



HC/SEC/PR/2019

January 9, 2019

BSE Limited,
The Corporate Relationship Dept,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Dear Sir,

Sub.: HCC Rights Issue

As requested by you please find attached herewith the copies of the News paper advertisement released on 29th November, 2018 for basis of Allotment.

Thanking you,

Yours faithfully,
For Hindustan Construction Co. Ltd

Sree Vidhya Raju
Acting Compliance Officer

Encl: as above.

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228

www.hccindia.com



This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document.

HINDUSTAN CONSTRUCTION COMPANY LIMITED

The Company was incorporated as 'The Hindustan Construction Company Limited' on January 27, 1926 under the Companies Act, 1913. Subsequently, the name of the Company was changed to 'Hindustan Construction Company Limited' with effect from October 11, 1991.

Registered Office: Hincon House, LBS Marg, Vikhroli (West), Mumbai 400 083. **Contact Person:** Sree Vidhya Raju, Acting Compliance Officer, Tel: (91 22) 2575 1000 | Fax: (91 22) 2577 7568
E-mail: secretarial@hccindia.com | **Website:** www.hccindia.com | **Corporate Identity Number:** L45200MH1926PLC001228

PROMOTERS OF THE COMPANY: AJIT GULABCHAND, HINCON HOLDINGS LIMITED, HINCON FINANCE LIMITED, SHALAKA GULABCHAND DHAWAN AND SHALAKA INVESTMENT PRIVATE LIMITED

ISSUE OF UP TO 49,75,76,833 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF THE COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 10 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 9 PER EQUITY SHARE) FOR AN AGGREGATE AMOUNT NOT EXCEEDING ₹ 497.58 CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 49 EQUITY SHARES FOR EVERY 100 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON NOVEMBER 22, 2018 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 302 OF THE LETTER OF OFFER.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF HINDUSTAN CONSTRUCTION COMPANY LIMITED (THE "COMPANY" OR THE "ISSUER")

**ISSUE OPENS ON:
MONDAY, DECEMBER 3, 2018**

**LAST DATE FOR REQUEST FOR SPLIT
APPLICATION FORMS:
MONDAY, DECEMBER 10, 2018**

**ISSUE CLOSES ON:
MONDAY, DECEMBER 17, 2018**

ASBA *

Simple, Safe, Smart way of making an application - Make use of it !!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Please note that in accordance with the provisions of the SEBI Circular CIR/CFD/DIL/1/2011 dated April 29, 2011 all QIBs, Non-Institutional Investors and Non Retail Individual Investors complying with the eligibility conditions prescribed under the SEBI circular dated December 30, 2009 must mandatorily invest through the ASBA process (including the locations where the ASBA facility is available). All Retail Individual Investors complying with the eligibility conditions may optionally apply through the ASBA process or apply through the non-ASBA process. Renounees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must only apply for Equity Shares through the non-ASBA process, irrespective of the application amounts/ applicant category.

ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on pages 306 of the Letter of Offer.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process subject to the compliance of conditions for being an ASBA Investor. The ASBA Investor is required to fill the CAF and submit the same to the SCSS. The SCSS will block the amount in the account as per the authority contained in the CAF and undertake other tasks as per the specified procedure. The balance amount remaining after the finalisation of the Basis of Allotment shall be unlocked by the SCSSs on the basis of the instructions issued in this regard by the Registrar and the Lead Manager to the respective SCSS. For details on the ASBA process, please refer to the details given in ASBA form and Abridged Letter of Offer dated November 21, 2018 ("ALOF") and also please refer to the section "Terms of the Issue - Procedure for Application" on page 306 of the Letter of Offer. ASBA bid-cum application form can also be downloaded from the websites of BSE Limited and National Stock Exchange of India Limited. ASBA form can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

DISPATCH OF ALOF AND COMPOSITE APPLICATION FORM ("CAF"): The dispatch of ALOF along with CAF for the issue has been completed by Registrar to the Issue, Link Intime India Private Limited through Speed Post / Registered Post on November 27, 2018, to the Eligible Equity Shareholders of the Company whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record Date, i.e., November 22, 2018 at their respective Indian address(es).

The CAF duly completed together with the amount payable on application must be deposited with the collection centres of the Banker to the Issue indicated on the reverse of the CAF, and not with the Lead Manager or the Company, before the close of banking hours on or before the Issue Closing Date, i.e., December 17, 2018. Please note that those who are making the application otherwise than on original CAF shall not be entitled to renounce their rights and should not be entitled to the original CAF for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholder violates such requirements, he/ she shall face the risk of rejection of all the applications. The Company shall refund such application amount to the Eligible Equity Shareholder without any interest thereon. Separate cheque or bank draft must accompany each CAF. Investors residing at places other than places where the bank collection centres have been opened by the Company for collecting applications, are requested to send their CAF together with an account payee cheque/ demand draft for the full application amount, net of bank and postal charges drawn in favour of "Hindustan Construction Company Limited - Rights Issue - R", crossed 'A/C Payee only' and payable at Mumbai directly to the Registrar by registered post so as to reach them on or before the Issue Closing Date. The envelope should be superscribed "Hindustan Construction Company Limited - Rights Issue". Non-resident investors applying from places other than places where the bank collection centres have been opened by the Company for collecting applications, are requested to send their CAF together with demand draft for the full application amount, net of bank and postal charges drawn in favour of "Hindustan Construction Company Limited - Rights Issue - NR", crossed 'A/C Payee only' payable at Mumbai directly to the Registrar by registered post so as to reach them on or before the Issue Closing Date. The envelope should be superscribed "Hindustan Construction Company Limited - Rights Issue". Such application sent to anyone other than Registrar to the Issue is liable to be rejected. If any portion of the CAF is detached or separated, such application is liable to be rejected.

AVAILABILITY OF DUPLICATE CAF: In case the original CAF is not received, or is misplaced by the Eligible Equity Shareholder, the Registrar will issue a duplicate CAF on the request of the Investor who should furnish the registered folio number or DP and Client ID number and his/ her full name and Indian address to the Registrar. Please note that the request for duplicate CAF should reach the Registrar at least seven days prior to the Issue Closing Date. Please note that those who are making the application in the duplicate form should not utilize the original CAF for any purpose including renunciation, even if it is received or found, as the case may be, subsequently. If the Investor violates such requirements, he/ she shall face the risk of rejection of either original CAF or both the applications. The Company or the Registrar to the Issue or the Lead Manager will not be responsible for postal delays or loss of duplicate CAF in transit, if any.

APPLICATION ON PLAIN PAPER UNDER THE ASBA PROCESS: An Eligible Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF may make an application to subscribe to the Issue on plain paper, along with an account payee cheque/ demand draft, net of bank and postal charges payable at Mumbai and the Investor should send the same by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Terms of the Issue - Modes of Payment" on pages 312 and 313 of the Letter of Offer. Applications on plain paper from any address outside India will not be accepted.

The envelope should be super scribed "Hindustan Construction Company Limited - Rights Issue" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with the Company or the Depositories, must reach the office of the Registrar before the Issue Closing Date and should contain the following particulars:

- Name of the Company, being Hindustan Construction Company Limited; Name and address of the Eligible Equity Shareholder including joint holders; Registered Folio Number/ DP and Client ID No.; Number of Equity Shares held as on Record Date; Share Certificate numbers and distinctive numbers of Equity Shares, if held in physical form; Address of the Eligible Equity Shareholder; Physical or demat form, if held in physical form; Number of Equity Shares applied for; Number of additional Equity Shares applied for, if any; Total number of Equity Shares applied for; Total amount paid at the rate of ₹ 10 per Equity Share; Particulars of cheque/ demand draft; Savings or current account number and name and address of the bank where the Eligible Equity Shareholder will be depositing the refund order. In case of Equity Shares held in dematerialized form, the Registrar shall obtain the bank account details from the information available with the Depositories; Except for applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, respectively of the total value of the Equity Shares applied for pursuant to the Issue; If the payment is made by a draft purchased from NRE or FCNR or NRO account, as the case may be, an account debit certificate from the bank issuing the draft confirming that the draft has been issued by debiting the NRE or FCNR or NRO account; Signature of the Applicant (in case of joint holders, to appear in the same sequence and order as they appear in the records of the Company or the Depositories); and Additionally, all such Applicants are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") or U.S., except in a transaction exempt from the registration requirements of the Securities Act. The rights entitlements and Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar, the Lead Manager or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of us have reason to believe is in the United States or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

- I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. I/ We satisfy, and each account for which I/ We are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/ our residence.
- I/ We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
- I/ We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, ALOF and CAF and the issue of the Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the ALOF and the CAF may come are required to inform themselves about, and observe such restrictions. The Company is making this Issue on a rights basis to the Equity Shareholders of the Company and will dispatch the Letter of Offer, ALOF and CAF to Eligible Equity Shareholders who have provided an Indian address to the company. Those overseas Shareholders who do not update the records with their Indian address, prior to the date on which we propose to dispatch the Letter of Offer/ALOF and the CAF, shall not be sent the Letter of Offer, ALOF and the CAF.

The Letter of Offer, ALOF and CAF shall be dispatched to non-resident Eligible Equity Shareholders at their Indian address only as provided to the Company.

NO OFFER IN THE UNITED STATES

The Rights Entitlements and Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof (the "United States" or "U.S."), except in a transaction exempt from the registration requirements of the Securities Act. The rights entitlements and Equity Shares referred to in the letter of offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Securities. Accordingly, the letter of Offer should not be forwarded to or transmitted in or into the United States at any time.

Neither the Company, nor any person acting on behalf of the Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who the Company, or any person acting on behalf of the Company, has reason to believe is, in the United States when the buy order is made. Envelopes containing a CAF should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer under this Draft Letter of Offer. The Company is making this Issue on a rights basis to the Eligible Equity Shareholders and this Draft Letter of Offer, the Letter of Offer, Abridged Letter of Offer and CAF will be dispatched to the Eligible Equity Shareholders who have provided an Indian address to the Company. Any person who acquires the Rights Entitlements and the Equity Shares will be deemed to have declared, represented, warranted and agreed, by accepting the delivery of the Letter of Offer, (i) that it is not and that, at the time of subscribing for the Equity Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made; and (ii) is authorised to acquire the Rights Entitlements and the Equity Shares in compliance with all applicable laws, rules and regulations.

The Company, in consultation with the Lead Manager, reserves the right to treat as invalid any CAF which: (i) appears to the Company or its agents to have been executed in or dispatched from the United States of America; (ii) does not include the relevant certification set out in the CAF headed "Overseas Shareholders" to the effect that the person accepting and/or renouncing the CAF does not have a registered address (and is not otherwise located) in the United States, and such person is complying with laws of the jurisdictions applicable to such person in connection with the Issue, among others; (iii) where the Company believes acceptance of such CAF may infringe applicable legal or regulatory requirements; or (iv) where a registered Indian address is not provided, and the Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such CAF.

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in CAF or a plain paper application is December 17, 2018. The Board of Directors of the Company or any committee thereof, subject to the provisions of the Articles of Association may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the CAF together with the amount payable is either: (i) not blocked with an SCSS; or (ii) not received by the Banker to the Issue or the Registrar to the Issue, on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board or the Committee of Directors, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board or the Committee of Directors shall be at liberty to dispose of the Section "Terms of the Issue - Basis of Allotment" beginning on page 321 of the Letter of Offer.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of the Company are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges"). The Company has received "in-principle" approvals from BSE and NSE for listing the Equity Shares to be allotted pursuant to the Issue through their letters dated October 31, 2018 and November 1, 2018, respectively. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 294 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the letter of offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of BSE" beginning on page 297 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer clause of NSE" beginning on page 298 of the Letter of Offer.

BANKER TO THE ISSUE: ICICI Bank Limited

REFUND BANK: ICICI Bank Limited

PLEASE REFER TO THE REVERSE OF THE CAF FOR THE DETAILS OF THE BANKER TO THE ISSUE AND ITS COLLECTION CENTRES. INVESTORS ARE ADVISED TO REFER TO THE LETTER OF OFFER AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

AVAILABILITY OF THE LETTER OF OFFER: The Letter of Offer is available on the website of the Lead Manager viz. www.icicisecurities.com and websites of BSE and NSE viz. www.bseindia.com and www.nseindia.com, respectively and on website of SEBI: www.sebi.gov.in and a copy of the same can be downloaded from these websites.

All capitalised terms used but not defined herein shall have the meanings assigned to them in the Letter of Offer.

NOTICE TO INVESTORS: Please note that in PART C – FORM OF APPLICATION FOR RENOUNCING(S) OF THE Composite Application Form, the phrase at paragraph 5 beginning with "In terms..." and ending with the numbers "...2017" and the sentence in paragraph 6 beginning with the words "NRs being..." and ending with the words "...be rejected" have been inadvertently included and should be ignored.

LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>ICICI Securities Limited ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai 400 020 Tel: (91 22) 2288 2460, Fax: (91 22) 2282 6580 E-mail: hcc.rights@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Contact person: Suayash Jain / Rupesh Khanth Website: www.icicisecurities.com SEBI registration number: INM000011179</p>	<p>Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083 Tel: (91 22) 4918 6200, Fax: (91 22) 4918 6195 E-mail: hcc.rights@linkintime.co.in Investor grievance e-mail: hcc.rights@linkintime.co.in Contact person: Sumeet Deshpande Website: www.linkintime.co.in SEBI registration number: INR000004058</p>	<p>Sree Vidhya Raju Acting Compliance Officer Hincon House, LBS Marg, Vikhroli (West), Mumbai 400 083 Tel: (91 22) 2575 1000, Fax: (91 22) 2577 7568, E-mail: secretarial@hccindia.com</p> <p>The former company secretary and compliance officer of the Company, Mr. Venkatesan Anunachalam has resigned with effect from November 6, 2018. The Company is undertaking steps to appoint a new company secretary in due course in accordance with applicable laws. Investor may contact the Registrar to the Issue or the Acting Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSS, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSS where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 302 of the Letter of Offer.</p>

For Hindustan Construction Company Limited
On behalf of the Board of Directors

Sd/-
Acting Compliance Officer

Place: Mumbai
Date: November 28, 2018

Hindustan Construction Company Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed the letter of offer dated November 21, 2018 (the "Letter of Offer") with SEBI and the Stock Exchanges. The Letter of Offer will be available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com and the website of the Lead Manager to the Issue, i.e. ICICI Securities Limited at www.icicisecurities.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 15 of the Letter of Offer.

NOTICE

is hereby given that the following Share Certificate(s) pertaining to Equity Shares of Rs.10/- each of Garware-Wall Ropes Limited having Regd. Office : Garware Technical Fibers Limited Regd. Office: PLOT NO 11 BLOCK NO D-1 MIDC CHINCHWAD PUNE-411019 registered in the name of below mentioned shareholder(s), have been reported to have been lost/ misplaced and application for issue of Duplicate Share Certificate has been made.

Folio Registered Shareholder(s)	Share Cert.No(s).	Distinctive No(s) From	To	No. of Shares
00G00314	11604	719488	719517	30
00G00314	1676	303976	304025	50
00G00314	33608	1315132	1315181	30
00G00314	33609	1315182	1315211	50

The public are hereby cautioned against dealing in any way, with the above Share Certificate(s). If within 15 days from the date of Publication hereof no claim is received by the Company in respect of the said Share Certificate(s), Duplicate Share Certificate(s) will be issued and there- after no claim will be entertained.

Place Mumbai Name of the Shareholders:
Date 27/11/2018 **Gopal Dwarakadas Ahuja**

गेरिफांची सूचना

स्थावर मिळकतीची लिलाव विक्री

निष्पादन अर्ज क्र. २९३ सन २००८

मुंबई येथील न्यायव्यवस्थेच्या उच्च न्यायालयात

साधारण मूळ दिवाणी न्यायाधिकरण

संक्षिप्त वाद क्र. ३५८२ सन २००९

सेबॅस्टीअन इलियास फेरावादी

विरुध्द

दिलीप आत्माराम शिरोडकरप्रतिवादी

संक्षिप्त वाद क्र. ३५८२ सन २००९ मधील वरील निष्पादन अर्ज क्र. २९३ सन २००८ मधील समनानीय उच्च न्यायालय, मुंबई यांनी जारी केलेल्या दिनांक २५ एप्रिल, २०११ रोजीच्या स्थावर मिळकतीच्या विक्रीसाठी वॉट अनुसार १७ डिसेंबर, २०१८ रोजी किंवा त्यापूर्वी सं. ५.०० वा. पर्यंत गेरिफांच्या कार्यालयात पोहोचतील अशा पध्दतीने मुंबई येथे देव "मुंबईचे गेरिफ" यांच्या नावे काढलेल्या इसरा अनामत रकम म्हणून रु. ५०,००,०००/- (रुपये पन्नास लाख मात्र) च्या रकमेच्या डिमांड ड्राफ्ट/पे ऑर्डरसह फ्लॅट क्र. ३०३, सोनल बिल्डिंग, सोनल को-ऑपरेटिव्ह हाऊसिंग सोसायटी लि., प्लॉट क्र. २७९, महाकाली रोड, अंधेरी (पूर्व), मुंबई-४०००९३ येथील त्यांच्या मालकी तत्वावरील निवासी जगतील उपरिनामित प्रतिवादींच्या अधिकार, हक्क आणि हितसंबंधांच्या लिलाव विक्रीकरिता मुंबईच्या गेरिफांद्वारे मोहोरबंद/बंद लिफाफ्यातून प्रस्ताव मार्गविण्यात येत आहेत.

विक्री "जसे आहे जेथे आहे तत्वाचे आणि जे आहे जसे आहे तत्वाचे" करण्यात येईल.

प्रस्ताव मंगळवार, १८ डिसेंबर, २०१८ रोजी रु. ३.०० वा. न्यायालय खोली क्र. १९, उच्च न्यायालय मुख्य इमारत, पहिला मजला, उच्च न्यायालय, मुंबई मधील समनानीय न्यायाधीश श्री. ए. के. मेहन, उच्च न्यायालय, मुंबई यांच्या समोर उघडण्यात आणि विचारात घेण्यात येतील. त्यावेळी प्रस्तावकारा हजर राहून त्यांची इच्छा असल्यास त्यांचे प्रस्ताव वाढवू शकतात. सदर मिळकतीचे निरीक्षण १० व ११, डिसेंबर, २०१८ दरम्यान सं. १.०० वा. ते रु. १२.०० वा. दरम्यान इच्छुक प्रस्तावकारांना करता येईल. समनानीय न्यायालयाने कोणतेही कारण न देता कोणतेही प्रस्ताव स्वीकारणे किंवा फेटाळण्याचे त्यांचे अधिकार राखून ठेवले आहेत. विक्रीच्या अटी आणि शर्ती आणि प्रस्तावकारांनी करावयाच्या लेखी हमीची प्रत रु. १००/- (विना परतावा/ विना समायोजित) प्रदान केल्यावर कार्यालयीन वेळेत कोणत्याही कामकाजाचे दिवशी ओल्ड सेक्रेटरीएट बिल्डिंग (समूह दिवाणी न्यायालय बिल्डिंग), तळमजला, मुंबई युनिव्हर्सिटीच्यापुढे, के. बी. पाटील मार्ग, मुंबई-४०००३२ तेथे स्थित गेरिफांच्या कार्यालयात उपलब्ध होईल.

दिनांक: २९ नोव्हेंबर, २०१८.

सही/-
मुंबईचे डे. गेरिफ
मुंबईच्या गेरिफकारिता

वसुली अधिकारी, सहकारी संस्था, महाराष्ट्र राज्य, पुणे.

द्वारा : दि डेव्हन मर्चन्ट्स को-ऑप. बँक लिमिटेड, मुंबई

मध्यवर्ती कार्यालय: १/१३-१४, गणनाथ को-ऑप. हो. सो. लि., सोमपाटी बापट मार्ग, दारद पश्चिम स्टेशनसमोर, दारद, मुंबई-४०० ०२८.

दूर. क्र. : २४२२ ५७९८, २४२२ ३११६ ई-मेल: co@deccanbank.com

स्थावर मालमत्तेच्या विक्रीची उद्घोषणा

(Proclamation of Sale)

नियम १०७ (११) इ महाराष्ट्र सहकारी संस्था नियम १९६१

महाराष्ट्र सहकारी संस्था अधिनियम १९६० चे कलम १०९ व नियम १०७ (११) इ अन्वये मला मिळालेल्या अधिकारान्वये थकित कर्जदार मे. जियो फायर रेझिडियल प्रा. लि., संचालक श्री. जॉर्ज कुरुविला व संचालिका सौ. ईलसी जॉर्ज कुरुविला यांच्या विरुद्ध मा. उप-निबंधक, सहकारी संस्था, महाराष्ट्र शासन, मुंबई (परसेवा) यांच्याकडून कलम १०९ अंतर्गत नोंदी दाखला मिळविलेला आहे. दि डेव्हन मर्चन्ट्स को-ऑप. बँक लि., गिरगांव, मुंबई-४०० ००४ यांना श्री. जॉर्ज कुरुविला व सौ. ईलसी जॉर्ज कुरुविला यांच्याकडून वसुली दाखल्यापोटी रक्कम रु. १५,०९,२१,०८८/- (रुपये पंधरा कोटी एक लाख एकवीस हजार अठोतीस फक्त) (अधिक दि. ०९.११.२०१८ पासूनचे पुढील व्याज व इतर खर्च) देणे बाकी आहे.

थकित कर्जदार मे. जियो फायर रेझिडियल प्रा. लि., संचालक श्री. जॉर्ज कुरुविला व संचालिका सौ. ईलसी जॉर्ज कुरुविला यांच्या मालकीची खालील नसूद केलेली गहाण स्थावर मालमत्ता जप्त करून ताबावत ठेवण्यात आलेली आहे. या जाहीर सूनेनेद्वारे कळविण्यात येत आहे की, दि डेव्हन मर्चन्ट्स को-ऑप. बँक लि., यांच्याकडे गहाण असलेली खालील स्थावर मालमत्ता जाहीर लिलावाने "जेथे आहे, जशी आहे" आणि "जी आहे, जशी आहे" या तत्वावर खर्चत जास्त बोली बोलण्याच्या व्यक्तीला विक्री करतील. याकरिता सदर मालमत्ता विक्रीसाठी मोहोरबंद निविदा मागविण्यात येत आहेत.

गहाण मालमत्तेचा तपशील	एकूण क्षेत्रफळ	आरक्षित मूल्य, यापेक्षा कमी मूल्याने मालमत्तेची विक्री केली जाणार नाही
प्लॉट नं. एल ९४, तळोजा इन्डिस्ट्रियल एरिया, तोंदरे गांव, एम. आय. डी. सी., तळोजा, ता. पानवेल, जि. रायगड		
संचालक : श्री. जॉर्ज कुरुविला व संचालिका : सौ. ईलसी जॉर्ज कुरुविला	१०५५२ चौ. फूट (बांधीव)	रु. ३,३८,८०,०००/- (रुपये तीन कोटी अडीतीस लाख अडदावीस हजार फक्त)
गहाण खत क्र. पवल्/२८१/२०११		
पवल्/२८३/२०१३		
पवल्/११९८/२०१४		
पवल्/८७३१/२०१४		

लिलावाचे ठिकाण: दि डेव्हन मर्चन्ट्स को-ऑप. बँक लि., मुंबई मध्यवर्ती कार्यालय १/१३-१४, गणनाथ को-ऑप. हो. सो. लि., सोमपाटी बापट मार्ग, दारद-पश्चिम स्टेशनसमोर, दारद, मुंबई-४०० ०२८.

निविदा उघडण्याची व लिलावाची तारीख : सोमवार, दिनांक १०.१२.२०१८

लिलावाची वेळ: दुपारी ३.०० वाजता

दिनांक १०.१२.२०१८ रोजी

ट्रेन 18 बन सकती है तरंग या फिर रफ्तार

जनसत्ता ब्यूरो

नई दिल्ली, 28 नवंबर।

सेमी प्रोल्ड इंजन वाली हाई स्पीड ट्रेन 18 जल्द ही एक नए नाम से जानी जाएगी। इसके नाम न्यू इंडिया एक्सप्रेस, तरंग या रफ्तार जैसे मुख्य नामों में से एक हो सकता है। नाम तय करने के लिए रेल मंत्रालय ने पहले भी शुरू कर दी है और इससे आम जनता से रायशुमारी शुरू की है। जल्द ही इन नामों से एक नया नाम चुन कर इस ट्रेन का भी नामकरण होगा। अब तक रेलवे को 50 से अधिक नामों के सुझाव मिल चुके हैं। वहीं मंत्रालय ने यह भी विचार शुरू कर दिया है कि सबसे पहले किस रूट पर यह सेवा शुरू की जाए।

इस ट्रेन को सफल परीक्षण के बाद एक माह जनता के लिए शुरू करने की योजना है। रेलवे अधिकारियों के मुताबिक चेन्नई रेल

कोच फैक्ट्री में इसे ट्रेन को तैयार किया गया है और नामकरण की प्रक्रिया होने के बाद भी इसे ट्रेक पर उतारने की तैयारी है। रेलवे के सूत्रों ने बताया कि अब से पूर्व इस ट्रेन को दिल्ली भोपाल रूट पर चलाने की तैयारी थी लेकिन अब इसे दिल्ली-वाराणसी मार्ग पर भी चलाने की योजना पर विचार किया जा रहा है। इसके लिए ट्रेक का निरीक्षण किया जा रहा है। यह ट्रेन दुनिया के लिए एक रोल मॉडल ट्रेन में शामिल होगी और यह पूर्णतः भारतीय तकनीक पर आधारित है। दावा किया जा रहा है कि इससे सस्ती ट्रेन देश में तैयार करना मुश्किल है। बताया जा रहा है कि मुद्रादाबाद से सहारनपुर के बीच करीब सौ किलोमीटर के रेलवे ट्रेक पर भी तकनीकी खामियों की जांच जा रहा है। इसके बाद इसे मथुरा-कोटा मार्ग पर परीक्षण की तैयारी की जा रही है।

लोया मामले की सुनवाई से एक और जज अलग

नागपुर, 28 नवंबर (भाषा)।

सीबीआइ न्यायाधीश बीएच लोया की मौत की जांच की मांग वाली याचिका पर सुनवाई से एक खंडपीठ के खुद को अलग करने के बाद बंबई उच्च न्यायालय के नागपुर पीठ के एक अन्य न्यायाधीश ने बुधवार को खुद को मामले से अलग कर लिया। लोया की सरकारी गैस्ट हाउस में ठहरने के दौरान 2014 में दिल का दौरा पड़ने से मौत हो गई थी। लोया की मौत के संबंध में वकील सतीश उडके द्वारा दायर याचिका 26 नवंबर को यहां न्यायमूर्ति एस वी शुक्रे और न्यायमूर्ति एसएम मोदक के पीठ के समक्ष आई, लेकिन उन्होंने इस पर सुनवाई से इनकार कर दिया। इसके बाद यह याचिका न्यायमूर्ति पीएन देशमुख और न्यायमूर्ति स्वप्ना जोशी के पीठ के समक्ष भेजी गई। जोशी ने बुधवार को मामले की सुनवाई से खुद को अलग कर लिया।

बैंक ऑफ इंडिया, प्रीत विहार मिड कॉन्सोर्टेड हाउस
6, पंचतलली को.-ऑपरेटिव हाउस हाइसिंग सोसाइटी पार्क एण्ड रोड,
प्रीत विहार, दिल्ली-110092, फोन नं. 011-22421516, 22421514

नियम 8(1) कब्जा सूचना (अचल संपत्ति हेतु)
जबकि अयोध्यावासी ने वित्तीय परिसंपत्तियों के प्रतिभूतिग्रहण एवं पुनर्निर्माण तथा प्रति भूति हित अभिनियम के प्रवर्तन के अधीन बैंक ऑफ इंडिया, का प्राधिकृत अधिकारी होने तथा प्रतिभूतिहृत (प्रवर्तन) नियमावली 2002 के नियम 8 के साथ पठित धारा 13(12) के अधीन प्रवर्त शक्तियों के अंतर्गत कर्जदार श्रीमती मृदुला शर्मा को मांग सूचना दिनांकित 01.09.2018 को जारी किया था जिसमें सूचना में उल्लेखित राशि रु. 10,47,528/- (रुपये दस लाख सैतालीस हजार पाँच सौ अठ्ठाईस मात्र) उक्त सूचना की प्राप्ति की तिथि से 60 दिनों के अंदर प्राप्ति भुगतान करने को कहा गया था।

कर्जदार राशि का प्रतिभुगतान करने में असफल हो गये है, इसलिए एतद्वारा कर्जदार तथा आम जनता को सूचित किया जाता है कि अयोध्यावासी ने इसमें कोई भी लेन देन बैंक ऑफ इंडिया, प्रीत विहार मिड कॉन्सोर्टेड हाउस के प्रभार वास्ते रु. 10,47,528/- और भविष्य का ब्याज इत्यादि सहित के अधीन होगा।

उधारकर्ताओं का ध्यान एतद की धारा 13 की उप धारा (6), के प्रायधानों के अंतर्गत सुरक्षित परिसंपत्तियों के मुक्त करने हेतु उल्लेख्य सूचना की ओर आकर्षित किया जाता है।

अचल संपत्ति का विवरण

रिहायशी संपत्ति का वह सम्पन्न भाग एवं अंश जोकि प्लेट नं. ई-8254, एमआईजी प्लेट, भूतल, सेक्टर-11, प्रताप विहार, गाजियाबाद, यू.पी. में स्थित, चौहद्दी: उत्तर में – प्लेट नं. ई-853, दक्षिण में – प्लेट नं. ई-855, पूर्व में – अन्य की संपत्ति, पश्चिम में – रोड

दिनांक : 28.11.2018, स्थान : नई दिल्ली प्राधिकृत अधिकारी, बैंक ऑफ इंडिया

NOTICE

Consumers are informed that consequent to increase in Customs Duty from 10% to 20%, effected by Govt of India vide Notification No. 67/2018 Dated 27/09/2018, the MRP (inclusive of all Taxes) of following LG Electronics India Pvt. Ltd imported packages bearing "Month and year of import" as September, 2018/October, 2018, as the case may be, stand revised, as given below.

S.No	Particular	Mode Code	MRP Declared on package (₹)	New Revised MRP (₹)
1	REF	GR-Q317GNGLAGRQEBN	599090	649990
2	REF	GR-D31FBGHABMQEBN	308790	329990
3	REF	GR-J31FTUHLASNQEBN	239640	250990
4	REF	GC-X247CSAVANSQEBN	159190	188990
5	REF	GC-Q247CSBANSQEBN	140990	168990
6	REF	GC-M247UGBMBABMQEBN	144690	148990
7	REF	GC-M247UGLBALBQEBN	135490	144990
8	REF	GC-M247UGLJNALBQEBN	124390	139990
9	REF	GC-C247UGBMBABMQEBN	110590	127990
10	REF	GC-C247UGLWALBQEBN	104090	119990
11	REF	GC-C247UGJVAWAQEBN	103240	103240
12	REF	GC-L247CLAVAPZQEBN	100740	122990
13	REF	GC-B247SLUVAAPZQEBN	86140	104990
14	REF	GC-B247SVUVAAGVQEBN	90490	102990
15	REF	GC-B247KQDVAASQEBN	81640	98990
16	REF	GR-B401ELDZAPZQEBN	96740	102990
17	REF	GR-B404ELDZAPZQEBN	96740	102990
18	REF	GR-H812HLHJAPZQEBN	85690	87990
19	REF	GR-H772HXHJABLQEBN	87540	85990
20	REF	GN-C7025SGUABMQEBN	80190	82990
21	REF	GN-F702HXHJABLQEBN	78690	81990
22	REF	GN-H702HLHJAPZQEBN	68990	76990
23	REF	GN-H602HLHJAPZQEBN	65440	72990
24	REF	GC-B559EVQZAGVQEBN	70190	82990
25	REF	GC-B519EXQZABLQEBN	70390	80990
26	REF	GN-C4225SGUABMQEBN	65890	66990

*Prices mentioned are per unit and inclusive of all taxes

This Advertisement is issued pursuant to Sub rule (3) of Rule (18) of the Legal Metrology (Packaged Commodities) Rules, 2011.

ऋण वसूली ट्रिब्यूनल, देहरादून

भास्कर सरकार, वित्त मंत्रालय

(वित्तीय सेवाएं विभाग)

द्वितीय तल, पारस टॉवर, माजरा, सहारनपुर रोड, देहरादून, उत्तराखंड-248171

सार्वजनिक सूचना

टीए संख्या 230 सन् 2018

पुराना (ओए) संख्या 80/1/2016 डीआरटी, लखनऊ

दि रिकवरी ऑफ डेट्स एंड बेंकरसी एक्ट 1993 की धारा 19 की उप-धारा (4), समय-समय पर यथा संशोधित दि रिकवरी ट्रिब्यूनल (प्रोसिदयुर्स) रूल्स, 1993 के नियमों 5 के उप-नियम (2ए) के साथ पढ़ा जाए, के अंतर्गत (सम्बन्ध)

श्री. वार्ड. संख्या 1188 दिनांक : 23/10/2018

पंजाब पैमानल बैंक बनाम नैसर्ग एलाईड फाइबरस इण्डस्ट्रीज एवं अन्य
1. मै 0 एलाईड फाइबर इण्डस्ट्रीज, एक साझेदारी फर्म, इसके पार्टनर्स द्वारा जिसका कार्यालय एफ 82 फेज 2 इण्डस्ट्रियल एरिया, दिल्ली 110 064 द्वितीय पता – प्लॉट नं 120, 121, 122, 130, 131 जो नगर इण्डस्ट्रियल इस्टेट फेज-2, महाराजगंज, जिला उधम सिंह नगर, उत्तराखंड।
2. श्री मति सुनीता सिंघानिया प्रिन्स श्री तपन सिंघानिया, आवास 201, ब्लॉक EA, द्वितीय तल G8, राजीव गार्डन, हरी नगर (वर्तमान में माया एक्लेव) दिल्ली 110 064
3. श्री करुण गुप्ता पुत्र श्री विजय कुमार गुप्ता, 12 ओ 2 यू.एन. ब्रह्मचारी ST (लौडन ST) वार्ड नं 63, शैक्सपियर संसदी, कोलकाता (परिचयन भाग)
4. श्री तपन सिंघानिया पुत्र श्री कैलाश चंद सिंघानिया, आवास EA- 201, माया एक्लेव द्वितीय मंजिल दिल्ली 110 064
5. श्री संदीप गुप्ता पुत्र श्री सतीश गुप्ता निवासी A1/91 ब्लॉक-A, पॉकेट-1, सेक्टर -8, रोहिणी दिल्ली।

जैसा कि ओए नं. 80/1/2016 रुपये के ऋण की वसूली के लिए आपसे खिलाफ ऋण रिकवरी ट्रिब्यूनल, लखनऊ के समक्ष लंबित था। आवेदन बैंक द्वारा दायर रु. 6,01,68,406/- जिसे 16 फरवरी 2017 को देहरादून में न्यू डीआरटी की स्थापना के अनुसार अधिकांश क्षेत्र में हटा परिवर्तन के संदर्भ में देहरादून रिकवरी ट्रिब्यूनल, देहरादून में स्थानांतरित कर दिया गया है, उक्त उक्त अधिसूचना ओए. 454(ई), दिनांक 15.02.2017, एन.ओ.784(ई) सिंक्रितिव 23.02.2018 एवं कोरिजेंडम रायचंद्र अधिसूचना दिनांकित 27.02.2018. एन.ओ. 816(ई/ई) उपरोक्त सर्वप्रति मामले को टीए के रूप में फिर से कमांकित कर दिया गया था। संख्या 230/2018 और दिनांक 20/10/2018 को इसे माननीय पीठासीन अधिकारी के समक्ष सूचीबद्ध किया गया था।

जैसा कि ट्रिब्यूनल की संतुष्टि हेतु यह बता दिया गया है, कि साधारण प्रक्रिया से आपको सम्मन पेश करना संभव नहीं है, अतः इस प्रकारान के माध्यम से यह सूचना जारी की जा रही है, जिसमें आपको निर्देश दिया जाता है कि आप दिनांक 21/12/2018 को प्रातः 10.30 बजे ट्रिब्यूनल के समक्ष व्यक्तिगत रूप से या अपने विधिवत प्राधिकृत एजेंट अथवा विधिक व्यवसायी (अधिवक्ता) के माध्यम से उपस्थित हों।

इस बात का संज्ञान लिया जाए कि निर्धारित दिन एवं समय पर यदि आप उपस्थित नहीं होते हैं, तो मामले की सुनवाई एवं निर्णय आपकी अनुपस्थिति में ही कर लिया जाएगा। सम्मन 23 अक्टूबर 2018 के दिन मेरे हस्ताक्षर व इस ट्रिब्यूनल की मोहर के अधीन है।

दिब्युलन के आदेशानुसार

रजिस्ट्रार (प्रभासी)

ऋण वसूली ट्रिब्यूनल, देहरादून

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document.

HINDUSTAN CONSTRUCTION COMPANY LIMITED

The Company was incorporated as 'The Hindustan Construction Company Limited' on January 27, 1926 under the Companies Act, 1913. Subsequently, the name of the Company was changed to 'Hindustan Construction Company Limited' with effect from October 11, 1991.

Registered Office: Hincan House, LBS Marg, Vikhroli (West), Mumbai 400 083. Contact Person: Sree Vidhya Raju, Acting Compliance Officer, Tel: (91 22) 2575 1000 | Fax: (91 22) 2577 7568

E-mail: secretarial@hccindia.com | Website: www.hccindia.com | Corporate Identity Number: L45200MH1926PLC001228

PROMOTERS OF THE COMPANY: AJIT GULABCHAND, HINCON HOLDINGS LIMITED, HINCON FINANCE LIMITED, SHALAKA GULABCHAND DHAWAN AND SHALAKA INVESTMENT PRIVATE LIMITED

ISSUE OF UP TO 49,75,76,833 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF THE COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 10 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 9 PER EQUITY SHARE) FOR AN AGGREGATE AMOUNT NOT EXCEEDING ₹ 497.58 CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 49 EQUITY SHARES FOR EVERY 100 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON NOVEMBER 22, 2018 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 302 OF THE LETTER OF OFFER.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF HINDUSTAN CONSTRUCTION COMPANY LIMITED (THE "COMPANY" OR THE "ISSUER")

ISSUE OPENS ON:
MONDAY, DECEMBER 3, 2018

LAST DATE FOR REQUEST FOR SPLIT APPLICATION FORMS:
MONDAY, DECEMBER 10, 2018

ISSUE CLOSES ON:
MONDAY, DECEMBER 17, 2018

ASBA *

Simple, Safe, Smart way of making an application - Make use of it!!!

* Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Please note that in accordance with the provisions of the SEBI Circular CIR/CFD/DIL/1/2011 dated April 29, 2011 all QIBs, Non-Institutional Investors and Non Retail Individual Investors complying with the eligibility conditions prescribed under the SEBI circular dated December 30, 2009 must mandatorily invest through the ASBA process (including the locations where the ASBA facility is available). All Retail Individual Investors complying with the eligibility conditions may optionally apply through the ASBA process or apply through the non-ASBA process. Renounees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must only apply for Equity Shares through the non-ASBA process, irrespective of the application amounts/ applicant category.

ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on pages 306 of the Letter of Offer.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process subject to the compliance of conditions for being an ASBA Investor. The ASBA Investor is required to fill the CAF and submit the same to the SCSB. The SCSB will block the amount in the account as per the authority contained in the CAF and undertake other tasks as per the specified procedure. The balance amount remaining after the finalisation of the Basis of Allotment shall be unblocked by the SCSBs on the basis of the instructions issued in this regard by the Registrar and the Lead Manager to the respective SCSB. For details on the ASBA process, please refer to the details given in ASBA form and Abridged Letter of Offer dated November 21, 2018 ("ALOF") and also please refer to the section "Terms of the Issue - Procedure for Application" on pages 306 of the Letter of Offer. ASBA bid-cum application form can also be downloaded from the websites of BSE Limited and National Stock Exchange of India Limited. ASBA form can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

DISPATCH OF ALOF AND COMPOSITE APPLICATION FORM ("CAF"): The dispatch of ALOF along with CAF for the issue has been completed by Registrar to the Issue, Link Intime India Private Limited through Speed Post / Registered Post on November 27, 2018, to the Eligible Equity Shareholders of the Company whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record Date, i.e., November 22, 2018 at their respective Indian address(es).

The CAF duly completed together with the amount payable on application must be deposited with the collection centres of the Banker to the Issue indicated on the reverse of the CAF, and not with the Lead Manager or the Company, before the close of banking hours on or before the Issue Closing Date, i.e., December 17, 2018. Please note that those who are making the application otherwise than on original CAF shall not be entitled to renounce their rights and should not utilize the original CAF for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholder violates such requirements, he/ she shall face the risk of rejection of both the applications. The Company shall refund such application amount to the Eligible Equity Shareholder without any interest thereon. Separate cheque or bank draft must accompany each CAF. Investors residing at places other than places where the bank collection centres have been opened by the Company for collecting applications, are requested to send their CAF together with an account payee cheque/demand draft for the full application amount, net of bank and postal charges drawn in favour of "Hindustan Construction Company Limited - Rights Issue - R", crossed 'A/c Payee only' and payable at Mumbai directly to the Registrar by registered post so as to reach them on or before the Issue Closing Date. The envelope should be superscribed "Hindustan Construction Company Limited - Rights Issue". Non-resident investors applying from places other than places where the bank collection centres have been opened by the Company for collecting applications, are requested to send their CAF together with demand draft for the full application amount, net of bank and postal charges drawn in favour of "Hindustan Construction Company Limited - Rights Issue - NR", crossed 'A/c Payee only' payable at Mumbai directly to the Registrar by registered post so as to reach them on or before the Issue Closing Date. The envelope should be superscribed "Hindustan Construction Company Limited - Rights Issue". Such application sent to anyone other than Registrar to the Issue is liable to be rejected. If any portion of the CAF is detached or separated, such application is liable to be rejected.

AVAILABILITY OF DUPLICATE CAF: In case the original CAF is not received, or is misplaced by the Eligible Equity Shareholder, the Registrar will issue a duplicate CAF on the request of the Investor who should furnish the registered folio number or DP and Client ID number and his/ her full name and Indian address to the Registrar. Please note that the request for duplicate CAF should reach the Registrar at least seven days prior to the Issue Closing Date. Please note that those who are making the application in the duplicate form should not utilize the original CAF for any purpose including renunciation, even if it is received or found, as the case may be, subsequently. If the Investor violates such requirements, he/ she shall face the risk of rejection of either original CAF or both the applications. The Company or the Registrar to the Issue or the Lead Manager will not be responsible for postal delays or loss of duplicate CAF in transit, if any.

APPLICATION ON PLAIN PAPER UNDER THE ASBA PROCESS: An Eligible Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF may make an application to subscribe to the Issue on plain paper, along with an account payee cheque/demand draft, net of bank and postal charges payable at Mumbai and the Investor should send the same by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Terms of the Issue - Modes of Payment" on pages 312 and 313 of the Letter of Offer. Applications on plain paper from any address outside India will not be accepted.

The envelope should be super scribed "Hindustan Construction Company Limited - Rights Issue" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with the Company or the Depositories, must reach the office of the Registrar before the Issue Closing Date and should contain the following particulars:

- Name of the Company, being Hindustan Construction Company Limited; • Name and address of the Eligible Equity Shareholder including joint holders; • Registered Folio Number/DP and Client ID No.; • Number of Equity Shares held as on Record Date; • Share Certificate numbers and distinctive numbers of Equity Shares, if held in physical form; • Allotment option preferred - physical or demat form, if held in physical form; • Number of Equity Shares applied for; • Number of additional Equity Shares applied for, if any; • Total number of Equity Shares applied for; • Total amount paid at the rate of ₹ 10 per Equity Share; • Particulars of bank cheque/ demand draft; • Savings or current account number and name and address of the bank where the Eligible Equity Shareholder will be depositing the refund order. In case of Equity Shares held in dematerialized form, the Registrar shall obtain the bank account details from the information available with the Depositories; and Except for applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue; • If the payment is made by a draft purchased from NRE or FCNR or NRO account, as the case may be, an account debit certificate from the bank issuing the draft confirming that the draft has been issued by debiting the NRE or FCNR or NRO account; • Signature of the Applicant (in case of joint holders, to appear in the same sequence and order as they appear in the records of the Company or the Depositories); and • Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"). I/We understand the Equity Shares referred to in this application are being offered in India but not in the United States. I/we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand this application should not be forwarded to or transmitted in or to the United States at any time. I/We confirm that I/We are not in the United States and understand that neither us, nor the Registrar, the Lead Manager or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of us have reason to believe is in the United States or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

- I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. If We satisfy, and each account for which I/We are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence.
- I/We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
- I/We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, ALOF and CAF and the issue of the Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the ALOF and the CAF may come are required to inform themselves about, and observe such restrictions. The Company is making this Issue on a rights basis to the Equity Shareholders of the Company and will dispatch the Letter of Offer, ALOF and CAF to Eligible Equity Shareholders who have provided an Indian address to the company. Those overseas Shareholders who do not update the records with their Indian address, prior to the date on which we propose to dispatch the Letter of Offer/ALOF and the CAF, shall not be sent the Letter of Offer, ALOF and the CAF.

The Letter of Offer, ALOF and CAF shall be dispatched to non-resident Eligible Equity Shareholders at their Indian address only as provided to the Company.

NO OFFER IN THE UNITED STATES

The Rights Entitlements and Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof (the "United States" or "U.S."), except in a transaction exempt from the registration requirements of the Securities Act. The rights entitlements and Equity Shares referred to in the letter of offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Securities. Accordingly, the letter of Offer should not be forwarded to or transmitted in or into the United States at any time.

Neither the Company, nor any person acting on behalf of the Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who the Company, or any person acting on behalf of the Company, has reason to believe is, in the United States when the buy order is made. Envelopes containing a CAF should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer under this Draft Letter of Offer. The Company is making this Issue on a rights basis to the Eligible Equity Shareholders and this Draft Letter of Offer, the Letter of Offer, Abridged Letter of Offer and CAF will be dispatched to the Eligible Equity Shareholders who have provided an Indian address to the Company. Any person who acquires the Rights Entitlements and the Equity Shares will be deemed to have declared, represented, warranted and agreed, by accepting the delivery of the Letter of Offer, (i) that it is not and that, at the time of subscription for the Equity Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made; and (ii) is authorised to acquire the Rights Entitlements and the Equity Shares in compliance with all applicable laws, rules and regulations.

The Company, in consultation with the Lead Manager, reserves the right to treat as invalid any CAF which: (i) appears to the Company or its agents to have been executed in or dispatched from the United States of America; and (ii) does not include the relevant certification set out in the CAF headed "Overseas Shareholders" to the effect that the person accepting and/or renouncing the CAF does not have a registered address (and is not otherwise located) in the United States, and such person is complying with laws of the jurisdictions applicable to such person in connection with the Issue, among others; (iii) where the Company believes acceptance of such CAF may infringe applicable legal or regulatory requirements; or (iv) where a registered Indian address is not provided, and the Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such CAF.

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in CAF or a plain paper application is December 17, 2018. The Board of Directors of the Company or any committee thereof, subject to the provisions of the Articles of Association may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the CAF together with the amount payable is either: (i) not blocked with an SCSB; or (ii) not received by the Banker to the Issue or the Registrar to the Issue, on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board or the Committee of Directors, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board or the Committee of Directors shall be at liberty to dispose off the Equity Shares hereby offered, as provided under the section "Terms of the Issue - Basis of Allotment" beginning on page 321 of the Letter of Offer.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of the Company are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges"). The Company has received "in-principle" approvals from BSE and NSE for listing the Equity Shares to be allotted pursuant to the Issue through their letters dated October 31, 2018 and November 1, 2018, respectively. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 294 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the letter of offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of BSE" beginning on page 297 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE" beginning on page 298 of the Letter of Offer.

BANKER TO THE ISSUE: ICICI Bank Limited

REFUND BANK: ICICI Bank Limited

PLEASE REFER TO THE REVERSE OF THE CAF FOR THE DETAILS OF THE BANKER TO THE ISSUE AND ITS COLLECTION CENTRES. INVESTORS ARE ADVISED TO REFER TO THE LETTER OF OFFER AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

AVAILABILITY OF THE LETTER OF OFFER: The Letter of Offer is available on the website of the Lead Manager viz. www.icicisecurities.com and websites of BSE and NSE viz. www.bseindia.com and www.nseindia.com, respectively and on website of SEBI: www.sebi.gov.in and a copy of the same can be downloaded from these websites.

Sensex surges over 200 points, Nifty reclaims 10,700-mark

PRESS TRUST OF INDIA
Mumbai, November 28

THE BSE SENSEX rose for the third straight session on Wednesday, gaining over 200 points on short-covering ahead of November derivatives expiry and positive global cues amid rising hopes of a trade deal between the US and China.

In similar movement, the broader NSE Nifty reclaimed the 10,700 level. The 30-share Sensex settled 203.81 points, or 0.57%, higher at 35,716.95, while the broader NSE Nifty jumped 43.25 points, or 0.40%, to finish at 10,728.85.

According to analysts, positive global market and short-covering ahead of November future and options (F&O) expiry led the indices to extend their rally.

"Market has largely factored the earnings downgrade post Q2 results and valuation has got more rational due to tailwinds in domestic macros," they added. The rally was led by IT stocks, with TCS and Infosys rising up to 5%.

IndusInd Bank, RIL, Power Grid, HDFC Bank, HDFC, ICICI

Bank, Hero MotoCorp and Tata Steel were among the other gainers, advancing up to 2%.

Yes Bank, on the other hand, was the biggest loser on both the bourses, cracking nearly 12%. Other losers included Bharti Airtel, Tata Motors, ONGC, L&T, SBI, Coal India and Sun Pharma, falling up to 4%.

Yes Bank shares dive nearly 12%
Shares of Yes Bank slumped nearly 12% after Moody's downgraded the company's ratings to non-investment grade and changed outlook to negative from stable.

The stock fell sharply by 11.71% to end at ₹161.70 on the BSE. During the day, it dived 12.55% to ₹160.15, its 52-week low.

On the NSE, shares of the company plunged 11.30% to close at ₹162. The stock was the worst hit among the blue chips on both the key indices during the day. The company's market valuation dropped by ₹4,909.72 crore to ₹37,384.28 crore on the BSE.



This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document.

HINDUSTAN CONSTRUCTION COMPANY LIMITED

The Company was incorporated as 'The Hindustan Construction Company Limited' on January 27, 1926 under the Companies Act, 1913. Subsequently, the name of the Company was changed to 'Hindustan Construction Company Limited' with effect from October 11, 1991.

Registered Office: Hincan House, LBS Marg, Vikhroli (West), Mumbai 400 083, Contact Person: Sree Vidhya Raju, Acting Compliance Officer, Tel: (91 22) 2575 1000 | Fax: (91 22) 2577 7568
E-mail: secretarial@hccindia.com | Website: www.hccindia.com | Corporate Identity Number: L45200MH1926PLC001228

PROMOTERS OF THE COMPANY: AJIT GULABCHAND, HINCON HOLDINGS LIMITED, HINCON FINANCE LIMITED, SHALAKA GULABCHAND DHAWAN AND SHALAKA INVESTMENT PRIVATE LIMITED

ISSUE OF UP TO 49,75,76,833 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF THE COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 10 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 9 PER EQUITY SHARE) FOR AN AGGREGATE AMOUNT NOT EXCEEDING ₹ 497.58 CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 49 EQUITY SHARES FOR EVERY 100 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON NOVEMBER 22, 2018 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 302 OF THE LETTER OF OFFER.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF HINDUSTAN CONSTRUCTION COMPANY LIMITED (THE "COMPANY" OR THE "ISSUER")

**ISSUE OPENS ON:
MONDAY, DECEMBER 3, 2018**

**LAST DATE FOR REQUEST FOR SPLIT
APPLICATION FORMS:
MONDAY, DECEMBER 10, 2018**

**ISSUE CLOSES ON:
MONDAY, DECEMBER 17, 2018**

ASBA *

Simple, Safe, Smart way of making an application - Make use of it !!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Please note that in accordance with the provisions of the SEBI Circular CIR/CFD/DIL/1/2011 dated April 29, 2011 all QIBs, Non-Institutional Investors and Non Retail Individual Investors complying with the eligibility conditions prescribed under the SEBI circular dated December 30, 2009 must mandatorily invest through the ASBA process (including the locations where the ASBA facility is available). All Retail Individual Investors complying with the eligibility conditions may optionally apply through the ASBA process or apply through the non-ASBA process. Renounees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must only apply for Equity Shares through the non-ASBA process, irrespective of the application amounts/applicant category.

ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 306 of the Letter of Offer.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process subject to the compliance of conditions for being an ASBA Investor. The ASBA Investor is required to fill the CAF and submit the same to the SCSB. The SCSB will block the amount in the account as per the authority contained in the CAF and undertake other tasks as per the specified procedure. The balance amount remaining after the finalisation of the Basis of Allotment shall be unlocked by the SCSBs on the basis of the instructions issued in this regard by the Registrar and the Lead Manager for the respective SCSB. For details on the ASBA process, please refer to the details given in ASBA form and Abridged Letter of Offer dated November 21, 2018 ("ALOF") and also please refer to the section "Terms of the Issue - Procedure for Application" on pages 306 of the Letter of Offer. ASBA bid-cum application form can also be downloaded from the websites of BSE Limited and National Stock Exchange of India Limited. ASBA form can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

DISPATCH OF ALOF AND COMPOSITE APPLICATION FORM ("CAF"): The dispatch of ALOF along with CAF for the issue has been completed by Registrar to the Issue, Link Intime India Private Limited through Speed Post / Registered Post on November 27, 2018, to the Eligible Equity Shareholders of the Company whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record Date, i.e., November 22, 2018 at their respective Indian address(es).

The CAF duly completed together with the amount payable on application must be deposited with the collection centres of the Banker to the issue indicated on the reverse of the CAF, and not with the Lead Manager or the Company, before the close of banking hours on or before the Issue Closing Date, i.e., December 17, 2018. Please note that those who are making the application otherwise than the original CAF shall not be entitled to renounce their rights and should not utilize the original CAF for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholder violates such requirements, he/ she shall face the risk of rejection of both the applications. The Company shall refund such application amount to the Eligible Equity Shareholder without any interest thereon. Separate cheque or bank draft must accompany each CAF. Investors residing at places other than places where the bank collection centres have been opened by the Company for collecting applications, are required to send their CAF together with an account payee cheque/ demand draft for the full application amount, net of bank and postal charges drawn in favour of "Hindustan Construction Company Limited - Rights Issue - R", crossed 'A/c Payee only' and payable at Mumbai directly to the Registrar by registered post so as to reach them on or before the Issue Closing Date. The envelope should be prescriber "Hindustan Construction Company Limited - Rights Issue - R". Non-resident investors applying from places other than places where the bank collection centres have been opened by the Company for collecting applications, are required to send their CAF together with demand draft from the bank issuing the draft of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue. If the payment is made by a draft purchased from NRE or FCNR or NRO account, as the case may be, an account debit certificate from the bank holding the draft has been issued by debiting the NRE or FCNR or NRO account; "Hindustan Construction Company Limited - Rights Issue - NR", crossed 'A/c Payee only' payable at Mumbai directly to the Registrar by registered post so as to reach them on or before the Issue Closing Date. The envelope should be superscribed "Hindustan Construction Company Limited - Rights Issue - NR". Such application sent to anyone other than Registrar to the Issue is liable to be rejected. If any portion of the CAF is detached or separated, such application is liable to be rejected.

AVAILABILITY OF DUPLICATE CAF: In case the original CAF is not received, or is misplaced by the Eligible Equity Shareholder, the Registrar will issue a duplicate CAF on the request of the Investor who should furnish the registered folio number or DP and Client ID number and his/ her full name and Indian address to the Registrar. Please note that the request for duplicate CAF should reach the Registrar at least seven days prior to the Issue Closing Date. Please note that those who are making the application in the duplicate form shall not utilize the original CAF for any purpose including renunciation, even if it is received or found, as the case may be, subsequently. If the Investor violates such requirements, he/ she shall face the risk of rejection of either original CAF or both the applications. The Company or the Registrar to the Issue or the Lead Manager will not be responsible for postal delays or loss of duplicate CAF in transit, if any.

APPLICATION ON PLAIN PAPER UNDER THE ASBA PROCESS: An Eligible Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF may make an application to subscribe to the Issue on plain paper, along with an account payee cheque/ demand draft, net of bank and postal charges payable at Mumbai and the Investor should send the same by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Terms of the Issue - Modes of Payment" on pages 312 and 313 of the Letter of Offer. Applications on plain paper from any address outside India will not be accepted.

The envelope should be super scribed "Hindustan Construction Company Limited - Rights Issue" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with the Company or the Depositories, must reach the office of the Registrar before the Issue Closing Date and should contain the following particulars:

- Name of the Company, being Hindustan Construction Company Limited; • Name and address of the Eligible Equity Shareholder including joint holders; • Registered Folio Number/ DP and Client ID No.; • Number of Equity Shares held as on Record Date; • Share Certificate numbers and distinctive numbers of Equity Shares, if held in physical form; • Allotment option preferred - physical or demat form, if held in physical form; • Number of Equity Shares entitled to; • Number of Equity Shares applied for; • Number of additional Equity Shares applied for, if any; • Total amount paid at the rate of ₹ 10 per Equity Share; • Particulars of cheque/ demand draft; • Savings or current account number and name and address on behalf of the Eligible Equity Shareholder who is depositing the refund order. In case of Equity Shares held in dematerialized form, the Registrar shall obtain the bank account details from the information available with the Depositories; • Exact and applications of the bank of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue; • If the payment is made by a draft purchased from NRE or FCNR or NRO account, as the case may be, an account debit certificate from the bank holding the draft has been issued by debiting the NRE or FCNR or NRO account; • Signature of the Applicant (in case of joint holders, to appear in the same sequence and order as they appear in the records of the Company or the Depositories); and • Additionally, all such Applicants are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or the territories or possessions thereof (the "United States") or "U.S.", except in a transaction exempt from the registration requirements of the Securities Act. The rights entitlements and Equity Shares referred to in this offering are being offered in India but not in the United States. I/ We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ We understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ We confirm that I/ we are not in the United States and understand that neither us, nor the Registrar, the Lead Manager or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of us have reason to believe is in the United States or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

- I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. I/ We satisfy, and each account for which I/ We are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/ our residence.
- I/ We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
- I/ We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, ALOF and CAF and the issue of the Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the ALOF and the CAF may come are required to inform themselves about, and observe such restrictions. The Company is making this issue on a rights basis to the Equity Shareholders of the Company and will dispatch the Letter of Offer, ALOF and CAF to Eligible Equity Shareholders who have provided an Indian address to the company. Those overseas shareholders who do not update their records with their Indian address, prior to the date on which we propose to dispatch the Letter of Offer/ALOF and the CAF, shall not be sent the Letter of Offer, ALOF and the CAF.

The Letter of Offer, ALOF and CAF shall be dispatched to non-resident Eligible Equity Shareholders at their Indian address only as provided to the Company.

NO OFFER IN THE UNITED STATES

The Rights Entitlements and Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof (the "United States") or "U.S.", except in a transaction exempt from the registration requirements of the Securities Act. The rights entitlements and Equity Shares referred to in the letter of offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Securities. Accordingly, the letter of offer should not be forwarded to or transmitted in or to the United States at any time.

Neither the Company, nor any person acting on behalf of the Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who the Company, or any person acting on behalf of the Company, has reason to believe is, in the United States when the buy order is made. Envelopes containing a CAF should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer under this Draft Letter of Offer. The Company is making this issue on a rights basis to the Eligible Equity Shareholders and this Draft Letter of Offer, the Letter of Offer, Abridged Letter of Offer and CAF will be dispatched to the Eligible Equity Shareholders who have provided an Indian address to the Company. Any person who acquires the Rights Entitlements and the Equity Shares will be deemed to have declared, represented, warranted and agreed, by accepting the delivery of the Letter of Offer, (i) that it is not and that, at the time of subscribing for the Equity Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made; and (ii) is authorized to acquire the Rights Entitlements and the Equity Shares in compliance with all applicable laws, rules and regulations.

The Company, in consultation with the Lead Manager, reserves the right to treat as invalid any CAF which: (i) appears to the Company or its agents to have been executed in or dispatched from the United States of America; (ii) does not include the relevant certification set out in the CAF headed "Overseas Shareholders" to the effect that the person accepting and/or renouncing the CAF does not have a registered address (and is not otherwise located) in the United States, and such person is complying with the laws and jurisdictions applicable to such person in connection with the Issue, among others; (iii) where the Company believes acceptance of such CAF may infringe applicable legal or regulatory requirements; or (iv) where a registered Indian address is not provided, and the Company shall not be bound to allot or issue any Equity Shares or Rights Entitlements in respect of any such CAF.

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in CAF or a plain paper application is December 17, 2018. The Board of Directors of the Company or any committee thereof, subject to the provisions of the Articles of Association may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the CAF together with the amount payable is either: (i) not blocked with an SCSB; or (ii) not received by the Banker to the Issue or the Registrar to the Issue, on or before the close of banking hours on the aforesaid last date or such date as may be provided by the Board or the Committee of Directors, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board or the Committee of Directors shall be at liberty to dispose of the Equity Shares hereby offered, as extended under the section "Terms of the Issue - Basis of Allotment" beginning on page 321 of the Letter of Offer.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of the Company are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges"). The Company has received "in-principle" approvals from BSE and NSE for listing the Equity Shares to be allotted pursuant to the Issue through their letters dated October 31, 2018 and November 1, 2018, respectively. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 294 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be deemed or construed that the letter of offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of BSE" beginning on page 297 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE Limited should not, in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the full text of the "Disclaimer clause of NSE" beginning on page 298 of the Letter of Offer.

BANKER TO THE ISSUE: ICICI Bank Limited

REFUND BANK: ICICI Bank Limited

PLEASE REFER TO THE REVERSE OF THE CAF FOR THE DETAILS OF THE BANKER TO THE ISSUE AND ITS COLLECTION CENTRES. INVESTORS ARE ADVISED TO REFER TO THE LETTER OF OFFER AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

AVAILABILITY OF THE LETTER OF OFFER: The Letter of Offer is available on the website of the Lead Manager viz. www.icicisecurities.com and websites of BSE and NSE viz. www.bseindia.com and www.nseindia.com, respectively and on website of SEBI: www.sebi.gov.in and a copy of the same can be downloaded from these websites.

All capitalised terms used but not defined herein shall have the meanings assigned to them in the Letter of Offer.

NOTICE TO INVESTORS: Please note that in PART 'C' - FORM OF APPLICATION FOR RENOUNCEE(S) of the Composite Application Form, the phrase at paragraph 5 beginning with "In terms..." and ending with the numbers "...2017" and the sentence in paragraph 6 beginning with the words "NRs being..." and ending with the words "...be rejected" have been inadvertently included and should be ignored.

LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>ICICI Securities ICICI Centre, L.T. Parekh ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai 400 020 Tel: (91 22) 2288 2460, Fax: (91 22) 2282 6580 E-mail: hcc.rights@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Contact person: Suyash Jain / Rupesh Khant Website: www.icicisecurities.com SEBI registration number: INM000011179</p>	<p>Link Intime Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083 Tel: (91 22) 4918 6200, Fax: (91 22) 4918 6195 E-mail: hcc.rights@linkintime.co.in Investor grievance e-mail: hcc.rights@linkintime.co.in Contact person: Sumeet Deshpande Website: www.linkintime.co.in SEBI registration number: INR000004058</p>	<p>Sree Vidhya Raju Acting Compliance Officer Hincan House, LBS Marg, Vikhroli (West), Mumbai 400 083 Tel: (91 22) 2575 1000, Fax: (91 22) 2577 7568, E-mail: secretarial@hccindia.com</p> <p>The former company secretary and compliance officer of the Company, Mr. Venkatesan Arunachalam has resigned with effect from November 6, 2018. The Company is undertaking steps to appoint a new company secretary in due course in accordance with applicable laws. Investor may contact the Registrar to the Issue or the Acting Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 302 of the Letter of Offer.</p>

For Hindustan Construction Company Limited
On behalf of the Board of Directors
Sd/-
Acting Compliance Officer

Place: Mumbai
Date: November 28, 2018

Hindustan Construction Company Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed the letter of offer dated November 21, 2018 (the "Letter of Offer") with SEBI and the Stock Exchanges. The Letter of Offer will be available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com and the website of the Lead Manager to the Issue, i.e. ICICI Securities Limited at www.icicisecurities.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 15 of the Letter of Offer.

FRESH & HEALTHY ENTERPRISES LTD.
(A Wholly Owned Subsidiary of Container Corporation of India Ltd.,
A Government of India Enterprise, Under Ministry of Railways)
CA Store, HSIDC Industrial Estate, Rai, Distt. Sonapat, Haryana India - 131029
Ph. +91 971649347, 9971882810

NOTICE INVITING E-TENDER
FHLEL invites E-Tender in Single Packet System of tendering for the following work:

Tender No.	FHLEL/CA DOORS/RAI/SONEPAT/II-2018
Name of Work	Providing and fixing manual sliding CA doors for 52 Chambers at FHLEL CA Store, Rai, Sonapat (Haryana)
Estimated Cost	Rs. 105.63 lakhs
Completion Period	2 Months
Earnest Money Deposit	Rs. 2,02,820/- (through e-payment)
Cost of Tender Document (Non-refundable)	Rs. 1,000/- (inclusive of all taxes and duties through e-payment)
Tender Processing Fee (Non-refundable)	Rs. 5,310/- (inclusive of all taxes and duties through e-payment)
Date of sale of Tender (online)	29.11.2018 (11:00 hrs.) to 20.12.2018 (up to 17:00 hrs.)
Date & time of submission of Tender	21.12.2018 up to 17:00 hrs.
Date & Time of Opening of Tender	24.12.2018 at 11:30 hrs.

For financial eligibility criteria, experience with respect to similar nature of work, etc. please refer to detailed tender notice available on website: www.concorindia.com, but the complete tender document can be downloaded from website www.tenderwizard.com/FHLEL only. Further, Corrigendum/Addendum to this Tender, if any, will be published on website: www.concorindia.com, www.tenderwizard.com/FHLEL and Central Procurement Portal (CPP) only. Newspaper press advertisement shall not be issued for the same.

SBI
Corporate Centre, Stressed Assets Resolution Group,
2nd floor, Tower "4", The Arcade Building,
World Trade Centre, Cuffe Parade, Mumbai - 400 005.

SALE OF FINANCIAL ASSETS TO BANKS/ ARCS/ NBFCs/ FIs THROUGH e-AUCTION

State Bank of India invites bids from the Banks/ARCS/NBFCs/FIs through e-Auction for sale of financial assets. Banks/ARCS/NBFCs/FIs interested in bidding for buying such financial assets, to be showcased by the Bank from time to time, can participate in the bidding process after executing a non-disclosure agreement with the Bank, if not already executed. For execution of non-disclosure agreement with the Bank & other queries, if any, such interested Banks/ARCS/NBFCs/FIs can contact on e-mail [id-dgm.sr@sbi.co.in](mailto:dg-m.sr@sbi.co.in)

State Bank of India invites Expression of Interest from Banks/ARCS/NBFCs/FIs for the proposed sale of its Non Performing Assets (NPAs) comprising (3) financial assets with Total outstanding of ₹2,308.71 Crore. Interested prospective bidders are requested to intome their willingness to participate in the e-Auction by way of an "Expression of Interest". Kindly visit Bank's Website at <https://bank.sbi> Click on link Procurement & others> Auction Notices> e-auction of financial assets to Banks/ARCS/ NBFCs/FIs for further details.

Issued by
Place: Mumbai Deputy General Manager
Date: 29-11-2018 (ARC)

RELIANCE CAPITAL

1. Extract from the Consolidated Unaudited Financial Results of Reliance Capital Limited for the quarter and half-year ended September 30, 2018
(₹ in crore, except per share data)

Sl. No.	Particulars	Quarter ended 30-Sep-18 Unaudited	Half-year ended 30-Sep-18 Unaudited	Quarter ended 30-Sep-17 Unaudited
1	Total Income from Operations	5,330	9,971	4,841
2	Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary Item)	371	729	14
3	Net Profit / (Loss) for the period (after Tax, Exceptional and / or Extraordinary Item) [owners equity]	280	552	(163)
4	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] [owners equity]	253	388	(207)
5	Equity Share Capital	253	253	253
6	Earnings Per Share (₹10-each) (not annualised)			
	(i) Basic (₹)	12.35	24.06	(5.02)
	(ii) Diluted (₹)	12.34	24.05	(5.02)

2. Extract from the Standalone Unaudited Financial Results of Reliance Capital Limited for the quarter and half-year ended September 30, 2018
(₹ in crore)

Sl. No.	Particulars	Quarter ended 30-Sep-18 Unaudited	Half-year ended 30-Sep-18 Unaudited	Quarter ended 30-Sep-17 Unaudited
1	Total Income	1,003	1,575	428
2	Profit / (Loss) before tax	197	308	(334)
3	Profit / (Loss) after tax	197	308	(417)

3. The above is an extract of the detailed format of the Quarter and half-year ended Financial Results filed with the Stock Exchanges on November 27, 2018 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Financial Results are available on the Company's website i.e. www.reliancecapital.co.in and on the website of the Stock Exchange(s) i.e. www.bseindia.com and www.nseindia.com.
November 27, 2018