indians/ FII/ Foreign Mutual Funds)	8,460,853	27.49	15,547,050	50.78
Financial Institutions/Banks/ Banks & Mutual Funds promoted by Banks/ Institutions	1,300,980	4.23		
Others (Public, Public Bodies Corporate etc.)	5,875,650	19.09		
Total	30,774,574	100.00	30,614,574	100.00

*As on the Record Date i.e., May 11, 2022.
#Subject to extinguishment of 1,60,000 Equity Shares.

MANAGER TO THE BUYBACK



Ambit Private Limited
Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013
Tel No. : +91 22 6623 3030; Fax No. : +91 22 6623 3020
Contact Person : Nikhil Bhiwarpurkar / Jaspreet Thukral
Email : ih.buyback@ambit.co; Website : www.ambit.co
SEBI Registration No. : INM000010585
CIN : U65923MH1997PTC109992

DIRECTORS' RESPONSIBILITY

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts responsibility for all the information contained in this Post-Buyback Public Announcement or any other information advertisement, circular, brochure, publicity material which may have been used and confirms that it contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of IndiaMART InterMESH Limited

Sd/- Brijesh Kumar Agrawal Whole time Director DIN: 00191760	Sd/- Dinesh Chandra Agarwal Managing Director & Chief Executive Officer DIN: 00191800	Sd/- Manoj Bhargava Company Secretary and Compliance Officer Membership No.: F5164
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Date : New Delhi
Place : June 23, 2022

Business Standard

DELHI EDITION

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No Air Surcharge



Nagpur Smart and Sustainable City Development Corporation Limited

CIN: U74999MH2016SGC283173
REGD OFF: NEW ADMINISTRATIVE BUILDING, NAGPUR MUNICIPAL CORPORATION, PALM ROAD, CIVIL LINES, NAGPUR-440001, Maharashtra, India. Landline : +91-712-2567037, Email: ceonsscdcl@gmail.com, Website: www.nsscdcl.org

Notice Inviting Tenders (NIT)

NSSCDCL, Nagpur invites Bids from eligible Bidders for the Work(s) detailed in the following table. The Bidders shall submit Bids for the following Projects/Works:

Tender No.	Work	Cost of the Tender Document including GST (In Rs.)	EMD Cost in Rs. (Lakhs)	Completion/ Implementation Period (Months)	Last Date of Submission of Bid
11/INFRA/NS SCDCL/2022	Selection of an Agency for Design and Construction of New Police Station Building, Campus Infrastructure Development along all allied utilities in Area Based Development (ABD) area of Nagpur Smart City Project of Mouza-Punapur, Nagpur	3540	570000	12 Months	13/07/2022
12/MOB/NSS CDCL/2022	Construction of Internal roads of ABD Area under Nagpur Smart City Project, Mauza- Bharatwada in Prabhag No. 04	3540	334494	12 Months	13/07/2022
13/MOB/NSS CDCL/2022	Construction of Internal roads of ABD Area under Nagpur Smart City Project, Mauza Punapur in Prabhag No. 25	3540	660919	12 Months	13/07/2022

The RFP documents for the above projects is available on the website <https://mahatenders.gov.in>. The right to reject any or all tenders without assigning any reason thereof is kept reserved by the Competent Authority, NSSCDCL.
Sd/-
Chief Executive Officer, NSSCDCL
Place : Nagpur



Bokaro Power Supply Co. (P) Ltd.

(A Joint Venture of SAIL & DVC)
Hall No. : M-01, Old Administrative Building
Ispat Bhavan, Bokaro Steel City-827001 (Jharkhand)
CIN No. : U40300DL2001PTC112074

NOTICE INVITING TENDER

Ref. No. : BPSCL/MM/22-23/PAPER Advt/1662 Dated 21/06/2022

Sl. No.	NIT No. / Date	Description	BOD & Time
1.	BPSCL/MM/22-23/C-028/ NIT-1149/1530 dt.08/06/2022	Supply, Operation and Maintenance of two (02) nos. dozer for coal feeding and coal yard management in CHP/BPSCL.	01/07/2022 at 12.15 Hrs.
2.	BPSCL/MM/22-23/C-038/ NIT-1150/1531 dt.08/06/2022	Assistance in running the Area Repair Shop.	01/07/2022 at 12.15 Hrs.
3.	BPSCL/MM/22-23/C-039/ NIT-1151/1534 dt.08/06/2022	Replacement of Coal pipe bends and straight pipes of Boilers 6 to 9.	01/07/2022 at 12.15 Hrs.
4.	BPSCL/MM/22-23/C-040/ NIT-1152/1532 dt.08/06/2022	Assistance to Boiler Personnel in routine operation activities in TPP Boiler.	12/07/2022 at 12.15 Hrs.
5.	BPSCL/MM/22-23/C-009/ NIT-1153/1533 dt.08/06/2022	Preventive & Breakdown maintenance of Exchangers, Pressure Filters, Phosphate dosing System, Clarifiers and Deaerators of WCTP - TPP.	01/07/2022 at 12.15 Hrs.
6.	BPSCL/MM/22-23/C-036/ NIT-1154/1628 dt.16/06/2022	Complete Rewinding / Revamping of Boiler Feed Water Pump Motors (USSR Make / BHEL Make) and Stator of Boiler Feed Water Pump Motor (Polish Make).	12/07/2022 at 12.15 Hrs.
7.	BPSCL/MM/22-23/C-044/ NIT-1155/1553 dt.10/06/2022	Annual Maintenance Contract for Control and Instrumentation Systems and equipments of TPP Units.	12/07/2022 at 12.15 Hrs.

For Tender documents kindly visit Website: www.bpscl.com / etenders.gov.in. Bidders are requested to visit website regularly.

SHREYAS INTERMEDIATES LIMITED

CIN: L24120PN1989PLC145047
Registered Office: Plot Nos. D-21, D-22, D-23, M.I.D.C. Industrial Estate, Lote Parshuram, Taluka - Khed, District: Ratnagiri- 415722, Maharashtra, India Tel: +91 022 4276 6500;
Email: info.shreyasintermediates@gmail.com; Website: www.shreyasintermediates.co.in

RECOMMENDATIONS OF THE COMMITTEE OF INDEPENDENT DIRECTORS ('IDC')


Recommendations of the Committee of Independent Directors ("IDC") of Shreyas Intermediates Limited ("Target Company" or "TC") under Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011") in relation to the Open Offer ("Offer") made by M/s. Krish Pharma Speciality Private Limited ("Acquirer") to the Public Shareholders for the acquisition of Equity Shares of the Target Company.

Sr. No.	Particular	Report
1.	Date	June 23, 2022
2.	Name of the Target Company	Shreyas Intermediates Limited
3.	Details of the Open Offer pertaining to the TC	The Open Offer is being made by the Acquirer for the acquisition of up to 61,20,405 (Sixty-One Lakh Twenty Thousand Four Hundred and Five) fully paid-up equity shares of face value of Rs. 10/- (Rupees Ten only) each, representing the entire public shareholding constituting 8.64% of the Voting Share Capital ("Offer Shares") at a price of Rs. 10/- (Rupees Ten only) per Equity Share, payable in cash ("Offer Price"), pursuant to Regulation 3(2) & 4 of the SEBI (SAST) Regulations, 2011.
4.	Name of the Acquirer	Krish Pharma Speciality Private Limited
5.	Name of the Manager to the offer	Fedex Securities Private Limited
6.	Members of the Committee of Independent Directors	1. Mr. Govind Sharma - Chairman 2. Mrs. Neelam Arora - Member
7.	IDC Member's relationship with the TC (Director, Equity shares owned, any other contract/relationship), if any	IDC Members are Non-Executive and Independent Directors. Except Mrs. Neelam Arora who holds 700 Equity Shares in the TC, no other Independent Director holds Equity Shares in the TC.
8.	Trading in the Equity shares/ other securities of the TC by IDC Members	None of the IDC members have traded in the Equity Shares of TC during 12 months prior to the date of the Public Announcement of the Offer i.e. March 17, 2022 and during the period from the date of Public announcement till date of this recommendation i.e. June 23, 2022.
9.	IDC Member's relationship with the Acquirer (Director, Equity shares owned, any other contract/relationship), if any	None of the members of the IDC have any contracts/relationships/directorship/holding Equity shares with the Acquirer.
10.	Trading in the Equity shares/ other securities of the Acquirers by IDC Members	Not Applicable.
11.	Recommendation on the Open Offer, as to whether the Offer is fair and reasonable	The IDC have perused the Public Announcement, Detailed Public Announcement, Draft Letter of Offer, Letter of Offer and other documents as released and published by the Acquirer and Valuation report issued by Mr. Nikesh Jain (Membership No. 114003), Partner at JMR & Associates LLP, Chartered Accountant. Based on the above, the IDC is of the opinion that the Open Offer Price is in compliance with the SEBI (SAST) Regulations, 2011 and to that extent is fair and reasonable. However, the shareholders should independently evaluate the Offer, market performance of the Equity Shares of the TC and take informed decisions.
12.	Summary of reasons for recommendation	IDC has evaluated the Public announcement dated March 17, 2022, the Detailed Public Statement dated March 25, 2022, Draft Letter of Offer dated March 30, 2022 and Letter of Offer dated June 15, 2022. The IDC has taken into consideration the following factors for making its recommendations: The Equity shares of TC are infrequently traded within the meaning of regulation 2 (1) (i) of SEBI (SAST) Regulations, 2011 on BSE Limited. • As per the Equity Share Valuation report dated March 17, 2022 of Shreyas Intermediates Limited issued by Mr. Nikesh Jain (Membership No. 114003), Partner at JMR & Associates LLP Chartered Accountant, the fair value of equity shares of TC is Rs. 2.08/- per share. Offer Price is justified in terms of the parameters as specified under Regulation 8(1) read with Regulation 8(2) of SEBI (SAST) Regulations, 2011; • Keeping in view of the above fact, the IDC is of the opinion that the Offer Price of Rs. 10/- (Rupees Ten only) payable in cash per Equity Share to the Public Shareholders of the TC for this Open Offer is fair and reasonable. However, Public Shareholders should independently evaluate the offer and take informed decision on the matter.
13.	Details of Independent Advisor (if any)	None.
14.	Voting pattern (Assent/Dissent)	The recommendations were unanimously approved by the members of IDC
15.	Any other matters to be highlighted	None.

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the TC under the SEBI (SAST) Regulations, 2011.

For and on behalf of Committee of Independent Directors of Shreyas Intermediates Limited
Sd/-
Mr. Govind Sharma
(Chairman of IDC)

Place: Mumbai
Date: June 23, 2022



PVR

INFORMATION REGARDING 27TH ANNUAL GENERAL MEETING

The 27th Annual General Meeting (AGM) of the Company will be held on Thursday, the 21st July, 2022 at 11.00 AM IST, through Video Conference ("VC"/Other Audio Visual Means ("OAVM")), in compliance with applicable provisions of Companies Act, 2013 and the Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the Ministry of Corporate Affairs ("MCA Circulars") General Circular No. 2/2022 dated May 5, 2022 and 21/2021 dated December 14, 2021 read with Circular No. 20/2020 dated May 5, 2020 along with Circular Nos. 14 & 17/2020 dated April 8, 2020 and April 13, 2020 respectively, and the Securities and Exchange Board of India ("SEBI") Circular No. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 (collectively referred to as 'SEBI Circulars'), without the physical presence of the Members at a common venue, to transact the business as mentioned in the Notice of the AGM. Members will be able to attend the AGM or view the live webcast at <https://meetings.kfintech.com>.

In terms of MCA Circular(s) and SEBI Circular(s), the Notice of the 27th AGM and the Annual Report for the Financial Year 2021-22 is being sent only by electronic mode to those Members whose email addresses are registered with the Company/Depository Participants(s) as the requirements of sending physical copy of the Notice of the AGM and Annual Report for the Financial Year 2021-22, have been dispensed with.

In accordance with Section 108 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014, Secretarial Standard-2 on General Meetings and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), as amended from time to time, the Company is providing facility to its members holding shares as on Friday, July 15, 2022, being cut-off date, to exercise their right to vote on all resolutions set forth in the Notice of the AGM. The members may cast their vote using an e-voting system ("Remote e-voting") or by e-voting at the AGM. The Company has engaged KFin Technologies Limited, Registrar and Transfer Agent (RTA/KFinTech) of the Company to provide Remote e-Voting facility and e-Voting facility at the AGM. The detailed procedure/instructions for e-Voting are contained in the 27th AGM Notice.

- All the members are informed that:
- The voting will be conducted by electronic means only;
 - Any person, who becomes Member of the Company after sending the Notice of the 27th AGM by email and holding shares as on the cut-off date, may approach the Company/KFinTech for issuance of the User ID and Password for exercising their right to vote by electronic means;
 - Members participating in the 27th AGM and who had not cast their vote by Remote e-Voting, shall be entitled to cast their vote through e-Voting system during the 27th AGM;
 - Members can attend and participate in the AGM only through VC/OAVM. Members attending the AGM through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013;
 - The Notice of the AGM along with Annual Report will be available on www.pvrincinemas.com; <https://evoting.kfintech.com>; www.bseindia.com and www.nseindia.com; and
 - Those Members holding shares in physical form, whose email addresses are not registered with the Company are requested to register the same with the Company or RTA by sending an email to cossec@pvrincinemas.com/ einward.ris@kfintech.com. Members holding shares in de-mat form can update their email address with their Depository Participant.

Members are requested to refer the Notice for e-voting procedure.

By order of the Board For PVR Ltd
Sd/-
Mukesh Kumar
Company Secretary

PVR LIMITED, Registered Office: 61, Basant Lok, Vasant Vihar, New Delhi 110 057.
Corporate Office: Block A, 4th Floor, Building No.9A, DLF Cyber City, Phase III, Gurugram 122 002, Haryana (India). Tel: +91-124-4708 100; Fax: +91-124-4708 101
Website: www.pvrincinemas.com; CIN: L74899DL1995PLC067827

PVR

27वीं वार्षिक आम बैठक के संबंध में सूचना

कम्पनी की 27वीं वार्षिक आम बैठक (एजीएम) गुरुवार, 21 जुलाई, 2022 को पूर्वाह्न 11.00 बजे, वीडियो कॉन्फ्रेंस ("वीसी")/अन्य ऑडियो विजुअल माध्यमों ("ओएवीएम") से संचालित होगी, जो कम्पनी अधिनियम, 2013 के प्रावधानों और उनके तहत बने नियमों और सेबी (सूचीकरण दायित्व और आवश्यक घोषणा) विनियम, 2015 के साथ-साथ कॉर्पोरेट कार्य मंत्रालय ("एनसीए परिपत्र") सामान्य परिपत्र संख्या 2/2022 दिनांकित 5 मई, 2022 और 21/2021 दिनांकित 14 दिसंबर, 2021 के साथ परिपत्र सं. 20/2020 दिनांकित 5 मई, 2020 के साथ परिपत्र संख्या 14 और 17/2020 दिनांकित 8 अप्रैल, 2020 और 13 अप्रैल, 2020 के साथ पठित और फिर प्रत्यूति और विनियम बोर्ड भारत ("सेबी") परिपत्र संख्या सेबी/एचओ/सीएफडी/सीएमडी2/सीआईआर/पी/2022/62 दिनांक 13 मई 2022 और परिपत्र संख्या सेबी/एचओ/सीएफडी/सीएमडी1/सीआईआर/पी/2020/79 दिनांकित 12 मई, 2020 (कुल मिला कर 'सेबी परिपत्र' के रूप में संदर्भित) के अनुसार आवश्यक अनुपालन में है जिसके तहत किसी सामान्य स्थान पर सदस्यों की उपस्थिति के बिना एजीएम की सूचना में उल्लिखित काम-काज किए जा सकते हैं। सदस्यगण एजीएम में भाग ले सकेंगे या <https://emeetings.kfintech.com> पर लाइव वेबकास्ट देख सकेंगे।

एनसीए परिपत्र और सेबी परिपत्र के अनुसार 27 वीं एजीएम की सूचना और वित्त वर्ष 2021-22 की वार्षिक रिपोर्ट केवल इलेक्ट्रॉनिक माध्यम से उन सदस्यों को भेजी जा रही है जिनके ईमेल पते कम्पनी में डिपॉजिटरी प्रतिभागियों(ओं) के साथ रजिस्टर्ड हैं क्योंकि एजीएम की सूचना और वार्षिक रिपोर्ट वित्त वर्ष 2021-22 की वास्तविक प्रति भेजने आवश्यकता समाप्त कर दी गई है।

कम्पनी शुक्रवार, 15 जुलाई, 2022 कट-ऑफ तिथि में अपने शेयरधारक सदस्यों को कम्पनी अधिनियम, 2013 की धारा 108 के साथ पठित कंपनी (प्रबंधन और प्रशासन) नियम, 2014, सामान्य बैठकों पर लागू सचिवीय मानक-2 और सेबी (सूचीकरण दायित्व और आवश्यक घोषणा) विनियम, 2015 ("सूचीकरण विनियम") के विनियमन 44, समय-समय पर संशोधन के अनुसार एजीएम नोटिस में निर्धारित सभी प्रस्तावों पर मताधिकार प्रयोग करने की सुविधा दे रही है। सदस्य ई-वोटिंग सिस्टम ("रिमोट ई-वोटिंग") या एजीएम में ई-वोटिंग कर मतदान कर सकते हैं। कम्पनी ने रिमोट ई-वोटिंग और एजीएम में ई-वोटिंग की सुविधा देने के लिए कम्पनी के रजिस्ट्रार और ट्रांसफर एजेंट (आरटीए/केफिनटेक) केफिन टेक्नोलॉजीज लिमिटेड को नियुक्त किया है। ई-वोटिंग की विस्तृत प्रक्रिया/निर्देश 27वीं एजीएम सूचना में उपलब्ध हैं।

सभी सदस्यों को सूचित किया जाता है कि:

- मतदान केवल इलेक्ट्रॉनिक माध्यम से होगा;
- कोई भी व्यक्ति जो ई-मेल से 27वीं वार्षिक आम बैठक की सूचना भेजने के बाद कम्पनी का सदस्य बनता है और कट-ऑफ तिथि में शेयरधारक है यूजर आईडी और पासवर्ड के लिए कम्पनी/केफिनटेक से संपर्क कर सकता है ताकि इलेक्ट्रॉनिक माध्यम से मताधिकार का उपयोग करे;
- सदस्य जो 27वीं एजीएम में उपस्थित हो और रिमोट ई-वोटिंग से मतदान नहीं किया हो 27वीं एजीएम में ई-वोटिंग सिस्टम से मताधिकार का उपयोग कर सकता है;
- सदस्य केवल वीसी/ओएवीएम के माध्यम से भी एजीएम में उपस्थिति दर्ज और भागीदारी कर सकते हैं। कंपनी अधिनियम, 2013 की धारा 103 के तहत कोरम पूरा करने के लिए वीसी/ओएवीएम के माध्यम से एजीएम में भाग लेने वाले सदस्यों की गणना की जाएगी;
- वार्षिक रिपोर्ट के साथ एजीएम की सूचना www.pvrcinemas.com; <https://evoting.kfintech.com>; www.bseindia.com और www.nseindia.com पर उपलब्ध होगी और
- वे सदस्य जिनके पास वास्तविक रूप में शेयर हैं, जिनके ईमेल पते कंपनी में रजिस्टर्ड नहीं हैं उनसे अनुरोध है कि cosec@pvrcinemas.com/ einward.ris@kfintech.com पर ईमेल भेजकर कम्पनी या आरटीए के साथ सह रजिस्टर कर लें। सदस्य जिनके शेयर डी-मैट के रूप में हैं अपने डिपॉजिटरी पार्टिसिपेंट को अपना ईमेल पता अपडेट कर सकते हैं।

सदस्यों से अनुरोध है कि ई-वोटिंग प्रक्रिया के लिए नोटिस पढ़ें।

पीवीआर लिमिटेड निदेशक मंडल के आदेशानुसार
हस्ता,
मुकेश कुमार
कम्पनी सचिव

स्थान: गुरुग्राम
दिनांक: 23 जून, 2022

पीवीआर लिमिटेड, पंजीकृत कार्यालय : 81, बसंत लोक, बसंत विहार, नई दिल्ली-110057, कॉर्पोरेट कार्यालय : ब्लॉक ए, तल 4, लिफ्टिंग नं. 09, डी.ए.ए.एफ. साबर सिटी, फेज 3, गुरुग्राम 122002, हरियाणा (भारत) | संपर्क : +91-124-4708100. फ़ैक्स : +91-124-4708101
वेबसाइट: www.pvrcinemas.com; CIN: L74899DL1995PLC067827

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PLAZA WIRES LIMITED

Our Company was originally incorporated as 'Navratna Wires Private Limited' as a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated August 23, 2006 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Pursuant to a special resolution passed by the shareholders of our Company at the extra-ordinary general meeting held on October 10, 2007, the name of our Company was changed to Plaza General Cable Wire Private Limited and a fresh certificate of incorporation dated October 26, 2007 was issued to our Company by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Pursuant to a special resolution passed by the shareholders of our Company on December 26, 2008, the name of our Company was changed to 'Plaza Wires Private Limited', and a fresh Certificate of Incorporation reflecting the new name was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana on February 06, 2009. Thereafter, our Company was converted to a public limited company, pursuant to a special resolution passed by our shareholders on December 29, 2021 and the name of our Company was changed to 'Plaza Wires Limited' and a fresh certificate of incorporation dated March 10, 2022 was issued to our Company by the Registrar of Companies, Delhi. For details in relation to change in the address of the registered office of our Company, see "History and Certain Corporate Matters" on page 150 of the draft red herring prospectus dated April 30, 2022 ("DRHP").

Registered Office: A-74 Okhla Industrial Area, Phase-2 New Delhi, South Delhi, 110020, India; Tel: 011-66369696; Contact Person: Bhavika Kapil, Company Secretary and Compliance Officer; E-mail: compliance@plazawires.in; Website: www.plazawires.in; Corporate Identity Number: U31300DL2006PLC152344

ADDENDUM-CUM-CORRIGENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED APRIL 30, 2022: NOTICE TO INVESTORS (THE "ADDENDUM-CUM-CORRIGENDUM")

OUR PROMOTERS: SANJAY GUPTA AND SONIA GUPTA

INITIAL PUBLIC OFFERING OF UP TO 1,64,52,000[^] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF PLAZA WIRES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [●] MILLION ("THE ISSUE"). THE ISSUE WILL CONSTITUTE [●] % OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL.

[^]Subject to finalization of the Basis of Allotment

OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, MAY CONSIDER A PRE-IPO PLACEMENT OF UPTO 32,90,400 EQUITY SHARES, FOR CASH CONSIDERATION ("PRE-IPO PLACEMENT") PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC SUBJECT TO RECEIPT OF REQUISITE APPROVALS. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE NUMBER OF EQUITY SHARES ISSUED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI BEING THE REGIONAL LANGUAGE OF DELHI WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BIDDING/ISSUE OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

This is with reference to the DRHP filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges. Potential Bidders may note the following:

(a) The names of entities forming part of the promoter group have been disclosed in the section "Promoter Group" in the chapter titled "Our Promoters and Promoter Group" on pages 172 and 173 of the DRHP. Consequent to the disposal of the exemption application dated April 30, 2022 made to SEBI under Regulation 300(1)(c) of the SEBI ICDR Regulations by the Company, by SEBI, the Company is required to add certain individuals and entities to the Company's promoter group in accordance with Regulation 2(1)(pp) of the SEBI ICDR Regulations and is required to disclose the same in the DRHP.

The following natural persons will be added to Promoter Group as relatives of Sanjay Gupta:

- Mr. Bhim Sain Gupta (Father)
- Mrs. Sangeeta Bansal (Sister)
- Mrs. Sunanda Aggarwal (Sister-in-law)
- Mr. Shyam Sundar Bansal (Father-in-law)
- Mr. Sunil Gupta (Brother)
- Mr. Deepak Gupta (Brother)
- Mr. Vikas Bansal (Brother-in-law)

The following entities will be added to the Promoter Group

a. Body Corporate:

- Plaza Lamp and Tubes Limited
- Plaza Cable Industries Limited
- Plaza Switchgears Private Limited
- Plaza Electrical Products Private Limited
- Versal Textiles & Designs Private Limited
- Jagriti Electronics LLP
- Shakumbhary Traders LLP

b. Other entities:

- Gold Harvest Film

The section titled "Promoter Group" shall now read as follows in the DRHP:

Promoter Group

(i) Individuals forming part of the Promoter Group

The following natural persons form part of the Promoter Group as relatives of Sanjay Gupta:

Sl. Nos.	Relationship	Name
1.	Wife	Mrs. Sonia Gupta
2.	Son	Mr. Abhishek Gupta
3.	Son	Mr. Aditya Gupta
4.	Mother	Mrs. Murti Devi Gupta
5.	Father	Mr. Bhim Sain Gupta
6.	Sister	Mrs. Sangeeta Bansal
7.	Sister-in-law	Mrs. Sunanda Aggarwal
8.	Father-in-law	Mr. Shyam Sundar Bansal
9.	Brother	Mr. Sunil Gupta
10.	Brother	Mr. Deepak Gupta
11.	Brother-in-law	Mr. Vikas Bansal

(ii) Body Corporate:

Following are the Promoter Group entities:

Sl. No.	Name of Entities
1.	Plaza Wires and Electricals Private Limited
2.	Plaza Cable Electric Private Limited
3.	Plaza Power Solutions Private Limited
4.	Plaza Projects Limited
5.	Action Cables India Private Limited
6.	Plaza Netcom Private Limited
7.	Plaza Lamp and Tubes Limited
8.	Plaza Cable Industries Limited
9.	Plaza Switchgears Private Limited
10.	Plaza Electrical Products Private Limited
11.	Versal Textiles & Designs Private Limited
12.	Jagriti Electronics LLP
13.	Shakumbhary Traders LLP

(iii) Other entities forming a part of the Promoter Group

- Plaza Power & Infrastructure Co.
- Manish Contractor
- R.K. Cable House
- Gold Harvest Film

(b) The following risk factor shall be added as Risk Factor no.61A of the DRHP:

Some of the immediate relatives of our Promoters have not provided consents and information pertaining to them which is required to be disclosed in relation to the Promoter Group in this DRHP and to that extent the disclosures made are limited.

Our Company had sought for an exemption on the grounds that our Company had reached out to the aforementioned individual members that were identified as members of the Promoter Group, requesting each of them to provide the relevant information and confirmations required under the SEBI ICDR Regulations in respect of themselves as Promoter Group of our Company as well as other entities/bodies corporate/firms/HUFs that they may be interested in which would qualify as Promoter Group of our Company. Vide separate letters dated January 24, 2022, January 25, 2022 and January 27, 2022 addressed to our Company, certain immediate relatives of our Promoters have declined to be included and disclosed as promoter group members of our Company and to provide information/documentation/confirmations pertaining to themselves and entities in which they have interest, as are mandated to be included as promoter group members in the DRHP. The relevant information and confirmations required under the SEBI ICDR Regulations in respect of such immediate relatives and their entities as Promoter Group of our Company is not available with our Company.

Our Company had made an exemption application with SEBI dated April 30, 2022 under Regulation 300(1)(c) of the SEBI ICDR Regulations for seeking an exemption from identifying and disclosing names of such immediate relatives of our Promoters and entities in which such immediate relatives of our Promoters have interests in the DRHP. SEBI, vide its email dated June 03, 2022 has directed our Company to include such immediate relatives of our Promoters as part of promoter group.

In view of such refusal of the immediate relatives and in order to comply with promoter group disclosure requirements specified under the SEBI ICDR Regulations, our Company has disclosed such details pertaining to such immediate relatives and entities in which they have interest in the chapter titled "Our Promoters and Promoter Group" beginning on page 170 of the DRHP, as were available and accessible to our Company from certain public sources. Our Company has attempted to obtain such information of the immediate relatives as is reasonably possible from public sources. However, it may occur that our Company has not been able to identify all entities which comprise the promoter group of our Company and/or include disclosures in the DRHP pertaining to any factual confirmation required to be made in relation to the promoter group members, on account of refusal of the immediate relatives of the Promoters to provide any information of such entities and/or themselves. There can be no assurance that all relevant and/or complete disclosures pertaining to such immediate relatives and/or their entities comprising the promoter group of our Company are included in the DRHP. To that extent the disclosures made in the section on "Our Promoters and Promoter Group" on page 170 of the DRHP, are limited. For further details, see "Our Promoters and Promoter Group" on page 170 of the DRHP. Accordingly, investors must rely on their independent examination of our Promoter Group, and should not place undue reliance on, or base their investment decision solely on the information pertaining to promoter group members disclosed in this DRHP.

(c) The section "Pre and post-Issue Equity Shares- Equity Shares outstanding prior to the Issue" in table summarising the Issue in chapter titled "The Issue" on page 54 of the DRHP shall be amended by deleting the figure "38,18,990" Equity Shares and substituting with the figure "30,551,920" Equity Shares. For further details see "Capital Structure - Notes to Capital Structure" on page 68 of the DRHP.

(d) The following disclosures pertaining to Pre-IPO Placement included in the DRHP shall be updated to reflect the number Equity Shares proposed to be issued by the Company by way of Pre-IPO Placement:

Chapter	Page no.	Modified disclosure
Cover page	Cover page	OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, MAY CONSIDER A PRE-IPO PLACEMENT OF UP TO 32,90,400 EQUITY SHARES, FOR CASH CONSIDERATION AGGREGATING UP TO ₹ [●] MILLION ("PRE-IPO PLACEMENT") PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC SUBJECT TO RECEIPT OF REQUISITE APPROVALS. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE NUMBER OF EQUITY SHARES ISSUED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").
Definitions and Abbreviation - Issue related terms - Definition of "Pre-IPO Placement"	8	Pre-IPO Placement: Our Company, in consultation with the BRLM, may consider a Pre-IPO placement of up to 32,90,400 Equity Shares aggregating up to ₹ [●] million prior to filing of the Red Herring Prospectus with the RoC. The Pre-IPO Placement, if undertaken, will be at a price to be decided by our Company, in consultation with the BRLM. If the Pre-IPO Placement is undertaken, the number of Equity Shares issued pursuant to the Pre-IPO Placement will be reduced from the Issue, subject to compliance with Rule 19(2)(b) of the SCRR. Details of Pre-IPO Placement, if undertaken, shall be included in the Red Herring Prospectus.
Summary of the Offer Document - Issue Size - Note (2) to the table mentioned thereunder	20	¹⁰ Our Company, in consultation with the BRLM, may consider a Pre-IPO placement of up to 32,90,400 Equity Shares aggregating up to ₹ [●] million prior to filing of the Red Herring Prospectus with the RoC. The Pre-IPO Placement, if undertaken, will be at a price to be decided by our Company, in consultation with the BRLM. If the Pre-IPO Placement is undertaken, the number of Equity Shares issued pursuant to the Pre-IPO Placement will be reduced from the Issue, subject to compliance with Rule 19(2)(b) of the SCRR. Details of Pre-IPO Placement, if undertaken, shall be included in the Red Herring Prospectus.
Summary of the Offer Document - Details of Pre-IPO placement	24	Details of Pre-IPO placement Our Company, in consultation with the BRLM, may consider a Pre-IPO placement of up to 32,90,400 Equity Shares aggregating up to ₹ [●] million prior to filing of the Red Herring Prospectus with the RoC. The Pre-IPO Placement, if undertaken, will be at a price to be decided by our Company, in consultation with the BRLM. If the Pre-IPO Placement is undertaken, the number of Equity Shares issued pursuant to the Pre-IPO Placement will be reduced from the Issue, subject to compliance with Rule 19(2)(b) of the SCRR. Details of Pre-IPO Placement, if undertaken, shall be included in the Red Herring Prospectus.
The Issue - Note (2) to the table mentioned thereunder	54	(2) Our Company, in consultation with the BRLM, may consider a Pre-IPO placement of up to 32,90,400 Equity Shares aggregating up to ₹ [●] million prior to filing of the Red Herring Prospectus with the RoC. The Pre-IPO Placement, if undertaken, will be at a price to be decided by our Company, in consultation with the BRLM. If the Pre-IPO Placement is undertaken, the number of Equity Shares issued pursuant to the Pre-IPO Placement will be reduced from the Issue, subject to compliance with Rule 19(2)(b) of the SCRR. Details of Pre-IPO Placement, if undertaken, shall be included in the Red Herring Prospectus.
Capital Structure - Note (2) to the first table mentioned thereunder	68	(3) Our Company, in consultation with the BRLM, may consider a Pre-IPO placement of up to 32,90,400 Equity Shares aggregating up to ₹ [●] million prior to filing of the Red Herring Prospectus with the RoC. The Pre-IPO Placement, if undertaken, will be at a price to be decided by our Company, in consultation with the BRLM. If the Pre-IPO Placement is undertaken, the number of Equity Shares issued pursuant to the Pre-IPO Placement will be reduced from the Issue, subject to compliance with Rule 19(2)(b) of the SCRR. Details of Pre-IPO Placement, if undertaken, shall be included in the Red Herring Prospectus.
Issue Structure	306	Our Company, in consultation with the BRLM, may consider a Pre-IPO Placement of up to 32,90,400 Equity Shares aggregating up to ₹ [●] to certain investors. Any Pre-IPO Placement to investors will be at a price to be decided by our Company, in consultation with the BRLM. The Pre-IPO Placement, if undertaken, will be completed prior to filing of the Red Herring Prospectus with the RoC. If the Pre-IPO Placement is undertaken, the amount raised from the Pre-IPO Placement will be reduced from the Issue, subject to the minimum issue size complying with Rule 19(2)(b) of the SCRR.

(e) The disclosures pertaining to the aforementioned exemption application dated April 30, 2022 at pages 25, 172-173 and 299 of the DRHP under the chapters "Summary of the Offer Document", "Our Promoters and Promoter Group" and "Other Regulatory and Statutory Disclosures", respectively will be suitably updated to reflect the developments pertaining to the disposal of the said exemption application by SEBI in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI, and the Stock Exchanges.

The above changes are to be read in conjunction with the DRHP, unless indicated otherwise, and accordingly their references in the DRHP stand updated pursuant to this Addendum-cum-Corrigendum. The information in this Addendum-cum-Corrigendum supplements the DRHP and updates the information in the DRHP, as applicable. Please note that the information included in the DRHP will be suitably updated, including to the extent stated in this Addendum-cum-Corrigendum, as may be applicable in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges. Investors should read the Red Herring Prospectus as and when filed with the RoC, the SEBI and the Stock Exchanges before making an investment decision in the Issue. All capitalised terms used in this Addendum-cum-Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the DRHP. The Equity Shares have not been and will not be registered under the U.S. Securities Act, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 Pantomath Capital Advisors Private Limited 406-408, Keshava Premises, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Tel: +91 22 61946724; Email: ipo@pantomathgroup.com ; Investor Grievance Email: ipo@pantomathgroup.com Website: www.pantomathgroup.com ; Contact Person: Punam Thadeshwar; SEBI Registration No: INM00012110	 Kfin Technologies Limited Selenium Tower-B, Plot No.31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana Tel: 40 6716 2222; Email: plazawires.ipo@kfintech.com ; Investor Grievance Email: einward.ris@kfintech.com Website: www.kfintech.com ; Contact Person: M Murali Krishna; SEBI Registration Number: INR00000221

Place : New Delhi
Date : June 23, 2022

Plaza Wires Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market considerations and other considerations to undertake an Initial Public Offer of its Equity Shares and has filed the DRHP with SEBI on April 30, 2022. The DRHP is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, NSE at www.nseindia.com as well as on the website of Book Running Lead Manager at www.pantomathgroup.com and the Company at www.plazawires.in. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see "Risk Factors" on page 26 of the DRHP. Potential investors should not rely on the DRHP filed with the SEBI for making any investment decisions. This announcement is not an issue of securities for sale in United States or in any restricted jurisdiction. This announcement may not be published or distributed in the United States or in any restricted jurisdiction. The announcement is not an issue to sell or solicitation of any issue to buy the Equity Shares in any restricted jurisdiction including the United States. The Equity Shares of the Company have not been and will not be registered under United States Securities Act, of 1933, as amended (US Securities Act) or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account of Benefit of US persons (as defined in Regulation S) except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the US Securities Act and applicable US State Securities Laws. There will not and is not currently intended to be any public offering of securities in the United States. Accordingly, the Equity Shares are only being issued and sold outside the United States in reliance on Regulation S of the US Securities Act and the applicable laws of the jurisdiction where these issue and sales occur.

खबरें जो बढ़ाए आपकी तरक्की की रफ्तार

पहला पन्ना क्षेत्रीय और राष्ट्रीय समाचार के नाम
देश और आपके प्रदेश की सबसे बड़ी बिजनेस खबरें

शेयरों और क्षेत्रीय मंडियों के भाव
प्रमुख शेयरों और विभिन्न राज्यों की मंडियों के ज़िंस भाव

कंपनी और ज़िंस समाचार
कंपनियों, स्टार्ट-अप और ज़िंस मार्केट पर नज़र, सोमवार से शनिवार

विविध समाचार
राजनीतिक और आर्थिक समाचार

आयाम
मनोरंजन, स्वास्थ्य, ब्रांड, खेल, टेक्नोलॉजी और व्यक्ति की बातें

व्यापार गोष्ठी
हर सोमवार एक आर्थिक या सामाजिक मुद्दे पर पाठकों और विशेषज्ञों की राय

अन्य साप्ताहिक पृष्ठ
हर सोमवार, 'रूमट इन्वेस्टर' और आपका निवेश

अपनी प्रति के लिए
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बिज़नेस स्टैंडर्ड

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