

Date: 9th January, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai — 400 001
Scrip Code: 531548

National Stock Exchange of India Ltd. (NSE)
Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai — 400 051
Symbol: SOMANYCERA

Dear Sir/Madam,

Subject: Buyback of Equity Shares for Completion of extinguishment of 14,70,588 Equity Shares.

Pursuant to the Public Announcement dated 5th December, 2023 published on 6th December, 2023 (“**Public Announcement**”) and the Letter of Offer dated 19th December, 2023 (“**Letter of Offer**”), the Tendering Period for the Buyback opened on Thursday, 21st December, 2023 and closed on Thursday, 28th December, 2023.

In accordance with the provisions of Regulation 24 (iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“**Buyback Regulations**”), the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Equity share capital before the said extinguishment (Number of Equity Shares)	Number of Equity Shares extinguished	Equity share capital after the said extinguishment (Number of Equity Shares)
4,24,74,208	14,70,588	4,10,03,620

The terms used but not defined in this letter shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

The number of Equity Shares bought back and the Post-Buyback shareholding pattern is enclosed as **Annexure A**, which is also disclosed in the Post Buyback Public Announcement published and submitted for your records vide letter dated 8th January, 2024.

We also enclose a copy of the letter dated 8th January, 2024 from National Securities Depository Limited confirming the extinguishment of 14,70,588 Equity Shares, as **Annexure B**.

A copy of the certificate dated 9th January, 2024 signed by Maheshwari Datamatics Pvt. Ltd (Registrar to the Buyback), Pinchaa & Company, Company Secretaries (Secretarial Auditors of the Company) and the Company confirming that the extinguishment of 14,70,588 Equity Shares is in compliance with Regulations 11 of the Buyback Regulations in this regards is enclosed as **Annexure-C**.

The above intimation can also be accessed on the website of the Company at <https://www.somanyceramics.com/investor-relation/buyback-of-equity-shares-2023>.

This is for your kind information & records.

Thanking you,

Yours Faithfully,

For Somany Ceramics Limited

Ambrish Julka
Sr. GM (Legal) & Company Secretary
M. No. F4484
Encl: As above



Annexure-A

Category of Shareholder	Pre-Buyback*		Post-Buyback	
	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post-Buyback Equity Share Capital
Promoters and members of the Promoter Group, and persons acting in concert (collectively “the Promoters”)	2,32,69,489	54.78	2,25,58,791	55.02
Foreign Investors (including Non-Resident Indians, FIIs)	8,30,233	1.95	1,84,44,829	44.98
Financial Institutions / Banks & Mutual Funds promoted by Banks/ Institutions	98,49,320	23.19		
Others (Public, Public Bodies Corporate etc.)	85,25,166	20.08		
Total	4,24,74,208	100.00	4,10,03,620	100.00

*As on the date of the Letter of Offer i.e., December 19, 2023.



National Securities Depository Limited



Ref: II/CA/COM/02051/2024

January 08, 2024

Mr. Samir Raheja
Company Secretary
Somany Ceramics Limited
82/19, Bhakerwara Road
Mundka
New Delhi - 110041

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Maheshwari Datamatics Private Limited , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE355A01028	SOMANY CERAMICS LIMITED EQ NEW RS. 2/-	Debit	1	1,470,588.000	08/Jan/2024

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY
SOMANY CERAMICS LIMITED (“COMPANY”)**

This certificate is being made in compliance with the requirements of Regulation 11(iii) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended from time to time (“**Buyback Regulations**”).

Pursuant to the Public Announcement dated December 05, 2023 published on December 06, 2023, the Letter of Offer dated December 19, 2023 (“**Letter of Offer**”) and the offer opening advertisement dated December 19, 2023 published on December 20, 2023, the tendering period for the buyback of fully paid up equity shares of the Company, having a face value of Rs. 2/- each (“**Equity Shares**”), from the equity shareholders / beneficial owners of Equity Shares as on the record date i.e. December 15, 2023, on a proportionate basis by way of the tender offer route as prescribed under the Buyback Regulations, through stock exchange mechanism, was between Thursday, December 21, 2023 and Thursday, December 28, 2023 (both days inclusive) (“**Tendering Period**”). The Company has bought back 14,70,588 Equity Shares from its existing shareholders, through tender offer route at Rs. 850/- per Equity Share.

The following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished.

A. Particulars of extinguishment of Equity Shares bought back in dematerialized form:

Name of the Depository	DP Name and DP ID	Company’s Client ID No.	Date of Extinguishment	No. of Equity Shares Extinguished
National Securities Depository limited	Eureka Stock & Share Broking Services Limited DPID : IN302105	CLID : 10968485	8 th January, 2024	1,470,588
Total (A)				1,470,588

B. Particulars of extinguishment of Equity Shares bought back in physical form: Not Applicable, as no physical shares were tendered in the Buyback.

C. Total number of Equity Shares extinguished:

Total number of equity shares extinguished (A+B)	14,70,588
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Total number of Equity Shares extinguished, in the dematerialized form are 14,70,588 Equity Shares.

D. Reconciliation of share capital:

Sr. No.	Particulars	Pre-extinguishment		Post-extinguishment	
		No. of Equity Shares	Amount (in INR)	No. of Equity Shares	Amount (in INR)
1.	Authorised Share Capital	16,15,00,000 Equity Shares of Rs 2/- each	32,30,00,000	16,15,00,000 Equity Shares of Rs 2/- each	32,30,00,000
2.	Issued, Subscribed and Fully Paid-Up Share Capital	4,24,74,208 fully paid-up Equity Shares of Rs.2/- each	8,49,48,416	4,10,03,620 fully paid-up Equity Shares of Rs. 2/- each	8,20,07,240

It is certified that the above Equity Shares of the Company were extinguished in compliance with, and in accordance with the provisions of Regulation 11 of the Buyback Regulations read with the Securities and Exchange Board of India (Depository and Participants) Regulations, 2018, as amended from time to time.

<p>For and on behalf of Somany Ceramics Limited</p> <p>Shreekant Somany Chairman and Managing Director</p> <p>Place: Noida Date: 9th January, 2024</p>	<p>For and on behalf of Somany Ceramics Limited</p> <p>Abhishek Somany Managing Director and Chief Executive Officer</p> <p>Place: Noida Date: 9th January, 2024</p>	<p>For and on behalf of Somany Ceramics Limited</p> <p>Ambrish Julka Company Secretary</p> <p>Place: Noida Date: 9th January, 2024</p>
<p>For Pinchaa& Co. Company Secretaries Firm's U.C.N. P2016RJ051800 Firm's PR Certificate No. 832/2020</p> <p>Akshit Kumar Jangid Partner Membership No. [FCS 11285]</p> <p>Place: Jaipur Date: 9th January, 2024</p>	<p>For and on behalf of Maheshwari Datamatics Private Limited</p> <p>Ravi Kumar Bahl Compliance Officer</p> <p>Place: Kolkata Date: 9th January, 2024</p>	

Enclosed: Confirmation dated [8th January, 2024] issued by National Securities Depository Limited for extinguishment of Equity Shares in dematerialized form.