

YBL/CS/2024-25/51

**June 27, 2024**

**National Stock Exchange of India Limited**

Exchange Plaza, Plot no. C/1, G Block,  
Bandra - Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Tel.: 2659 8235/36 8458  
NSE Symbol: YESBANK

**BSE Limited**

Corporate Relations Department  
P.J. Towers, Dalal Street  
Mumbai - 400 001  
Tel.: 2272 8013/15/58/8307  
BSE Scrip Code: 532648

Dear Sir/Madam,

**Sub: Receipt of One Time Settlement (OTS) amount from a stressed loan exposure - Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations")**

YES BANK Limited ("Bank") had executed OTS agreement in one of its stressed loan exposures, on March 28, 2024, wherein the borrower had agreed to pay an aggregate amount of USD 23.0 million in full and final settlement, against its dues to the Bank, as follows:

- a) Tranche 1 - USD 5.0 million - against execution of the Settlement Agreement (already received earlier)
- b) Tranche 2 - USD 18.0 million - on or before three months from the date of execution of the Settlement Agreement

The Bank is now in receipt of USD 18 million towards Tranche 2. As the net amount (i.e. USD 18 million less the net carrying value of the stressed loan exposure) is more than the materiality threshold as prescribed under the amended Listing Regulations, the said event, is being hereby disclosed under Regulation 30 of Listing Regulations.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully,

For YES BANK LIMITED

**Shivanand R. Shettigar**  
Company Secretary