

July 12, 2019

The Manager  
Dept. of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
**BSE Scrip Code : 532939**

The Asst Vice President  
Listing Department  
National Stock Exchange of India Ltd  
Exchange Plaza, C-1, Block G  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051  
**NSE Symbol : RPOWER**

Dear Sir(s),

**Sub: Media Release – Reliance Power Limited and its subsidiary Vidarbha Industries  
Power Limited - Inter-Creditor Agreement (ICA) signed amongst all lenders**

We enclose herewith a copy of the Media Release being issued by the Company on the above matter which is self explanatory.

Please inform your members accordingly.

Yours faithfully

For Reliance Power Limited



*Murli Manohar Purohit*

**Murli Manohar Purohit  
Vice President – Company Secretary &  
Compliance Officer**

Encl. : As above

## MEDIA RELEASE

### RELIANCE POWER INTER-CREDITOR AGREEMENT (ICA) SIGNED AMONG ALL ITS 6 LENDERS

AS PER RBI CIRCULAR OF JUNE 7, 2019, 100% OF THE LENDERS  
HAVE SIGNED ICA

RELIANCE POWER ACHIEVES STANDSTILL FOR 180 DAYS AS PER ICA

RELIANCE POWER SUBSIDIARY VIDARBHA INDUSTRIES POWER LIMITED (VIPL),  
600 MW POWER PROJECT IN MAHARASHTRA -  
INTER-CREDITOR AGREEMENT ALSO SIGNED AMONG ALL ITS 6 LENDERS

AS PER RBI CIRCULAR OF JUNE 7, 2019, 100% OF THE LENDERS  
HAVE SIGNED ICA

VIPL ALSO ACHIEVES STANDSTILL FOR 180 DAYS AS PER ICA

RELIANCE POWER AND VIPL TO ACHIEVE RESOLUTION PLANS  
WELL BEFORE 180-DAY PERIOD

**Mumbai, July 12, 2019:** Reliance Power Ltd.'s 6 lenders have signed the Inter-Creditor Agreement (ICA) on July 6, 2019. As per the RBI Circular of June 7, 2019, 100% of its lenders have signed the ICA for the resolution of Reliance Power's debt.

Reliance Power has now achieved standstill for 180 days as per the ICA. According to the RBI Circular, the Resolution Plan of Reliance Power is to be implemented within 180 days.

All 6 Lenders of Reliance Power's subsidiary Vidarbha Industries Power Limited (VIPL), 600 MW Butibori Power Project near Nagpur in Maharashtra, have also signed ICA giving VIPL a 180-day timeframe to implement a resolution plan.

#### **About Reliance Power:**

Reliance Power Limited, a part of the Reliance Group, is India's leading private sector power generation and coal resources company. The company has one of the largest portfolio of power projects in the private sector.

For more information, please visit [www.reliancepower.co.in](http://www.reliancepower.co.in)

**For further information please contact:**

Daljeet Singh +91 9312014099

