

Date: 04th December 2023

To Bombay Stock Exchange Limited, 1st Floor, P.J. Towers, Dalal Street, Mumbai - 400001

Scrip Code: 540654

Subject: Intimation pursuant to Regulation 30, 47 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and Regulation 92 of the SEBI (Issue of Capital and Disclosure Requirements) "ICDR" Regulation, 2018, Post - issue advertisement for Right Issue.

Dear Sir/Madam,

Pursuant to provisions of Regulation 30, 47 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and Regulation 92 of the SEBI (ICDR) Regulation, 2018, as amended from time to time, the Newspaper publication regarding Basis of Allotment in Rights Issue have been published in following Newspapers dated December 04, 2023:

Business Standard	English (National Daily)	All Editions
Business Standard	Hindi (National Daily)	All Editions
Pratahkal	Marathi (Regional Language)	Mumbai Edition

Kindly take the same on record.

FOR GLOBALSPACE TECHNOLOGIES LIMITED

Swati Arora

Company Secretary and Compliance officer Membership No. A44529

GLOBALSPACE TECHNOLOGIES LIMITED

CIN:L64201MH2010PLC211219

Formerly known as "GlobalSpace Technologies Private Limited"

Formerly known as "GlobalSpace Tech Private Limited"

Regd. Off: Office No. 605, 6th Floor, Rupa Solitiare Building, Millennium Business Park, Mahape, Navi Mumbai 400710



(This is an Advertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement)

GLOBALSPACE TECHNOLOGIES LIMI

Globalspace Technologies Limited ("Company" or "Issuer") was incorporated as a private limited company under the Companies Act, 1956 in the name of Globalspace Tech Private Limited at Mumbai vide Certificate of Incorporation dated December 22, 2010. Subsequently, the name of our Company was changed from Globalspace Tech Private Limited to Globalspace Technologies Private Limited on September 20, 2016. Pursuant to conversion of our Company to a public limited company, our name was changed to Globalspace Technologies Limited and a fresh certificate of incorporation consequent upon change of name on conversion to public limited company was issued by the RoC, Mumbai on November 30, 2016. For details of changes in name and registered office of our Company, please refer to the section titled "General Information" beginning on page no. 32 of the Letter of Offer.

Registered Office: Office No. 605, 6th Floor, Rupa Solitaire Building, Millennium Business Park Navi Mumbai, Thane 400710, Maharashtra, India.

Tel: 022 - 46006568 / 022 - 46006567 | E-mail: cs@globalspace.in | Website: www.globalspace.in | Corporate Identification Number: L64201MH2010PLC211219 Contact Person: Swati Arora, Company Secretary & Compliance Officer

PROMOTER OF OUR COMPANY : KRISHNA MURARI SINGH. DHIRAJ KUMAR SHARMA AND SIDDHARTA ZAVIER SODAGUDI

ISSUE OF 2,29,13,202 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- (RIGHTS EQUITY SHARES) OF GLOBALSPACE TECHNOLOGIES LIMITED ("GSTL" OR THE COMPANY OR THE "ISSUER") FOR CASH AT A PRICE OF \neq 12/- (RUPEES TWELVE ONLY) PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF \neq 2/- (RUPEES TWO ONLY) PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") FOR AN AMOUNT TO \neq 2,749.58 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS IN THE RATIO OF TWO RIGHT SHARES FOR EVERY ONE EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, NOVEMBER 03, 2023 ("ISSUE"). THE ISSUE PRICE IS 1.2 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED, "TERMS OF THE ISSUE" BEGINNING ON PAGE 133 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Globalspace Technologies Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, November 16, 2023 and closed on Thursday, November 23, 2023 and the last date for market renunciation of Rights Entitlements was on Monday, November 20, 2023. Out of the total 3,634 Applications for 4,10,85,466 Equity Shares, 2,311 Applications for 17,96,645 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid applications received were 1,323 for 3,92,88,821 Equity Shares, which aggregates to 171.47% of the total number of Equity Shares allotted under the Issue. The basis of allotment finalized on Friday, December 01, 2023 in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company allotted 2,29,13,202 Rights Equity Shares to the successful applicants on December 01, 2023. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid applications have been considered for Allotment.

The break-up of application forms received and rejected from the Shareholders and the Renouncees is as under:

Catagory		ns Received Equity Shares Applied for		Equity Shares Applied for		tor		
Category	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Direct	1	0.03%	12869167	154430004.00	31.32%	12869167	154430004.00	56.16%
Non Renouncees	3510	96.59%	27002728	324032736.00	65.72%	9406540	112878480.00	41.05%
Renouncees	123	3.38%	1213571	14562852.00	2.95%	637495	7649940.00	2.78%
Total	3634	100.00%	41085466	493025592.00	100.00%	22913202	274958424.00	100.00%

Summary of Allotment in various categories is as under

Category			No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)	
	Number	Number	Number	Number	
Direct	1	12670632	198535	12869167	
Non Renouncees	1210	5181298	4225242	9406540	
Renouncees	123	637495	0	637495	
Total	1334	18489425	4423777	22913202	

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation, as applicable, to the investors has been completed on December 04, 2023. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on December, 01, 2023. The Listing application will file with BSE on December, 01 2023. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or about December 05, 2023, by NSDL and CSDL respectively. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 159 of the Letter of Offer. The trading in the Rights Équity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about December 08, 2023. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements will be send to NSDL & CDSL on or about Tuesday, December 05, 2023.

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures -Disclaimer Clause of SEBI" on page 127 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by the BSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the "Disclaimer clause of BSE" on page 128 of the Letter of Offer. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer

LEAD MANAGER TO THE ISSUE



GLOBALSPACE TECHNOLOGIES LIMITED Corporate Identification Number: L64201MH2010PLC211219

Registered Office: Office No. 605, 6th Floor, Rupa Solitaire Building, Millennium Business Park Navi Mumbai, Thane - 400710, Maharashtra, India Contact Person: Swati Arora, Company Secretary E-mail: cs@globalspace.in Website: www.globalspace.in

ARYAMAN FINANCIAL SERVICES LIMITED 60, Khatau Building, Ground Floor, Alkesh Dinesh Modi Marg, Fort, Mumbai - 400 001 Tel No.:+91 22 6216 6909 Fax No.: +91 22 2263 0434 Email: info@afsl.co.in

Website: www.afsl.co.in Investor Grievance Email: feedback@afsl.co.in Contact Person: Vatsal Ganatra SEBI Registration No.: INM000011344 Validity of Registration: Permanent

REGISTRAR TO THE ISSUE **LINK** Intime

LINK INTIME PRIVATE LIMITED

C-101, 247 PARK, L.B.S Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India Telephone: +91 8108114949 **Email:** globalspace.rights2023@linkintime.co.in Website: www.linkintime.co.in

Investor grievance e-mail: globalspace.rights2023@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058 Validity of Registration: Permanent

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with a copy to the SCSBs (in case of ASBA process), giving folio details such as name, address of the Applicant contact numbers) e- mail address of the sole/first holder folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) or details on the ASBA process see "Terms of the Issue" on page 133 of the Letter of Offer.

THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

Date: December 04, 2023 Place: Navi Mumbai

Swati Arora Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in and the Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States.

Date: 04.12.2023 Place : Jaipur/Bhilwara/Pali/Udaipur/Bikaner

Sd/- AUTHORISED OFFICER, M/s Cholamandalam Investment And Finance Company Limited









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ARYAMAN FINANCIAL SERVICES LIMITED

60, Khatau Building, Ground Floor, Alkesh Dinesh

LEAD MANAGER TO THE ISSUE

COMPANY SECRETARY								
G GlobalSpace								
GLOBALSPACE TECHNOLOGIES LIMITED								
Corporate Identification Number:								
L64201MH2010PLC211219								
Pagistared Office: Office No. 605, 6th Floor Pupa								

Registered Office: Office No. 605, 6th Floor, Rupa Solitaire Building, Millennium Business Park Navi Mumbai, Thane - 400710, Maharashtra, India Contact Person: Swati Arora, Company Secretary E-mail: cs@globalspace.in Website: www.globalspace.in

Modi Marg, Fort, Mumbai - 400 001 Tel No.: +91 22 6216 6909 Fax No.:+91 22 2263 0434 Email: info@afsl.co.in Website: www.afsl.co.in

🗪 ARYAMAN

Investor Grievance Email: feedback@afsl.co.in Contact Person: Vatsal Ganatra SEBI Registration No.: INM000011344 Validity of Registration: Permanent

REGISTRAR TO THE ISSUE **LINK**Intime

LINK INTIME PRIVATE LIMITED C-101, 247 PARK, L.B.S Marg, Vikhroli (West),

Investor grievance e-mail:

Mumbai - 400083, Maharashtra, India Telephone: +91 8108114949 Email: globalspace.rights2023@linkintime.co.in Website: www.linkintime.co.in

globalspace.rights2023@linkintime.co.in

Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058 Validity of Registration: Permanent Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA

process may be addressed the Registrar, with a copy to the SCSBs (in case of ASBA process), giving folio details such as name, address of the Applicant contact numbers), e- mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) or details on the ASBA process see "Terms of the Issue" on page 133 of the Letter of Offer

THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES OR THE BUSINESS

For Globalspace Technologies Limited

Date: December 04, 2023 Place: Navi Mumbai

Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in and the Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States. and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States.

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PROSPECTS OF THE COMPANY.

Website: www.globalspace.in

ARYAMAN FINANCIAL SERVICES LIMITED

60. Khatau Building, Ground Floor, Alkesh Dinesh Modi Marg, Fort, Mumbai - 400 001 **Tel No.:**+91 22 6216 6909 Fax No.: +91 22 2263 0434 Email: info@afsl.co.in

Website: www.afsl.co.in Investor Grievance Email: feedback@afsl.co.in Contact Person: Vatsal Ganatra SEBI Registration No.: INM000011344

LINK Intime

LINK INTIME PRIVATE LIMITED

C-101, 247 PARK, L.B.S Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India **Telephone:** +91 8108114949

REGISTRAR TO THE ISSUE

Email: globalspace.rights2023@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: globalspace.rights2023@linkintime.co.in Contact Person: Shanti Gopalkrishnan

SEBI Registration No.: INR000004058 Validity of Registration: Permanent

Validity of Registration: Permanent Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with a copy to the SCSBs (in case of ASBA process), giving folio details such as name, address of the Applicant contact numbers), e- mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) or details on the ASBA process see "Terms of the Issue"

on page 133 of the Letter of Offer. THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES OR THE BUSINESS

For Globalspace Technologies Limited

Date: December 04, 2023

Swati Arora Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in and the Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Fauity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States.