

DJ MEDIAPRINT & LOGISTICS LIMITED

(Formerly known as D J Logistic Solutions Private Limited)



DJMLCS/BSE 313/2024-25

11th November, 2024

To,
The Manager-Listing
The Corporate Relation Department,
Bombay Stock Exchange of India Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001.
BSE Scrip Code-543193

To,
The Manager-Listing
The Listing Department,
National Stock Exchange of India Ltd
Exchange Plaza, 5th Flr, Plot No C/1
G Block, BKC, Mumbai-400051.
NSE Symbol-DJML

ISIN: INEOB1K01014

Dear Sir/Madam,

Sub: Outcome of Board Meeting.

In compliance with Regulation 30 read with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform you that the Board of Directors ("Board") of the Company at their meeting held today i.e. Monday, November 11, 2024, have, inter alia considered and approved the following items of business:

1. Un-audited Financial Results (Standalone) for quarter and half year ended September 30, 2024 along with Limited Review Report issued by M/s. ADV & Associates, Chartered Accountants ("Statutory Auditor"), in terms of Regulation 33 of SEBI Listing Regulations.
In relation to the aforesaid, please find enclosed the following documents as "**Annexure I**":
 - (i) Copy of the Un-audited Financial results (Standalone) of the Company for the quarter and half year ended September 30,2024;
 - (ii) Limited Review Report thereon of the statutory auditors on the aforesaid Un-audited Financial Results (Standalone) for the quarter and half year ended September 30,2024;

These Financial Results will be uploaded on the Company's website www.djcorp.in and will also be published in Business Standard (English) and Pratahaka (Marathi) newspapers

The meeting of the Board of Directors of the Company was commenced at 6.30pm and concluded at 9.10 pm

This intimation will be available on the website of the Company i.e. www.djcorp.in , BSE Limited i.e. www.bseindia.com and National Stock Exchange of India Limited i.e. www.nseindia.com.

The above is for your information and dissemination to all concerned.

Thanking you,
Yours faithfully,

For **DJ Mediaprint & Logistics Limited**

Khushboo Mahesh Lalji
Company Secretary & Compliance Officer

M. No.: A53405

Encl: As Above



M/s. DJ MEDIAPRINT & LOGISTICS LIMITED
CIN: L6023MH2009PLC190567

Regd. Address: 24,1st Floor,Palkhiwala House,Tara Manzil, Dhobi Talao Lane,Marine Lines,Mumbai-400002
Email ID: cs@djcorp.in

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2024

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2024 Un-Audited	30.06.2024 Un-Audited	30.09.2023 Un-Audited	30.09.2024 Un-Audited	30.09.2023 Un-Audited	31.03.2024 Audited
(In Lakhs)							
1	Income						
	(a) Revenue from operations	1,895.07	1499.12	951.47	3394.19	1813.46	5704.10
	(b) Other Income	5.80	5.25	8.31	11.05	10.06	20.92
	Total Income	1900.88	1504.37	959.78	3405.24	1823.52	5725.02
2	Expenses						
	(a) Cost of materials consumed	1,190.71	913.94	349.58	2103.79	654.95	2468.84
	(b) Purchase of Stock-in-Trade	19.13	3.64	-	23.63	-	250.34
	Changes in Inventories of Finished Goods, WIP and Stock in						
	(c) Trade	28.70	36.04	227.00	64.74	413.69	694.97
	(d) Employee Benefit Expense	85.91	74.38	75.73	161.70	160.38	338.10
	(e) Finance costs	60.43	67.71	53.64	133.16	111.96	244.20
	(f) Depreciation and Amortization Expense	127.89	189.14	138.29	317.02	232.17	531.78
	(g) Other Administrative Expenses	224.63	87.64	107.89	305.85	211.75	566.07
	Total Expenses	1737.40	1372.49	952.13	3109.89	1784.90	5094.30
3	Profit / (Loss) before Tax (1-2)	163.48	131.87	7.65	295.35	38.62	630.72
4	Tax Expenses						
	(a) Current Tax	46.76	37.72	1.14	84.47	9.72	185.00
	(b) Short/Excess Tax	-	-	-	-	-	(49.84)
	(c) Deferred Tax	(8.34)	(26.45)	(23.03)	(34.80)	(23.03)	(8.38)
5	Net Profit / (Loss) for the period (3-4)	125.07	120.61	29.54	245.68	51.93	503.94
6	Other Comprehensive Income						
	Items that will not be reclassified to profit or loss	0.56	1.18	(1.51)	1.74	1.59	6.61
	Items that will be reclassified to profit or loss	-	-	-	-	-	-
7	Total Comprehensive Income	125.63	121.79	28.03	247.42	53.52	510.55
8	Paid - Up equity share capital (Equity Share of Rs. 10/- each)	324.84	108.28	108.28	324.84	108.28	108.28
9	Earning per equity share (Rs.)						
	(a) Basic earnings per share	0.39	1.12	0.26	0.76	0.49	4.65
	(b) Diluted earnings per share	0.39	1.12	0.26	0.76	0.49	4.65

Notes

- The un-audited results for the quarter and half year ended on Sept 30, 2024 were reviewed by the audit committee and approved by the Board of Directors in its meeting held on 11th Nov 2024.
- Figures of Previous Year/ Period have been regrouped / recast wherever necessary, in order to make them comparable.
- The above is an extract of the detailed format of unaudited financial results for quarter and half year ended 30th Sept, 2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of unaudited financial results for quarter and half year ended 30th Sept, 2024 are available on the website of stock exchanges www.bseindia.com & www.nseindia.com and on the company's website www.djcorp.in.
- The Company operates in two segment namely "Printing Business" and "Record Management & Services" Segment and therefore segment reporting as required under IndAS-108 is applicable & Separate Segement Report is Attached herewith.

For and on behalf of the Board of Directors



DJ MEDIAPRINT & LOGISTICS LIMITED
Dinesh Kohar

Managing Director

DIN: 01919855

Place: Mumbai
Date:- 11-11-2024

M/s. DJ MEDIAPRINT & LOGISTICS LIMITED
CIN: L6023MH2009PLC190567
Balance Sheet as at 30th September 2024
(All amounts in Rs. Lakhs, unless otherwise stated)

Particulars	As at 30th Sep, 2024	As at 31st March, 2023
ASSETS		
(1) Non - Current Assets		
(a) Property, Plant and Equipment	1,811.42	1,963.01
(b) Capital Work-in-Progress	-	-
(c) Investment Properties	-	-
(d) Right of use of assets	178.96	206.84
(e) Other Intangible Assets	-	-
(f) Intangible Assets under Development	-	-
(g) Biological Assets other than Bearer Plants	-	-
(b) Financial Assets	-	-
(i) Investments	11.79	10.04
(ii) Loans & Advances	87.30	45.86
(iii) Other Financial Assets	0.19	0.19
(c) Deferred Tax Assets (net)	132.64	97.84
Total of Non-Current Assets	2,222.30	2,323.78
(2) Current Assets		
(a) Inventories	571.16	635.90
(b) Financial Assets	-	-
(i) Investments	-	-
(ii) Trade Receivables	2,717.73	1,797.30
(iii) Cash and Cash Equivalents	82.33	44.46
(iv) Bank balances other than (iii) above	-	-
(iv) Loans & Advances	-	52.73
(v) Other Financial Assets	-	-
(c) Current Tax Assets (Net)	165.33	101.24
(d) Other Current Assets	535.06	1,049.35
Total of Current Assets	4,071.60	3,680.99
Total Assets	6,293.90	6,004.77
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	3,248.35	1,082.78
(b) Other Equity	332.00	2,271.80
Total Equity	3,580.35	3,354.58
Liabilities		
(1) Non-Current Liabilities		
(a) Financial Liabilities	-	-
(i) Borrowings	497.65	555.59
(ii) Lease liabilities	208.31	233.19
(iii) Other Financial Liabilities	-	-
(b) Provisions	-	-
(c) Deferred Tax Liabilities (Net)	-	-
(d) Other Non Current Liabilities	-	-
Total Non- Current Liabilities	705.97	788.77
(2) Current Liabilities		
(a) Financial Liabilities	-	-
(i) Borrowings	1,279.59	990.59
(ii) Trade Payables	-	-
(A) total outstanding dues of micro enterprises and small enterprises; and	-	-
(B) total outstanding dues of creditors other than micro enterprises and small enterprises.	382.07	604.93
(b) Other Current Liabilities	48.16	71.35
(c) Provisions	274.85	190.23
(d) Current Tax Liabilities	22.91	4.32
Total Current Liabilities	2,007.58	1,861.42
Total Equity and Liabilities	6,293.90	6,004.77

For and on behalf of the Board of Directors



DJ MEDIAPRINT & LOGISTICS LIMITED
Dinesh Kotian
Managing Director
DIN: 01919855

M/s. DJ MEDIAPRINT & LOGISTICS LIMITED
CIN: L6023MH2009PLC190567
Cash Flow Statement as on 30th September 2024
 (All amounts in Rs. Lakhs, unless otherwise stated)

PARTICULARS	Half Year Ended	Year Ended
	30-09-2024	31-03-2024
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before Tax and Extraordinary items	295.35	630.73
Adjustments for :		
Depreciation & Amotrtisation	317.02	428.63
Interest from Banks and Others	(11.05)	(20.92)
Sundry Balance Written off	-	18.61
Expected Credit Loss (ECL)	-	-
Restatement of Gratuity (Provision written back net of current expenses)	-	-
Interest Cost	133.16	244.20
Provision for Gratuity	-	-
Exchange rate fluctuation	-	-
Operating Profit before Working Capital Charges	734.48	1,301.24
Adjustments for :		
(Increase)/Decrease in Inventories	64.74	694.97
(Increase)/Decrease in Trade Receivables	(920.43)	(614.56)
(Increase)/Decrease in Other financial Assets	-	(631.04)
(Increase)/Decrease in Other Assets	514.30	-
(Increase)/Decrease in Loans and Advances	(52.73)	-
Increase/(Decrease) in Current Tax Assets	(64.08)	(41.70)
(Increase)/Decrease in Provisions	84.63	(1.70)
Increase/(Decrease) in Trade Payables	(222.86)	303.43
Increase/(Decrease) in Other Current Liabilities	(23.19)	38.08
Increase/(Decrease) in Current Tax Liabilities	18.58	(77.39)
Increase/(Decrease) in Short Borrowings	289.00	336.69
Cash Generated from Operations	422.44	1,308.02
Adjustments for :		
Direct taxes paid	(66.34)	(185.00)
CASH FLOW FROM OPERATING ACTIVITIES	356.10	1,123.02
Extraordinary Items	-	-
CASH FLOW AFTER EXTRA ORDINARY ITEM Total : (A)	356.10	1,123.02
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Fixed Assets	(124.18)	(1,330.98)
Loans & Advances	(41.44)	4.41
Non Current Assets	-	218.02
Sale of Fixed Assets	-	-
Investments made in Shares	(1.74)	(3.85)
Dividend & Interest Received	2.59	4.00
Rent Income	8.46	16.92
Total : (B)	(156.31)	(1,091.48)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Issuance of Share capital	-	-
Proceeds/(Repayment) from Long Term Borrowings	(57.94)	121.67
(Decrease)/Increase in Lease Liability	(24.87)	89.41
Interest Cost	(133.16)	(201.80)
Dividend Paid	(21.66)	(16.24)
Total : (C)	(237.62)	(6.96)
Net Increase/(Decrease) in Cash and Cash Equivalents (Total A + B + C)	(37.83)	24.58
Exchange rate fluctuation	-	-
Opening Balance of Cash and Cash Equivalents	44.50	69.07
Closing Balance of Cash and Cash Equivalents	82.33	44.50

For and on behalf of the Board of Directors

DJ MEDIAPRINT & LOGISTICS LIMITED
 Dinesh Kotian
 Managing Director
 DIN: 01919855



DJ MEDIAPRINT & LOGISTICS LTD.
UNAUDITED SEGMENT REPORT FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2024

Sr No.	Particulars	Quarter Ended		Half Year Ended	Year Ended (Audited)
		30-Sep-24	30-Jun-24	30-Sep-24	31-Mar-24
1	Segment Value of Sales and Services (Revenue)				
	-Printing	1365.20	1,020.04	2385.25	2,508.20
	-Services	529.87	479.08	1008.94	3,195.89
	-Others				
	Gross Value of Sales and Services	1,895.07	1,499.12	3,394.19	5,704.09
	Less: Inter Segment Transfers	-	-	-	-
	Revenue from Operations	1,895.07	1,499.12	3,394.19	5,704.10
2	Segment Results (EBITDA)				
	-Printing	181.33	342.11	523.45	265.40
	-Services	169.67	41.36	211.03	1,120.38
	-Others	-	-	-	(19.44)
	Total Segment Profit before Interest, Tax and Depreciation, Amortisation and Depletion	351.00	383.48	734.48	1,366.35
3	Segment Results (EBIT)				
	-Printing	63.97	182.63	246.59	20.03
	-Services	159.15	11.71	170.86	852.25
	-Others				(18.27)
	Total Segment Profit before Interest and Tax	223.11	194.34	417.45	854.01
	(i) Finance Cost	65.44	67.71	133.15	244.20
	(ii) Interest Income	5.80	5.25	11.05	20.92
	(iii) Other Un-allocable Income (Net of Expenditure)	-	-	0.00	-
	Profit Before Tax from Continuing operations	163.43	131.87	295.35	630.73
	(i) Current Tax	46.75	37.72	84.47	176.62
	(ii) Deferred Tax	(8.34)	(26.45)	(34.80)	(49.84)
	Profit from Continuing operations	125.07	120.61	245.68	503.95
	Profit from Discontinued operations (Net of Tax)	-	-	-	-
	Profit for the Period	125.07	120.61	245.68	503.95
4	Segment Assets				
	-Printing	2,483.11	846.22	2,483.11	2,401.91
	-Services	3,620.20	1,133.04	3,620.20	2,702.15
	-Others	158.47	3,250.07	158.47	900.71
	Total Segment Assets	6,261.78	5,229.32	6,261.78	6,004.77
5	Segment Liabilities				
	-Printing	1,271.17	2,176.70	1,271.17	840.67
	-Services	1,106.19	2,905.08	1,106.19	1,501.19
	-Others	3,884.42	147.54	3,884.42	3,662.91
	Total Segment Liabilities	6,261.78	5,229.32	6,261.78	6,004.77





Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Financial Results of the Company Pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
DJ Mediaprint & Logistics Limited

1. We have reviewed the accompanying statement of unaudited financial results of **DJ Mediaprint & Logistics Limited (the "Company")**, for the quarter & six months ended 30th September, 2024 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, as amended (the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Standalone financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Other Matters

Balances of Trade Receivables, Trade Payables, Advances and deposits received/given, from/to customers are subject to confirmations and subsequent reconciliation.

For and on behalf of
ADV & Associates
Chartered Accountants
FRN: 128045W

PRAKASH
MANDHANIY
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Digitally signed by
PRAKASH
MANDHANIYA
Date: 2024.11.11
20:33:18 +05'30'

Prakash Mandhaniya

Partner

Membership No. 421679

Date: 11.11.2024

Place: Mumbai

UDIN: 24421679BKFSXB2105

DJ MEDIAPRINT & LOGISTICS LIMITED

(Formerly known as D J Logistic Solutions Private Limited)



Date- 11th November, 2024

To,
The Manager-Listing
The Corporate Relation Department,
Bombay Stock Exchange of India Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001.
BSE Scrip Code-543193

To,
The Manager-Listing
The Listing Department,
National Stock Exchange of India Ltd
Exchange Plaza, 5th Flr, Plot No C/1
G Block, BKC, Mumbai-400051.
NSE Symbol-DJML

ISIN: INEOBIK01014

Dear Sir/Madam,

Sub: Declaration on Unmodified opinion on the Un-audited Financial Results (Standalone) for the quarter and half year ended September 30, 2024.

Pursuant to Regulation 33(3)(d), second proviso clause of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended from time to time, we hereby confirm and declare that Statutory Auditors of the Company i.e. M/s. ADV & Associates, Chartered Accountants, has issued an Limited Review Report dated November 11, 2024 with unmodified opinion on the Un-audited Financial Results (Standalone) for the quarter and half year ended September 30, 2024.

Please take the same on your record.

Thanking you,

Yours faithfully,

For DJ Mediaprint & Logistics Limited


Dhanraj Kunder
Chief Financial Officer
Mem No-608857



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