



TRANSWARRANTY FINANCE LIMITED

TFL/SEC/2020-21/09

13/06/2020

The Manager,
Corporate Relations Dept.,
BSE Ltd.
P.J. Towers,
Dalal Street, Fort
Mumbai 400001

The Manager,
Listing Compliance Department
National Stock Exchange of India Ltd.
Bandra Kurla Complex
Bandra (East)
Mumbai 400051

BSE Scrip Code : 532812

NSE Scrip Code : TFL

Dear Sir,

Sub: Intimation of allotment of Non-Convertible Debentures on private placement basis

This is to inform you that, the Debenture Issue Committee of the Board of Directors of the Company has vide Circular Resolution dated 13th June, 2020 approved the allotment of Secured Redeemable Non-Convertible Debentures (NCDs) under Eighth Tranche/Series H/2020-21, amounting to Rs. 14,00,000 (Rupees Fourteen Lakhs Only) on private placement basis.

The details of the said allotment, as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are as follows:

i.	Size of the issue	Rs.14,00,000 (Rupees Fourteen Lakhs)			
ii.	Whether proposed to be listed? If yes, name of the stock exchange	No			
iii.	Tenure of the instrument-date of allotment and date of maturity	Type	Tenure	Date of maturity	
		Secured	3 years	13/06/2023	
		Secured	5 years	13/06/2025	
Deemed date of Allotment: 13/06/2020					
iv.	coupon/interest offered, schedule of payment of coupon/interest and principal	Type	Tenure	Int. paymt.	Rate p.a. (%)
		Secured	3 years	Quarterly	11.25
		Secured	5 years	Monthly	11.25
Principal amount under these categories of NCDs shall be paid at the end of maturity period.					
v.	Charge/security, if any, created over the assets;	The principal amount of the Secured NCDs issued/ to be issued together with interest due on the Secured NCDs, is secured by way of first ranking pari passu charge with the existing secured creditors on the movable assets, including book debts and receivables, cash and bank balances, loans and advances, both present and future of our			

CIN: L65920MH1994PLC080220

403, Regent Chambers, Nariman Point, Mumbai- 400021 • Tel: 6630 6090 / 2204 7965

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		Company equal to the value of one time of the Secured NCDs outstanding plus interest accrued thereon, as per the Debenture Trust Deed cum Deed of Hypothecation dated 28 th February, 2019. The Company will approach South Indian Bank for ceding a pari passu charge on movable assets in favour of the NCD holders.
vi.	Special right/interest/privileges attached to the instrument and changes thereof	Nil
vii.	Delay in payment of interest /principal amount for a period of more than three months from the due date or default in payment of interest/principal;	Additional interest of 2% p.a. calculated for the period from the date on which any payment is due by the issuer until the date the payment is made
viii.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any;	None
ix.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not applicable

You are requested to accept and take on record the “Sd/-” copy, as we are unable to submit the signed copy in the situation of lockdown as per the directives of Government and consequent Work from Home Policy of the Company.

Kindly take the same on records.

Yours faithfully,
For Transwarranty Finance Limited

Sd/-
Suhas Borgaonkar
Company Secretary

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