



**OMNIPOTENT
INDUSTRIES LTD.**

Formerly Known as Omnipotent Industries Private Limited

Importer & Supplier of Bitumen & Bituminous Product

- Mumbai • Ahmedabad • Indore • Delhi • Ernakulum
- Chennai • Bangalore • Hyderabad • Mangalore • Kolkata



An ISO 14001:2015
ISO 9001:2015
Certified Company

Date: April 27, 2024

To,
The Manager
The Department of Corporate Services
BSE Limited (SME Platform)
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Scrip Code: 543400

Dear Sir / Madam,

Sub: Declaration with respect to non-applicability of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 ("Circulars") – fund raising by issuance of debt securities by Large Corporates (LC)

This is with reference to the above referred Circulars in respect of fund raising by issuance of debt securities by Large Entities and disclosures and compliances thereunder by such Large Corporates.

We hereby inform that, Omnipotent Industries Limited [Formerly known as Omnipotent Industries Private Limited] is not a 'Large Corporates' as on March 31, 2024 as per the framework and applicability criteria prescribed under the referred circulars.

We request you to kindly take the same on record.

Thanking You,

Yours faithfully,

For Omnipotent Industries Limited
[Formerly known as Omnipotent Industries Private Limited]

Prince Pratap Shah
Managing Director & CFO
DIN: 06680837

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Reg.Office: 1/11. Damji Nenshi Estate, Station Road, Bhandup(W) Mumbai 400078 | GST NO.: 27AACCO3769R1ZL

Plant Address: Survey No. 253/2, Mithirohar, Gandhidham, Kachchh, 370240. Gujarat. | GST NO.: 24AACCO3769R2ZQ

CIN NO. L74999MH2016PLC285902