



Corporate Office : JSW Centre, Bandra Kurla Complex,

Bandra (East), Mumbai – 400 051 Phone : +91 22 4286 1000 Fax : +91 22 4286 3000

Website : www.jsw.in

CIN: L67120MH2001PLC217751

May 13, 2021 To,

BSE Limited

Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001

Scrip Code: 532642

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block

Bandra-Kurla Complex, Bandra (E),

Mumbai-400051 **Symbol: JSWHL**

Sub.: Secretarial Compliance Report for the Year ended 31.03.2021

Dear Sir/Madam,

With reference to the above and in pursuance of Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, please find enclosed herewith Secretarial Compliance Report for the Year ended on 31.03.2021, issued by M/s. Sunil Agarwal & Co., Company Secretaries, Thane, for your information and record.

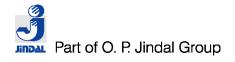
Kindly take the above on record and acknowledge receipt.

Thanking you,

For **JSW Holdings Limited**

Sanjay Gupta

Company Secretary



Regd. Office : Village Vasind, Taluka Shahapur,

District Thane - 421 604 Phone : 02527- 220022/25 Fax :02527- 220020/84

SUNIL AGARWAL & CO.

COMPANY SECRETARIES

124-125, Ostwal Ornate, Building No. 1, 'A' Wing, Opp. Jain Temple, Bhayander (East), Thane-401105, web: www.cssunilagarwal.com

Email: sunilcs mumbai@rediffmail.com, agarwalcs mumbai@yahoo.co.in

SECRETARIAL COMPLIANCE REPORT OF JSW HOLDINGS LIMITED FOR THE YEAR ENDED 31ST MARCH 2021

I Sunil Agarwal, Proprietor of Sunil Agarwal & Co., Practicing Company Secretary have examined:

- (a) all the documents and records made available to us and explanation provided by JSW Holdings Limited ("the listed entity"),
- (b) the filings/ submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification.

for the year ended 31st March 2021 ("Review Period") in respect of compliance with the provisions of:

- (a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- (b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018;
- (e) Securities and Exchange Board of India (Share Based Employee Benefits)

 Regulations, 2014;

SHIVKUMAR and AGARWAL

SUNIL AGARWAL & CO.

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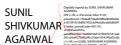
- (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;
- (g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013;
- (h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

and based on the above examination, I hereby report that, during the Review Period:

(a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below:-

| Sr.No | Compliance Requirement | Deviations | Observations/ |
|-------|-------------------------------|------------|----------------|
| | (Regulations/ circulars / | | Remarks of the |
| | guidelines including specific | | Practicing |
| | clause) | | Company |
| | | | Secretary |
| | NIL | NIL | NIL |
| | | | |

- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from my examination of those records.
- (c) The following are the details of actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (*including under the Standard Operating Procedures issued by SEBI through various circulars*) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:



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Email: sunilcs mumbai@rediffmail.com, agarwalcs mumbai@yahoo.co.in

| Sr. | Action taken by | Details of | Details of action | Observations/ |
|-----|-----------------|------------|-------------------|----------------|
| No. | | violation | taken E.g. fines, | remarks of the |
| | | | warning letter, | Practicing |
| | | | debarment, etc. | Company |
| | | | | Secretary, if |
| | | | | any. |
| | NOT REQUIRED | | | |
| | | | | |

(d) The listed entity has taken the following actions to comply with the observations made in previous reports:

| Sr. | Observations | Observations made | Actions taken | Comments of the |
|-----|--------------|--------------------|----------------|-------------------|
| No. | of the | in the secretarial | by the listed | Practicing |
| | Practicing | compliance report | entity, if any | Company |
| | Company | for the year | | Secretary on the |
| | Secretary in | ended | | actions taken by |
| | the previous | (The years are to | | the listed entity |
| | reports | be mentioned) | | |
| | | NOT REQUIRED | | |
| | | | | |

For SUNIL AGARWAL & CO.
Company Secretaries

SUNIL SHIVKUMAR AGARWAL Digitally signed by SUNIL SHIVKUMAR AGARWAL
DN: c=N, o=Personal, title=3 125,
preudoym=30ed*d74a002486390283ebeb 1810
91b 180b0 4002cb04c6d6cd6d6d989751dabc,
protatCode+00110.1-stmSharastriac,
serialNumber=5e8997def101b07b1d1aa6051a3
66027es538915a015924005c56bc1c14f,
cn=SUNIL SHIVKUMAR AGARWAL
Dest: 2021.05 12 403339 0+5390

Place: MUMBAI Date: - MAY 12, 2021 SUNIL AGARWAL (Proprietor) FCS No. 8706 COP. No. 3286

UDIN number F008706C000282419