



PRITIKA AUTO INDUSTRIES LTD.

Regd. Office : Plot No. C-94, Phase VII, Industrial Focal Point, S.A.S. Nagar, Mohali, Punjab-160 055

CIN : L45208PB1980PLC046738 Phone No. : 0172-5008900, 5008901

E-mail : info@pritikaautoindustries.com, compliance@pritikaautoindustries.com

Website : www.pritikaautoindustries.com

5th December, 2023

To,

To
Department of Corporate Services,
National Stock Exchange of India
Ltd. Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.

To
Department of Corporate Service
BSE Limited,
P.J.Towers, Dalal Street,
Mumbai --400 001

NSE Symbol: PRITIKAUTO

BSE Scrip Code: 539359

Sub: Approval of the Scheme of Arrangement between Pritika Industries Limited (PIL) (Demerged Company) and Pritika Auto Industries Limited (PAIL) (the Resulting Company) and its shareholders, under Sections 230 to 232 of the Companies Act, 2013 by the Hon'ble National Company Law Tribunal, Bench at Chandigarh.

We are pleased to inform you that the Chandigarh Bench of the Hon'ble National Company Law Tribunal (NCLT) vide its Order dated 4th December, 2023 has granted approval for the Scheme of Arrangement between Pritika Industries Limited (PIL) (Demerged Company) and Pritika Auto Industries Limited (PAIL) (the Resulting Company) and their respective shareholders ("Scheme"), under Sections 230 to 232 of Companies Act, 2013 for Demerger of the Demerged Undertaking i.e. "Automotive/Tractor/Engineering Components Business Undertaking" of PRITIKA INDUSTRIES LIMITED ("the Demerged Company") into PRITIKA AUTO INDUSTRIES LIMITED ("the Resulting Company").

The Appointed date for the said Scheme of Arrangement is 1st April, 2021.

The Share Swap ratio is as under.

- Upon the Scheme coming into effect, in consideration of the transfer of the Demerged Undertaking by the Demerged Company (PIL) to the Resulting Company (PAIL), in terms of this Scheme, the Resulting Company (PAIL) shall, without any further act or



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deed, issue and allot to every member of the Demerged Company (PIL) holding fully paid up equity shares in the Demerged Company (PIL) and whose names appear in the Register of Members of the Demerged Company (PIL) on the Demerger Record Date in respect of every 10 (Ten) Equity Shares of the face value of Rs. 10/- (Rupees Ten) each fully paid up held by him / her / it in the Demerged Company (PIL), 63 (Sixty-Three) new Equity shares of the Resulting Company (PAIL) of the face value of Rs.2/- (Rupees Two) each fully paid up.

The listing application for listing of shares of Pritika Auto Industries Limited on allotment of Equity shares to the Shareholders of Pritika Industries Limited will be made in due course of time.

The order of the Hon'ble National Company Law Tribunal, Chandigarh Bench was uploaded on the NCLT's website <https://nclt.gov.in/chandigarh> on 4th December, 2023.

A copy of this disclosure is being uploaded on the Company website at www.pritikaautoindustries.com.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,

For Pritika Auto Industries Limited

(C B Gupta)

Company Secretary & Compliance Officer

Cc: The Calcutta Stock Exchange Limited,

7, Lyons Range,

Calcutta- 700 001

CSE Scrip Code: 18096