



JSWSL: MUM: SEC: SE: 2023-24
July 13, 2023

To,

National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051 , Fax No.: 2659 8237-38 Ref: NSE Symbol - JSWSTEEL Kind Attn.: Listing Department	2.	BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001. Fax No. 2272 2037/2039/ 2041 Ref: Company Code- 500228 Kind Attn.: Listing Department
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Sub: Intimation under Regulation 30/ 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Re: Certified copy of the order passed by the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal") in respect of the Composite Scheme of Arrangement amongst Creixent Special Steels Limited ("Transferor Company 1"), JSW Ispat Special Products Limited ("Transferor Company 2") and JSW Steel Limited ("Transferee Company") and their respective shareholders and creditors ("Scheme") for amalgamation of Transferor Company 1 and the Transferor Company 2 with the Transferee Company.

Dear Sir,

This is with reference to our intimation dated July 07, 2023, notifying the exchange(s) about the Tribunal uploading a detailed order approving the Composite Scheme of Arrangement amongst Creixent Special Steels Limited ("**Transferor Company 1**"), JSW Ispat Special Products Limited ("**Transferor Company 2**") and JSW Steel Limited ("**Transferee Company**") and their respective shareholders and creditors ("**Scheme**") for amalgamation of Transferor Company 1 and Transferor Company 2 with the Transferee Company on its website ("**Order**").

In this regard, we would like to inform you that the Transferor Company 1, Transferor Company 2 and the Transferee Company has on July 12, 2023 received the certified true copy of the said Order of the Tribunal dated June 22, 2023. The certified copy of the Order is available at the following weblink:

<https://www.jswsteel.in/investors/jsw-steel-disclosure-46?section=stock>

Further, the said Scheme will become effective upon the Transferor Company 1, Transferor Company 2 and Transferee Company completing the requisite filings with the Registrar of Companies, respectively, as specified in the Scheme. The Company will make an intimation in this regard.



Regd. Office : JSW Centre,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
CIN. : L27102MH1994PLC152925
Phone : +91 22 4286 1000
Fax : +91 22 4286 3000
Website : www.jsw.in

You are requested to take the above information on record.

Thanking you,

Yours faithfully,
For **JSW STEEL LIMITED**

Lancy Varghese
Company Secretary

Cc:

Singapore Exchange Securities Trading Limited
11 North Buona Vista Drive,
#06-07, The Metropolis Tower 2,
Singapore 138589
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