



Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel No: 011-28044857 E-mail: hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051	BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Date: 01.12.2022

Dear Sir (s),

Reg.: Issue of Basel III Compliant Tier-II Capital Bonds.

The Exchange is hereby informed that the Bank has issued and allotted Basel III Compliant Tier-II Capital Bonds at a coupon of 7.89% p.a. aggregating to Rs.4000.00 crore on private placement basis. The details of the Bonds issued are given below:

Sr. No.	Particulars	Details
1	Issue Type	7.89% Non-Convertible, Taxable, Redeemable, Subordinated, Unsecured, Fully Paid-Up Basel III Compliant Tier II Bonds of Rs.1 Crore each which will qualify as Tier II capital.
2	ISIN	INE160A08241
3	Issue Size	Rs.4000.00 crore
4	No. of Bonds	4000
5	Issue Opened on	30.11.2022 (Wednesday) on BSE EBP
6	Issue Closed on	30.11.2022 (Wednesday) on BSE EBP
7	Date of Allotment	01.12.2022 (Thursday)
8	No. of Allottees	18

The above information is submitted in compliance of Regulation 30 and 51 of SEBI (LODR) Regulations, 2015.

Thanking you,

Yours faithfully,

(Ekta Pasricha)
Company Secretary



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कॉर्पोरेट कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075
Corp. Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India



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