



एनएचपीसी लिमिटेड
(भारत सरकार का उद्यम)

NHPC Limited

(A Government of India Enterprise)

संदर्भ सं./Ref. No. **NH/CS/199**

फोन/Phone : _____
दिनांक/Date : **17.09.2019**

<p>Manager The Listing Department, M/s BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 मैनेजर, लिस्टिंग विभाग, बीएसई लिमिटेड पि.जे. टावर्स,दलाल स्ट्रीट, मुंबई- 400 001 Scrip Code: 533098</p>	<p>General Manager The Listing Department M/s National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai- 400051 महाप्रबंधक, लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400 051 Scrip Code: NHPC</p>
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ISIN No. **INE848E01016**

Sub: Outcome of Board Meeting to raise Debt up to Rs 2500 crore through issuance of Corporate Bonds and /or raising of Term loans/Inter-Corporate Loan/ECB

विषय: बोर्ड की बैठक का परिणाम- कॉर्पोरेट बॉन्ड और / या टर्म लोन / इंटर-कॉर्पोरेट लोन / बाह्य वाणिज्यिक ऋण जारी करने के माध्यम से 2500 करोड़ रुपये तक ऋण जुटाने के संदर्भ में

Sirs/महोदय,

In reference to our letter of even number dated 11.09.2019 and in compliance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is to inform that the Board of Directors of NHPC Limited in its meeting held today i.e. Tuesday, September 17, 2019 (commenced at 11.00 A.M and concluded at 01:50 P.M.) has approved the proposal for raising of Debt up to Rs 2500 crore during financial year 2019-20 through secured, redeemable, taxable, non-cumulative non-convertible taxable Corporate Bonds in one or more series/tranches on private placement basis and/or raising of Term loans /Inter-corporate loans / External Commercial Borrowings (ECB).

The Board also decided that out of Rs. 2500 crore, debt upto Rs. 2000 crore be raised in first tranche and balance debt of Rs. 500 crore be raised after the completion of exercise for recovery of dues from beneficiaries and monetization of under-utilised fixed assets.

This is for your information and record.

धन्यवाद,

भवदीय

(विजय गुप्ता)
कंपनी सचिव

पंजीकृत कार्यालय : एन एच पी सी ऑफिस कॉम्प्लेक्स, सैक्टर-33, फरीदाबाद - 121 003, हरियाणा

Regd. Office : NHPC Office Complex, Sector-33, Faridabad - 121 003, Haryana

CIN : L40101HR1975GOI032564; Website : www.nhpcindia.com

E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110/2588500

बिजली से संबंधित शिकायतों के लिए 1912 डायल करें। Dial 1912 for Complaints on Electricity