

FOR INFORMATION OF THE SHAREHOLDERS OF THE COMPANY

CORRIGENDUM TO THE NOTICE OF EOGM NO.1/2022-23 EXTRAORDINARY GENERAL MEETING OF THE MEMBERS OF IMAGICAAWORLD ENTERTAINMENT LIMITED SCHEDULED TO BE HELD ON FRIDAY, 10TH JUNE, 2022 AT 11.30 AM THROUGH AUDIO VISUAL MEANS

In due compliance with the provisions of the Companies Act, 2013 read together with the rules made thereunder, Imagicaaworld Entertainment Limited ("**Company**") circulated the notice of EOGM No.1/2022-23 Extraordinary General Meeting of the members of the Company scheduled to be held on Friday, 10th June, 2022 at 11.30 AM through audio visual means ("**EOGM Notice**") to all its shareholders for convening the Extraordinary General Meeting of the members of the Company as mentioned in the EOGM Notice.

This is to inform the shareholders of the Company that certain inadvertent errors made in the EOGM Notice and the Explanatory Statement to the EGM Notice have come to the knowledge of the Company and vide this Corrigendum; we wish to inform our shareholders of the following corrections to the EGM Notice and the Explanatory Statement to the EGM Notice:

- (A) The date of the EOGM Notice has been inadvertently mentioned as 'May 13, 2022' on Page 15 and Page 58 of the EOGM Notice instead of 'May 17, 2022' (which was the date on which the EOGM Notice was actually issued by the Company to the shareholders of the Company).

Therefore, the date below the signature of the Joint Company Secretary & Compliance Officer of the Company on Page 15 and Page 58 of the EOGM Notice should be read as "**May 17, 2022**" in place of "**May 13, 2022**".

- (B) Page 33, Page 43 and Page 49 of the EOGM Notice refers to 'Annexure – I' forming part of the EOGM Notice for the pre-issue and post-issue shareholding pattern of the Company. However, 'Annexure – I' to the EOGM Notice was inadvertently not enclosed along with the EOGM Notice.

The 'Annexure – I' forming part of the EOGM Notice which sets out the shareholding pattern of the Company before and after considering all the preferential issues under the EOGM Notice as referred to in Page 33, Page 43 and Page 49 of the EOGM Notice is **enclosed** with this Corrigendum as '**Exhibit – 1**' for the information and notice of the shareholders of the Company and any reference to 'Annexure – I' in Page 33, Page 43 and Page 49 of the EOGM Notice should be read as a reference to 'Annexure – I' as **enclosed** with this Corrigendum as '**Exhibit – 1**'.

- (C) Page 41 of the EOGM Notice inadvertently does not provide the details of identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted to Assets Care & Reconstruction Enterprise Limited (ACRE) which is one of the

Imagicaaworld Entertainment Limited
(Formerly known as Adlabs Entertainment Limited)

Regd. Office: 30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur, District Raigad-410 203. T: +91-2192-279 900 F: +91-22-4068 0088
Corporate Office: 9th Floor, Lotus Business Park, New Link Road, Andheri West, Mumbai-400 053. T: +91-22-4068 0000 F: +91-22-4068 0088
Corporate Identity Number (CIN): L92490MH2010PLC199925 • Website: www.imagicaaworld.com • Email: contactus@imagicaaworld.com





theme park • water park • snow park • hotel

proposed allottees and/or who ultimately control Assets Care & Reconstruction Enterprise Limited (ACRE) being one of the proposed allottees.

For the column with the heading 'natural person who ultimately controls the lender' in Page 41 of the EGM Notice, the following is to be read in place of "N.A.": **"As per the requirements of Regulation 163(1)(f) of the ICDR Regulations, it is hereby disclosed that the beneficial owner of the equity shares in the Company which are to be allotted to Asset Care & Reconstruction Enterprise Limited is 'ACRE-93-Trust' which is a securitization trust for the purposes of securitization. TFCI Limited, which is a public listed company, owns 85% (eighty-five percent) security receipts issued and allotted by the securitization trust, 'ACRE-93-Trust' and Asset Care & Reconstruction Enterprise Limited holds the balance 85% (eighty-five percent) security receipts issued and allotted by 'ACRE-93-Trust'"**

Please note that all other contents of the EOGM Notice remain unchanged. The EOGM Notice should be read in continuation of and in conjunction with this Corrigendum.

This Corrigendum shall form an integral part of EOGM Notice and shall also be available on the Company's website <https://www.imagicaaworld.com/> and on the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange Limited at www.bseindia.com and www.nseindia.com, respectively.

For **IMAGICAAWORLD ENTERTAINMENT LIMITED,**



Swapnil Chari
Jt. Company Secretary and Compliance Officer
Membership No.: A58292

Place: Mumbai

Encl.: as above

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ANNEXURE -I TO THE EOGM NOTICE NO.01/2022-23					
EXHIBIT - I					
THE PRE AND POST ISSUE SHAREHOLDING OF THE COMPANY					
Sr. No.	Description	Pre-Issue Shareholding		Post-Issue Shareholding	
		No. of Shares	% of Shares	No. of Shares	% of Shares
(A)	Promoter and Promoter Group				
(A)(1)	Promoters - Individual	129000	0.14	0	0
(A)(2)	Promoters - Body Corporate	27241127	30.53	271419228	66.25
	Total (A)=(A)(1)+(A)(2)	27370127	30.67	271419228	66.25
(B)	Public Shareholding				
(B)(1)	Institutions				
(B)(1)(a)	Non Nationalised Banks	233	0.00	233	0.00
(B)(1)(b)	Foreign Portfolio Investors (Corporate)	2880040	3.23	2880040	0.70
(B)(1)(c.)	Nationalised Banks				
	Union Bank of India	0	0	15627861	3.81
	Bank of Baroda	0	0	11340745	2.77
	Indian Overseas Bank	0	0	4370504	1.07
	Jammu & Kashmir Bank	0	0	3178548	0.78
	Bank of India	0	0	2854807	0.70
	Punjab and Sind Bank	0	0	2379006	0.58
	Canara Bank	0	0	2354480	0.57
	Central Bank of India	0	0	2334859	0.57
(B)(1)(d)	Life Insurance Corporation of India	0	0	2143558	0.52
(B)(1)(e.)	Asset Care and Reconstruction Enterprises Limited	0	0	2467299	0.60
	TOTAL (B)(1)	2880273	3.23	51931940	12.68
(B)(2)	Non-Institutions				
(B)(2)(a)	Public - Individual	37431788	41.95	37560788	9.17
(B)(2)(b)	Body Corporate - Ltd Liability Partnership	281282	0.32	281282	0.07
(B)(2)(c.)	Clearing Members	177584	0.20	177584	0.04
(B)(2)(d)	Foreign Company	2540084	2.85	2540084	0.62
(B)(2)(e.)	Foreign Nationals	25000	0.03	25000	0.01
(B)(2)(f)	Hindu Undivided Family	3062179	3.43	3062179	0.75
(B)(2)(g)	Non Resident (Non Repatriable)	105012	0.12	105012	0.03
(B)(2)(h)	Non Resident Indians	284793	0.32	284793	0.07
(B)(2)(i)	Other Bodies Corporate	15041180	16.86	42282307	10.32
(B)(2)(k)	Trusts	29500	0.03	29500	0.01
	TOTAL (B)(2)	58978402	66.10	86348529	21.08
	Total (B) = (B)(1)+(B)(2)	61858675	69.33	138280469	33.75
	Total Shareholding (C.) = (A)+(B)	89228802	100	409699697	100.00

* Mr, Manmohan Shetty -Promoter Individual category holding 129,000 equity shares, Pre-Preferential allotment will be categorised as Public-Individual Category post Preferential Allotment of Equity Shares

** Thrill Park Limited - Promoter Body Corporate category holding 2,72,41,127 equity shares , Pre-Preferential allotment will be categorised as Other Bodies Corporate post Preferential Allotment of Equity Shares

*** Malpani Parks Private Limited will be the Promoter Body Corporate post Preferential Allotment of Equity Shares holding 27,14,19,228 equity shares. Consequently the Company will take all the actions as may be required for re-classifying the existing promoters of the Company as 'Public' and Malpani Parks Private Limited as the 'Promoter' in accordance with the procedure laid down under applicable laws.
For Imagicaaworld Entertainment Limited


Swapnil Chari
Jt. Company Secretary & Compliance Officer
(Membership No. A58292)

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