

November 18, 2021

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

BSE Scrip Code: 543287

The National Stock Exchange of India Limited

Corporate Communications Department
Exchange Plaza, 5th floor
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

NSE Scrip Symbol: LODHA
Debt Segment - DB - LDPL23 & DB-LODL23

Sub: Qualified institutions placement of equity shares of face value Rs 10 each (the “Equity Shares”) by Macrotech Developers Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Dear Sir/ Madam,

Further to our letter dated November 15, 2021 intimating you about the meeting of the Committee for Fund Raise of the board of directors (the “Committee”) to be held on November 18, 2021 in respect of the Issue, we wish to inform you that the Committee at its meeting held today i.e. November 18, 2021 has, *inter alia*, passed the following resolutions:

- a. Approving the closure of the issue period for the Issue today i.e. November 18, 2021;
- b. Determining and approving the issue price of Rs 1,170 per Equity Share (including a premium of Rs 1,160 per Equity Share), which is at a discount of 1.24 % (i.e. Rs 14.70 per Equity Share) to the floor price of Rs 1,184.70 per Equity Share determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- c. Approving and finalising the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue; and
- d. Approving and adopting the placement document dated November 18, 2021 in connection with the Issue.

In this relation we are filing the placement document dated November 18, 2021 with your office.

The meeting of the Committee commenced at 8.00 a.m. and concluded at 8.15 a.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,
Yours faithfully,
For **Macrotech Developers Limited**



Sanjot Rangnekar
Company Secretary and Compliance Officer

