



June 28, 2024

The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400001 Scrip Code: 543942, 958095, 959644, 968226	National Stock Exchange of India Limited 5th Floor, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 NSE symbol: UTKARSHBNK
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Dear Sirs/Madam,

Sub: Allotment of 20,000 (Twenty Thousand) Rated, Listed, Unsecured, Subordinated, Redeemable, Lower Tier II Bonds in the form of Non-Convertible Debentures by Capital Structuring & Fund Raise Committee (CSFRC) of the Board of Directors of Utkarsh Small Finance Bank Limited (Bank)

Pursuant to Regulations 30 and 51 and other applicable regulations, if any, of Securities Exchange and Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), we would like to inform that the CSFRC upon authority given by the Board of Directors of the Bank by circular resolution today, inter alia, considered and approved allotment of 20,000 (Twenty Thousand) Rated, Listed, Unsecured, Subordinated, Redeemable, Lower Tier II Bonds in the form of Non-Convertible Debentures of face value of ₹1,00,000/- (Rupees One lakh only) each, aggregating ₹200,00,00,000 (Indian Rupees Two Hundred Crore) , at the coupon rate of 11% (Eleven percent) per annum payable quarterly.

Please note that the said issue is within the existing borrowings limits under section 180(1)(c) as approved by members and no fresh approval is required. Information under SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed below:

Sr. No.	Particulars	Details
1.	size of the issue;	Upto Rs. 200,00,00,000/- (Rupees Two Hundred Crores Only)
2.	whether proposed to be listed? If yes, name of the stock exchange(s);	BSE Limited
3.	tenure of the instrument - date of allotment and date of maturity;	7 (Seven) Years from the Deemed Date of Allotment.
4.	coupon/interest offered, schedule of payment of coupon/interest and principal;	11% (Eleven percent) per annum payable quarterly
5.	charge/security, if any, created over the assets;	No
6.	special right/interest/privileges attached to the instrument and changes thereof;	NA
7.	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	No
8.	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
9.	details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA

Registered & Corporate Office:

Utkarsh Tower, NH - 31 (Airport Road) Sehmapur, Kazi Sarai, Harhua Varanasi - Uttar Pradesh 221105

CIN: U65992UP2016PLC082804 | Tel.: 0542-6605555 | Website: www.utkarsh.bank



Utkarsh Small Finance Bank

The Bank is in the process of completing formalities with respect to listing of the said Debentures with BSE.

This is for your information and record.

For **Utkarsh Small Finance Bank Limited**

Muthiah Ganapathy
Company Secretary & Compliance Officer
ICSI Membership No: F5674



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