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30th August, 2022

To, Corporate Relationship Dept., BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001.

To, Listing Department, National Stock Exchange of India Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E). Mumbai–400 051

Scrip Code: **532869**

Symbol: TARMAT

Sub.: Trading of 3802576 equity shares of Rs. 10/- each issued at premium of Rs. 62/- bearing distinctive numbers from 15800111 to 19602686 issued to promoters and non-promoters on preferential basis pursuant to conversion of warrants.

Pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed Listing and Trading permission received from BSE & NSE vide their Letter(s) dated August 29, 2022 of 38,02,576 equity shares of Rs. 10/- each issued at premium of Rs. 62/- bearing distinctive numbers from 15800111 to 19602686 issued to Promoters and Non- Promoters on a Preferential basis pursuant to conversion of warrants.

Thanking you

For Tarmat Limited

S. Chakraborty Company Secretary Encl : as above



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General A. K. Vaidya Marg, Near Wageshwari Mandir, Off Film City Road, Malad (E), Mumbai - 400 097 Tel.: 2840 2130 / 1180 • Fax : 2840 0322 • Email : contact@tarmatlimited.com • Website : www.tarmatlimited.com CIN : L45203MH1986PLC038535 BSE Limited Registered Office: Floor 25, P J Towers, Dalal Street, Mumbai – 400 001, India T : +91 22 2272 8045 / 8055 F : +91 22 2272 3457 www.bseindia.com Corporate Identity Number: L67120MH2005PLC155188



LOD/PREF/TP/VJ/13443/2022-23

"E-Letter"

August 29, 2022

The Company Secretary, **Tarmat Itd.** Tank Road Off. Gen A.K. Vaidya Marg, Near Wageshwari Mandir, Goregaon East, Mumbai, Maharashtra, 400063

Dear Sir/Madam,

Re: Trading of 38,02,576 equity shares of Rs. 10/- each issued at premium of Rs. 62/- bearing distinctive numbers from 15800111 to 19602686 issued to promoters and non-promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from Tuesday, August 30, 2022 the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. 20220829-44 dated August 29, 2022 available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

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Yours faithfully,

Sd/-Sabah Vaze Senior Manager

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National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 31815

The Company Secretary Tarmat Limited Tarmat Chambers, Sector-24, Plot No.19, Near Turbhe Flyover, Sanpada Navi mumbai-400705.

Kind Attn: Mr. S Chakraborty

Dear Sir,

Sub: Listing of further issue under Preferential

This is with reference to the application for the listing of further issue of 3802576 Equity shares of Rs. 10/each allotted on conversion of warrants issued on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from August 30, 2022 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 10/- each allotted on conversion of warrants issued on preferential basis.	TARMAT	EQ	3802576	15800111 to 19602686

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<u>https://neaps.nseindia.com/NEWLISTINGCORP/</u>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully, For National Stock Exchange of India Limited

Jiten Patel Manager

CC: National Securities Depository Limited 4th Floor, Trade world,
Kamala Mills Compound, Senapati Bapat Marg., Lower Parel, Mumbai - 400 013 Central Depository Services Limited Marathon Futurex, A-Wing, 25th floor, N M Joshi Marg, Lower Parel, Mutabaisms (2006) Egned



Signer: Jiten Bharat Patel Date: Mon, Aug 29, 2022 17:43:41 IST Location: NSE

National Stock Exchange of India Limited | Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051, India +91 22 26592100 | www.nseindia.com | CIN U67120MH1992PLC069769

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August 29, 2022



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Continuation Sheet

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist

Annexure I Tarmat Limited

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	То	
1766151	15800111	17566261	30-Aug-2025
2036425	17566262	19602686	30-Aug-2023
Total 3802576			

This Document is Digitally Signed



Signer: Jiten Bharat Patel Date: Mon, Aug 29, 2022 17:43:41 IST Location: NSE

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